

## STAFF ORIENTATION AND ANNUAL TRAINING PLAN - PERSON SPECIFIC

**Staff name:** *Margia Ali* **Date of hire:** *2.8.2022*  
**Date of background study submission:** *2.8.2022* **Date of background study clearance:** *2.8.2022*  
**Ongoing annual training period:** *April 2022-2023*  
**Date of first supervised contact:** *4.15.2022* **Date of first unsupervised contact:** *4.17.2022*

Before having unsupervised direct contact with persons served or for whom the staff has not previously provided direct support or any time these plans or procedures are revised, staff must review and receive instruction in the following areas as they relate to the staff's job functions for that person. \*Complete this form for each person served to whom the staff person will be providing direct contact services.

Training topics for community residential services (settings): training and competency evaluations must include the following topics, marked with an asterick (\*) if identified in the *Coordinated Service and Support Plan*.

**Name of person served:** *Christine Kraemer*

Orientation to individual service recipient needs	Date of completion	Date and type of demonstrated competency	Length of training	Name of trainer and company, if applicable
Appropriate and safe techniques in personal hygiene and grooming including: Hair care Bathing Care of teeth, gums, and oral prosthetic devices Other activities of daily living (ADLs) per 256B.0659-specify:	<i>4/15/22</i>	<i>verbal</i>	<i>.5hr</i>	<i>Christina Anderson Physix</i>
Understanding of what constitutes a healthy diet according to data from the CDC and the skills necessary to prepare that diet	<i>4/15/22</i>	<i>verbal</i>	<i>.5hr</i>	<i>Christina Anderson Physix</i>
Skills necessary to provide appropriate support in instrumental activities of daily living (IADLs) per 256B.0659-specify:	<i>4/15/22</i>	<i>verbal</i>	<i>.5hr</i>	<i>Christina Anderson Physix</i>
NR, if required by the CSSP or CSSP addendum	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>

CSSP, CSSP Addendum, and Self-Management Assessment to achieve and demonstrate an understanding of the person as a unique individual and how to implement those plans. Include outcomes, behavior plans, and any document specific to the person	4/15/22	4/15/22	.5hr	Christine Anderson Physician
Individual Abuse Prevention Plan to achieve and demonstrate an understanding of the person as a unique individual and how to implement those plans	4/15/22	4/15/22	.5hr	Christine Anderson Physician
Medication set up or medication administration training when staff set up or administer medications. Training also includes specific medication set up or administration procedures for the person	3/11/22	3/11/22 Physical Demo	.5hr	Alex Larson Physician
The safe and correct operation of medical equipment used by the person to sustain life or to monitor a medical condition that could become life threatening. This training must be provided by a licensed health care professional or manufacturer's representative	N/A	N/A	N/A	N/A
Mental health crisis response, de-escalation techniques, and suicide intervention when providing direct support to a person with a serious mental illness	2/23/22	Physical Demo	3.25hr	Logan Neesse
Other topics as determined necessary according to the person's Coordinated Service and Support Plan or identified by the company: Topic: Topic: Topic:	N/A	N/A	N/A	N/A

Alan  
Staff signature

6-8-22  
Date

\*I understand the information I received and my responsibilities for their implementation in the care of persons served by this program.

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**Training topics for community residential services (settings):** training and competency evaluations must include the following topics, marked with an asterick (\*) if identified in the *Coordinated Service and Support Plan*.

**Name of person served:** Jerry Boethin

Orientation to individual service recipient needs	Date of completion	Date and type of demonstrated competency	Length of training	Name of trainer and company, if applicable
Appropriate and safe techniques in personal hygiene and grooming including: Hair care Bathing Care of teeth, gums, and oral prosthetic devices Other activities of daily living (ADLs) per 256B.0659-specify:	4/15/22	verbal	.5hr	Christina Anderson Physician
Understanding of what constitutes a healthy diet according to data from the CDC and the skills necessary to prepare that diet	4/15/22	verbal	.5hr	Christina Anderson Physician
Skills necessary to provide appropriate support in instrumental activities of daily living (IADLs) per 256B.0659-specify:	4/15/22	verbal	.5hr	Christina Anderson Physician
NR, if required by the CSSP or CSSP addendum	N/A	N/A	N/A	N/A

CSSP, CSSP Addendum, and Self-Management Assessment to achieve and demonstrate an understanding of the person as a unique individual and how to implement those plans. Include outcomes, behavior plans, and any document specific to the person	4/15/22	4/15/22	.5hr	Christine Anderson Physician
Individual Abuse Prevention Plan to achieve and demonstrate an understanding of the person as a unique individual and how to implement those plans	4/15/22	4/15/22	.5hr	Christine Anderson Physician
Medication set up or medication administration training when staff set up or administer medications. Training also includes specific medication set up or administration procedures for the person	3/11/22	3/11/22 Physical Demo	.5hr	Alex Larson Physician
The safe and correct operation of medical equipment used by the person to sustain life or to monitor a medical condition that could become life threatening. This training must be provided by a licensed health care professional or manufacturer's representative	N/A	N/A	N/A	N/A
Mental health crisis response, de-escalation techniques, and suicide intervention when providing direct support to a person with a serious mental illness	2/23/22	Physical Demo	3.25hr	Logan Neesse
Other topics as determined necessary according to the person's Coordinated Service and Support Plan or identified by the company: Topic: Topic: Topic:	N/A	N/A	N/A	N/A

  
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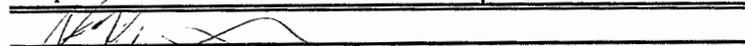
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Training topics for community residential services (settings): training and competency evaluations must include the following topics, marked with an asterick (\*) if identified in the *Coordinated Service and Support Plan*.

**Name of person served:** *Ariel Koenig*

Orientation to individual service recipient needs	Date of completion	Date and type of demonstrated competency	Length of training	Name of trainer and company, if applicable
Appropriate and safe techniques in personal hygiene and grooming including: Hair care Bathing Care of teeth, gums, and oral prosthetic devices Other activities of daily living (ADLs) per 256B.0659-specify:	<i>4/15/22</i>	<i>verbal</i>	<i>.5hr</i>	<i>Christina Anderson Physians</i>
Understanding of what constitutes a healthy diet according to data from the CDC and the resources necessary to prepare that diet	<i>4/15/22</i>	<i>verbal</i>	<i>.5hr</i>	<i>Christina Anderson Physians</i>
Skills necessary to provide appropriate support in instrumental activities of daily living (IADLs) per 256B.0659-specify:	<i>4/15/22</i>	<i>verbal</i>	<i>.5hr</i>	<i>Christina Anderson Physians</i>
If required by the CSSP or CSSP addendum	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>

SSP, CSSP Addendum, and Self-Management Assessment to achieve and demonstrate an understanding of the person as a unique individual and how to implement those plans. Include outcomes, behavior plans, and any document specific to the person	4/15/22	4/15/22	.5hr	Christine Anderson Physician
Individual Abuse Prevention Plan to achieve and demonstrate an understanding of the person as a unique individual and how to implement those plans	4/15/22	4/15/22	.5hr	Christine Anderson Physician
Medication set up or medication administration training when staff set up or administer medications. Training also includes specific medication set up or administration procedures for the person	3/11/22	3/11/22 Physical Demo	.5hr	Alex Larson Physician
The safe and correct operation of medical equipment used by the person to sustain life or monitor a medical condition that could become life threatening. This training must be provided by a licensed health care professional or manufacturer's representative	N/A	N/A	N/A	N/A
Mental health crisis response, de-escalation techniques, and suicide intervention when providing direct support to a person with a serious mental illness	2/23/22	Physical Demo	3.25hr	Logan Neuss
Other topics as determined necessary according to the person's Coordinated Service and Support Plan or identified by the company: Topic: Topic: Topic:				

  
Staff signature

6.5.22  
Date

I understand the information I received and my responsibilities for their implementation in the care of persons served by this program.