Competency Tracking Form

Participant: Jeffery Sandhofer

Annual Service Span: **October 2024 to October 2025**

Annual Meeting Date: October 2025   **Date Assigned to Lead: October 2024**

Competency Quiz Due for all Staff: 10/29/24

Documents Reviewed: Support Plan Addendum, IAPP, SMA, and a One-Page Profile.
*Your initials below indicate you have reviewed and understand all assigned documents and have completed a competency quiz on the individual. This document is to be done in conjunction with on-site instruction on how to implement the reviewed plans and your demonstration of the understanding of the person as a unique individual.

Date Completed	Initials	Full Name		Date Completed	Initials	Full Name	
JB	10/30	Lisa Bailey	✓	—	LOA	Dave Turner	
10/30	*(sig)*	Julia Baker	✓	10/30	PV	Pa Vang	✓
10/30	*JG*	John Gebhardt	✓	10/30	EZ	Elena Zadow	✓
JJ	10/30	Julie Johnson	✓				
11/1/24		Ilene Lubick	✓				
10/30	BM	Brian Mattox	✓				
(signature)		Jaime Meyer	✓				
KM	10/30	Krista Mischnick	✓				
10/30	DM	Dennis Moua	✓				
10/30	LO	Lateeph Onikoro	✓				
10-30-24	DR	Darlene Rice	✓				
10/30	RS	Renee Schmidt	✓				
10/30	*(sig)*	Nancy Snyder	✓				
10-30	*(sig)*	Cindi Stucky	✓				

Date Uploaded to LMS: _____

Staff: _Pala Vang_   **PAI**   Service Recipient: _Jeffery Sandhofer_

Date: _10/29/24_   Service Span: _Oct 24 - Oct 26_

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Jeffery has an allergy to Medication Allergies? ☐ No ☒ Yes Clozapine, can tell staff when he's not feeling *Listed on MAR, only administer well, receptive to staff helping with reminders to meds per dr. order* not take Clozapine
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: No reported seizure disorder
Choking/ Specialized Diet: ☒ No ☐ Yes	Describe Supports: Diagnosed with type II diabetes, follows a diabetic diet and will pack his lunches for PAI, assistance reminders to stick his diet while out on a food outings.
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Diagnosed with type II diabetes, DNR/DNI? ☒ No ☐ Yes Bi-lateral hearing loss, is aware of his hearing *Located in main file, share loss, wears hearing aids in both ears, Prefer conversations to happen with EMT in emergency* face-to-face, knows ASL and can read lips.
Medication: ☒ No ☐ Yes	Describe Supports: Jeffery will not take Daily medication at PAI? ☒ No ☐ Yes medication at PAI *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: Independent with personal cares
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports: Does not have history of mobility issue or a falling
Community Support: ☐ No ☒ Yes	Describe Supports: understands that he has ☒ Staff will model pedestrian & stranger safety, hearing loss, will accept assist in community provide transportation in the community, to navigate crosswalks and busy streets & provide supervision to meet health & safety needs will engage with people wheather he knows or not, may not understand if someone is trying to get personal info
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Aware of his bilateral hearing loss, knows some ASL and can read lips, sometimes can become overwhelmed when there a lot of environmental noise around him, accepts redirection
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Can identify when he's becoming upset or frustrated, let staff knows when having those feelings and get supports to talk about whats frustrating him.
Unsupervised Time: ☒ No ☐ Yes	Describe Supports:

Important to: Friends, belonging, fitting in, Peace, letting go about the past

Important for: Taking time to make understand what is being said, sometimes nod "yes" even not understanding, finding a job, a healthy diet, routine, talking direction to him, encouragement, notice and praise him when doing well.

Likes: Hotels, law enforcement, independence,

Dislikes: people that does not respect his wishes, loud constant noises, being told no.

Communication Style: face-to-face conversation so lips can be read/focus, may ask to write it down.

Learning Style: building muscle memory, repeating a task, accepts redirection

Lead Review Completed: _____

Staff: _Brian Mattox_ Date: _10/29/24_

PAI

Service Recipient: _Jeffery Sandhofer_

Service Span: _10/2024 - 10/2025_

Is this person able to self-manage according to the **IAPP, SMA & Support Plan Addendum** – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: **Medication Allergies?** ☐ No ☒ Yes Clozapine Jeffery can tell staff when he does not *Listed on MAR, only administer meds per dr. order* feel well and will let staff help
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports:
Choking/ Specialized Diet: ☒ No ☐ Yes	Describe Supports: Type 2 Diabetes Staff assistance with reminders to stick to his diet
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: **DNR/DNI?** ☒ No ☐ Yes Type 2 Diabetes and Bi Lateral hearing loss *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports: **Daily medication at PAI?** ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: independent with Personal cares
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports:
Community Support: ☒ No ☐ Yes	Describe Supports: ☒ Staff will model pedestrian & stranger safety, Staff will assistance in the community provide transportation in the community, to navigate crosswalks & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: hearing loss does wear hearing aids he knows some ASL and can read lips Staff will talk slowly a make care to care contact and write down what is being said
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Has a positive Behavior Support Plan Can identify when he becomes upset

Unsupervised time while at PAI? ☒ No ☐ Yes

Important to: Friends Belonging fitting in Peace letting go of the past

Important for: Taking time to make sure I understand what is being said finding a job healthy diet Routine Talking to me directly Encouragement Notice and Praise me when doing well

Likes: Hospitality industry (Hotels) Law enforcement independence

Dislikes: People that don't respect his wishes loud constant noises being told no

Communication Style: Jeffery prefers that communication happen face to face may ask staff to write down whats being said

Learning Style: Muscle memory Repeating task direction and redirection during work

Lead Review Completed: _____

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Category	List & Describe Supports	Additional
Allergies: ☒ No ☐ Yes ☐ N/A	Clozapine	Medication Allergies? ☐ No ☐ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: ~~Type II Diabetes~~.	
Choking/Specialized Diet: ☒ No ☐ Yes	Describe Supports: Diabetic diet and will pack his lunch for PAI Type II Diabetes	
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Wears hearing aids Both ears ~~&~~ Type II Diabetes & Bi-Lateral Hearing Loss	DNR/DNI? ☒ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports: Not at PAI	Daily medication at PAI? ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: Independent	
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports: Staff will supervise while in Comm. will engage with people (strangers)	
Community Support: ☐ No ☐ Yes	Describe Supports:	☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Like people to talk slow make face to face contact write down what is being said if requested	
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Lets staff know when having feelings of frustration & upset Has positive support plane	

Unsupervised time while at PAI? ☒ No ☐ Yes

Important to: friends, Belongings, filling in, Peace, Letting go of the past

Important for: taking time to understand what is being said, Encouragement will nod yes even if he doesnt understand find a job, healthy diet Routine talking directly to him

Likes: Hotels law enforcement, Independence

Dislikes: People that dont respect his wishes ● Loud constant noises ● Being told NO

Communication Style: face to face Communication (read lips) may ask to write down what is being said

Learning Style: building muscle memory repeating tasks

Lead Review Completed: _____

Is this person able to self-manage according to the **IAPP, SMA & Support Plan Addendum** – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Jeffrey is Allergic to Clozapine - he can tell Staff when he's sick — Medication Allergies? ☐ No ☒ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: NA
Choking/Specialized Diet: ☒ No ☐ Yes	Describe Supports: Type 2 diabetes, bi-lateral hearing loss wears 2 hearing aids, prefers face to face conversations. knows some ASL, needs verbal prompts to stick to diet
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: tests his blood sugar twice a day Jeffrey is receptive to staff asst. — DNR/DNI? ☒ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports: NA — Daily medication at PAI? ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: Independent with personal cares
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports: no history or risk, of falling
Community Support: ☒ No ☐ Yes	Describe Supports: accepts staff assistance may give too much personal info out. — ☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Knows some ASL & can read lips, prefers face to face conversation. accepts redirection staff can write down what they are saying
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Can identify when becoming frustrated becomes overwhelmed with too much stimuli

Unsupervised time while at PAI? ☒ No ☐ Yes

Important to: friends, belonging, fitting in, peace, letting go of the past

Important for: time to understand/comprehend, finding a job a healthy diet, Routine, talk to him directly

Likes: hotels/hospitality industry, law enforcement independence

Dislikes: people that don't respect his wishes loud constant noises, being told no

Communication Style: face to face - reading lips (asks to have it written)

Learning Style: building muscle memory, repeating a task is easiest way to learn. accepts staff direction

Lead Review Completed: _____

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Category	List & Describe Supports
Allergies: ☐ No ☐ Yes ☐ N/A	List & Describe Supports: CLOPAZINE Medication Allergies? ☐ No ☐ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: N/A
Choking/Specialized Diet: ☒ No ☐ Yes	Describe Supports: Type II Diabetes + bilateral Hearing follow a Diabetic diet.
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Type II Diabetes & Bilateral Hearing loss DNR/DNI? ☐ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports: N/A Daily medication at PAI? ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: Jeffery is independent with personal care.
Mobility/Fall Risk: ☐ No ☐ Yes	Describe Supports:
Community Support: ☐ No ☐ Yes	Describe Supports: Need assistant. May approach strangers ☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Wear hearing Aids. Redirect to face to face contact
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Jeffery knows when he is getting frustrated and will Let staff knows.
Unsupervised Time: ☒ No ☐ Yes	Describe Supports:

Important to: Friends, Belonging, fitting in, peace, letting go of the past

Important for: Taking time to make sure I understand what is being said It will sometimes nod "YES" Even if he doesn't understand.

Likes: Hospitality, Industry (Hotels) Law enforcement, Independence

Dislikes: People that don't respect his wishes. Loud Constant Noises

Communication Style: Being told No. Some ASL & read Lips, note pad

Learning Style: Muscle memory, Repitation, redirection.

Lead Review Completed: _____

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Clozapine,	**Medication Allergies?** ☐ No ☒ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: N/A	
Choking/ Specialized Diet: ☒ No ☐ Yes	Describe Supports: Type II Diabetes / diet	
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Type II diabetes + bi-lateral hearing loss (test 2x / day)	**DNR/DNI?** ☒ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports: N/A	**Daily medication at PAI?** ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: IND	
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports: N/A	
Community Support: ☒ No ☐ Yes	Describe Supports: Assist, may approach strangers	☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Wears hearing aids, Redirect to quiet area - loud noses	
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Talk about their upset feelings Positive Behavior Support plan	
Unsupervised Time: ☒ No ☐ Yes	Describe Supports: N/A	

Important to: Friends, belongings, fitting in, peace, letting go of the past

Important for: Being understood, job, diet, routine, talking directly, encouragment, praise

Likes: Hotels, law enforcement, ~~being told "No"~~, IND

Dislikes: loud noses, being told "No", disrespect

Communication Style: Some ASL + read lips, note pad (talk slow)

Learning Style: Muscle memory, Repition, redirection

Staff: Lisa Bailey

PAI

Date: Oct 29, 2024

Service Recipient: Jeffery Sandhoffer

Service Span: Oct 24 - Oct 25

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Jeffery has an allergy to Clozapine. Can tell staff when not well. He accepting of staff reminders not to take Clozapine	Medication Allergies? ☐ No ☒ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: N/A	
Choking/ **Specialized Diet:** ☒ No ☐ Yes	Describe Supports: diagnosed with type 2 diabetes, follows a diet, will pack his lunch for PAI to his diet. Accepting of staff reminders to stick to his diet.	
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Diagnose Type 2 diabetic / Bilateral wears hearing aids, Prefers face to face hearing loss conversations, some ASL & can read lips, use board on paper. Test Blood 2xs a day accepting of assistance with help	DNR/DNI? ☒ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports: Jeffery will not take meds @ PAI	Daily medication at PAI? ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: Independent with personnal Cares	
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports: No history of falls	
Community Support: ☒ No ☐ Yes	Describe Supports: will assistance from staff accepting while in Community. to navigate crosswalks & Busy Streets staff will supervise when out in community	☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: aware of hearing loss, & wears hearing aids, knows ASL, can read lips, Jeff would like staff to talk slowly, face to face contact with him, write down requests. overwhelmed with loud noises accepting of redirection, go to sensory Room.	
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Jeffery can identify when he is becoming upset or frustrated. Jeff can let staff know he is having these feelings & get Support to talk about it what frustrating	

Unsupervised time while at PAI? ☒ No ☐ Yes

Important to: Friends, belongings, fitting in, peace, Letting go of the past

Important for: Take time to make sure I understand what is being said, finding a job, healthy diet, Routine, Talk to me directly, Encouragement

Likes: Hotels, Law enforcement, Independence

Dislikes: People that don't respect his wishes, Loud constants noises, Being told no

Communication Style: Communication face to face, so that he can read lips & focus on what being said, write down from staff what being said

Learning Style: Jeff learns best though building muscle memory, Repeating a task, accept self direction & redirection during Projects

Lead Review Completed: _____

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☑ No ☐ Yes ☐ N/A	List & Describe Supports: allergy to clozapine. Jeffery has an allergy to clozapine. helping him with reminders to not take clozapine. **Medication Allergies?** ☐ No ☑ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☑ N/A	Describe Supports:
Choking/ Specialized Diet: ☑ No ☐ Yes	Describe Supports: Jeffery is diagnosed with Type 11 diabetes. Jeffery follows a diabetic diet and will pack his lunches for PAI according to his diet. reminders to stick to his diet while eating out.
Chronic Medical Conditions: ☑ No ☐ Yes ☐ N/A	List & Describe Supports: Jeffery is diagnosed with 11 Diabetes & Bilateral hearing loss. wears hearing aids Bilateral. Jeffery tests his sugars twice a day **DNR/DNI?** ☑ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☑ No ☐ Yes	Describe Supports: None **Daily medication at PAI?** ☑ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☑ Yes	Describe Supports: independent
Mobility/Fall Risk: ☐ No ☑ Yes	Describe Supports: Jeffery does not have a history of mobility issues or a risk of falling
Community Support: ☑ No ☐ Yes	Describe Supports: he will accept staff assistance while in the community ☑ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☑ No ☐ Yes ☐ N/A	List & Describe Supports: is aware that he has bilateral hearing loss and does wear hearing aids. knows some ASL and can read lips. can become over whelmed when there is a lot of environmental noise.
Behavior Support: ☑ No ☐ Yes	List & Describe Supports: can become upset or frustrated. Jeff can let staff know when he is feeling that way. also has positive behavior support plan that offers strategies and redirection techniques

Unsupervised time while at PAI? ☑ No ☐ Yes

Important to: friends, belonging, fitting in, peace, letting go of the past.

Important for: Taking time to make sure i understand what is being said, I will sometime nod yes even if I dont understand, finding Job, healthy diet, Routine, Talking to me directly, Encouragement, notice and praise me when Im doing well.

Likes: Hospitality Industry (hotel), law Enforcement, Independence

Dislikes: People that dont respect his wishes, loud constant noises, being told "no"

Communication Style: communication happen face to face so that he can read lips, may ask staff to write down what is being said to get clearer understanding

Learning Style: repeating a task is the easiest way for Jeffery to learn something new

Lead Review Completed: _____

Staff: Attucky
Date: 10-29-24

PAI

Service Recipient: Jeffery Sandhote
Service Span: Oct 24 - 25

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Clozeapine (allergy)	Medication Allergies? ☐ No ☒ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: No reported seizure disorders	
Choking/ Specialized Diet: ☒ No ☐ Yes	Describe Supports: Diagnosed w/ type II diabetes - reminders to stick to diet	
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Type II diabetes & bi-lateral hearing	DNR/DNR ☒ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports: no meds @ PAI	Daily medication at PAI? ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: independent	
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports: Does not have a history of mobility issues or risk of failing	
Community Support: ☒ No ☐ Yes	Describe Supports: Has hearing loss - Staff ass. to navigate crosswalks & busy streets.	☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Has bi-lateral hearing loss - wears hearing aids. He knows some ASL & can read lips. Overwhelmed w/ noise.	
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: Can identify when he becomes upset or frustrated. He can let staff know when hes having these feelings.	

Unsupervised time while at PAI? ☒ No ☐ Yes

Important to: Friends   Fitting in   letting go of the past
belonging   peace

Important for: Finding a job   talking directly   taking time to make sure he
healthy diet   Encouragement   understands
routine   Notice + praise

Likes: law enforcement   hospitality industry
independence

Dislikes: ppl don't respect his wishes - being told no
loud noises

Communication Style: Face to face - read lips - write down

Learning Style: muscle memory
direction + redirection

Lead Review Completed: _____

Is this person able to self-manage according to the **IAPP, SMA & Support Plan Addendum** – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: ALLERGY to CLOZAPINE, WILL TELL STAFF he's feeling well	**Medication Allergies?** ☐ No ☒ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports: NO REPORT	
Choking/ Specialized Diet: ☒ No ☐ Yes	Describe Supports: TYPE II DIABETES - He PACKS his lunch Staff will Remind him to stick to diet	
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: WEARS hearing aids in both EARS He know some ASL & READS Lips	**DNR/DNI?** ☒ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☒ No ☐ Yes	Describe Supports:	**Daily medication at PAI?** ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: Independent	
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports: NO ISSUES	
Community Support: ☒ No ☐ Yes	Describe Supports: Staff will help out	☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Staff to talk slow - MAKE FACE to FACE And write down	
Behavior Support: ☐ No ☐ Yes	List & Describe Supports: Will let staff know - Redirect	
Unsupervised Time: ☒ No ☐ Yes	Describe Supports:	

Important to: FRiends - Belongings - Fitting in - PEACE - Letting go of Past

Important for: understanding what is SAid - Diet - Routine NOtice + PRAise

Likes: Hotels - LAW Enforcement Independence

Dislikes: PEOPLE that don't RESPECT his wishes - NOises - Being Told to

Communication Style: FACE to FACE - READ Lips - Write down

Learning Style: REPEAting - Redirection

Lead Review Completed: _____

Is this person able to self-manage according to the **IAPP, SMA & Support Plan Addendum** – check yes or no below

Allergies: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: **Medication Allergies?** ☐ No ☒ Yes *Listed on MAR, only administer meds per dr. order* Clozapine, can tell staff if he isnt feeling well, receptive to staff helping ask him to not take Clozapine
Seizures: ☐ No ☐ Yes ☒ N/A	Describe Supports:
Choking/ Specialized Diet: ☒ No ☐ Yes	Describe Supports: Type II Diabetes, follows diabetic diet & will pack his lunch for PAI according to his diet
Chronic Medical Conditions: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: **DNR/DNI?** ☒ No ☐ Yes *Located in main file, share with EMT in emergency* Type II Diabetes & Bilateral Hearing Loss - wears hearing aids in both ears. Knows some ASL & can read lips, may use notepad. Test blood sugar twice a day
Medication: ☒ No ☐ Yes	Describe Supports: **Daily medication at PAI?** ☒ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☒ Yes	Describe Supports: Independent
Mobility/Fall Risk: ☐ No ☒ Yes	Describe Supports:
Community Support: ☒ No ☐ Yes	Describe Supports: ☒ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs Accepts assistance in crosswalks & bus stops, may not understand if strangers are trying to get info from him
Sensory Support: ☒ No ☐ Yes ☐ N/A	List & Describe Supports: Staff talk slowly, write down things if requested. Accepts redirection in noisey areas. Going to sensory room to relax if needed
Behavior Support: ☒ No ☐ Yes	List & Describe Supports: He knows when he is becoming upset or frustrated. Has a positive behavior support plan w/ strategies and redirection techniques
Unsupervised Time: ☒ No ☐ Yes	Describe Supports:

Important to: Friends, belongings, Fitting in, peace, letting go of the past

Important for: Taking time to understand - will say "yes" even if he doesn't understand. Finding a job, healthy diet, routine, encouragement. Praise if he is doing good

Likes: Hotels, Law Enforcement, Independence

Dislikes: People that dont respect his wishes, loud constant noises, Being told No

Communication Style: Face-to-face so he can read lips, May ask staff to write down whats being said

Learning Style: Best through building muscle memory. Repetition accepts staff direction & redirection during project work

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☑ No ☐ Yes ☐ N/A	**List & Describe Supports:** allergic to Clozapine. tells staff when was not well. Medication Allergies? ☑ No ☐ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☑ N/A	**Describe Supports:** N/A
Choking/Specialized Diet: ☑ No ☐ Yes	**Describe Supports:** comes with lunch according to his diet.
Chronic Medical Conditions: ☑ No ☐ Yes ☐ N/A	**List & Describe Supports:** Type 2 diabetes, bilateral hearing loss DNR/DNI? ☑ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☐ No ☐ Yes	**Describe Supports:** N/A Daily medication at PAI? ☑ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☑ Yes	**Describe Supports:** independent
Mobility/Fall Risk: ☐ No ☑ Yes	**Describe Supports:** N/A
Community Support: ☑ No ☐ Yes	**Describe Supports:** assist with navigating due to hearing loss ☑ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☑ No ☐ Yes ☐ N/A	**List & Describe Supports:** knows some ASL and can read lips
Behavior Support: ☑ No ☐ Yes	**List & Describe Supports:** does know when he is becoming frustrated,

Unsupervised time while at PAI?	☐ No ☐ Yes

Important to: Friends, belongings, fitting in, peace, letting go of past

Important for: finding a job, healthy diet, routine, talking directly, encouragement

Likes: hospitality industry, independence, law enforcement

Dislikes: people that don't respect his wishes, loud constant noises, being told no

Communication Style: face to face / can read lips, focus on what is said, may ask staff to write what is being said

Learning Style: muscle memory, repeating a task to learn new tasks, accepts redirections

Lead Review Completed: _____

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☑No ☐Yes ☐N/A	List & Describe Supports: Jeffrey has a clonzapine allergy. Can communicate when he's unwell. **Medication Allergies?** ☐No ☑Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐No ☐Yes ☑N/A	Describe Supports: N/A
Choking/ Specialized Diet: ☑No ☐Yes	Describe Supports: has Type2 diabetes. follows diabetic diet and pack his own lunch. allows staff to give him reminders
Chronic Medical Conditions: ☑No ☐Yes ☐N/A	List & Describe Supports: Type 2 diabetes & Bilateral hearing loss. Wears hearing aids and prefers face to face interactions. tests blood sugar twice a day. **DNR/DNI?** ☑No ☐Yes *Located in main file, share with EMT in emergency*
Medication: ☑No ☐Yes	Describe Supports: No meds @ PAI. **Daily medication at PAI?** ☑No ☐Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐No ☑Yes	Describe Supports: Independent cares.
Mobility/Fall Risk: ☐No ☑Yes	Describe Supports: No mobility Issues.
Community Support: ☑No ☐Yes	Describe Supports: accepts staff help in community. to navigate community streets and crosswalks. Staff will supervise conversations in community. ☑Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☑No ☐Yes ☐N/A	List & Describe Supports: has hearing loss, wears hearing AIDs. uses ASL and can read lips. Staff will speak slowly, face to face. can become overwhelmed by noise and may need staff redirection.
Behavior Support: ☑No ☐Yes	List & Describe Supports: Staff will converse w/ Jeffrey and redirect when he's upset. to go to quiet spaces.

Unsupervised time while at PAI? ☑No ☐Yes

Important to: friends, belongings, fitting in, peace, letting go of the past

Important for: taking time to understand what is being said. Finding a job; healthy diet, routine, direct conversations, encouragement, praise and reinforcement

Likes: hospitality industry, law enforcement, independence

Dislikes: people that don't respect his wishes, loud constant noises, being told "no"

Communication Style: written messages, face to face interactions

Learning Style: muscle memory, repetition, staff redirection

Lead Review Completed: _____

Is this person able to self-manage according to the IAPP, SMA & Support Plan Addendum – check yes or no below

Allergies: ☑ No ☐ Yes ☐ N/A	List & Describe Supports: Allergy To Clozapine. He knows if he not feel well. He is receptive to staff reminder not to have Clozapine Medication Allergies? ☐ No ☑ Yes *Listed on MAR, only administer meds per dr. order*
Seizures: ☐ No ☐ Yes ☑ N/A	Describe Supports:
Choking/ Specialized Diet: ☑ No ☐ Yes	Describe Supports: Type 2 Diabetes and Smokes.
Chronic Medical Conditions: ☑ No ☐ Yes ☐ N/A	List & Describe Supports: Hearing loss, He knows ASL. Bi-lateral. DNR/DNI? ☑ No ☐ Yes *Located in main file, share with EMT in emergency*
Medication: ☑ No ☐ Yes	Describe Supports: No Meds at PAI Parkway Daily medication at PAI? ☑ No ☐ Yes *A trained staff will administer meds per a signed dr. order*
Personal Cares: ☐ No ☑ Yes	Describe Supports: Independent
Mobility/Fall Risk: ☐ No ☑ Yes	Describe Supports: No Fall risk
Community Support: ☑ No ☐ Yes	Describe Supports: He reads lips/Has cocular implants → He understands his hearing loss ☑ Staff will model pedestrian & stranger safety, provide transportation in the community, & provide supervision to meet health & safety needs
Sensory Support: ☑ No ☐ Yes ☐ N/A	List & Describe Supports: Has Halucinations + Paranoia at times, Is very social person + outgoing.
Behavior Support: ☑ No ☐ Yes	List & Describe Supports: Send him to coordinators office if he gets verbally aggressive.
Unsupervised Time: ☑ No ☐ Yes	Describe Supports: No Alone Time

Important to: Friends, Belonging, Fitting In, Peace, Letting Go of Past,

Important for: Taking Time to make sure he understands what is being said to him, A healthy Diet, A Routine.

Likes: Motels, Hotels, Law Enforcement, Independence

Dislikes: Loud constant noises, Being Told "No"

Communication Style: Face To Face communication. Also Write on Paper

Learning Style: Repeating Tasks are the easiest way for him to learn a new Task.

Lead Review Completed: _____