# Competency Tracking Form
# Oakdale

**Participant: Gina Turbes Annual Service Span: July 2022-July 2023**

**Annual Meeting Date:** **Date Assigned to Lead:** **Quiz Due:** 8/30/2022

**Documents Reviewed:** Support Plan Addendum, IAPP, SMA, One-Page Profile, Outcomes.

*Your initials below indicate you have reviewed and understand all assigned documents and have completed a competency quiz on the individual. This document is to be done in conjunction with on-site instruction on how to implement the reviewed plans and your demonstration of the understanding of the person as a unique individual.

| Date Completed | Initials | Full Name |
|---|---|---|
| 8-30-22 | MBP | Basurto Poferl, Mari ✓ |
| | | ~~Berglund, Sara~~ |
| 8/30/22 | AD | Diaz, Amanda ✓ |
| 8/31/22 | PD | Dyer, Paris ✓ |
| 8/30/22 | AFM | Fierro-Montes, Alfredo ✓ |
| 8/30/22 | TG | Gould, Trey ✓ |
| 8-31-22 | LH | Hartman, Lisa ✓ |
| 8-30-22 | TL | Lorsung, Tristen ✓ |
| 8-30-22 | MS | Sweeney, Maurita ✓ |
| ~~8-31-22~~ | ~~KP~~ | ~~Perry, Kathy~~ |
| | AS | Shirley, Ashleigh ✓ |
| 8-30-22 | ZW | Weinmann, Zach ✓ |
| 8/30/22 | KY | Yang, Katrina ✓ |

| Date Completed | Initials | Full Name |
|---|---|---|
| 8/30/22 | CK | Courtney Kelly ✓ |
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Date Uploaded to LMS: 9/2/2022

Staff: Tristen Lorsung

Date: 8·30·22

Service Recipient: Regina (Gina) Turbes

Service Span: July 2022 through July 2023

**Outcomes:**

**Outcome #1**: Outcome #1: Daily, Regina will stir Thick-it into her drink in 70% or more trials over the next year

1. Staff will pour Gina's drink and scoop the proper amount of thick it in it
2. Staff will place her drink in front of her at the table
3. Staff will give a verbal prompt for Gina to stir her drink

**Outcome #2**: Outcome #2: Daily, Regina will answer yes/no meaningfully to plan her group experiences in 85% or more trials over the next year.

1. Staff will present and describe the day's activities on the I-pad
2. Staff will then ask Gina if she'd like to participate in each one individually
3. If she answers yes to any of them, it'll be documented as achieved
4. If she answers no to both, staff will then ask her does she not want to participate in either group today
5. Should she then answer no her outcome will documented as achieved

**Communication Style:** Verbal yes/no and short phrases, facial expressions, body language, push things away/pull towards, roll up to things she's interested in/ roll away from things she is interested.

**Learning Style:** Gina learns through repetition, routine, verbal and physical cues and positive reinforcements.

Is this person able to self-manage according to the IAPP, SMA & CSSPA – check yes or no below

| | |
|---|---|
| **Allergies:**<br>☒ No ☐ Yes ☐ N/A | **List & Describe Supports**: Gina has a history of anaphylactic shock of unknown origin and carries a physician ordered Epi-pen. She is allergic to Benadryl, Castor oil/derivatives, Erythromycin, Pseudoephedrine, and Sulfa Drugs. Type of reaction could be rash, hives, anaphylactic shock, and respiratory distress. Her skin is sensitive to perfumes; she may itch and scratch causing injury. Concerns with itching and scratching and long or uneven nails will be communicated to Regina's residence via phone, email, or communication book. |
| **Seizures:**<br>☐No ☐ Yes ☒N/A | **Describe Supports:** N/A |
| **Choking**:<br>☒No ☐ Yes | **Describe Supports:** Choking: Gina has a physician's ordered puree diet with honey liquids to prevent choking. Gina is visually monitored during meals and helped as needed including verbal reminders to eat and drink slowly |
| **Specialized Diet:**<br>☒No ☐ Yes | **Describe Supports:** Gina sits in her wheelchair during meals at the lunch table. She uses a regular cup with small amounts of liquid thickened to honey consistency, a covered or regular spoon and a scoop plate. Gina can eat independently with supervision once her food is prepared and set up at the table for her. |
| **Chronic Medical Conditions:**<br>☒ No ☐ Yes | **List & Describe Supports:** Cerebral Palsy (CP): •Congestive Heart •Edema is swelling caused by excess fluid trapped in the body's tissues, and Gina has a history of swelling in her lower extremities. Any atypical swelling will be reported •Osteoporosis: Gina has a history of hip fractures. •Neurogenic bladder/History of UTI: •Skin breakdown leading to fungal infections. **DNR/DNI:** ☐ No ☒ Yes **Has Polst** |
| **Medication at PAI:**<br>☒No ☐ Yes | **Describe Supports**: Self-administration of medication or treatment orders: Regina takes her medication whole or as tolerated in soft foods followed by a drink. |
| **Personal Cares:**<br>☒No ☐ Yes | **Describe Supports:** Gina utilizes the support of a disposable brief and due to her physical limitations, is not able to complete her own personal cares. Gina's wheelchair is positioned with the back against the wall, and she is transferred using a full body sling and a Hoyer and assisted by one person. She wears her sling under her daily. Gina is able to assist with her personal cares by rolling to her side when cued. She may become upset while being assisted with personal cares, particularly when she is soiled. If she appears anxious, staff will calmly reassure her as needed. |
| **Mobility/Fall Risk:**<br>☒No ☐ Yes | **Describe Supports:** •Prone to Bruising. Gina has upper body and trunk control but limited upper body strength. Gina uses a personal wheelchair that she can propel short distances but may experience pain when due to her frozen right shoulder. |
| **Community Support:**<br>☒No ☐ Yes | **Describe: Community Survival Skills:** Staff provide supervision and physical support to Regina while in the community to practice all pedestrian and traffic safety skills. |
| **Sensory Support:**<br>☒No ☐ Yes | **List & Describe Supports:** •Overstimulation: Gina can become overstimulated if the environment is busy and loud. Changes, especially at the last minute; can be upsetting for her. She may appear to be having |

Lead Review Completed: Tristen Lorsung

Staff: Lisa Hartman
Date: 8-31-22

PAI

Service Recipient: Regina Tuebe
Service Span: July 22-23

**Outcomes:**

| | |
|---|---|
| **Outcome #1** | Daily, Stir thickit into her drink place drink in front of gina - VP to stir drink |
| **Outcome #2:** | Daily, Gina will answer y/n meaningful to plan her group present & describe P. days activities, ask if she'd like to participate in 1 |
| **Communication Style:** | Verbal y/n + short phrases, facial expressions, body language, push things away / towards roll up to things that interest / roll away |
| **Learning Style:** | Repetition, routine, verbal + physical cues positive reinforcements |

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☑ No ☐ Yes | List & Describe Supports: Hx anaphylactic shock - has epipen pseudoephedrine allergy to benadryl, castor oil + derivatives Erythromycin Sulfa drugs |
| **Seizures:** ☐ No ☐ Yes | Describe Supports: NA |
| **Choking:** ☑ No ☐ Yes | Describe Supports: puree diet c̄ honey liquid, visually monitor drinking meals - help as needed - cut + slow down reminder |
| **Specialized Diet:** ☑ No ☐ Yes | Describe Supports: sits in w/c @ table, reg. cup c̄ small amts honey thick liquid - covered or reg spoon + scoop plate - ind. c̄ super. |
| **Chronic Medical Conditions:** ☑ No ☐ Yes | List & Describe Supports: CP, edema osteoporosis DNR/DNI: ☐ No ☑ Yes ~~Pto~~ Dolst neurogenic bladder |
| **Medication at PAI:** ☑ No ☐ Yes | Describe Supports: takes whole or as tolerated |
| **Personal Cares:** ☑ No ☐ Yes | Describe Supports: disposable brief / full support - transfer c̄ full body sling + hoyer 1 person wears sling - rolls on side |
| **Mobility/Fall Risk:** ☑ No ☐ Yes | Describe Supports: prone to bruising - personal w/c propels short distances |
| **Community Support:** ☑ No ☐ Yes | Describe Supports: staff provide supervision + physical support + practice pedestrian safety skills |
| **Sensory Support:** ☑ No ☐ Yes | List & Describe Supports: can become overstim. loud / busy stress c̄ least inv. A's visual impairment |
| **Behavior Support:** ☑ No ☐ Yes | List & Describe Supports: may scratch self - upset, anxious, overstim. may attempt to strike others |
| **Unsupervised Time:** ☑ No ☐ Yes | Describe Supports: none @ PAI |
| **Important to:** | Coffee, music - beaded necklaces, socializing move freely |
| **Important for:** | socializing c̄ peers + ~~[illegible]~~ + tells jokes continue to work to be independent c̄ tasks |
| **Likes:** | Gina, singing + music, polka music church hymns - country music sorting, puzzles coffee art projects |
| **Dislikes:** | when comm. is not understood or respected, busy places c̄ lots of commotion, greenveg. |

Lead Review Completed: _____

Staff: Trey G.
Date: 8/30/22

PAI

Service Recipient: Regina T.
Service Span: 07/22 - 07/22

**Outcomes:**

| | |
|---|---|
| **Outcome #1** | Daily Gina will stir thick-it into her drink and staff will pour drink and add appropriate amount of thick-it |
| **Outcome #2:** | Daily Answer a yes/no meaningfully to plan her group - present on ipad |
| **Communication Style:** | verbally yes/no, facial, body language, pushing things away |
| **Learning Style:** | repetition, routine, verbal and physical cues |

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: History of Anaphylatic shock, Benedryl, Sulfa drugs, Pseudoephedrine |
| **Seizures:** ☐ No ☐ Yes N/A | Describe Supports: N/A |
| **Choking:** ☒ No ☐ Yes | Describe Supports: Physicians ordered pureed diet with honey liquids. Visually monitored |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: sits in her wheel chair, regular cup, cover or regular spoon and scoop plate |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: CP, edema, Osteoporosis Neurogenic bladder and history of UTI DNR/DNI: ☐ No ☒ Yes POLST |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: Takes whole or tolerated in soft foods followed by drink |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: Disposable brief/full support, full body sling, and Hoyer |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: Prone to bruising, upper body and trunk control. Can propel short distances. |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: Staff supervision and physical support while in community. |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: can become overstimulated if enviorment is busy/loud. Visual impairment. |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: when upset/anxious/overstimulated. may attempt to strike others or scratch until bleeding. |
| **Unsupervised Time:** ☒ No ☐ Yes | Describe Supports: No unsupervised time |

| | |
|---|---|
| **Important to:** | Coffee, music, several beaded necklaces, socializing, ability to move freely |
| **Important for:** | opportunities to socialize, continue to work to be independent |
| **Likes:** | Call Gina, music, singing along, polka music, church hymns |
| **Dislikes:** | when not understood, busy places, green vegetables |

Lead Review Completed: Kristen Zuckey

Staff: Manda Diaz

Date: 8/30/2022

Service Recipient: GT

Service Span: 8/2022 - 8/2023

**Outcomes:**

| | |
|---|---|
| Outcome #1 | Daily, Gina will stir Thick-It into her cup/drink in 70% or more trials over the next year |
| Outcome #2: | Daily, Gina will answer yes/no meaningful question to plan her group experiences |
| Communication Style: | Verbal yes/no, facial expression, push/pull things she is interested in |
| Learning Style: | rep/routine, verbal & physical cues |

Is this person able to self-manage according to the IAPP, SMA & CSSPA – check yes or no below

| | |
|---|---|
| Allergies: ☒ No ☐ Yes | List & Describe Supports: anaphylactic shock, has Epi-pen Allergic to Benadryl, castor oil, erythromycin, sulfa ~~drugs~~ |
| Seizures: ☐ No ☐ Yes | Describe Supports: NA |
| Choking: ☒ No ☐ Yes | Describe Supports: Physician's ordered puree diet w/ honey liquids visually monitored during meals |
| Specialized Diet: ☒ No ☐ Yes | Describe Supports: sits in wheel chair @ table, regular cup w/ small amounts of honey thick liquid |
| Chronic Medical Conditions: ☒ No ☐ Yes | List & Describe Supports: (CP), edema, atypical swelling, osteoporosis DNR/DNI: ☐ No ☒ Yes has a polst |
| Medication at PAI: ☒ No ☐ Yes | Describe Supports: takes whole or as tolerated w/ soft foods followed by a drink |
| Personal Cares: ☒ No ☐ Yes | Describe Supports: Disposabal brief, hover, full body sling |
| Mobility/Fall Risk: ☒ No ☐ Yes | Describe Supports: Prone to bruising, Gina has upper body control but limited upper body strength, propel wheelchair, may have pain due to frozen right shoulder |
| Community Support: ☒ No ☐ Yes | Describe Supports: Staff support Gina while in the community |
| Sensory Support: ☒ No ☐ Yes | List & Describe Supports: may become over stymulated, last min changes may speak loudly when becoming over stimulated |
| Behavior Support: ☒ No ☐ Yes | List & Describe Supports: when upset or anxious, she may scratch herself until she bleeds, may strick if someone comes close |
| Unsupervised Time: ☒ No ☐ Yes | Describe Supports: No alone time |

Important to: coffee, music, beaded necklaces to wear, socializing throughout the day

Important for: to socialize, be independent, to tell jokes

Likes: called "Gina", music, singing along to church hymns, Pdka, coffee art projects, telling jokes

Dislikes: not being understood, busy locations, green veggies

Lead Review Completed: Kristen Bacon

Staff: Katrina Y.
Date: 8/30/22

Service Recipient: Gina T
Service Span: July 2022 -23

**Outcomes:**

**Outcome #1**
Daily, Gina will stir thick it in her drink in 70% more trials staff will pour drink and scoop thick it

**Outcome #2:**
Daily, Gina will answer y/n to plan group experiences in 85% or more trials

**Communication Style:**
verbal y/n, short expressions, body language, push/pull

**Learning Style:**
repetition, routine, physical/~~visual~~ verbal cues

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: sensitive to perfumes, concerns addressed to res<br>Carries epi-pen, allergic to Benadryl, castor oil/derivitives |
| **Seizures:** ☐ No ☐ Yes n/a | Describe Supports: n/a |
| **Choking:** ☒ No ☐ Yes | Describe Supports: puree diet, honey liquids, visually monitored, may need reminders |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: sits in wheelchair, ind w/supervision, reg cup w/honey liquids |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: DNR/DNI: ☐ No ☒ Yes Has POLST<br>Cerebral palsy, edema (report atypical swelling)<br>hip fractures, osteoporosis, UTI |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: takes whole/tolerated soft foods followed by drink |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: rolls when cued<br>brief, full support, transfers w/body sling, hoyer 1x assist, |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: pain w/ right shoulder<br>prone to bruising, upper body/trunk control, limited upper body strength |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: Supervision/physical support to practice pedestrian skills |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: becomes flushed/speaks<br>may be overstimulated w/busy loud envir, quickly, loudly in repetition |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: may scratch herself when upset, anxious, may use words like "popcorn" |
| **Unsupervised Time:** ☒ No ☐ Yes | Describe Supports: none while @ PAI |

**Important to:**
has coffee, music, several beaded necklaces, socializing, moving freely

**Important for:**
Opportunities to socialize w/peers, work to be ind w/tasks

**Likes:**
to be called "Gina", music, singing along, church hymns, art projects

**Dislikes:**
when communication not understood/respected, green veggies

Lead Review Completed: Kristen Kocurek

Staff: Alfredo Fierro-Montes
Date: 8/30/22

PAI

Service Recipient: GT
Service Span: July 22-23

**Outcomes:**

**Outcome #1** Daily, Regina will stir Thick-it into her drink.

Pour Ginas drink and scoop proper amount of Thick-it, place drink in front of her.

**Outcome #2:** Daily, Regina will answer yes/no to plan her group.

Present and describe activities on Ipad.

**Communication Style:**
Verbal yes/no, short phrases, facial expressions, body language.

**Learning Style:**
Repitition, routine, verbal/physical cues.

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: Allergic to Benadryl, Caster oil. History of anaphylactic shock of unknown origin. Carries Epi-pen. |
| **Seizures:** ☐ No ☐ Yes | Describe Supports: N/A |
| **Choking:** ☒ No ☐ Yes | Describe Supports: Physician order diet, puree w/honey liquids, monitored. |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: In wheelchair at the table, req. cup w/small amounts liquid. |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: DNR/DNI: ☐ No ☒ Yes polst<br>Cerebral Palsy, Edema, Osteoperosis, Neurogenic Bladder, Skin Breakdown |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: Takes whole, soft foods followed by drink. |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: Disposable brief, full body sling, Hoyer, 1 person cares. |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: Prone to bruising, uses personal wheelchair that she can propel. |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: Staff provide supervision/physical support while in community. |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: Can become overstimulated, last minute changes may be stressful. |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: When upset she may scratch herself, may strike others. |
| **Unsupervised Time:** ☒ No ☐ Yes | Describe Supports: None |

**Important to:**
She have coffee, music, and several beaded necklaces to wear, socializing.

**Important for:**
Socialize, to continue to be independent.

**Likes:**
Being called Gina, singing, country music/patriotic songs, coffee, art projects.

**Dislikes:**
Being misunderstood/disrespected, loud commotion, green veggies.

Lead Review Completed: Kristen Kenny

Staff: Mari BP

Date: 8-30-22

Service Recipient: Gina T

Service Span: July 22-23

**Outcomes:**

| | |
|---|---|
| **Outcome #1** | Daily Gina will stir her thickit in her drink in 70% or more trials<br>-staff will place drink in front of her at table & give her a verbal prompt |
| **Outcome #2:** | Daily Gina will answer yes/no question meaningfully to plan group expeditions<br>-present & describe activities, ask gina if she would like to participate |
| **Communication Style:** | verbally yes/no, short phrases, body language, facial expressions |
| **Learning Style:** | repetetion, routine, verbal & physical cues & positive reinforcements |

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: History of anaphylactic shock of unknown origin, benadryl castor diphenhydramine, & sulfa drugs |
| **Seizures:** ☐ No ☐ Yes N/A | Describe Supports: |
| **Choking:** ☒ No ☐ Yes | Describe Supports: physicians ordered pureed diet w/ honey liquids visually monitored during meals & hear breathing |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: sits in wheelchair at table, regular cup w/ small amounts of liquid, can eat independently w/ supervision |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: DNR/DNI: ☐ No ☒ Yes POLST<br>-has polst, CP, edema, osteoporosis history of hip fractures, skin breakdown |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: takes whole or as tolerated in soft foods w/ drink |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: disposable brief, full support, transferred w/ full body sling & hoyer |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: prone to bruising has upper body & trunk control but limited upper body strength can propel short distances. |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: Staff provide supervision & physical support, practice pedestrian safety skills |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: can become overstimulated in loud environments changes can be stressful |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: May scratch herself to point of bleeding may attempt to strike others, may become agitated when anxious |
| **Unsupervised Time:** ☒ No ☐ Yes | Describe Supports: N/A |
| **Important to:** | has coffee, music, & several beaded necklaces to wear daily, socializing, ability to move freely |
| **Important for:** | socialize w/ peers & tell jokes w/ them, work on being independent |
| **Likes:** | music, singing along, polka music, church hymns, art projects, patriotic & country music, puzzles, coffee, telling jokes |
| **Dislikes:** | when her communication is not understood, busy & loud environment, green vegetables |

Lead Review Completed: Kristen

Staff: Maunita Sweeney
Date: 8/30/22

PAI

Service Recipient: Gina T
Service Span: ~~Aug'22 - Aug'23~~ July'22 - July'23

**Outcomes:**

| | |
|---|---|
| **Outcome #1** | Stir thick it into her drink. Staff will place cup in front of her and put proper amount of thick it. Promp Gina to stir. |
| **Outcome #2:** | Answer yes/NO question to plan her group experience. staff present activities on IPAd. |
| **Communication Style:** | verbal yes/NO phrases. Facial expressions. Body language. Pushing away/going towards things. |
| **Learning Style:** | Repetition, routine, verbal + physical cues Positive reinforcement. |

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: Hx Anaphylactic Shock of unknown origin. Has epipen. Allergic to Benadryl + Others. |
| **Seizures:** ☐ No ☐ Yes N/A | Describe Supports: N/A |
| **Choking:** ☒ No ☐ Yes | Describe Supports: pureed Diet with honey thick liquids. Visual monitor during meals. Reminders to eat slow. |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: wheelchair at table. regular cup with small amounts honey thic liquids. Covered or regular spoon. Scoop plate. Can eat independently. |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: CP, edema, swelling in extremities will be reported Hx of UTI, osteoporosis, hip fracture DNR/DNI: ☐ No ☒ Yes POST |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: Takes whole or as tolerated in soft foods followed by drink. |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: Disposable briefs. Full body sling hoyer. wears sling. Rolls when cued. |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: prone to bruising. Limited upper body strength. Can propel chair short distances. Shulderbelt. |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: supervision + pedestrian safety skills by staff. |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: overstimulated in busy, loud environment. May talk aggressively when overstimulated. |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: when upset, anxious, overstim. visual impaired May scratch self. Strike Others. Will talk in quickened high pitch tone say popcorn or sister names when aroused |
| **Unsupervised Time:** ☐ No ☐ Yes N/A | Describe Supports: N/A |
| **Important to:** | Coffee, music, several beaded necklaces, socializing throughout daily. Ability to move freely. |
| **Important for:** | opportunities to socialize, tell jokes, working on being independent. TASKS throughout her day. |
| **Likes:** | Being called Gina, music, singing along. Church music Polka, Country songs, patriotic songs, Coffee, Art, telling jokes. |
| **Dislikes:** | Green vegtables, busy places with a lot of commotion, Communication not understood. |

Lead Review Completed: Fatten Lacey

Staff: Zach Weinmann
Date: 8-30-22

PAI

Service Recipient: Gina Turbess
Service Span: July 22 → 23

**Outcomes:**

| | |
|---|---|
| **Outcome #1** | Daily, stir her own thickit with verbal prompt |
| **Outcome #2:** | Daily Gina will answer a yes/no question about groups ran that day, if she joins, Y/ if not no |
| **Communication Style:** | yes/no, short phrases, facial expressions, |
| **Learning Style:** | Repetition, routine, verbal/Physical cues, + reinforcement |

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: Anaphlactic shock, epi pen / Rash, hives anaphlactic shock benadryl, esther oil, Pseudophedrine, |
| **Seizures:** ☐ No ☐ Yes | Describe Supports: N/A |
| **Choking:** ☒ No ☐ Yes | Describe Supports: PO Pureed diet, honey liquids, |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: W/C @ table covered spoon, scoop plate, eats independently, regular cup. |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: CP edema, osteoporosis, hip fracture Neurogenic bladder DNR/DNI: ☐ No ☒ Yes POLST |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: While w/ soft foods, followed by drink |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: Briefs, transfer via hoyer, helps by rolling |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: Prone to bruising, W/C self propelled Pain due to R Shoulder |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: staff provide supervision, Help w/ safety skills |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: Busy/loud, last minute changes talks loudly when overstimulated visual impairment |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: When upset, SIB, scratches self, attempt to strike others, Quick, high pitched voice, flushed anxiety, |
| **Unsupervised Time:** ☒ No ☐ Yes | Describe Supports: None |
| **Important to:** | Coffee, music, beaded necklaces, socializing, move freely |
| **Important for:** | socialize, Jokes, independence, |
| **Likes:** | Coffee, Gina, music, singing, Polka, country music, puzzles, games, art projects w/ staff |
| **Dislikes:** | Not being understood, busy places, green veg. |

Lead Review Completed: Kristen Young

Staff: Courtney Kelly
Date: 8/30/22

PAI

Service Recipient: Gina T
Service Span: July 22 - June 23

**Outcomes:**

**Outcome #1:** Daily, Regina will stir thickit into drink.
Summarize Steps:
- Staff pour & scoop, gina stirs w/ verbal prompt

**Outcome #2:** Daily, gina will answer yes/no question to plan experiences.
Summarize Steps:
- Use ipad to present options, ask Gina about each individually

**Communication Style:** verbal yes/no & short phrases, facial expressions, body language pushing/pulling

**Learning Style:** repetition, routine, verbal & physical cues & positive reinforcements

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: Benadryl, Castor oil, erythromycin, other meds - has epi-pen, history of anaphylactic shock of unknown origin |
| **Seizures:** ☐ No ☐ Yes | Describe Supports: N/A |
| **Choking:** ☒ No ☐ Yes | Describe Supports: puree diet & honey-thick liquids, verbal prompts to slow down |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: eats in wheelchair @ table, can eat ind w/ supervision |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: CP, edema, Osteoporosis, history of hip fractures, UTI's, fungal infections - notify house w/ concerns DNR/DNI: ☐ No ☒ Yes POLST |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: - whole in soft food, followed by drink |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: full assistance w/ bath, hoyer transfer to mat table, helps to roll |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: Manual wheelchair, can propel short distances, limited upper body strength |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: transportation, supervision, physical support, etc. |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: overstimulation, visual impairment - limit changes & noise, loud repetitive phrases when overstim. |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: SIB/physical aggression - scratch self, strike others when overstim. |
| **Unsupervised Time:** ☒ No ☐ Yes | Describe Supports: N/A |

**Important to:** coffee, music, beads, socializing with others, moving freely

**Important for:** socializing w/ peers, joking, independence w/ tasks

**Likes:** being called Gina, music, singing, polka music, puzzles, games, art

**Dislikes:** not being understood, busy places w/ lots of noise, green veg-tables

Lead Review Completed: Jeaton Keeley

Staff: Paris D
Date: 8-30-22

PAI

Service Recipient: Regina. T 7-22
Service Span: 7-23

**Outcomes:**

**Outcome #1** Gina will Stir thick-it into cup

**Outcome #2:** Daily, Gina will answer yes or no question
Present and describe
Ask if She would like to participate

**Communication Style:**
body language, pushing things away, Saying No

**Learning Style:**
repetition, Verbal and physical cues, routine

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: Anaphylactic shock, Carries Epi-pen - rash - hives perfume Sensitivity |
| **Seizures:** ☐ No ☐ Yes | Describe Supports: N/A |
| **Choking:** ☒ No ☐ Yes | Describe Supports: puree diet with honey thick liquids |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: Sits in wheelchair, scooped plate, regular cup |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: DNR/DNI: ☐ No ☒ Yes<br>Cerebal palsy, edema, Osteoporosis, History of UTI Skin breakdown |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: Take whole or as tolerated |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: Dispoble briefs, full support transfer with Sling |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: Can propel short distances<br>Prone to bruising, upper body and trunk control |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: Staff provide Supervision |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: May become overstimulated in loud enviroments |
| **Behavior Support:** ☒ No ☐ Yes | List & Describe Supports: May scratch herself when upset or anxious |
| **Unsupervised Time:** ☒ No ☐ Yes | Describe Supports: No unsupervised time |

**Important to:**
Coffee, Polka music (sing a long) socializing, moving freely

**Important for:**
time with peers, independence

**Likes:**
Being called Gina, music, Sorting, puzzles, cofee, jokes

**Dislikes:**
Busy places, green vegetable, communicatian not honored

Lead Review Completed: Fraiton [illegible]

Staff: Ashleigh Shirley
Date: 8-30-22

PAI

Service Recipient: Gina T
Service Span: July 22-23

**Outcomes:**

**Outcome #1** Daily Gina will stir thickit into her drink in 70x. trials over the next year
pour drink pour powder in - Put cup in front give prompt to stir

**Outcome #2:** Daily answer yes/no meaningfully to plan group 85% trials - present choices - ask individually which she wants to join

**Communication Style:** verbal yes/no facial exp body language
facial exp push/pull roll to/away

**Learning Style:** repetition, routine, verbal/physical cues/physical positive reinforcement

Is this person able to self-manage according to the **IAPP, SMA & CSSPA** – check yes or no below

| | |
|---|---|
| **Allergies:** ☒ No ☐ Yes | List & Describe Supports: hx anaphalactic shock epi pen - benadryl, castor oil, erthromycin pseudophedrine sulfa rash, anaphalaxis, resp. distress - skin sensitive |
| **Seizures:** ☒ No ☐ Yes | Describe Supports: N/A |
| **Choking:** ☒ No ☐ Yes | Describe Supports: pureed diet honey thick, visually monitor verbal reminders to eat/drink slowly |
| **Specialized Diet:** ☒ No ☐ Yes | Describe Supports: sits @ table regular cup w/ small amounts liquid verbal reminders to slow down |
| **Chronic Medical Conditions:** ☒ No ☐ Yes | List & Describe Supports: CP, edema, Osteoperosis neurogenic bladder hx of UTI skin breakdown led to fungal infection DNR/DNI: ☐ No ☒ Yes POLST |
| **Medication at PAI:** ☒ No ☐ Yes | Describe Supports: whole in soft food |
| **Personal Cares:** ☒ No ☐ Yes | Describe Supports: Disp brief/ full support, full body sling w/ hoyer 1 person, rolls when need |
| **Mobility/Fall Risk:** ☒ No ☐ Yes | Describe Supports: prone to bruising, upper body/trunk control limited upper bod strength uses w/c can propel short dist |
| **Community Support:** ☒ No ☐ Yes | Describe Supports: provide supervision & physical support - model ped safety skills |
| **Sensory Support:** ☒ No ☐ Yes | List & Describe Supports: overstim in loud/busy environment visual impairment |
| **Behavior Support:** ☐ No ☐ Yes | List & Describe Supports: may scratch self/strike others when over stim |
| **Unsupervised Time:** ☐ No ☐ Yes | Describe Supports: N/A |

**Important to:** Coffee, beaded necklaces, socializing, moving freely

**Important for:** Socialize w/ peers - jokes, be independent

**Likes:** music, polka, church hyms, country, patriotic songs, puzzles games coffee art

**Dislikes:** when comm not understood busy places green veggies

Lead Review Completed: Kristen Tracy