

**PROGRESS REPORT AND RECOMMENDATIONS**

Name: Dan Petersdorf

Date of Progress Report: May 15, 2021

Report Completed by (name and title): Dayna Gordon,  
Designated Coordinator/Program Supervisor

Type of Progress Report (i.e. annual): Annual

\*Distribution Date: May 20, 2021

Date of service plan review meeting (if applicable): May 20, 2021

\*The report must be sent at least five working days prior to the progress review meeting if requested by the team in the *CSSP* or *CSSP Addendum*.

To:  Person Served     Legal Representative     Case Manager     Other:

**Summary of Service Outcome and Support Progress**

Outcome # 1

Outcome statement with measurable and observable criteria for outcome achievement: Dan will learn PAI’s address by copying it at least 4 times per week.

Summary of progress toward achieving this outcome: Dan is making good progress on this outcome.

Recommendation for implementing this outcome:  Continue     Change     Discontinue

Rationale for the recommendation: Dan is working hard on this outcome and will benefit from continued practice.

Outcome # 2

Outcome statement with measurable and observable criteria for outcome achievement: Dan will submit his Lifetime Fitness working hours into his My Lifetime Online account at least once a week on weeks that he works.

Summary of progress toward achieving this outcome: Dan no longer works at Lifetime Fitness.

Recommendation for implementing this outcome:  Continue     Change     Discontinue

Rationale for the recommendation: As Dan does not work at Lifetime Fitness anymore, we will be discontinuing this outcome.

New outcome: Dan will learn his place of employment Culver’s address and phone number by copying it daily at PAI.

\*Data collected on psychotropic medication and target symptom-related data including monitoring data, is sent to the expanded support team, at a minimum of quarterly, or as otherwise requested. This data is reported on *Psychotropic Medication Monitoring Data Report* form, please reference that document for more information.

Description of the person's status
<p>Health: Dan remains in good health during the review period.</p> <p>What is currently important to the person and for the person:</p> <ul style="list-style-type: none"> <li>• Important to Dan: Having opportunities to interact with his family and friends, his house, PAI staff, positivity</li> <li>• Important for Dan: Remaining busy, working at this job, interacting with family and friends, having support so he can remain as independent as possible</li> </ul> <p>Status of social relationships and natural supports: Dan is an open and friendly person. He maintains consistent relationships at home with his family and Lifeworks supports, at PAI with his friends and staff, and at Culver's (his place of employment) with his coworkers.</p> <p>Recent inclusion and participation in the community: Due to the COVID-19 pandemic, community outings have been put on hold. Dan will resume attending community outings when it is a part of programming at PAI again. Dan has been included in the community throughout the past few months, however, through his job at Culver's.</p> <p>New or ongoing opportunities for the development and exercise of functional and age-appropriate skills, decision making and choice, personal advocacy, and communication: Dan continues to decide how many classes and which classes he would like to take at PAI when he is not working at his community-based job with Culver's. Dan also continues to choose where he wants to go on each community outing.</p> <p>Status of the person's civil and legal rights: Dan exercises his rights at PAI and does not have any rights restrictions. Dan remains under private guardianship through his mother, Carol Petersdorf.</p> <p>Other information as requested by the support team, please indicate: N/A</p>

- Important to Dan: Having opportunities to interact with his family and friends, his house, PAI staff, positivity
- Important for Dan: Remaining busy, working at this job, interacting with family and friends, having support so he can remain as independent as possible