

CASE PRESENTATION TEMPLATE

Name Presenter: _____ **Section:** _____

Date of Presentation: _____ Date of First Session: _____

Agency Setting: _____ Hospital: _____ inpatient _____ outpatient _____ Rehab
_____ Church _____ Mental Health Clinic _____ School _____ Shelter
_____ Social Service Agency _____ Community Center _____ Probation/Legal

DEMOGRAPHICS:

FIRST NAME: _____

Gender: _____ Ethnicity: _____ Primary Language: _____

Marital Status: _____ # of Children: _____ DOB: _____ Age: _____

PRESENTING PROBLEM (What brought the client to seek counseling? What immediate STRESSORS brought the client here? What does the client hope to accomplish through counseling?):

PSYCHIATRIC HISTORY (List ALL five Axis diagnoses. Has the client received counseling in the past? How long has the client been in counseling? Why did the client enter treatment and why did s/he leave treatment? How long has it been since the last counseling relationship? Is the client on psychotropic meds? Has the client ever attempted suicide?):

SPIRITUAL HISTORY (Is the client a believer? What is the client’s church background? What is the client’s view toward God? In your opinion [please back it up with examples] how has the client’s relationship with his/her parents effected his/her view and experience of God, of Jesus and of the person of the Holy Spirit? Is the client open to you working with him/her spiritually? Does the client want you to work with him/her spiritually?):

CULTURAL, FAMILY & SOCIAL HISTORY (What might be the interplay between the client’s culture and his/her present situation? Was there any abuse or trauma in the family? How well adjusted is the client to his/her environment? Does the client have sufficient support network? Who are his/her supports? How are the client’s interpersonal relationships in general?):

EGO STRENGTHS AND WEAKNESSES (What are your clients strengths/assets and weaknesses?):

TRANSFERENCE ISSUES (Please give examples to back up your hypothesis):

COUNTERTRANSFERENCE ISSUES (Please give examples to support your hypotheses, indicate both objective and subjective countertransference issues) :

COUNSELING GOALS (Agreed upon between you and the client) :

ADVOCACY AND SOCIAL JUSTICE CONCERNS:

INTERFACING WITH THIRD PARTY PROVIDERS:

PROGRESS SO FAR (What have you and the client been able to work on so far? How are you doing in *working with* the client's transference? What goals still need to be worked on?) :

CONSULTATION QUESTION (What would you like the class to help you with today?) :
