

Shawn Li

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PROFILE

Astute and compassionate professional with proven client-centered business experience now seeking a **clinical family therapy internship for September 2021**. Innate ability to work with diverse populations and across personality types.

I have a heart to see people heal through mental health and talk therapy. Tech savvy, seasoned to work well under pressure, and an effective time manager.

EDUCATION

NYACK COLLEGE //
M.A. Marriage & Family Therapy
EXP. 2023 / NEW YORK, NY

GEORGIA STATE UNIVERSITY //
B.B.A. Accounting
2009 / ATLANTA, GA

GEORGIA TECH //
B.S. Management
2008 / ATLANTA, GA

SKILLS & INTERESTS

- Church **community group leader** hosting weekly gatherings (2015-2020)
- Volunteer at **Friends of Governors Island**
- Conversational fluency in **Mandarin Chinese**
- **Strala Yoga** certified guide

EXPERIENCE

Downtown Music Holdings / New York, NY

Director of Financial Operations | 2018-2020

Financial Operations Analyst | 2017-2018

- Implemented Salesforce across five departments by organizing consensus amongst stakeholders at various levels of the business, increasing user engagement and adoption by 80%
- Streamlined global compliance operations across Finance and Legal teams by creating a central database of Downtown's 30+ companies
- Coordinated global tax and statutory reporting efforts with outside consultants in the US, UK (Isle of Man)

Betterment / New York, NY

Customer Experience Manager | 2016-2017

Customer Experience Supervisor | 2015-2016

Customer Experience Associate | 2014-2015

- Supervised 4x team growth over three years, designed team training, created new operational pipelines to manage \$200MM+ in rollover estate assets, and managed employee incentives during peak season
- Consulted on department restructures, defined specialty roles, and formalized best practices with management team

Rothstein Kass (now KPMG) / New York, NY

Tax Associate II | 2011-2013

- High net-worth individual, corporate, and fiduciary tax preparation for 35+ family office clients across three tax seasons. Collaborated with two partners, four senior managers, and three supervisors to ensure timely estimation and tax return filings for our clients. Flow-through entity experience through hedge fund, trader, and investor K-1s.
- Became familiar with FATCA and foreign disclosure requirements (Forms 8865, 926, 8891, TD F 90-22.1, 8898, and 8891)

Well Luck Company / Jersey City, NJ

General Accountant | 2010 - 2011

- Leading US-based Asian food distributor where I oversaw all AR functions, the collection of \$8MM+ per month, and loan disclosure reporting.
- Prepared journal entries and monitored cash activities in four corporate bank accounts for six US warehouse locations

Turner Broadcasting System, Inc. / Burbank, CA

Accounting Assistant III | 2009

Financial Analyst Intern | 2008

- Prepared monthly accrual journal entries for TV programming valuation, codified expenses, and reviewed vendor check requests up to \$1MM
- Catalogued outstanding television participation statements from 2004-2008, easing the burden of the department's intercompany reconciliations process