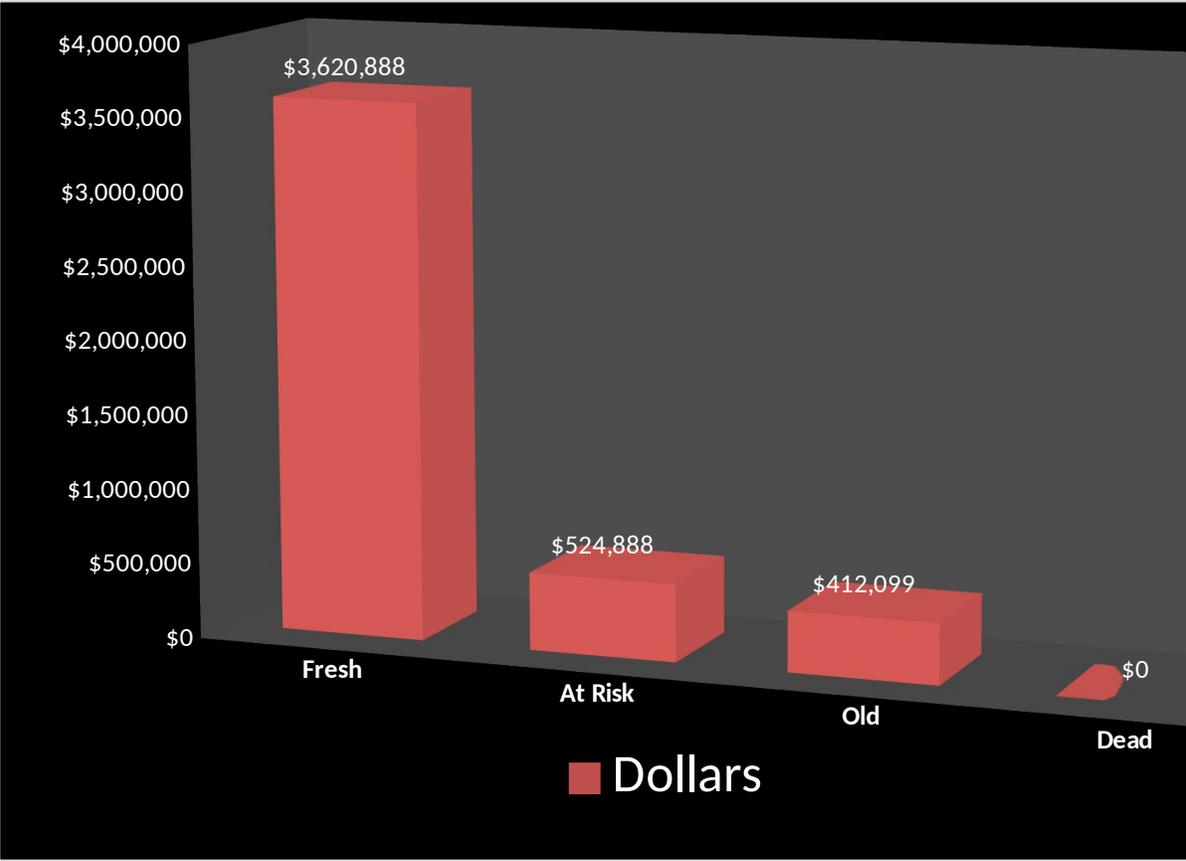


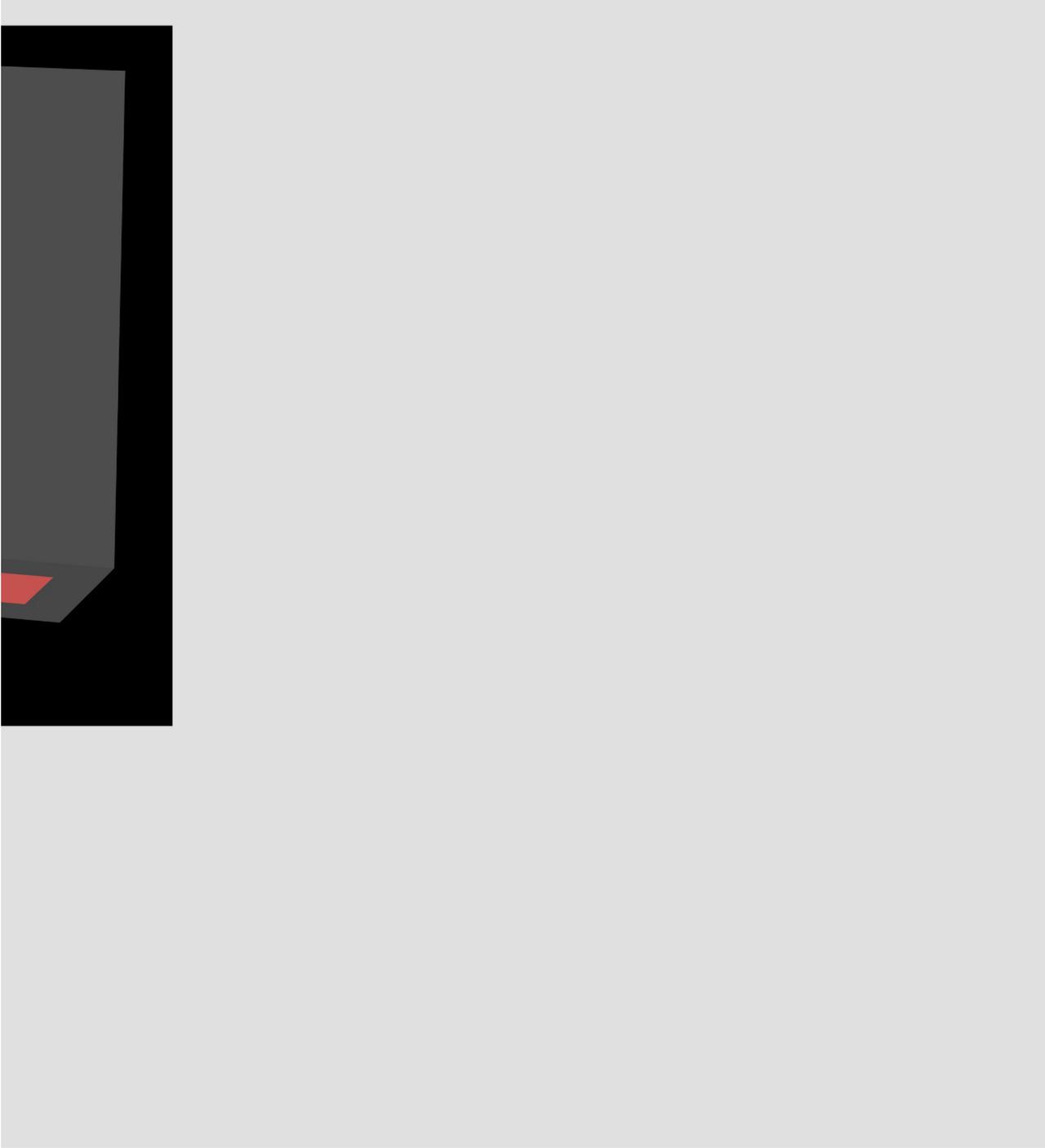
Pre-Owned Stock Analysis

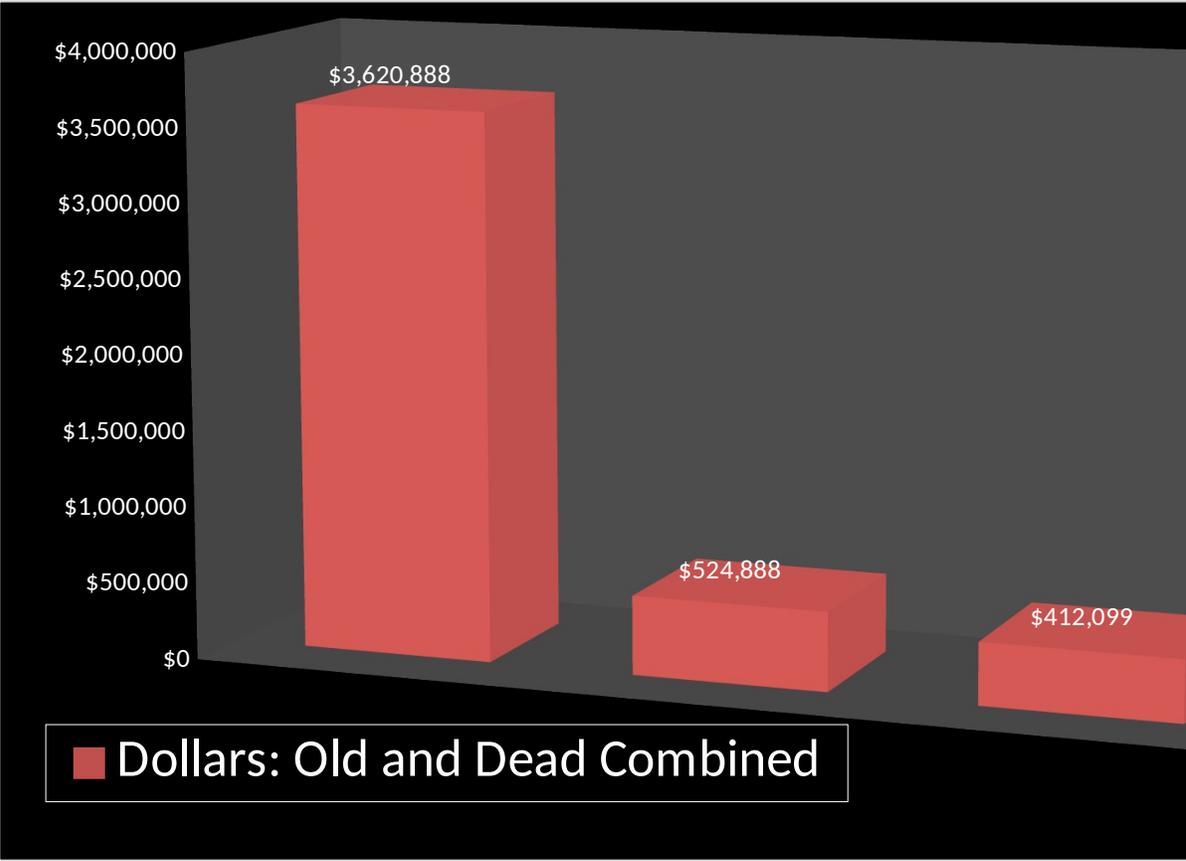
Days In Stock

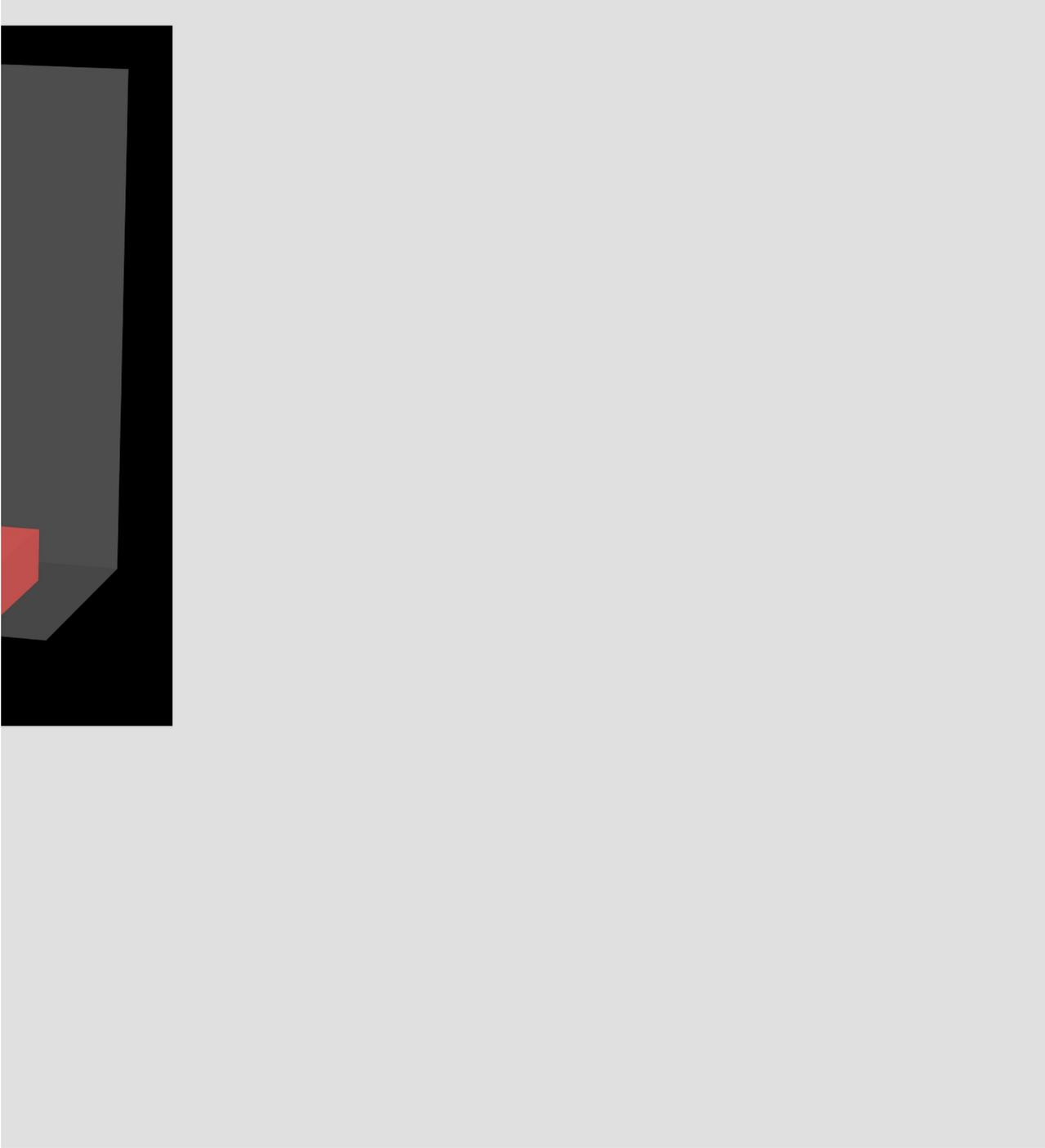
						Days In Stock						
						0-30	31-45	46-60	61-90	90-120		
# Of Units						141	10	5	12	2		
Dollars						\$3,620,888	\$306,195	\$218,693	\$407,999	\$4,100		
						Fresh	At Risk			Old		
						141	15	<i>Units</i>		14		
						\$3,620,888	\$524,888	<i>Dollars</i>		\$412,099		

121+	Total
0	170
	\$4,557,875
Dead	
0	
\$0	\$412,099









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
141	15	<i>Units</i>	14	0
\$3,620,888	\$524,888	<i>Dollars</i>	\$412,099	\$0
83%	9%	<i>Percent of total in Units</i>	8%	0%
79%	12%	<i>Percent of total in \$</i>	9%	0%
\$25,680	\$34,993	<i>Average Cost per Unit</i>	\$29,436	0

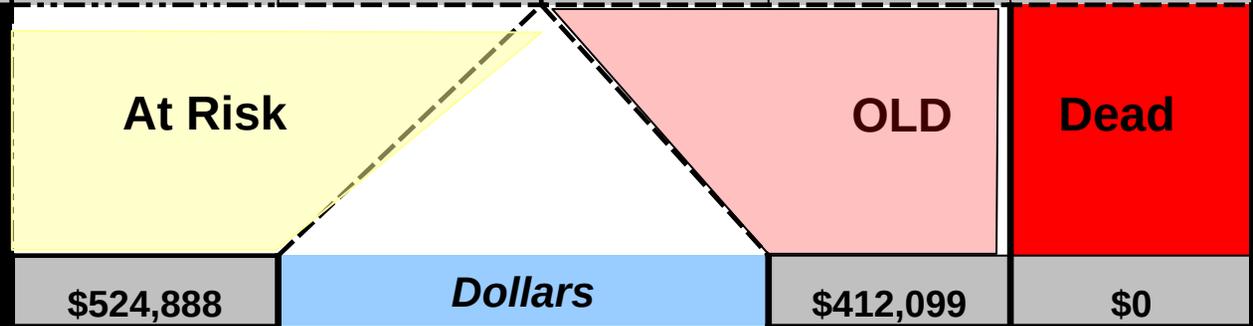
170

\$4,557,875

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	3620888	306195	218693	407999	4100	0



	\$524,888	<i>Dollars</i>	\$412,099	\$0
Enter the percentage of this inventory value that you estimate is "water"	10%	<i>"Water" %</i>	15%	25%
	\$52,489	<i>"Water" Dollars</i>	\$61,815	\$0

% of inventory under water 2.5%

Total Water Dollars \$114,304

Total

4557875

