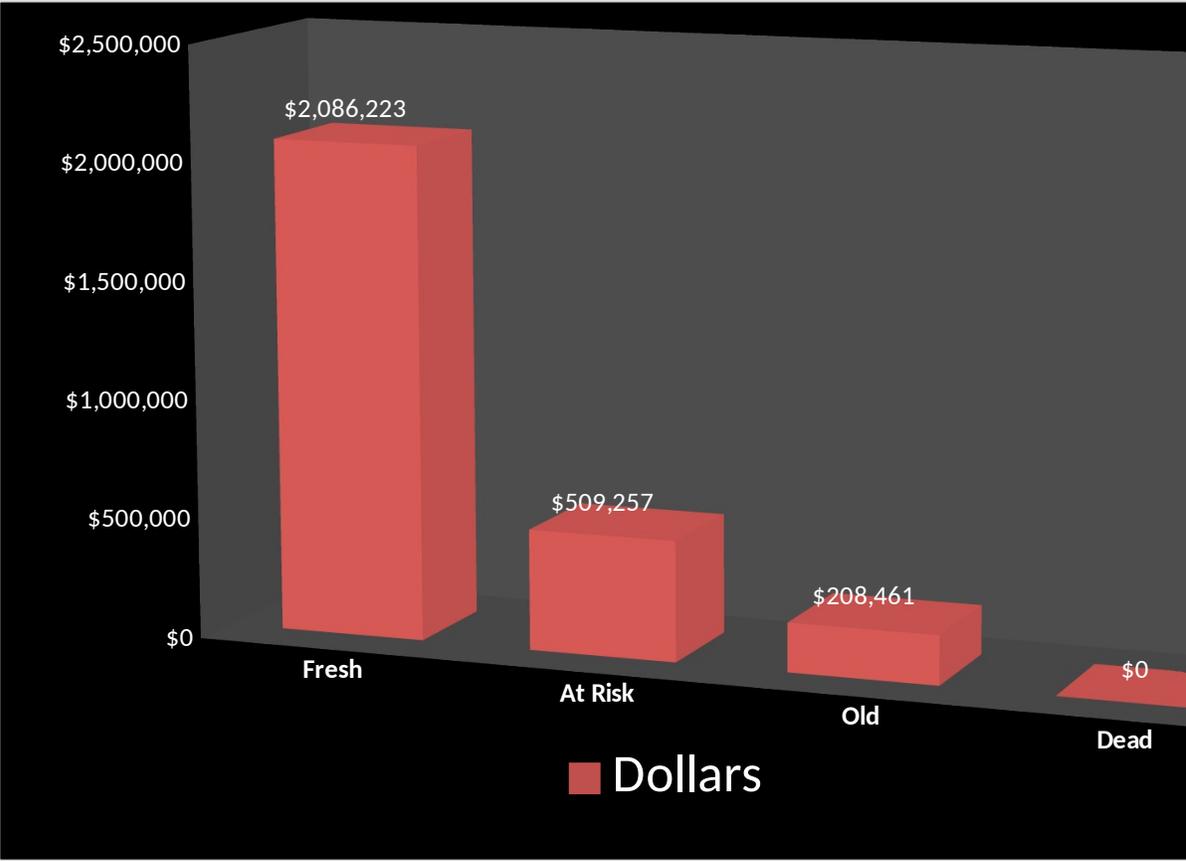


Pre-Owned Stock Analysis

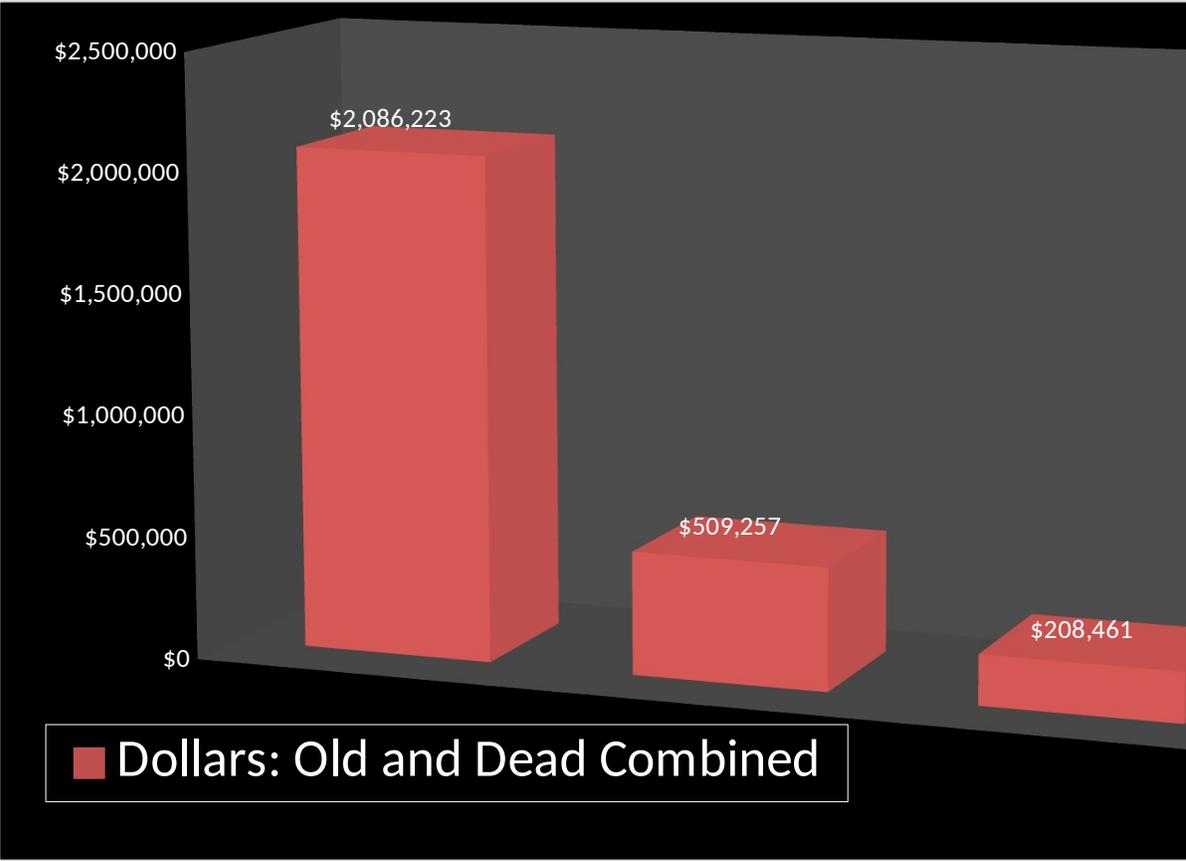
Days In Stock

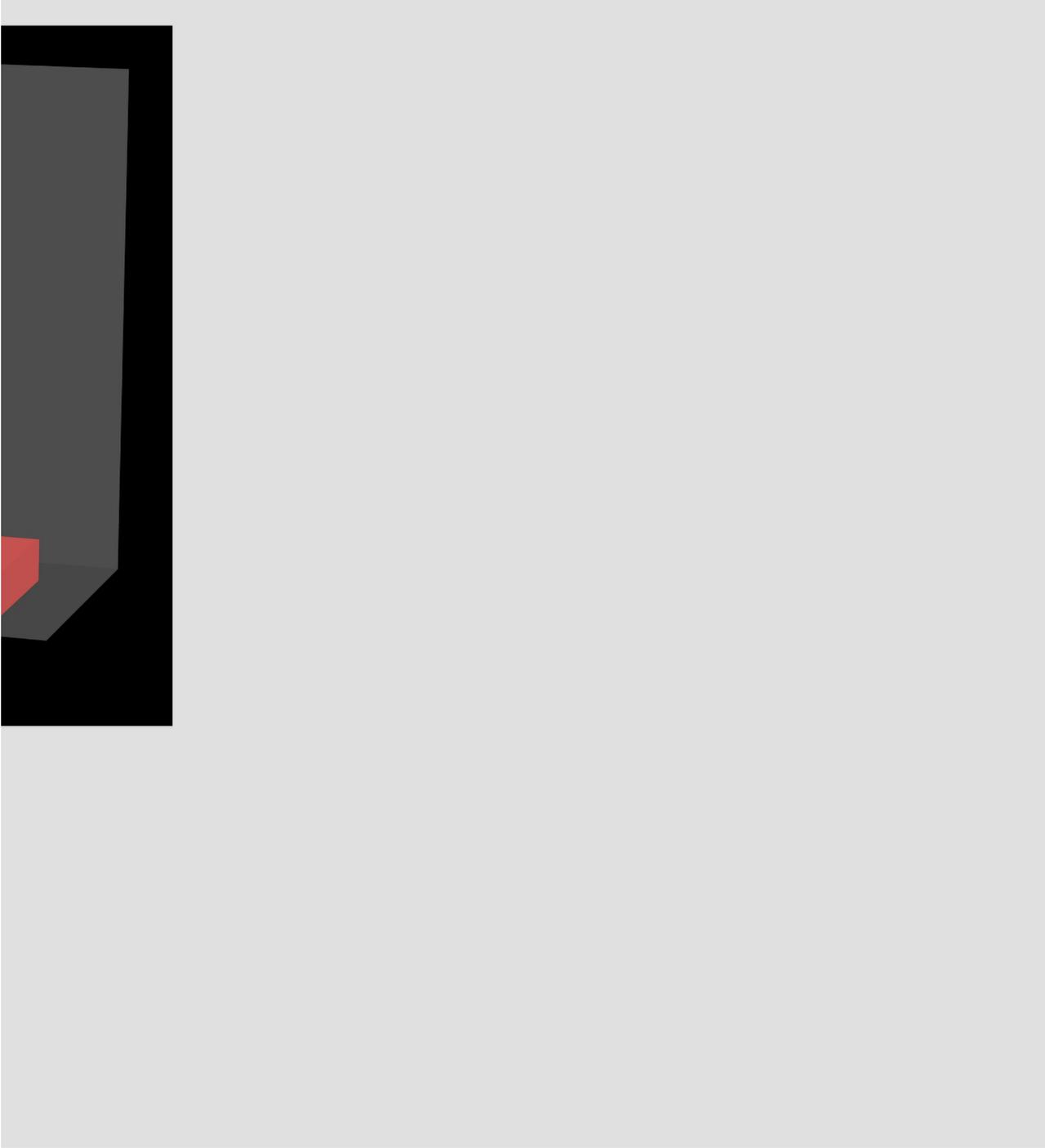
	0-30	31-45	46-60	61-90	90-120
# Of Units	103	12	6	5	2
Dollars	\$2,086,223	\$316,580	\$192,677	\$136,612	\$71,849
	Fresh	At Risk		Old	
	103	18	<i>Units</i>		7
	\$2,086,223	\$509,257	<i>Dollars</i>		\$208,461

121+	Total
0	128
\$0	\$2,803,941
Dead	
0	
\$0	
	\$208,461









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
103	18	<i>Units</i>	7	0
\$2,086,223	\$509,257	<i>Dollars</i>	\$208,461	\$0
80%	14%	<i>Percent of total in Units</i>	5%	0%
74%	18%	<i>Percent of total in \$</i>	7%	0%
\$20,255	\$28,292	<i>Average Cost per Unit</i>	\$29,780	0

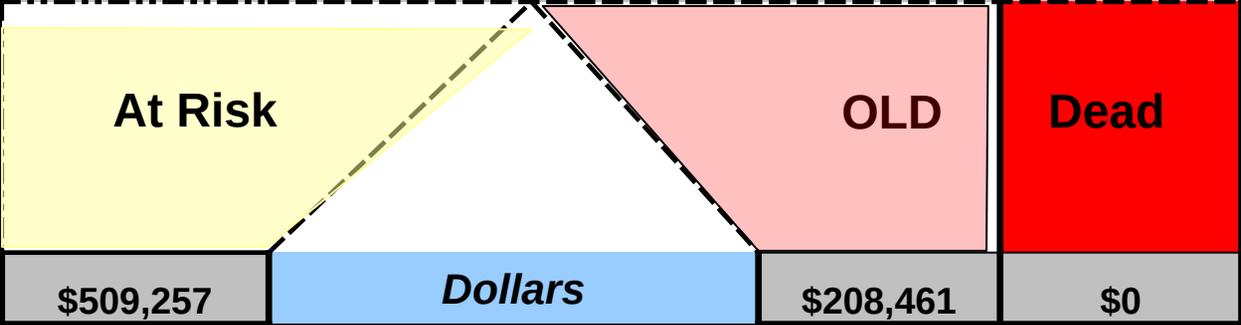
128

\$2,803,941

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	2086223	316580	192677	136612	71849	0



Enter the percentage of this inventory value that you estimate is "water"

	10%	"Water" %	15%	25%
	\$50,926	"Water" Dollars	\$31,269	\$0

% of inventory under water **2.9%**

Total Water Dollars **\$82,195**

Total

2803941

