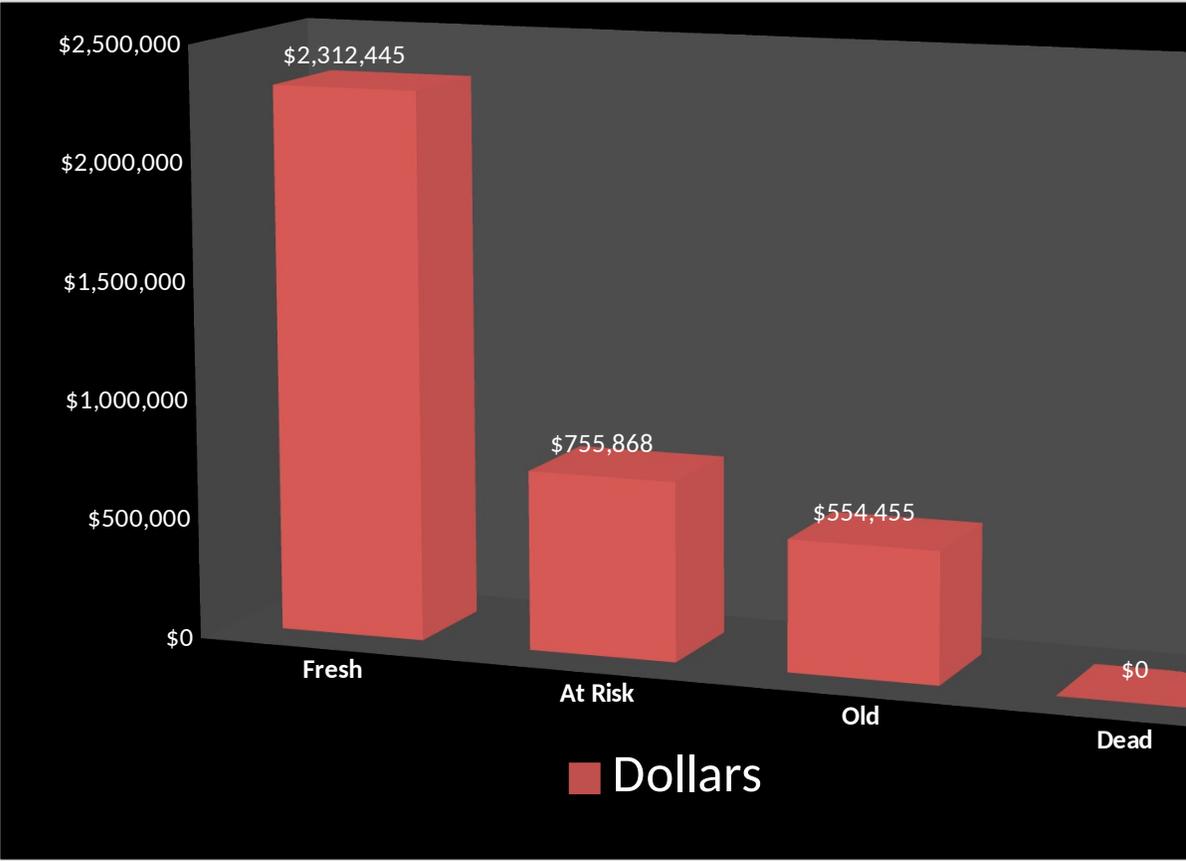


Pre-Owned Stock Analysis

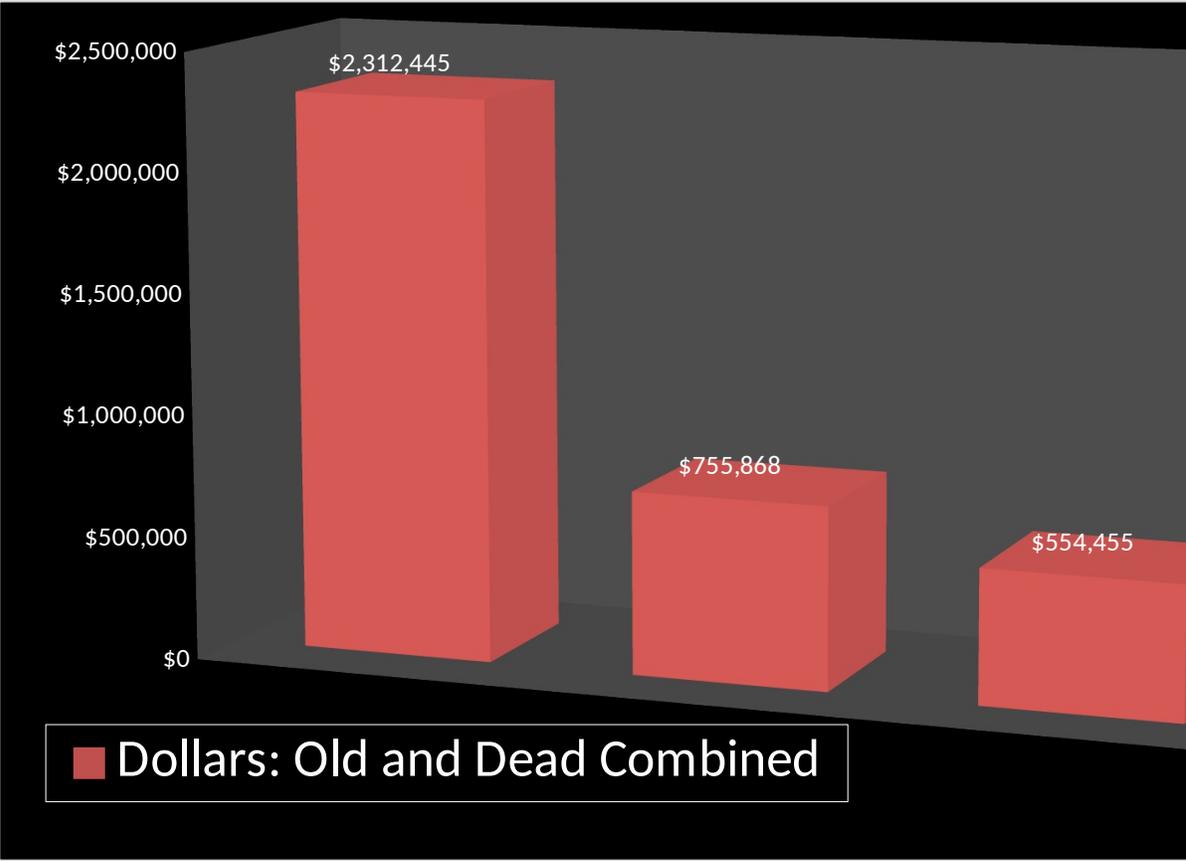
Days In Stock

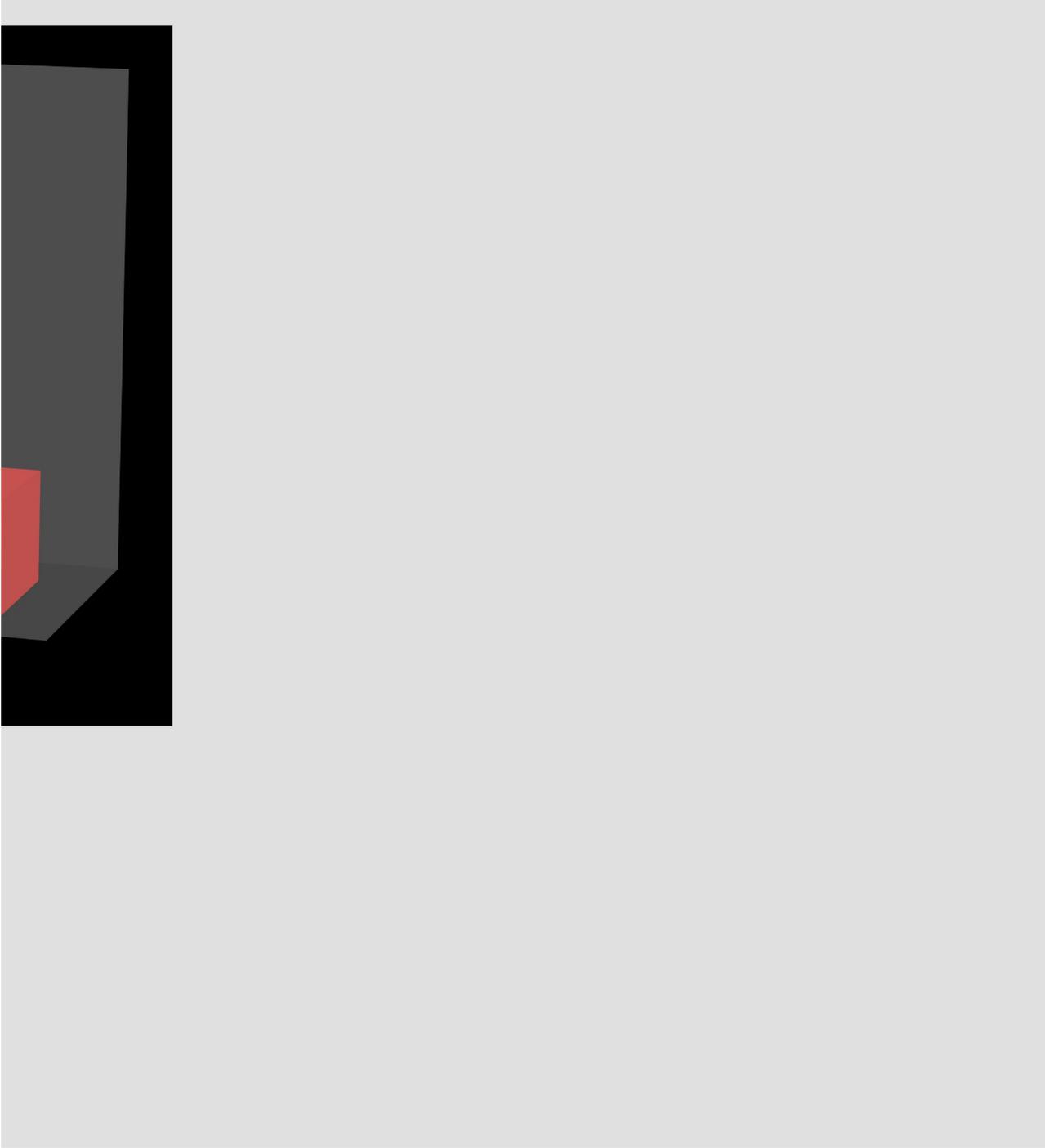
	0-30	31-45	46-60	61-90	90-120
# Of Units	72	16	7	6	7
Dollars	\$2,312,445	\$523,140	\$232,728	\$219,115	\$335,340
	Fresh	At Risk		Old	
	72	23	<i>Units</i>		13
	\$2,312,445	\$755,868	<i>Dollars</i>		\$554,455

121+	Total
	108
	\$3,622,768
Dead	
0	
\$0	\$554,455









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
72	23	<i>Units</i>	13	0
\$2,312,445	\$755,868	<i>Dollars</i>	\$554,455	\$0
67%	21%	<i>Percent of total in Units</i>	12%	0%
64%	21%	<i>Percent of total in \$</i>	15%	0%
\$32,117	\$32,864	<i>Average Cost per Unit</i>	\$42,650	0

108

\$3,622,768

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	2312445	523140	232728	219115	335340	0

At Risk	OLD	Dead
\$755,868	<i>Dollars</i>	\$554,455

Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$75,587	<i>"Water" Dollars</i>	\$83,168	\$0

% of inventory under water 4.4%

Total Water Dollars \$158,755

Total

3622768

