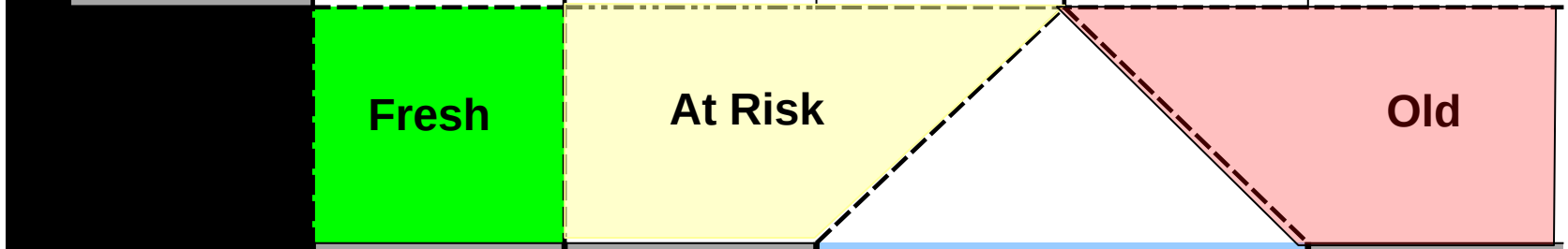
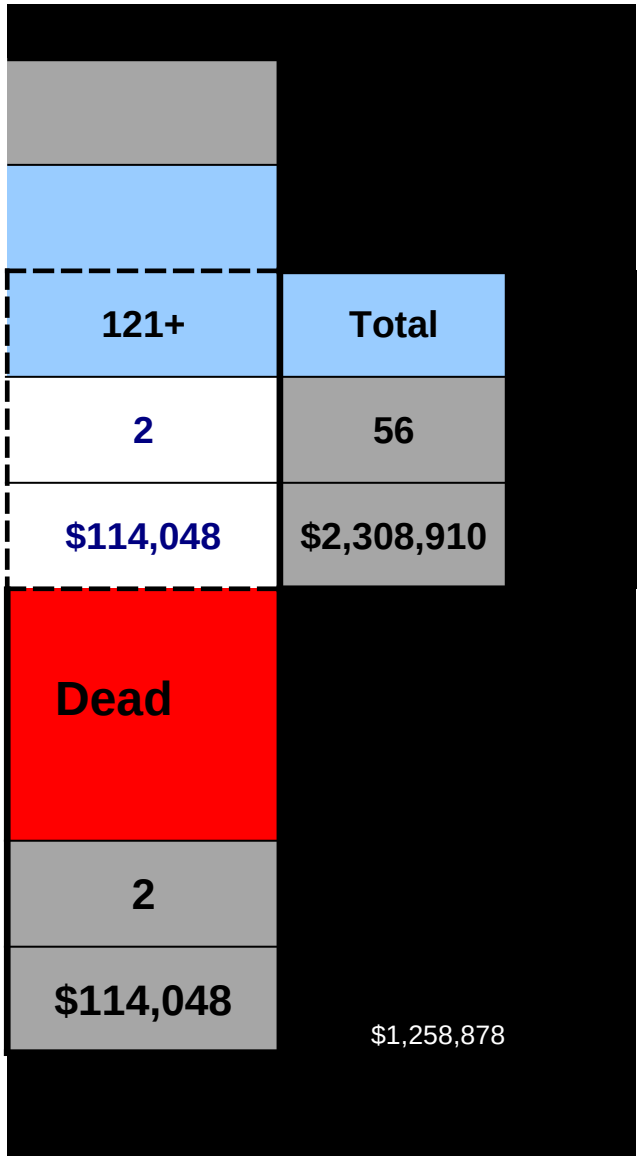
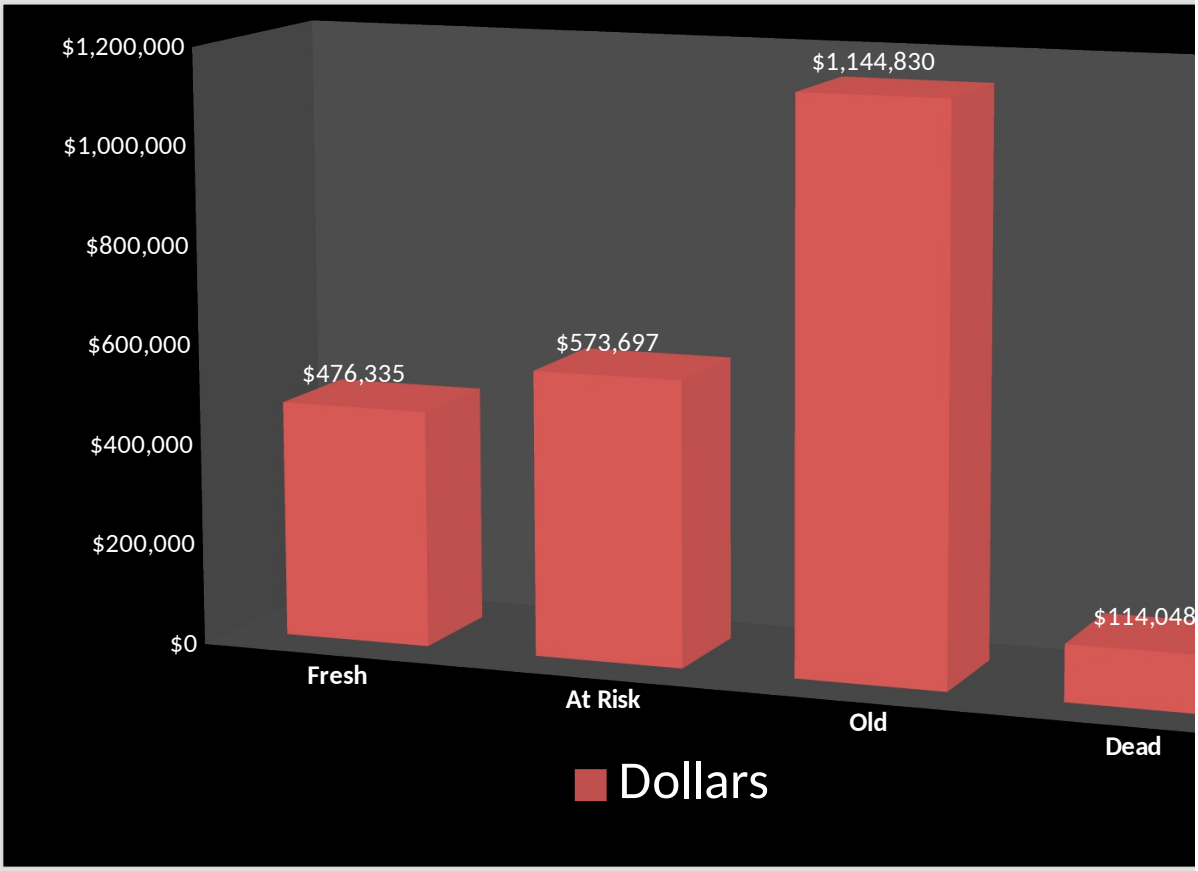
Pre-Owned Stock Analysis

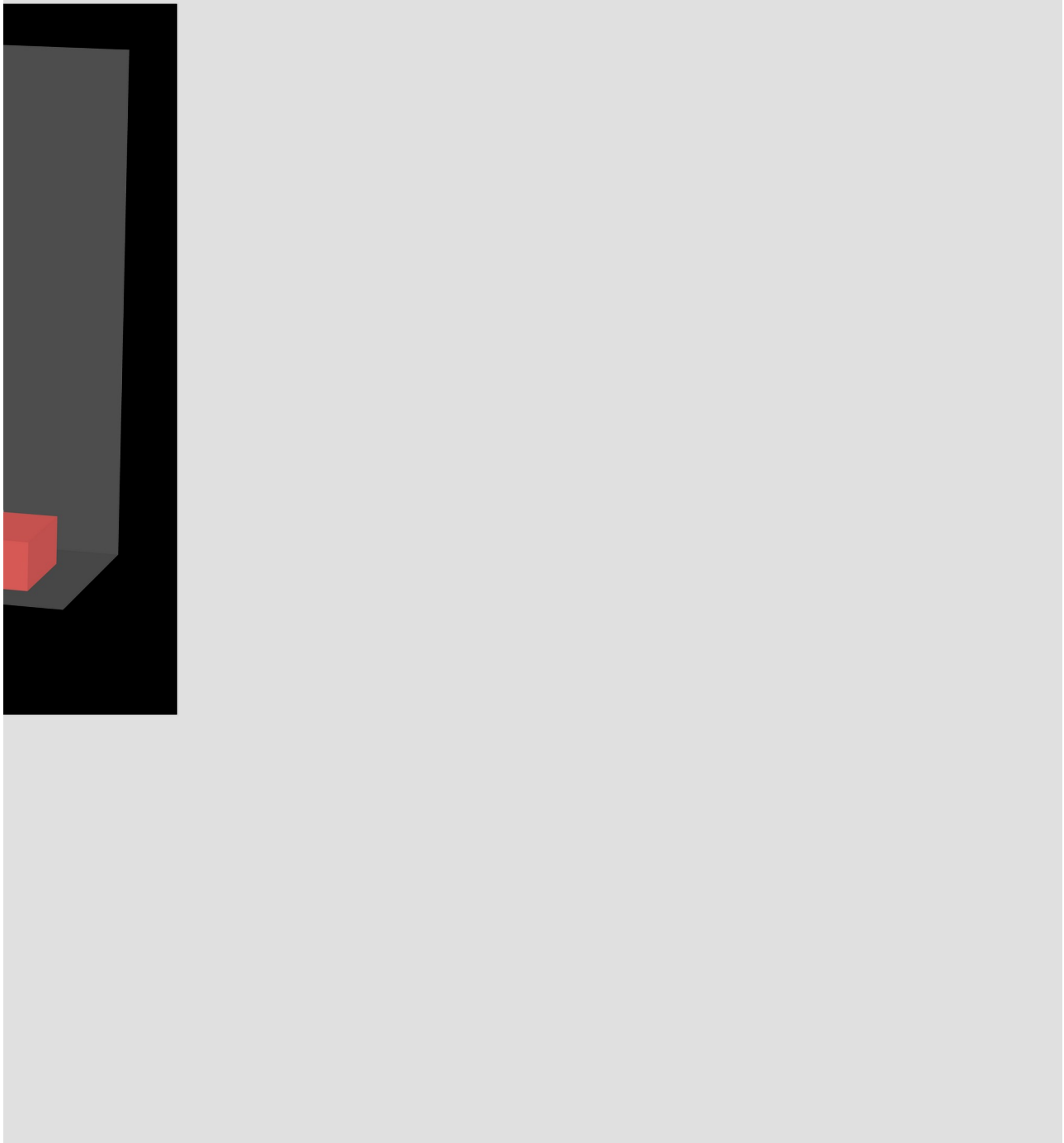
	Days In Stock				
	0-30	31-45	46-60	61-90	90-120
# Of Units	18	7	4	25	
Dollars	$476,335	$316,663	$257,034	$1,144,830	

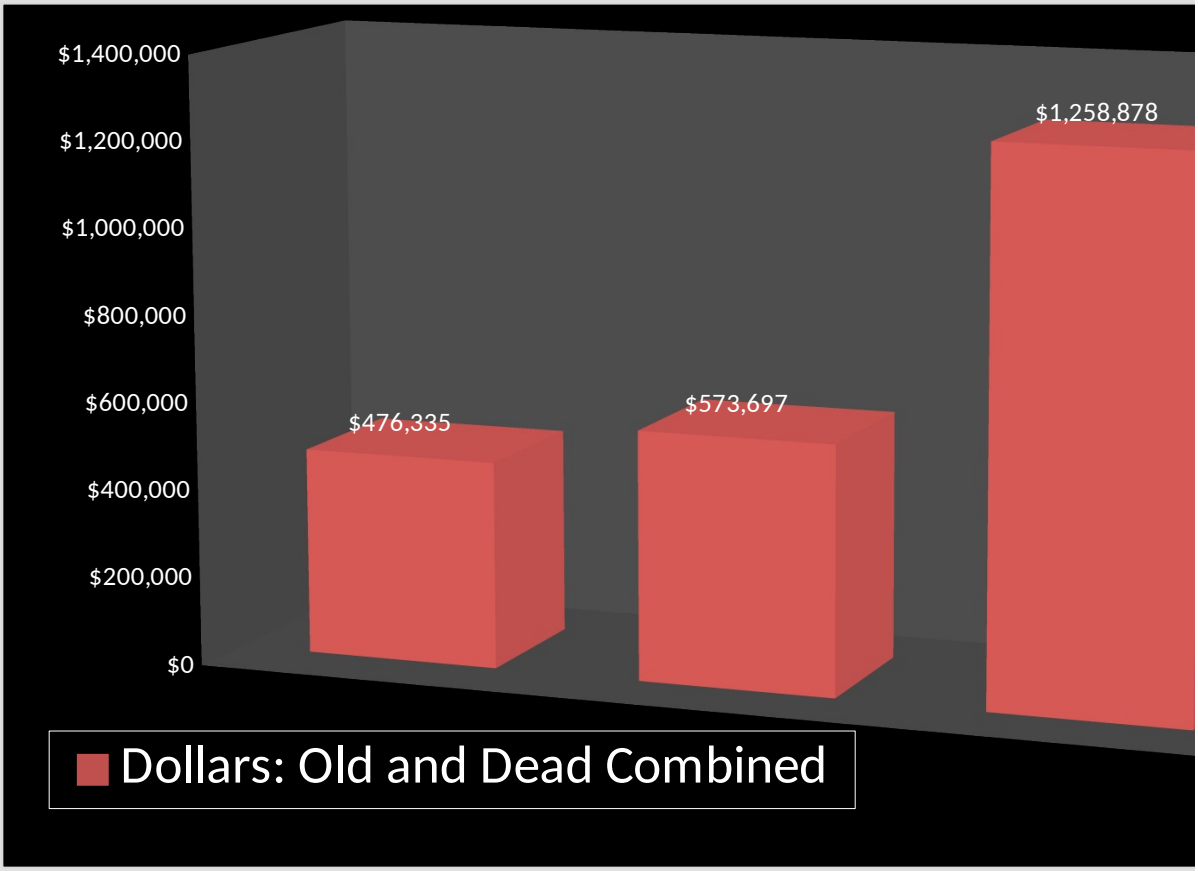


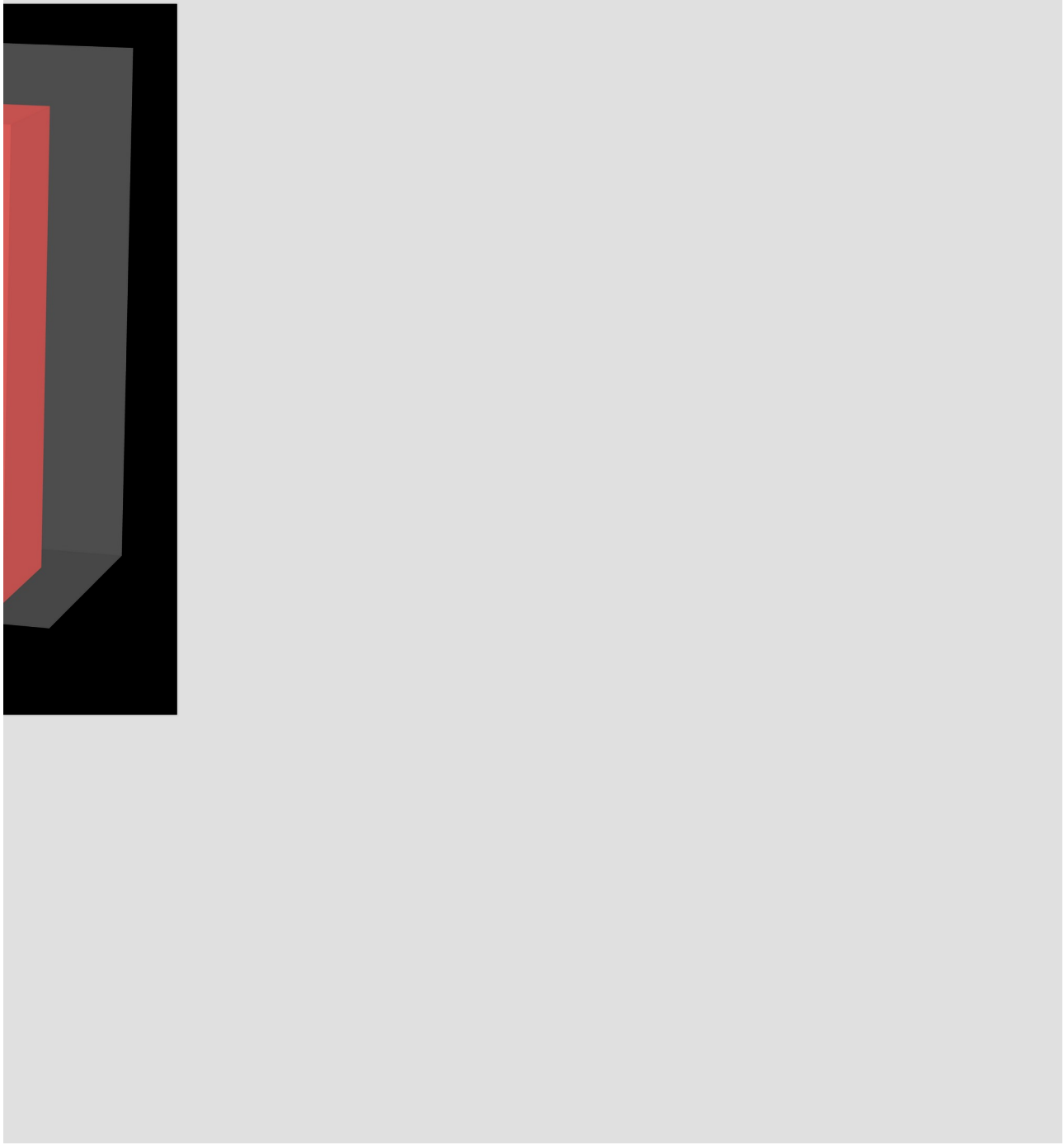
18	11	*Units*	25
$476,335	$573,697	*Dollars*	$1,144,830

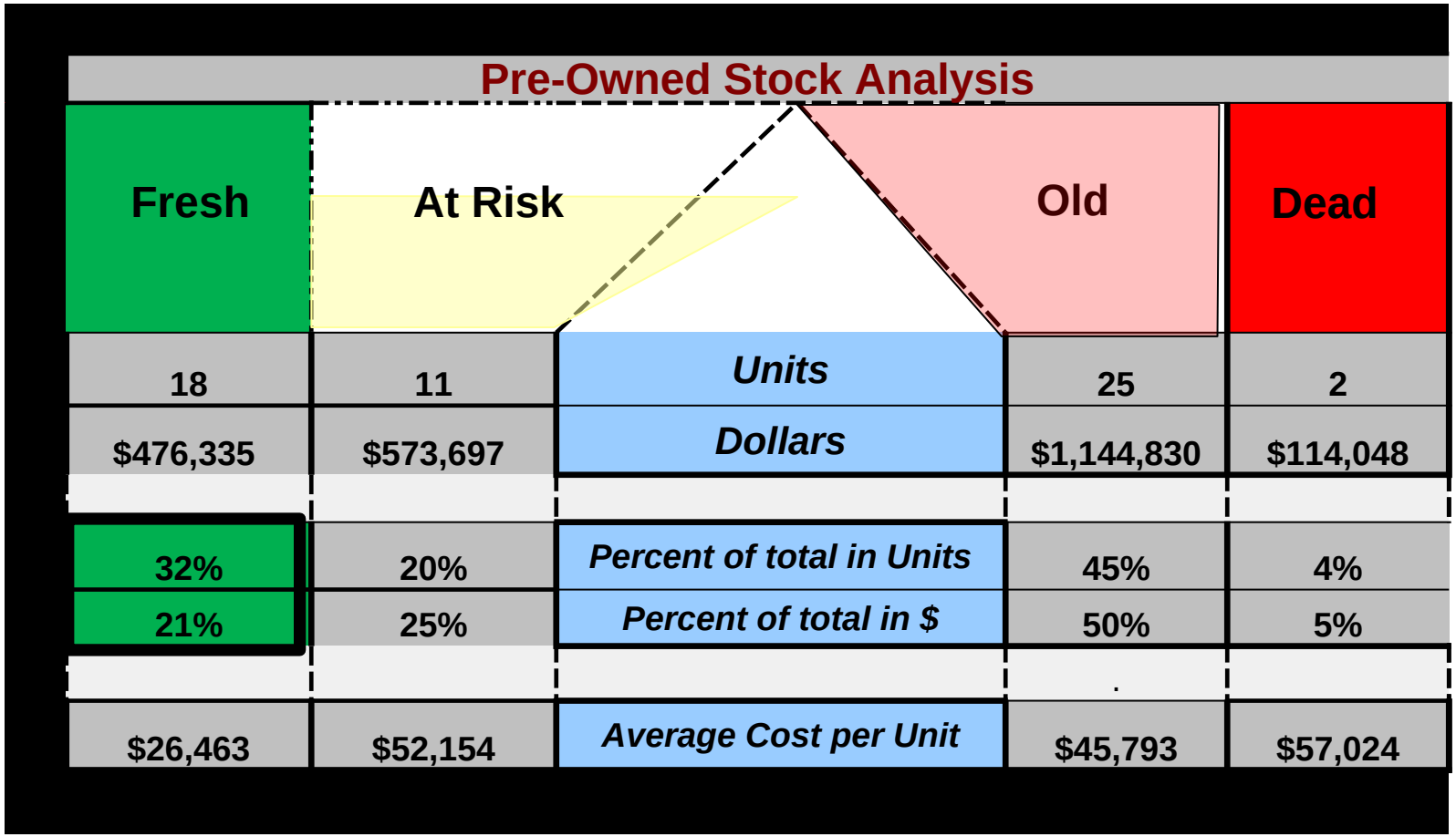

121+
Total
2
56
$114,048
$2,308,910
Dead
2
$114,048
$1,258,878


$1,200,000
$1,000,000
$800,000
$600,000
$400,000
$200,000
$0
$476,335
$573,697
$1,144,830
$114,048
Fresh
At Risk
Old
Dead
Dollars




$1,400,000
$1,200,000
$1,000,000
$800,000
$600,000
$400,000
$200,000
$0
$476,335
$573,697
$1,258,878
Dollars: Old and Dead Combined

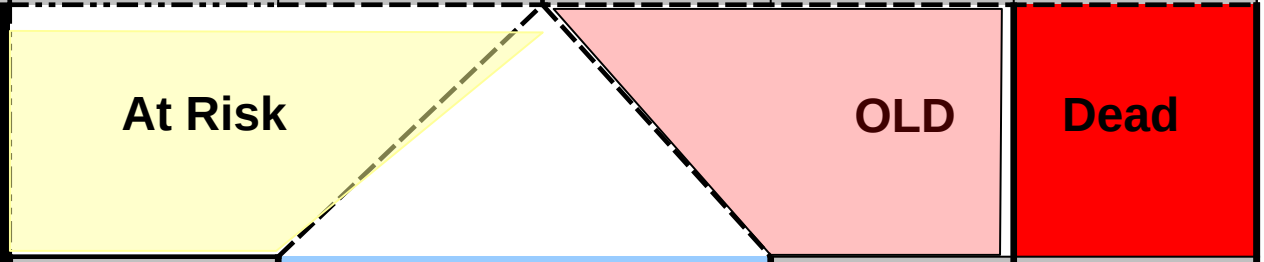



Pre-Owned Stock Analysis
Fresh
At Risk
Old
Dead
18
11
Units
25
2
$476,335
$573,697
Dollars
$1,144,830
$114,048
32%
20%
Percent of total in Units
45%
4%
21%
25%
Percent of total in $
50%
5%
$26,463
$52,154
Average Cost per Unit
$45,793
$57,024


56
$2,308,910

Over Valuation "Water" Analysis

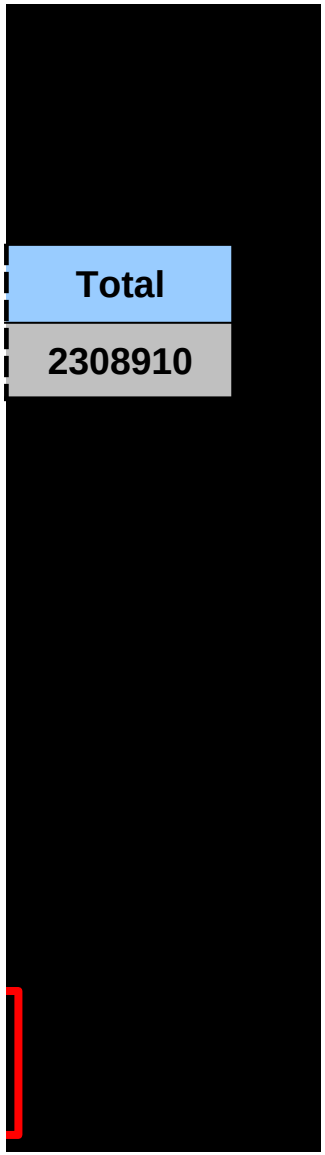
	Days In Stock					
	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	476335	316663	257034	1144830	0	114048



	$573,697	*Dollars*	$1,144,830	$114,048
Enter the percentage of this inventory value that you estimate is "water"	10%	*"Water" %*	15%	25%
	$57,370	*"Water" Dollars*	$171,725	$28,512

% of inventory under water	11.2%

Total Water Dollars	$257,606


Total
2308910