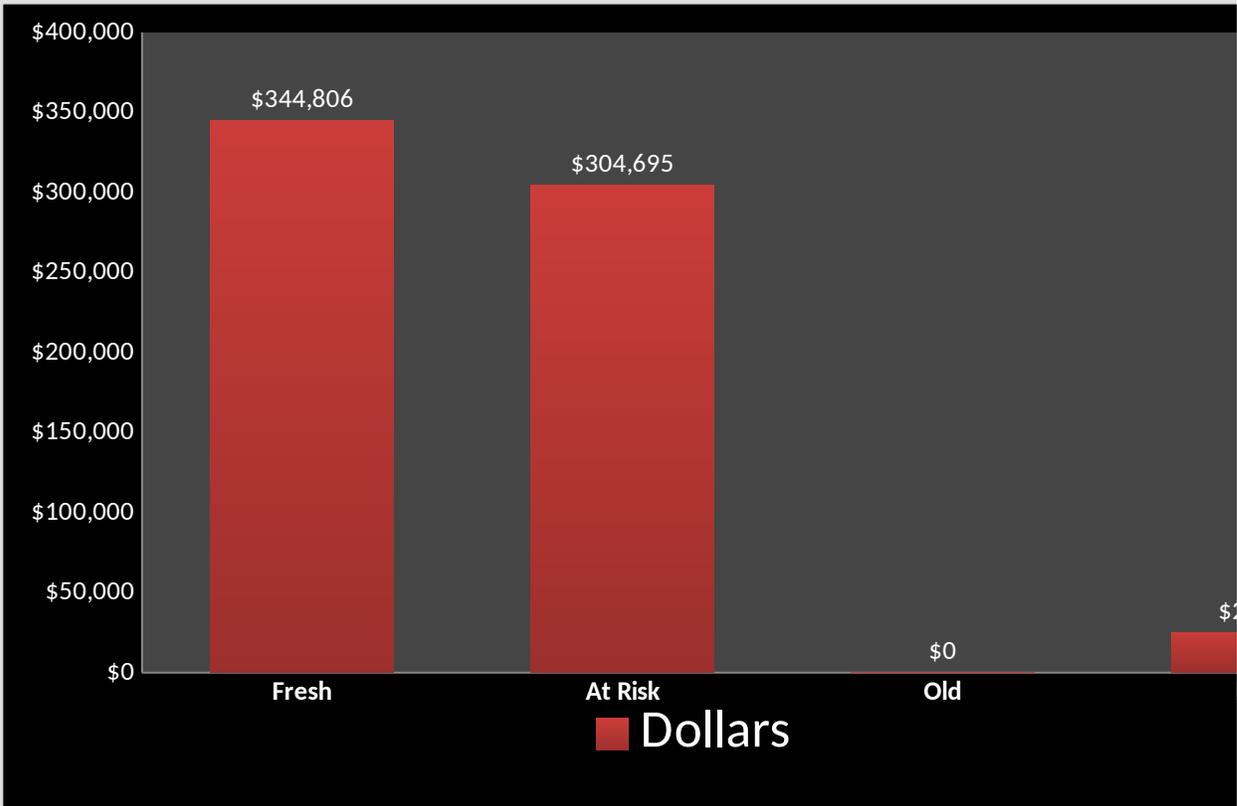


Pre-Owned Stock Analysis

Days In Stock

	0-30	31-45	46-60	61-90	90-120
# Of Units	9	5	5		
Dollars	\$344,806	\$161,304	\$143,391		
	Fresh	At Risk		Old	
	9	10	<i>Units</i>		0
	\$344,806	\$304,695	<i>Dollars</i>		\$0

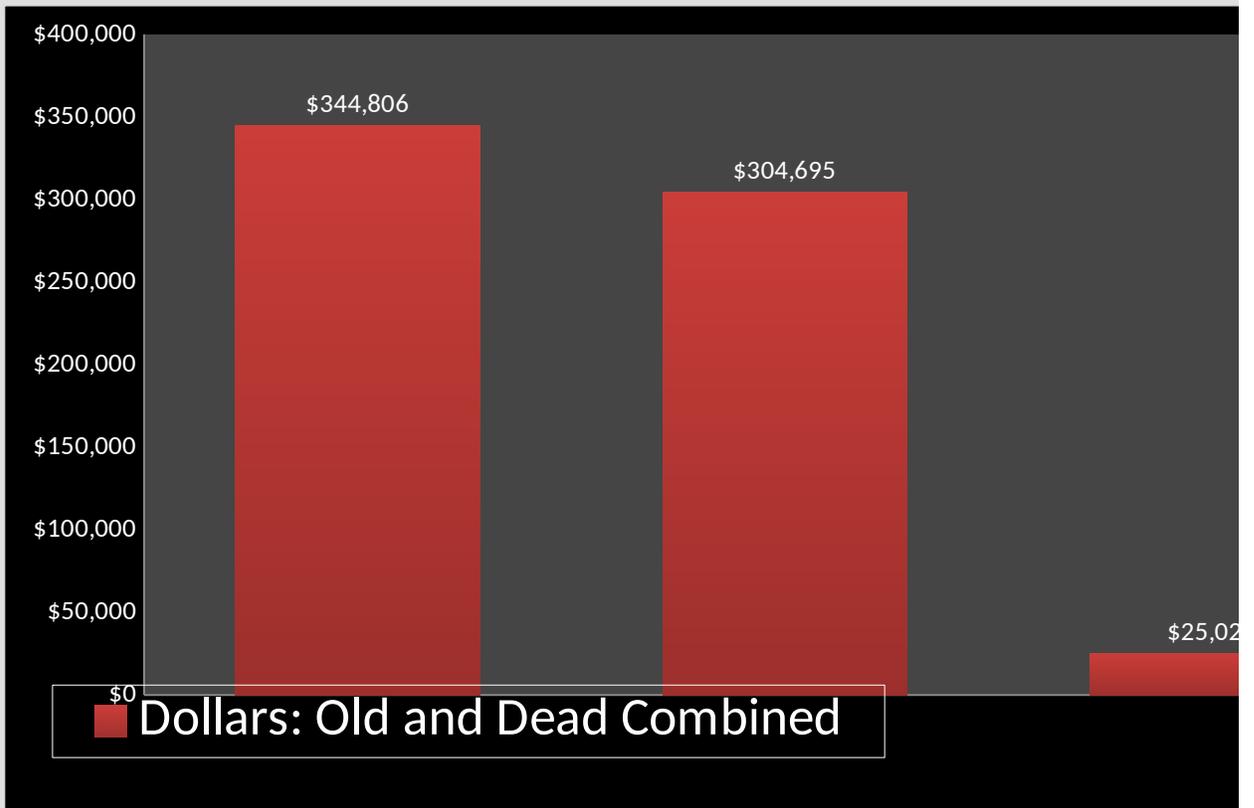
121+	Total
1	20
\$25,028	\$674,529
Dead	
1	
\$25,028	
	\$25,028



25,028

Dead







8

Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
9	10	<i>Units</i>	0	1
\$344,806	\$304,695	<i>Dollars</i>	\$0	\$25,028
45%	50%	<i>Percent of total in Units</i>	0%	5%
51%	45%	<i>Percent of total in \$</i>	0%	4%
\$38,312	\$30,470	<i>Average Cost per Unit</i>	0	\$25,028

20

\$674,529

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	344806	161304	143391	0	0	25028
	At Risk		OLD		Dead	
	\$304,695	<i>Dollars</i>		\$0	\$25,028	
Enter the percentage of this inventory value that you estimate is "water"	10%	<i>"Water" %</i>		15%	25%	
	\$30,470	<i>"Water" Dollars</i>		\$0	\$6,257	

% of inventory under water 5.4%

Total Water Dollars \$36,727

Total

674529

