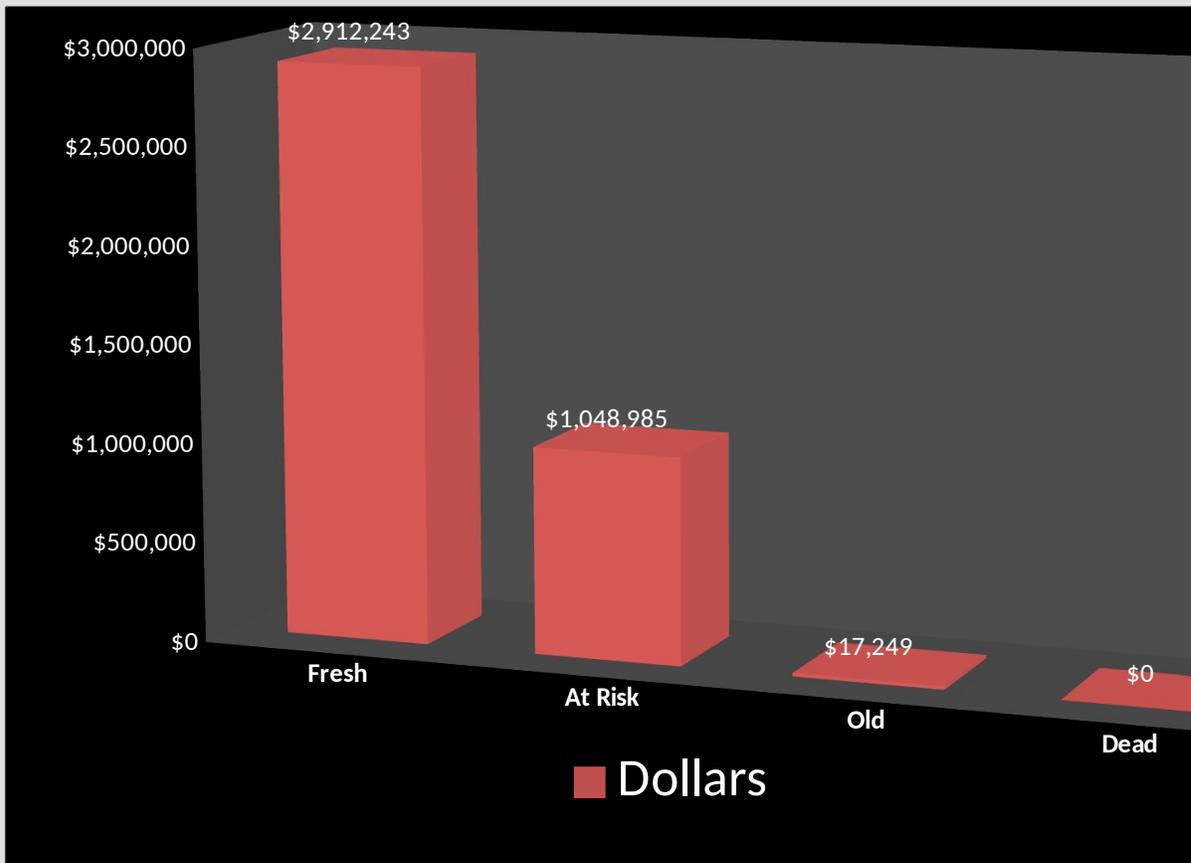


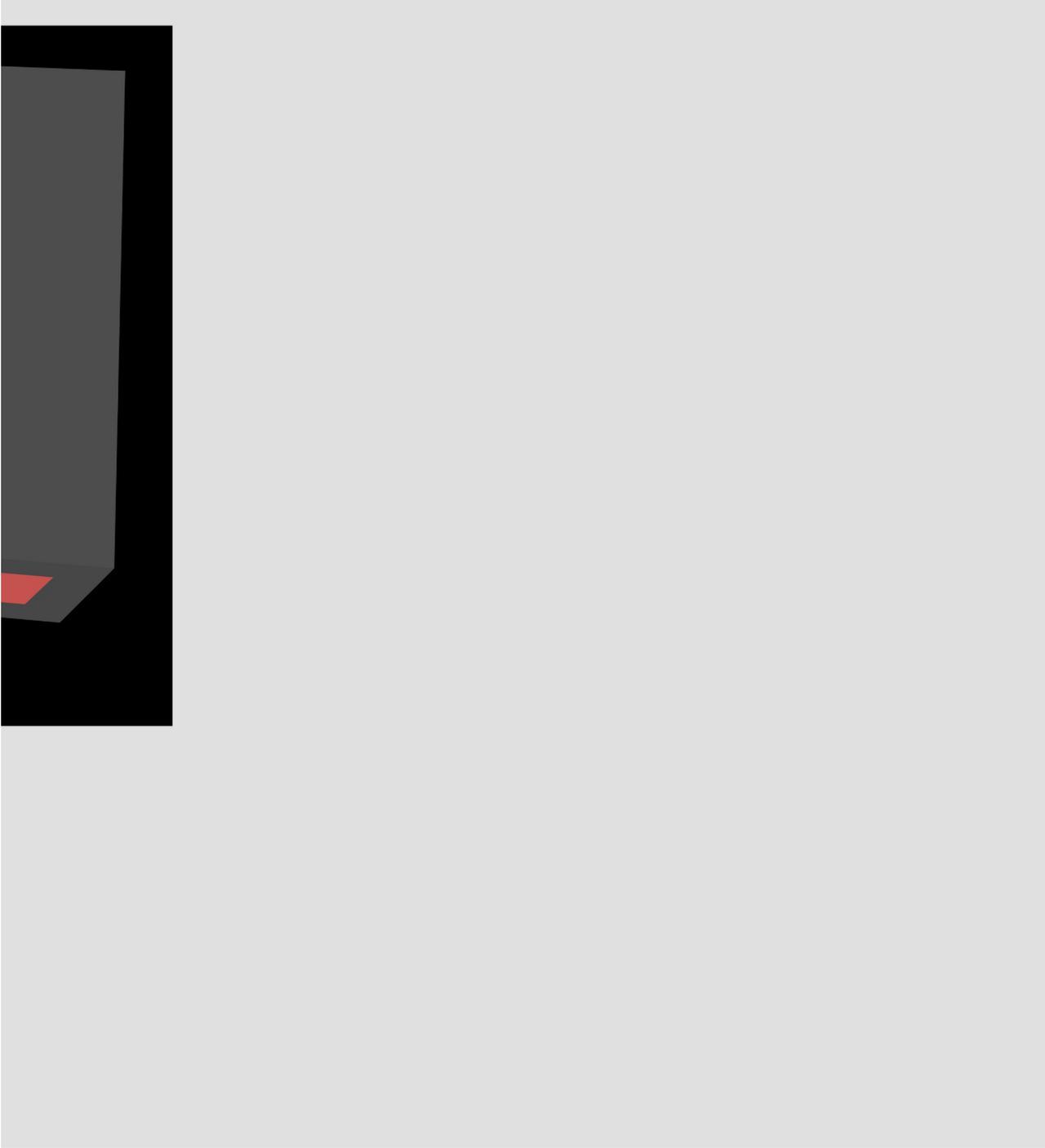
Pre-Owned Stock Analysis

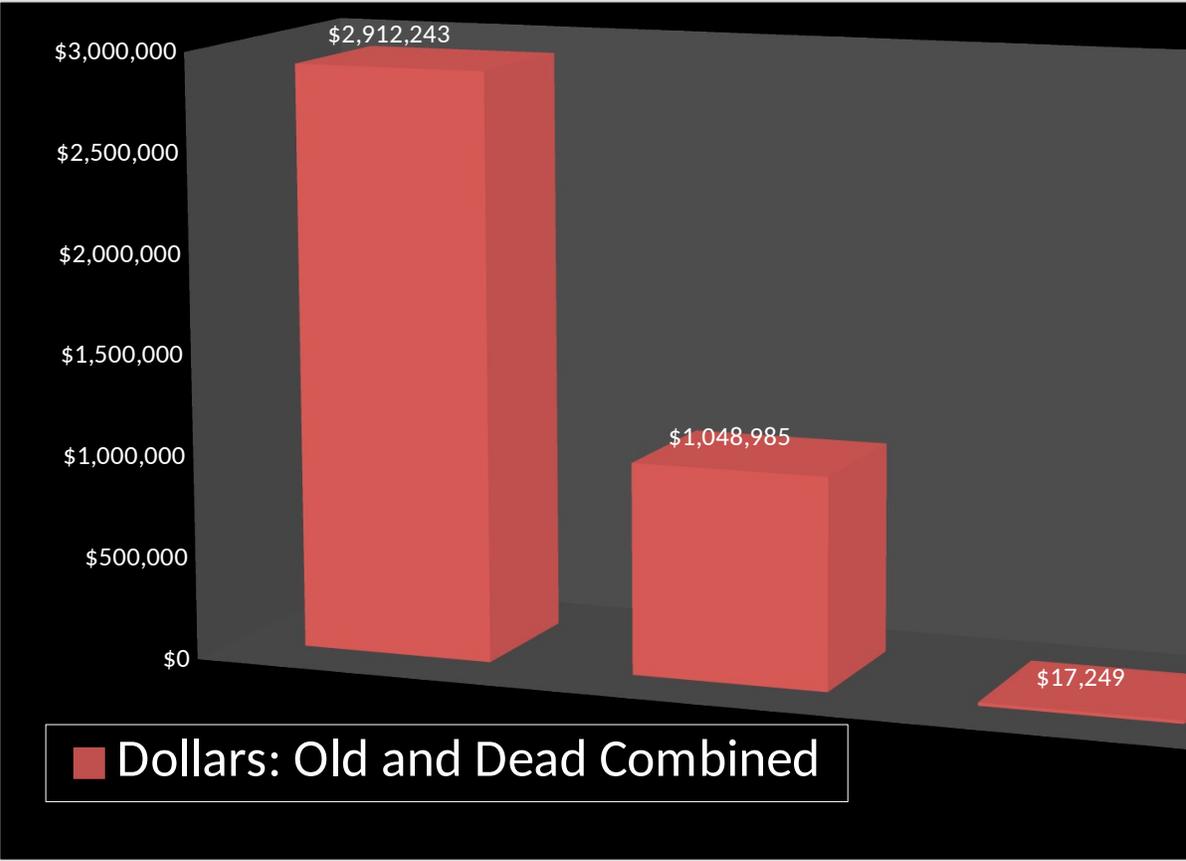
Days In Stock

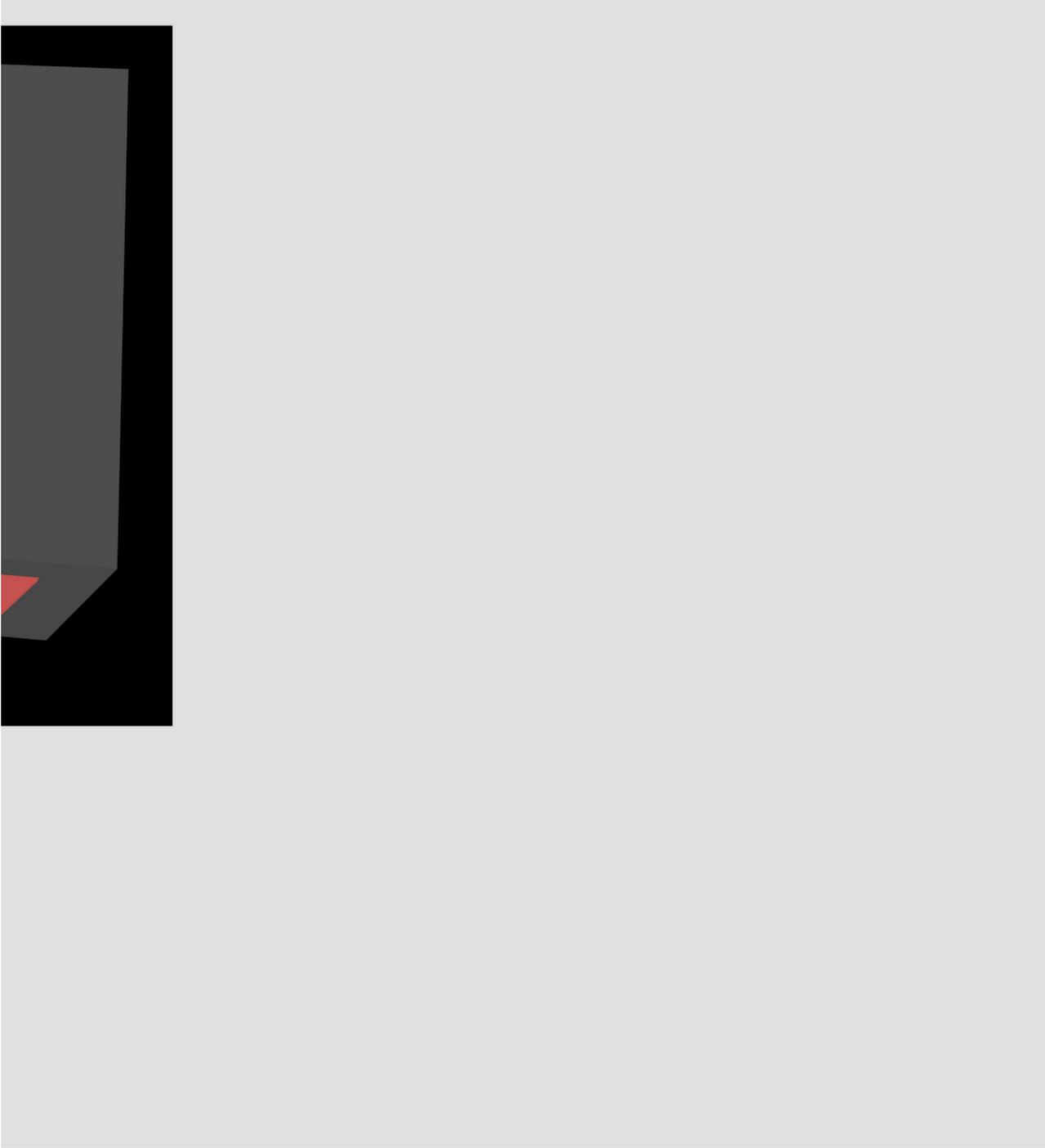
	0-30	31-45	46-60	61-90	90-120
# Of Units	107	31	5	1	0
Dollars	\$2,912,243	\$883,967	\$165,018	\$17,249	\$0
	Fresh	At Risk		Old	
	107	36	<i>Units</i>		1
	\$2,912,243	\$1,048,985	<i>Dollars</i>		\$17,249

121+	Total
0	144
\$0	\$3,978,477
Dead	
0	
\$0	\$17,249









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
107	36	<i>Units</i>	1	0
\$2,912,243	\$1,048,985	<i>Dollars</i>	\$17,249	\$0
74%	25%	<i>Percent of total in Units</i>	1%	0%
73%	26%	<i>Percent of total in \$</i>	0%	0%
\$27,217	\$29,138	<i>Average Cost per Unit</i>	\$17,249	0

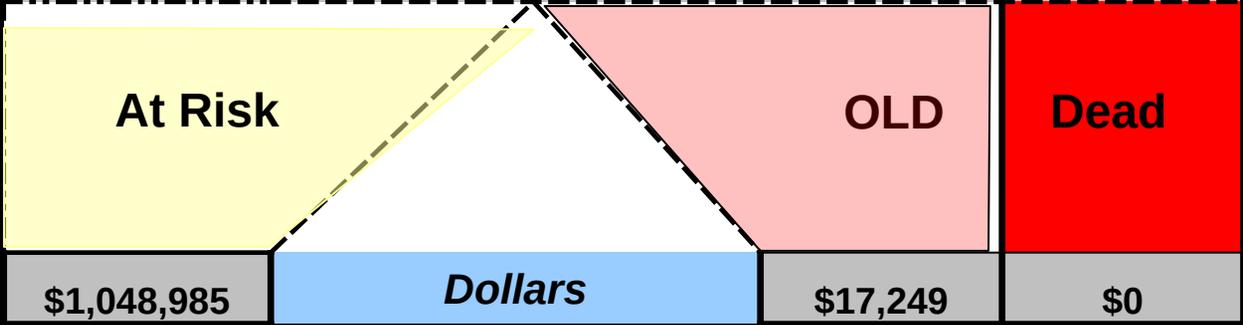
144

\$3,978,477

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	2912243	883967	165018	17249	0	0



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$104,899	<i>"Water" Dollars</i>	\$2,587	\$0

% of inventory under water 2.7%

Total Water Dollars \$107,486

Total

3978477

