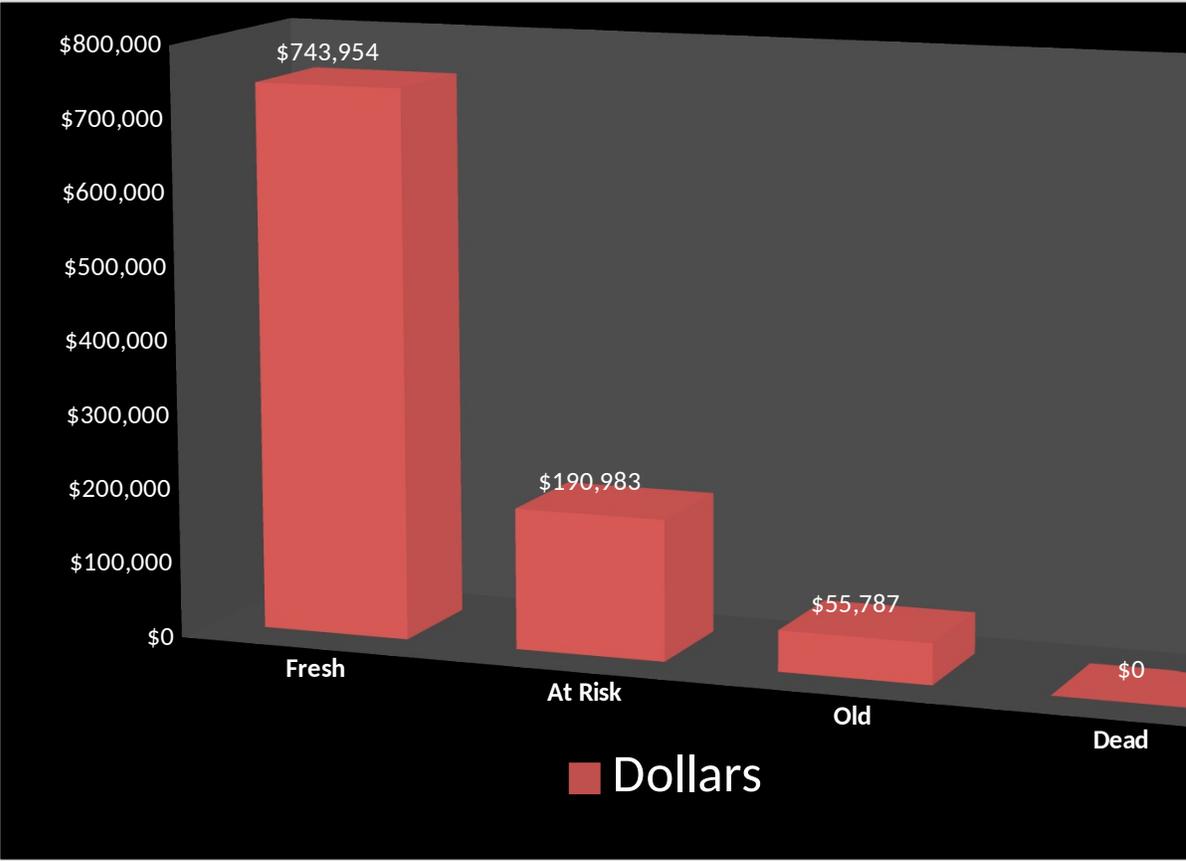


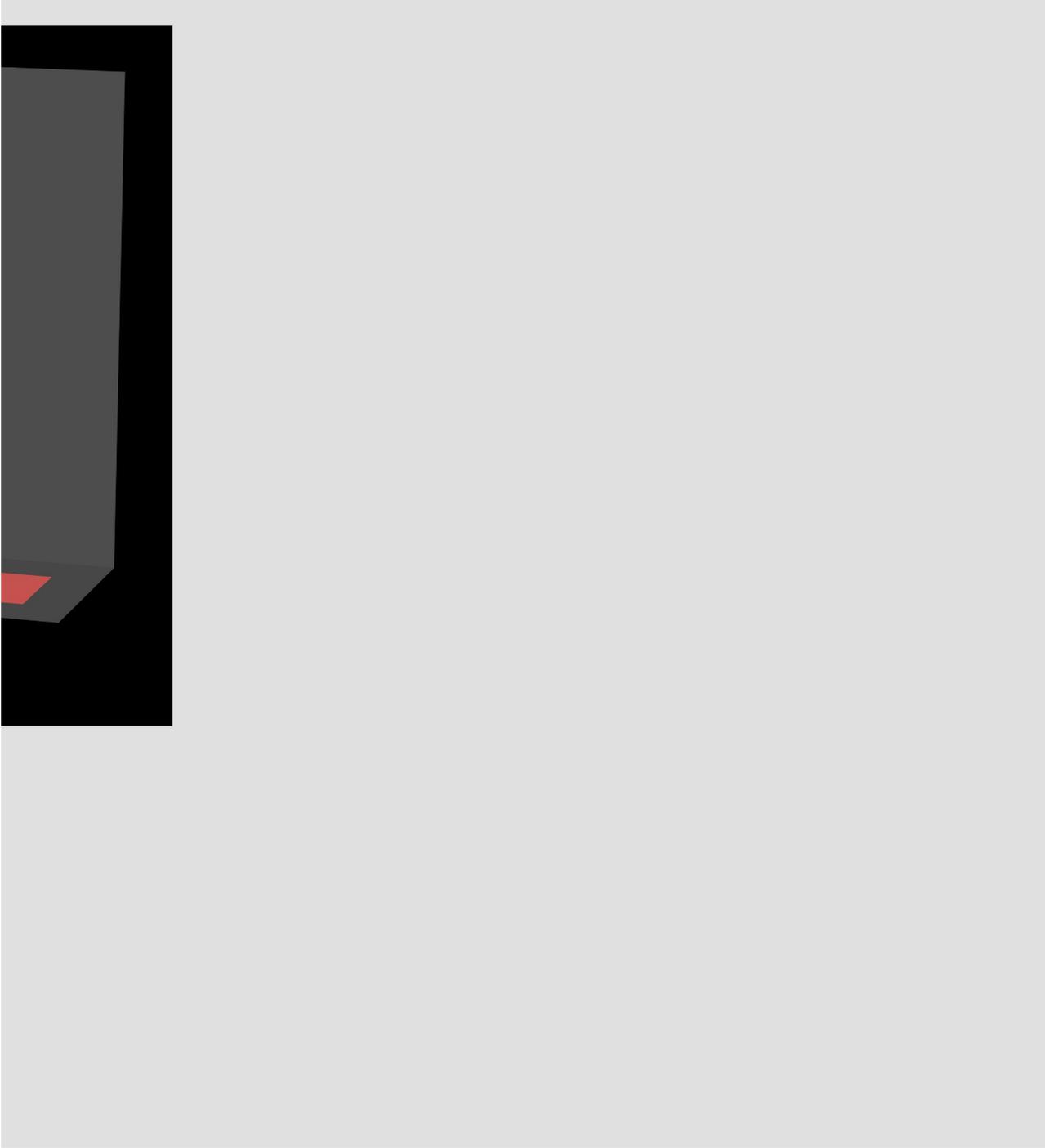
Pre-Owned Stock Analysis

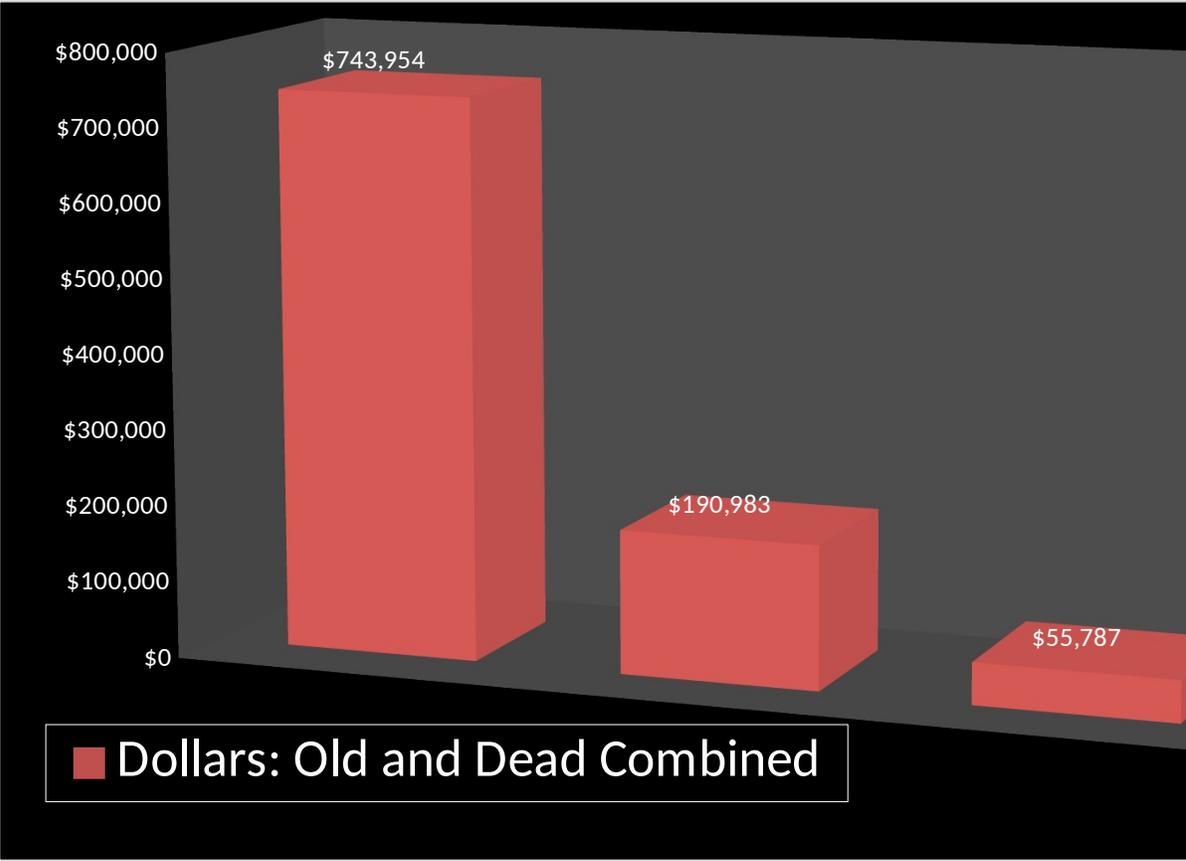
Days In Stock

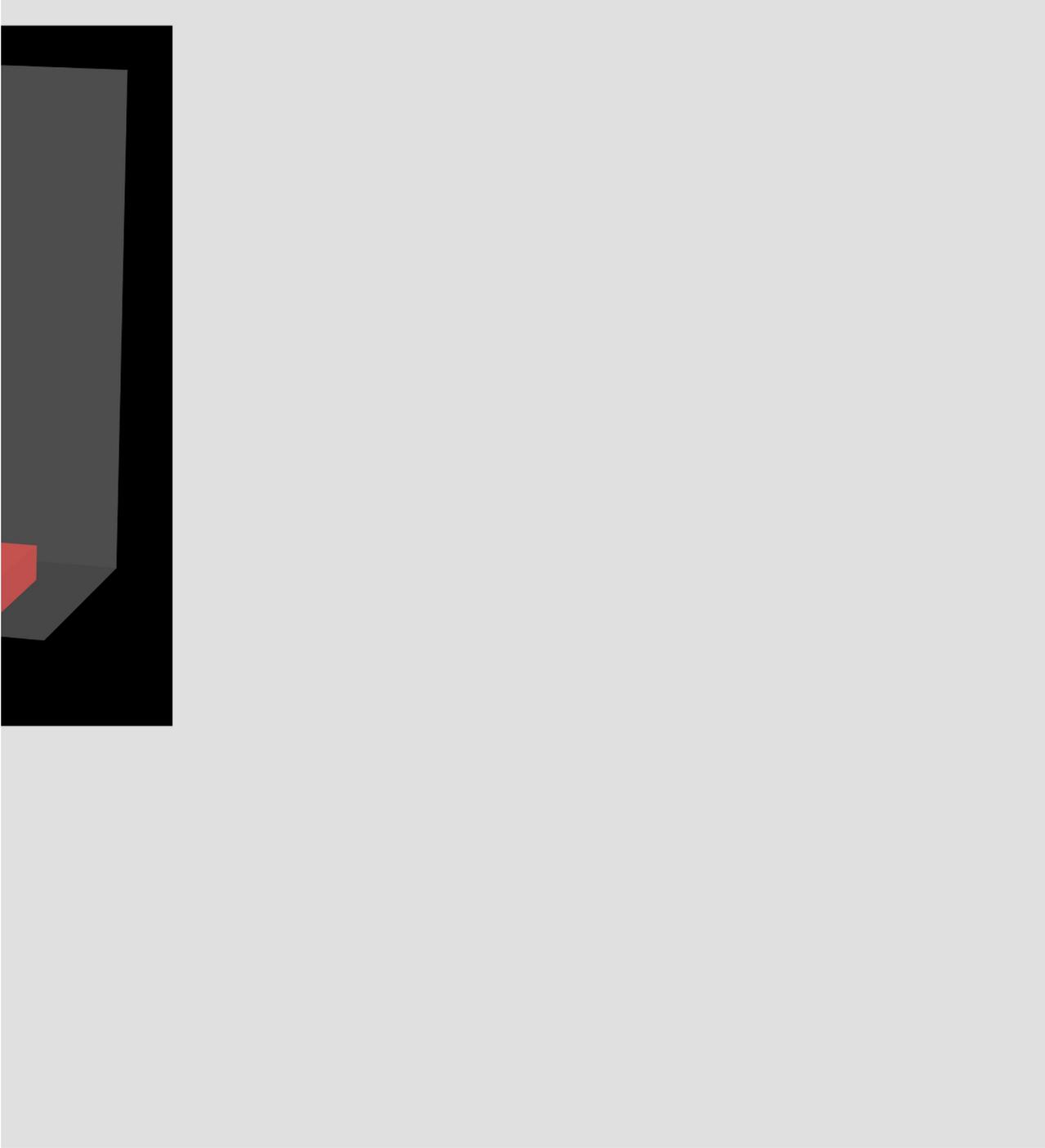
	0-30	31-45	46-60	61-90	90-120
# Of Units	44	3	3	1	1
Dollars	\$743,954	\$103,092	\$87,891	\$28,279	\$27,508
	Fresh	At Risk		Old	
	44	6	<i>Units</i>		2
	\$743,954	\$190,983	<i>Dollars</i>		\$55,787

121+	Total
0	52
\$0	\$990,724
Dead	
0	
\$0	
	\$55,787









Pre-Owned Stock Analysis

Fresh	At Risk	Units	Old	Dead
44	6	<i>Units</i>	2	0
\$743,954	\$190,983	<i>Dollars</i>	\$55,787	\$0
85%	12%	<i>Percent of total in Units</i>	4%	0%
75%	19%	<i>Percent of total in \$</i>	6%	0%
\$16,908	\$31,831	<i>Average Cost per Unit</i>	\$27,894	0

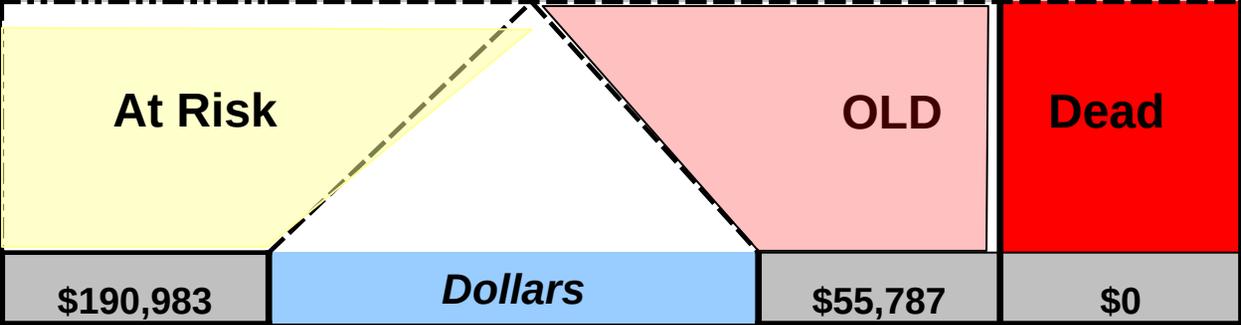
52

\$990,724

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	743954	103092	87891	28279	27508	0



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$19,098	<i>"Water" Dollars</i>	\$8,368	\$0

% of inventory under water 2.8%

Total Water Dollars \$27,466

Total

990724

