AUTO MATE Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide	
				GOOD
				WARNING
				DANGER
Active parts		#DIV/0!	over 70%	GREAT
Auto Phase Out Parts		#DIV/0!	Less than 30%	Seldom u
Dealer Phase Out Parts		#DIV/0!	Less than 1%	OK….BUT
Manual Order Parts		#DIV/0!	Less than 3%	OUCH !!!!!
Non Stock Part $'s		#DIV/0!	Less than 5%	YIKES
Non Stock Part #'s*			Greater than 70% of PN's	
Core Clean		#DIV/0!	pn pieces	
Core Dirty		#DIV/0!	pn pieces	
		#DIV/0!		
Total Inventory	$0	#DIV/0!		

AUTO MATE

Activity	AUTO MATE Value	% of inver	NADA Guide	Notes
		#DIV/0!		this is your current and active
Current to 3 Months		#DIV/0!	75%	healthy parts inventory
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become obso
10-12 Months		#DIV/0!	included	85% Will likely become obso
over 12 Months		#DIV/0!	0%	Technically Obsolete
		#DIV/0!		
TOTAL	$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat				PASS/ FAI
OBSO POSITION (LINES 23-25 FROM ABOVE)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FSTemplate)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)				

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Additional Data Available From Auto Mate		
	$ Value	Grade
DP2 Total Idle Capital	0	
DP3 Negative On Hand	0	
DP4 Parts with no bin	0	
DP5 Parts with no cost	0	
DP6 Monthly Closing Inv Value	0	
DP7 Lost Sales	0	
Value of Stocking parts with MNS 6-11 Mo.	0	
Value of Stocking parts with MNS 12 Plus	0	
Value of Non-Stock Parts w MNS 3-5	0	
Value of Non-Stock Parts w MNS 6-8	0	
Value of Non-Stock Parts w MNS 9-11	0	
Value of Non-Stock Parts w MNS 12 Plus	0	
	0	

OBSO POSITION MATH DONE BELOW		
.65 TIMES THE 7-9 MONTH VA	$0	
.85 TIMES THE 10-12 MONTH	$0	
PLUS THE 13-24 MONTH VALU	$0	
PLUS THE 25+ VALU EQUALS	$0	
OBSO AS A % OF TOTAL	$ -	#DIV/0!

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AUTO SOFT Stocking Status INVESTMENT	Inventory Value		% of Inventory	Guide	COLOR SCORING
Normal or Active Stock			#DIV/0!	over 70%	GOOD
Automatic Phase Out			#DIV/0!	Less than 30%	WARNING
Dealer Phase Out			#DIV/0!	Less than 1%	DANGER
Manual Order			#DIV/0!	Less than 3%	GREAT
Non Stock Part $'s			#DIV/0!	Less than 5%	Seldom used
Non Stock Part #'s*				Greater than 70% of PN's	OK….BUT..
No Phase Out				NA	OUCH !!!
Repace by Hold				NA	
Clean Core			#DIV/0!	# PIECES PART #	OUCH !!!!!!
Dirty Core			#DIV/0!		
Total Inventory	$0		#DIV/0!		ouch!!!

AUTO SOFT

Activity from Source	Value $	% of Inver	%	Notes & Guides
0-3 Months			#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months			#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months			#DIV/0!	75% will likely become Obso 2% is guide
13-18 Months			#DIV/0!	Technical Obsolescence 2% is guide
New parts no sales			#DIV/0!	Minimal Amount
Total Inventory			#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat	Pass or Fail ?
OBSO POSITION (LINES 20-22 FROM ABOVE)	
NEG-ON-HAND (MINUS-ON-HAND)	
CLEAN CORE	
DIRTY CORE (RDCI) OR DONE MANUALLY	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER (Obtain data from your OE)	
MONTHS SUPPLY (This calculation from your FS Template)	
GROSS (TOTAL) TURNS (from your FS Template)	
TRUE (STOCK) TURNS (from your FS Template)	
FTFR (FIRST TIME FILL RATE)(this is a post class assignment)	

OBSO POSITION			
.75 TIMES	$		0
PLUS			0
PLUS			0
EQUALS		#DIV/0!	0

CDK Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide		COLOR SCORING
Normal or Active Stock		#DIV/0!	over 70%		GOOD
Automatic Phase Out		#DIV/0!	Less than 30%		WARNING
Dealer Phase Out		#DIV/0!	Less than 1%		DANGER
Manual Order		#DIV/0!	Less than 3%		GREAT
Non Stock Part $'s		#DIV/0!	Less than 5%		Seldom used
Non Stock Part #'s*			Greater than 70% of PN's		OK….BUT..
Clean Core		#DIV/0!	# PIECES	PART #	OUCH !!!!!!
Dirty Core		#DIV/0!			
Total Inventory	$0	#DIV/0!			ouch!!!

Activity	Value $	%	Notes & Guides
0-3 Months		#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months		#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months		#DIV/0!	75% will likely become Obso 2% is guide
Over 12 Months		#DIV/0!	Technical Obsolescence 2% is guide
New parts no sales		#DIV/0!	Minimal Amount
Total Inventory		#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat	Pass or Fail ?
OBSO POSITION (LINES 20-22 FROM ABOVE)	
NEG-ON-HAND (MINUS-ON-HAND)	
CLEAN CORE	
DIRTY CORE (RDCI) OR DONE MANUALLY	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER (Obtain data from	
MONTHS SUPPLY (This calculation from yo	
GROSS (TOTAL) TURNS (from your FS Temp	
TRUE (STOCK) TURNS (from your FS Templ	
FTFR (FIRST TIME FILL RATE)	

OBSO POSITION			
.75 TIMES	$		0
PLUS			0
PLUS			0
EQUALS		#DIV/0!	0

DEALER TRACK ARKONA		MONTH OF	March			
STATUS						PROFILES
	%	#	PIECES	VALUE		
ACTIVE PARTS: STOCKED	9.00%	633	1,655	$49,785.06	See 9 D	
ACTIVE PARTS: EXCESS STOCK	49.60%	1,465	12,517	274,051.32	LESS THA	
ACTIVE PARTS: UNDERSTOCKED	1.80%	166	154	9,829.71	LESS THA	
ACTIVE PARTS:TO PHASE OUT	0.00%	0	0	0.00	LESS THA	
TOTAL ACTIVE PARTS	60.30%	2,264	14,326	$333,666.09	70%	
SUPERCEDED W/ON HAND	2.60%	68	209	14,627.65	LOW DBL	
INACTIVE W/ON HAND	37.00%	1,626	4,892	204,773.68	LESS THA	
INACTIVE PART NUMBER # AND %						
TOTAL INV. TO SELL	100.00%	3,958	19,427	$553,067.42		
CORES ON HAND		12	12	1,563.00	LOW PIEC	
NEG-ON-HAND		35	84	4397.81	LOW DBL	
TOTAL OF INVENTORY		4,005	19,355	$550,232.61		
PARTS ON OPEN R. O.'S		139	306	9,298.76	ONE DAYS	
VALUE OF TOTAL INVENTORY		4,144	19,661	$559,531.37		
NOT ON FACTORY MASTER		33,376	7,316	28,000.05	MINIMAL	
PARTS WITH OUT COST		379	0	0	MINIMAL	
				0		
INVENTORY AGING BY LAST SOLD						
	VALUE	%	ACUM %			INS
NEVER SOLD	47,781	9.00%	9.00%			
ONE YEAR AGO PLUS	7,112	1.30%	10.30%			THIS
ELEVEN MONTHS AGO	9,775	1.80%	12.10%			
TEN MONTHS AGO	15,435	2.90%	15.00%			THIS
NINE MONTHS AGO	11,340	2.13%	17.13%			
EIGHT MONTHS AGO	18,130	3.41%	20.54%		THESE PARTS WILL BE IN A ".	
SEVEN MONTHS AGO	16,784	3.15%	23.69%			
SIX MONTHS AGO	18,490	3.48%	27.17%			
FIVE MONTHS AGO	22,330	4.20%	31.37%			
FOUR MONTHS AGO	31,656	5.95%	37.31%		THIS IS YOUR ACT	
THREE MONTHS AGO	46,185	8.68%	46.00%			
TWO MONTHS AGO	61,886	11.63%	57.63%			
ONE MONTH AGO	87,837	16.51%	74.13%			
CURRENT MONTH	137,326	25.81%	99.94%			
TOTAL INVENTORY	532,068	99.94%			Guide is 1.5 Months Supp	
CORES WITH ON HAND	1,838				CONFIRM DIRT	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat
OBSO POSITION (LINES 25 to 31 FROM ABOVE) (includes potential and technicle OBSO)
NEG-ON-HAND
CLEAN CORE (Provide the # of part #'s and # of pieces)
DIRTY CORE
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (this will help you calculate your true turnfound in the FS temp)
MONTHS SUPPLY (this calculation is found in the FS template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)
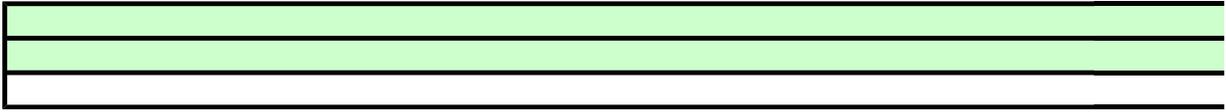
S GUIDES		COLOR
		SCORING
		GOOD
		WARNING
N 1 %		DANGER
N 1 %		GREAT
N 30%		Seldom used
		OK….BUT..
NUMBERS		OUCH !!!
N 30% these are Auto Phase Out Parts		
CE COUNTS		
NUMBERS		
S AVG SALES		
STRUCTORS NOTES		
IS TECHNICAL OBSO		
IS POTENTIAL OBSO		
AP" STATUS IF YOUR PHASE OUT IS SET AT 0 IN 6		
TIVE HEALTHY PARTS INVENTORY		
y		
Y & CLEAN STATUS (see below)		

Pass or Fail ?
Fail
Pass
Pass
Pass
Fail
Pass
Pass
Pass
Pass
Fail

Lightyear Stocking Status INVESTMENT	Inventory Value		% of Inventory	Guide	COLOR SCORING
Normal or Active Stock			#DIV/0!	over 70%	GOOD
Automatic Phase Out			#DIV/0!	Less than 30%	WARNING
Dealer Phase Out			#DIV/0!	Less than 1%	DANGER
Manual Order			#DIV/0!	Less than 3%	GREAT
Non Stock Part $'s			#DIV/0!	Less than 5%	Seldom used
Non Stock Part #'s*				Greater than 70% of PN's	OK….BUT..
No Phase Out				NA	OUCH !!!
				NA	
Clean Core			#DIV/0!	# PIECES PART #	OUCH !!!!!!
Dirty Core			#DIV/0!		
Total Inventory	$0		#DIV/0!		ouch!!!

Lightyear

Activity	Value $	% of Inver	%	Notes & Guides
1-2 Months			#DIV/0!	ACTIVE INVENTORY at 75%
3-5 Months			#DIV/0!	ACTIVE INVENTORY at 23%
6-11 Months			#DIV/0!	75% will likely become Obso 2% is guide
Over 12 Months			#DIV/0!	Technical Obsolescence 2% is guide
New parts no sales			#DIV/0!	Minimal Amount
Total Inventory			#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat	Pass or Fail ?
OBSO POSITION (LINES 20-22 FROM ABOVE)	
NEG-ON-HAND (MINUS-ON-HAND)	
CLEAN CORE	
DIRTY CORE (RDCI) OR DONE MANUALLY	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER (Obtain data from your OE)	
MONTHS SUPPLY (This calculation from your FS Template)	
GROSS (TOTAL) TURNS (from your FS Template)	
TRUE (STOCK) TURNS (from your FS Template)	
FTFR (FIRST TIME FILL RATE) (This is a post class assignment)	

OBSO POSITION			
.75 TIMES	$		0
PLUS			0
PLUS			0
EQUALS		#DIV/0!	0

PBS SCORECARD Stocking Status INVESTMENT	Inventory Value		% of Inventory	Guide			GOOD	
							WARNING	
							DANGER	
Stock Parts			#DIV/0!	over 70%			GREAT	
Automatic Phase Out			#DIV/0!	Less than 30%			Seldom u	
			#DIV/0!				OK….BUT	
Manual Order			#DIV/0!	Less than 3%			OUCH !!!!!	
Test Part $'s			#DIV/0!	Less than 5%			YIKES	
Test Part #'s*				Greater than 70% of PN's				
Core Parts			#DIV/0!	pn		pieces		
Core Dirty			#DIV/0!	pn		pieces		
Superseded Parts			#DIV/0!	pn	NA	pieces		
					NA			
Total Inventory	$0		#DIV/0!					

REYNOLDS

Activity	Value		% of inver	NADA Guide	Notes	
Current			#DIV/0!	75%	this is your current and active	
1-3 Months			#DIV/0!	included	healthy parts inventory	
4-6 Months			#DIV/0!	23%		
7-9 Months			#DIV/0!	2%	65% Will likely become obso	
10-12 Months			#DIV/0!	included	85% Will likely become obso	
13-24 Months			#DIV/0!	0%	Technically Obsolete	
25+ months			#DIV/0!	0%		
TOTAL	$0		#DIV/0!			
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat						PASS/ FAI
OBSO POSITION (LINES 23-26 FROM ABOVE)						
NEG-ON-HAND (MINUS-ON-HAND)						
CLEAN CORE						
DIRTY CORE						
LOST SALES CALCULATOR VS. ACTUAL						
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)						
MONTHS SUPPLY (FS TEMPLATE)						
GROSS (TOTAL) TURNS (from your FSTemplate)						
TRUE (STOCK) TURNS (from your FS Template)						
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)						

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OBSO POSITION MATH DONE BELOW		
.65 TIMES THE 7-9 MONTH VA	$0	
.85 TIMES THE 10-12 MONTH	$0	
PLUS THE 13-24 MONTH VALU	$0	
PLUS THE 25+ VALU EQUALS	$0	
OBSO AS A % OF TOTAL	$ -	#DIV/0!

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REYNOLDS 2213 Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide	
				GOOD
				WARNING
				DANGER
Normal or Active Stock		#DIV/0!	over 70%	GREAT
Automatic Phase Out		#DIV/0!	Less than 30%	Seldom used
Dealer Phase Out		#DIV/0!	Less than 1%	OK….BUT..
Manual Order		#DIV/0!	Less than 3%	OUCH !!!!!!!!!!
Non Stock Part $'s		#DIV/0!	Less than 5%	YIKES
Non Stock Part #'s*			Greater than 70% of PN's	
Core Clean		#DIV/0!	pn pieces	
Core Dirty		#DIV/0!	pn pieces	
Replace by hold RBH		#DIV/0!	pn NA pieces	
			NA	
Total Inventory	$0	#DIV/0!		

REYNOLDS

Activity	Value	% of inventor	NADA Guide	Notes
Current		#DIV/0!	75%	this is your current and active
1-3 Months		#DIV/0!	included	healthy parts inventory
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become obso
10-12 Months		#DIV/0!	included	85% Will likely become obso
13-24 Months		#DIV/0!	0%	Technically Obsolete
25+ months		#DIV/0!	0%	
TOTAL	$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat				PASS/ FAIL
OBSO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FSTempl				
TRUE (STOCK) TURNS (from your FS Templ				
FTFR (FIRST TIME FILL RATE) (from your pa				

OBSO POSITION MATH DONE BELOW		
.65 TIMES THE 7-9 MONTH VALUE	$0	
.85 TIMES THE 10-12 MONTH VALUE	$0	
PLUS THE 13-24 MONTH VALUE	$0	
PLUS THE 25+ VALUE EQUALS	$0	
OBSO AS A % OF TOTAL	$ -	#DIV/0!

UCS SCORECARD Stocking Status Observations	Inventory Value	% of Inventory	Guide		
				GOOD	
				WARNING	
				DANGER	
Active Stock (0-6 month activity)			over 70%	GREAT	
Zero Guide (Auto Phase out)			Less than 30%	Seldom used	
No bin Location Parts			Less than 1%	OK….BUT..	
Manual Order Review			Less than 3%	OUCH !!!!!!!!!!	
No Match (Non Stock Part $'s)			Less than 5%		
Total Watch #'s (N/ Stock Part #'s)			Greater than 70% of PN's		
Clean Core					
Dirty Core			Are controls in place?		
			NA		
			NA		
Total Inventory	$0				
EXTRA LINES					
EXTRA LINES					

UCS

Investment Activity	Value	% of inver	NADA Guide	Notes	
Current TO 3 Months		#DIV/0!	75%	this is your current and active	
3 to 6 Months		#DIV/0!	included	healthy parts inventory	
6-9 Months		#DIV/0!	23%	65% Will likely become obso	
9-12 Months		#DIV/0!	2%	85% Will likely become obso	
12 Months + Over		#DIV/0!	included	This is your Technical OBSO	
		#DIV/0!			
		#DIV/0!			
TOTAL	$0	#DIV/0!			
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Coat					Pass or Fail ?
OBSO POSITION (LINES 23-26 FROM ABOVE)					
NEG-ON-HAND (MINUS-ON-HAND) (minus balance parts)					
CLEAN CORE					
DIRTY CORE					
LOST SALES CALCULATOR VS. ACTUAL					
AVERAGE STOCK ORDER					
MONTHS SUPPLY					
GROSS (TOTAL) TURNS (from your FS templa					
TRUE (STOCK) TURNS (from your FS Templat					
FTFR (FIRST TIME FILL RATE) (from your part					

$0.00	
$0.00	
$0	
$0.00	#DIV/0!