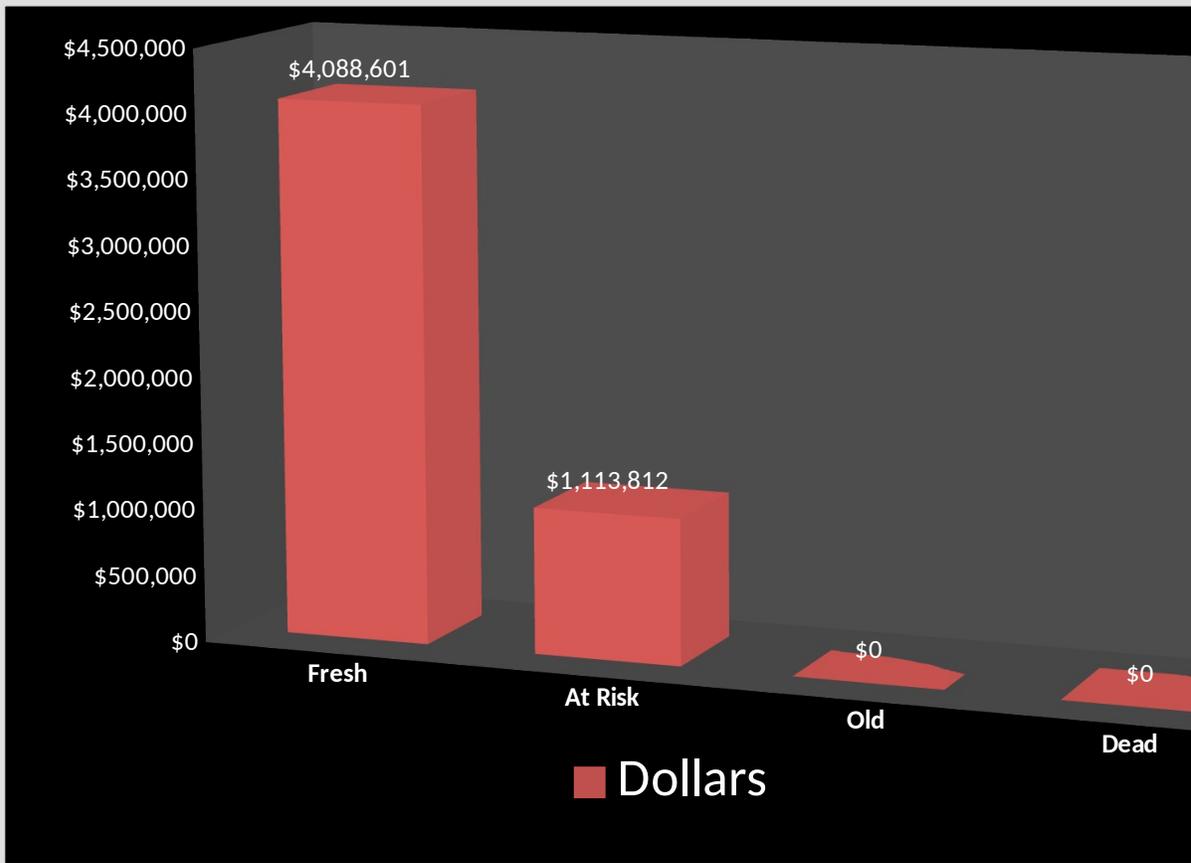


Pre-Owned Stock Analysis

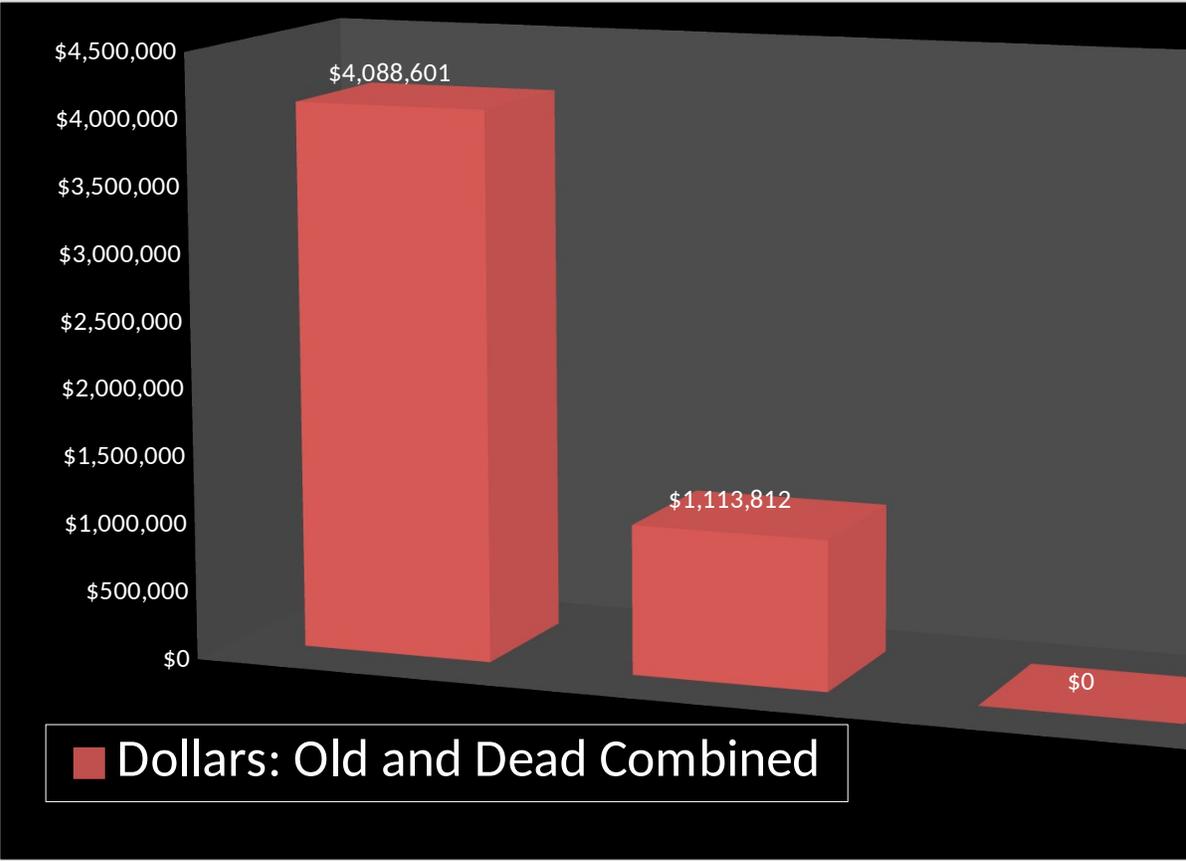
Days In Stock

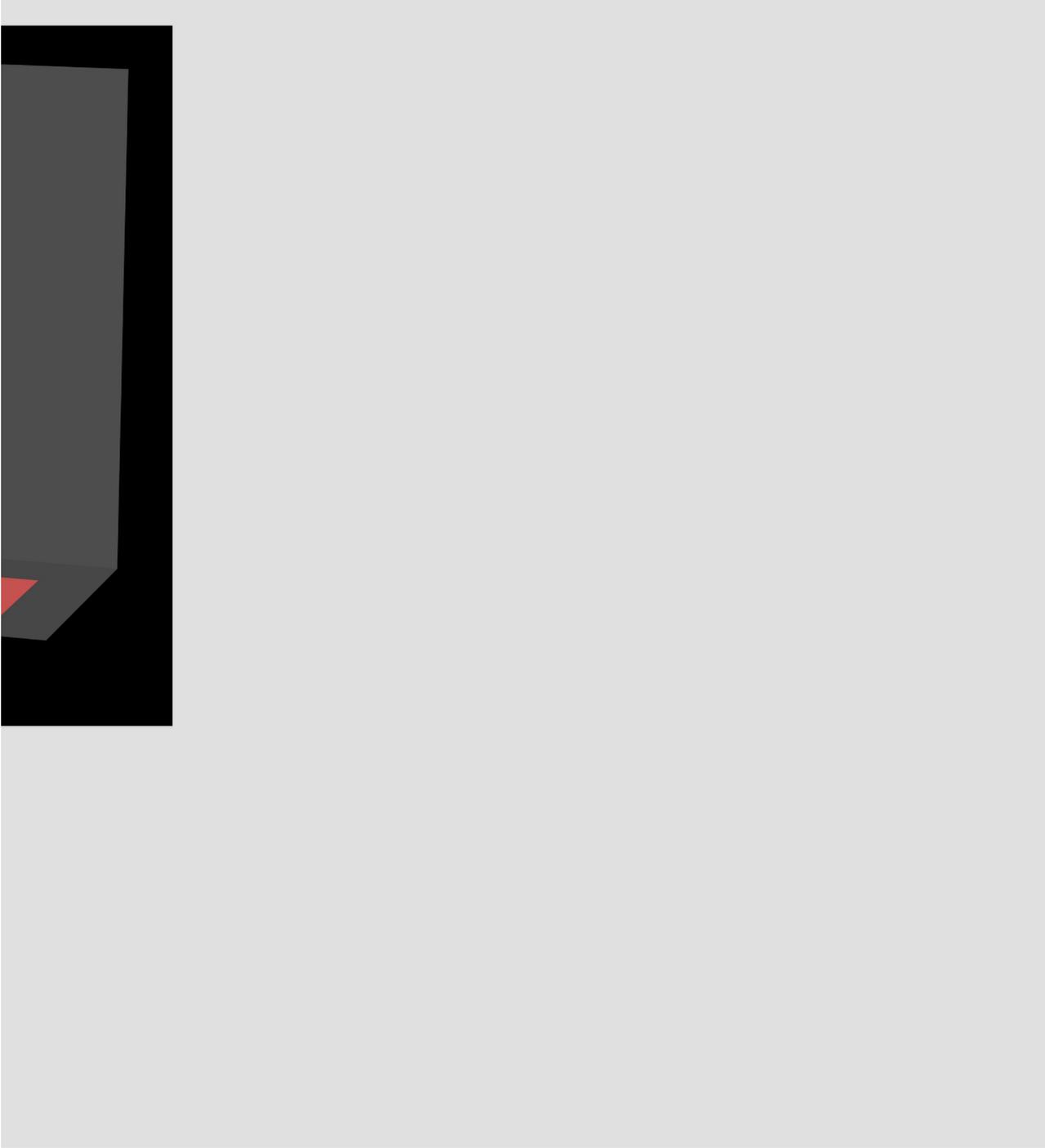
	0-30	31-45	46-60	61-90	90-120
# Of Units	105	13	14		
Dollars	\$4,088,601	\$481,638	\$632,174		
	Fresh	At Risk		Old	
	105	27	<i>Units</i>		0
	\$4,088,601	\$1,113,812	<i>Dollars</i>		\$0

121+	Total
	132
	\$5,202,413
Dead	
0	
\$0	\$0









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
105	27	<i>Units</i>	0	0
\$4,088,601	\$1,113,812	<i>Dollars</i>	\$0	\$0
80%	20%	<i>Percent of total in Units</i>	0%	0%
79%	21%	<i>Percent of total in \$</i>	0%	0%
\$38,939	\$41,252	<i>Average Cost per Unit</i>	0	0

132

\$5,202,413

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	4088601	481638	632174	0	0	0
	At Risk		OLD		Dead	
	\$1,113,812	Dollars		\$0	\$0	
Enter the percentage of this inventory value that you estimate is "water"	10%	"Water" %		15%	25%	
	\$111,381	"Water" Dollars		\$0	\$0	

% of inventory under water 2.1%

Total Water Dollars \$111,381

Total

5202413

