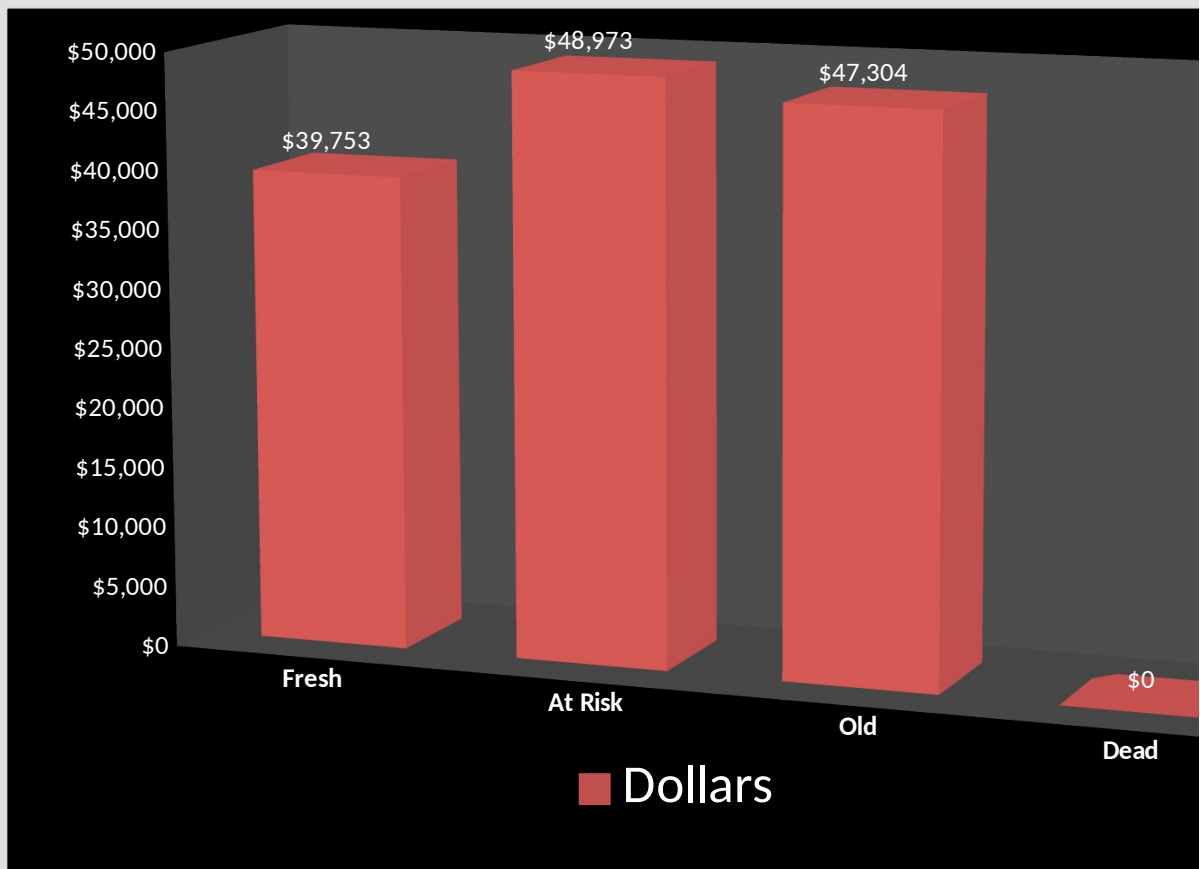


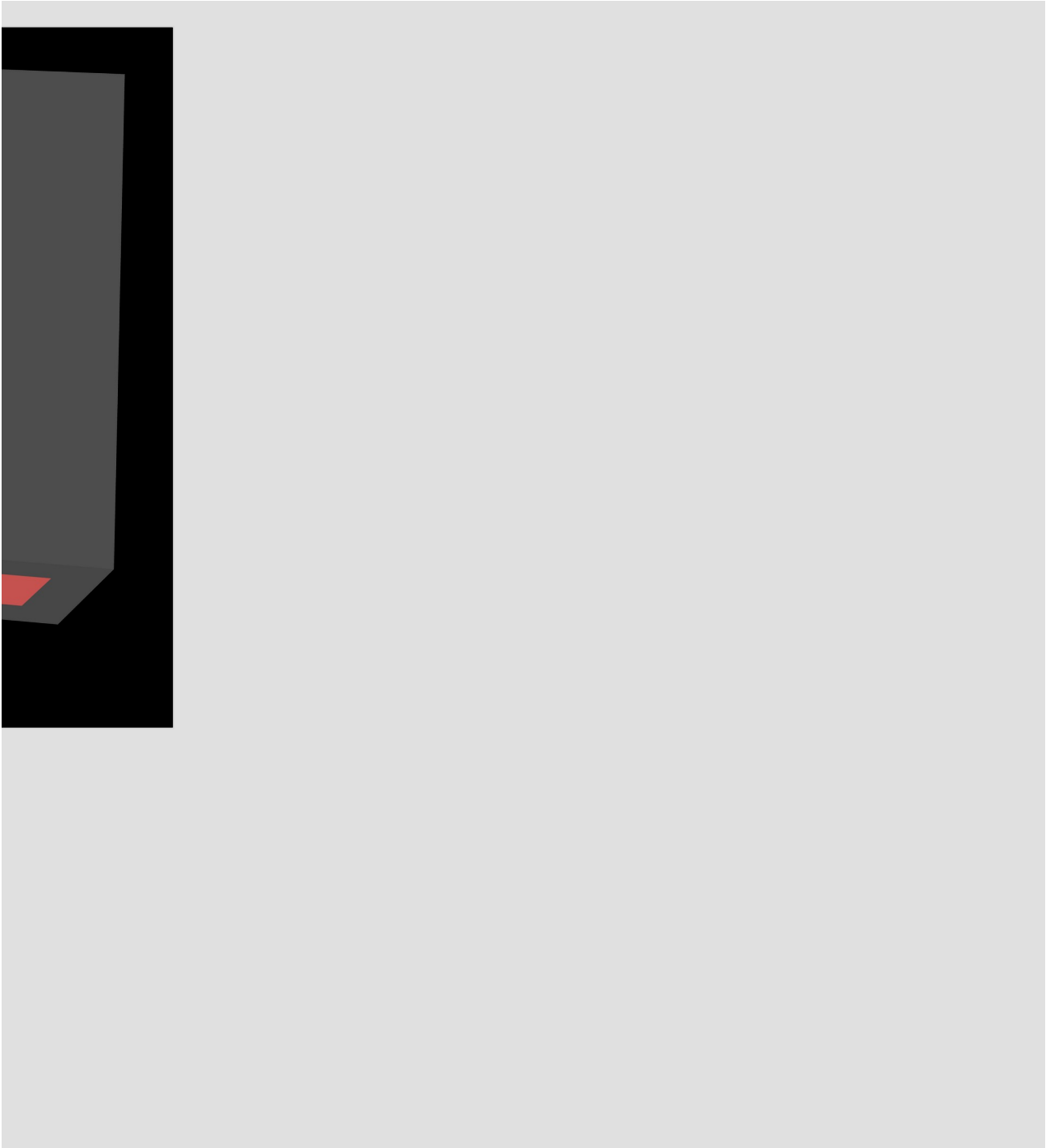
Pre-Owned Stock Analysis

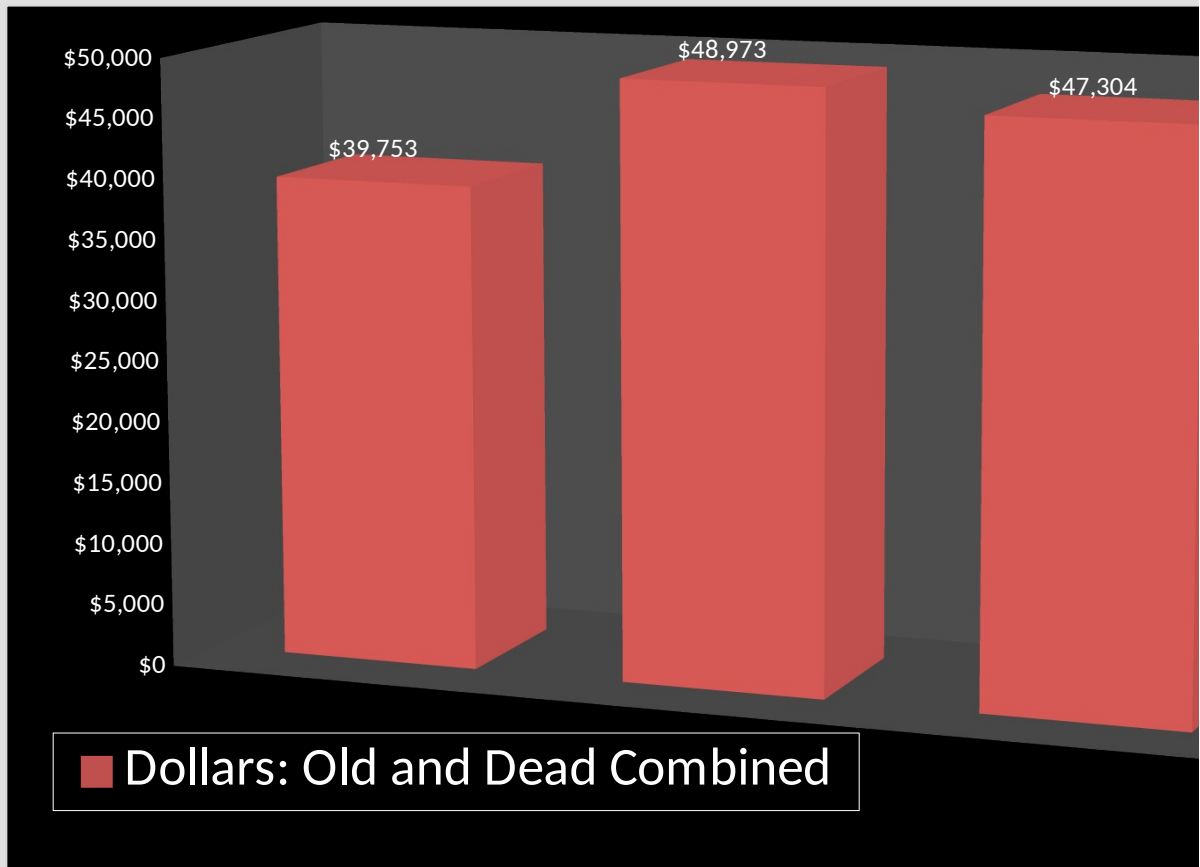
Days In Stock

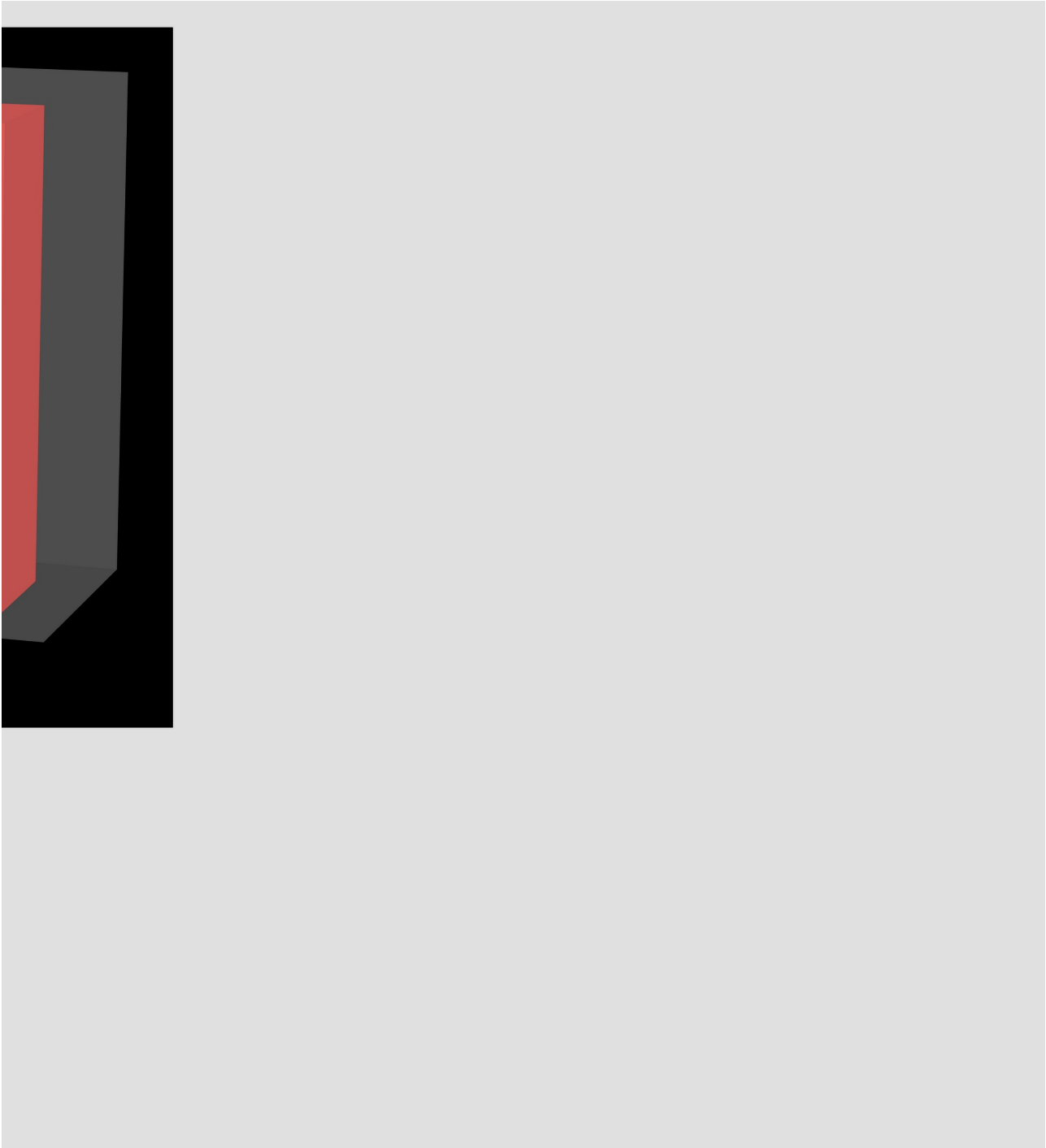
	0-30	31-45	46-60	61-90	90-120
# Of Units	2	0	2	1	1
Dollars	\$39,753		\$48,973	\$20,635	\$26,669
Fresh At Risk Old					
	2	2	Units		2
	\$39,753	\$48,973	Dollars		\$47,304

121+	Total
	6
	\$136,030
Dead	
0	
\$0	\$47,304









Pre-Owned Stock Analysis

Fresh	At Risk	Units	Old	Dead
2	2	Units	2	0
\$39,753	\$48,973	Dollars	\$47,304	\$0
33%	33%	Percent of total in Units	33%	0%
29%	36%	Percent of total in \$	35%	0%
\$19,877	\$24,487	Average Cost per Unit	\$23,652	0

6

\$136,030

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	39753	0	48973	20635	26669	0

At Risk

OLD

Dead

\$48,973

Dollars

\$47,304

\$0

Enter the percentage of this inventory value that you estimate is "water"

10%

"Water" %

15%

25%

\$4,897

"Water" Dollars

\$7,096

\$0

% of inventory under water 8.8%

Total Water Dollars \$11,993

Total

136030

