



Financial Management Objective Homework

**Student
Class #**

Karl Cox

Name:

P201

Academy

***I plan to accomplish the following objective
our next class on:***

Decrease Month's Supply	by
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**Provide the relevant
composite data**

Department	Mont h	Page	Colum n
Parts	Feb	6	2

Action plan for achieving objective	
What is the area of focus?	Decrease Month's Supply of Inventory
What is the proposed plan? How will you achieve it?	Return Overstocked Items utilizing Daimler Return Allowances. Pull over 12 mos. No sale from ADP. Determine if eligible to return via Paragon. Verify that part was not ordered via RimPRO in ADP. Complete return in ADP and submit via Paragon.
How will you track your progress? What measurements, KPI's? How often will you track? Will use KPI's from Composite Inventory Analysis and Premier KPI's. Return Dollars available from Paragon. Daimler return allowance resets May 2017.	
Who are the employees that will be involved, or impacted? Will they require training or assistance?	Seth Gravette, warehouse. Training with use of Paragon and ADP required. Karl will perform training
Is there a cost, or estimated cost for implementation?	No cost.

Projected date of completion? July 2017

Jan.	Feb.	March	April	May	June
July	Aug.	Sept.	Oct.	Nov.	Dec.