



## Financial Management Objective Homework

**Student  
Class #**

|                    |
|--------------------|
| Michel<br>Levesque |
|                    |

**Name:**

|     |
|-----|
| 323 |
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**Academy**

***I plan to accomplish the following objective  
our next class on:***

|         |
|---------|
| April 3 |
|---------|

**by**

**Provide the relevant  
composite data**

| Department | Mont<br>h | Page | Colum<br>n |
|------------|-----------|------|------------|
| Service    | 01        | 34   | 7          |
|            |           |      |            |

| <b>Action plan for achieving objective</b>   |
|--|
| <b>What is the area of focus?</b>  |
| Lower the cost of polycie on service department. Now we are at 3.88%. The target will be around 2%           |
| <b>What is the proposed plan? How will you achieve it?</b>   |
| Follow up on a daily basis with a report provided by the accountant and check each expenses.                 |
| <b>How will you track your progress? What measurements, KPI's? How often will you track?</b>                 |
| Daily report, we receive a DOC every morning and the service manager give me a report in hand every morning. |
| <b>Who are the employees that will be involved, or impacted? Will they require training or assistance?</b>   |
| Service manager. I can do it by himself whit motivation  |
| The Director must all authorize transactions in this account   |
| <b>Is there a cost, or estimated cost for implementation?</b>  |
| non  |
| <b>Projected date of completion? April 30</b>  |

|                             |                            |                             |                           |             |             |
|-----------------------------|----------------------------|-----------------------------|---------------------------|-------------|-------------|
| <b>Jan.</b><br><b>3.88%</b> | <b>Feb.</b><br><b>2.5%</b> | <b>March</b><br><b>2.2%</b> | <b>April</b><br><b>2%</b> | <b>May</b>  | <b>June</b> |
| <b>July</b>                 | <b>Aug.</b>                | <b>Sept.</b>                | <b>Oct.</b>               | <b>Nov.</b> | <b>Dec.</b> |