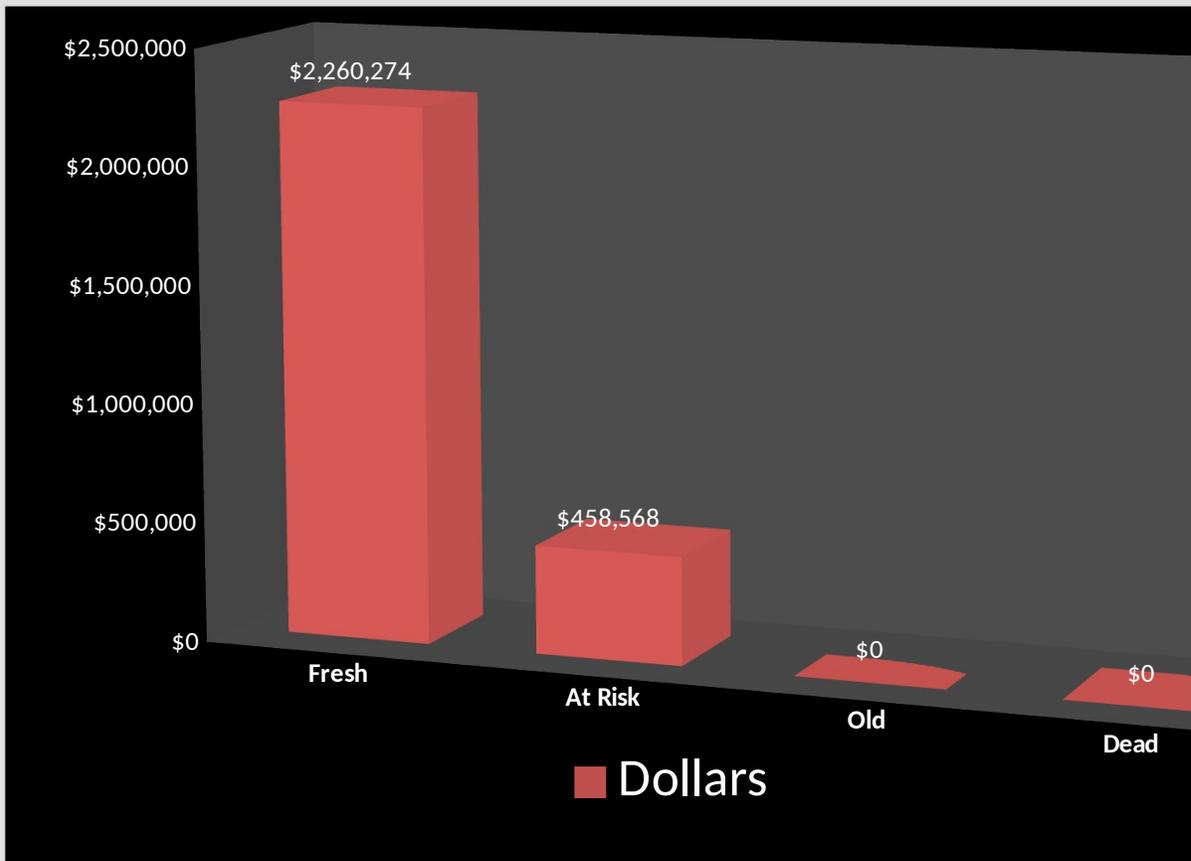


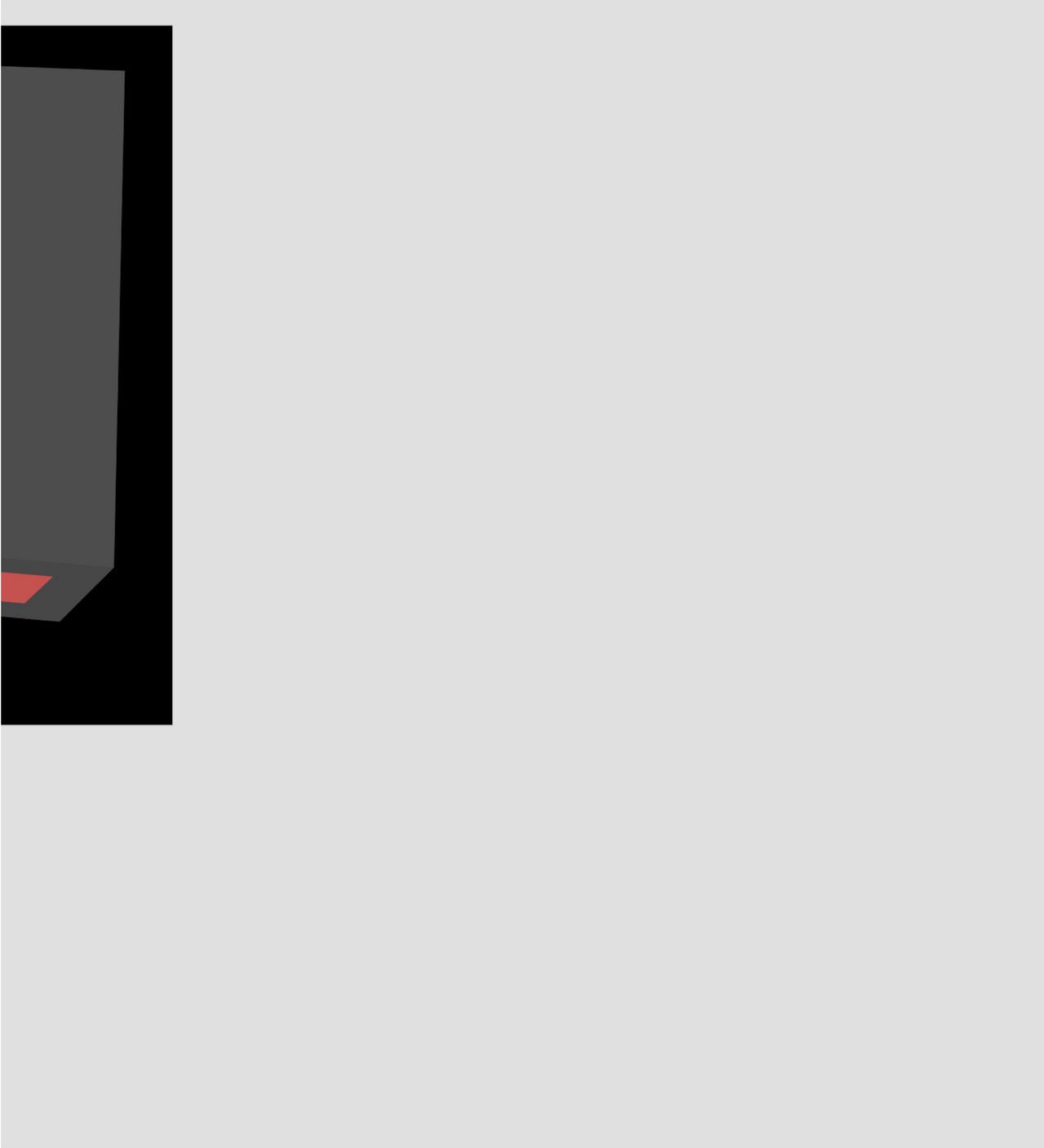
Pre-Owned Stock Analysis

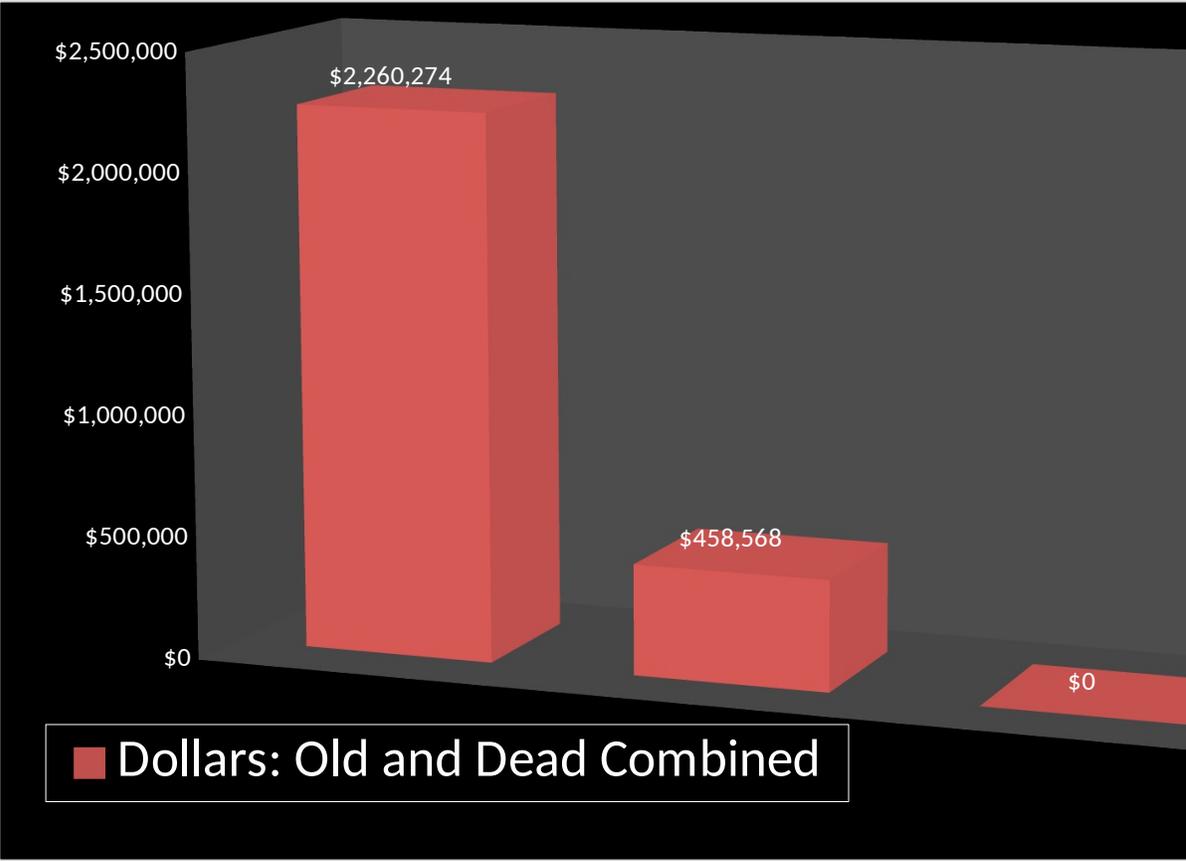
Days In Stock

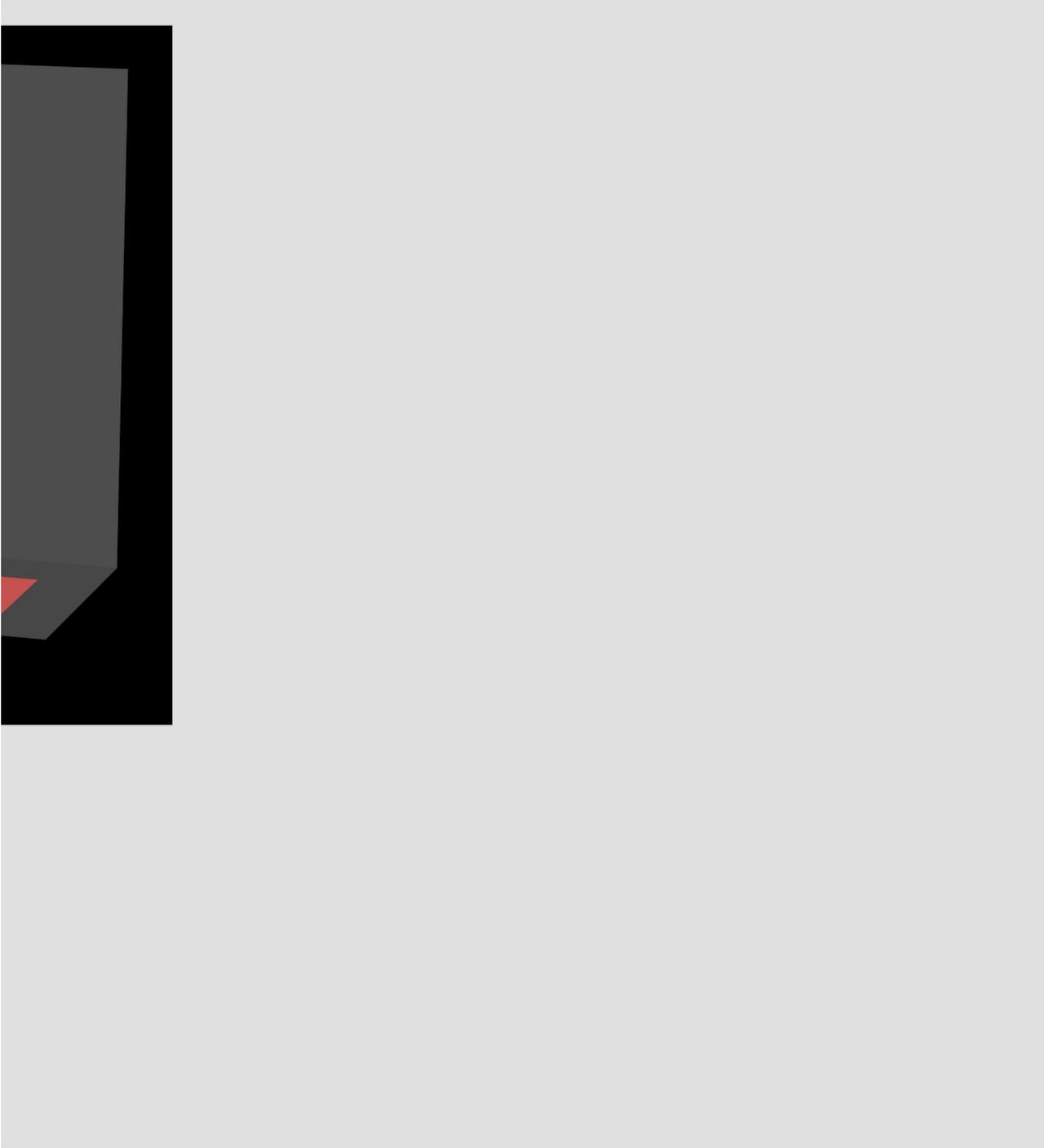
	0-30	31-45	46-60	61-90	90-120
# Of Units	60	7	4	0	0
Dollars	\$2,260,274	\$339,386	\$119,182	\$0	\$0
	Fresh	At Risk		Old	
	60	11	<i>Units</i>		0
	\$2,260,274	\$458,568	<i>Dollars</i>		\$0

121+	Total
0	71
\$0	\$2,718,842
Dead	
0	
\$0	
	\$0









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
60	11	<i>Units</i>	0	0
\$2,260,274	\$458,568	<i>Dollars</i>	\$0	\$0
85%	15%	<i>Percent of total in Units</i>	0%	0%
83%	17%	<i>Percent of total in \$</i>	0%	0%
\$37,671	\$41,688	<i>Average Cost per Unit</i>	0	0

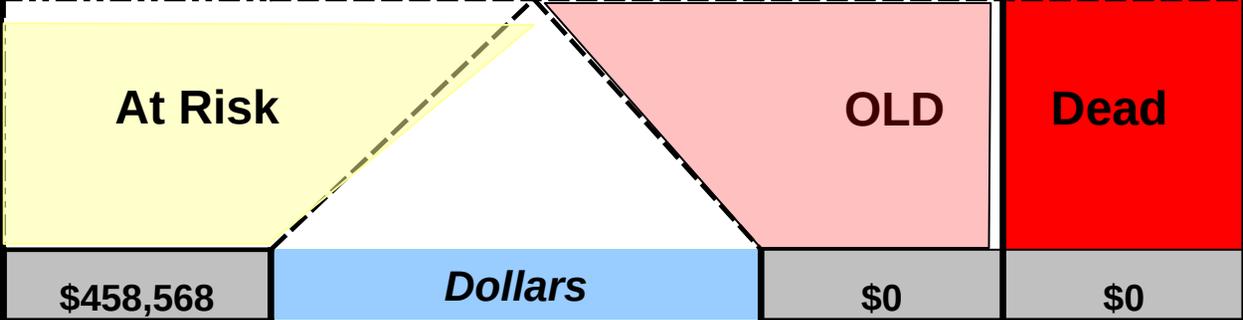
71

\$2,718,842

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	2260274	339386	119182	0	0	0



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$45,857	<i>"Water" Dollars</i>	\$0	\$0

% of inventory under water 1.7%

Total Water Dollars \$45,857

Total

2718842