



Financial Management Objective Homework

**Student
Class #**

Carmen Massey

Name:

N322

Academy

***I plan to accomplish the following objective
our next class on:***

April 3, 2017

by

**Provide the relevant
composite data**

Department	Mont h	Page	Colum n
Parts	Feb	5	4&8

Action plan for achieving objective
What is the area of focus?
I want to learn more in depth about the Financial Statement/Balance Sheet, as well as the DMS Report.
What is the proposed plan? How will you achieve it?
I plan to work closely with the Comptroller and the Parts and Service Manager/Director.
How will you track your progress? What measurements, KPI's? How often will you track?
This I was very unsure how to answer.
Who are the employees that will be involved, or impacted? Will they require training or assistance?
I worked with the backend of the Parts department, from receivables until they are sold to the Customer. And understanding the Financial process of the department.
Is there a cost, or estimated cost for implementation?
No
Projected date of completion? I completed everything by Mid March.

Jan.	Feb.	March	April	May	June
July	Aug.	Sept.	Oct.	Nov.	Dec.