CDK Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide	COLOR SCORING
				GOOD
Normal or Active Stock		#DIV/0!	over 70%	WARNING
Automatic Phase Out		#DIV/0!	Less than 30%	DANGER
Dealer Phase Out		#DIV/0!	Less than 1%	
Manual Order		#DIV/0!	Less than 3%	
Non Stock Part $'s		#DIV/0!	Less than 5%	
Non Stock Part #'s*			Greater than 70% of PN's	
Clean Core		#DIV/0!	# PIECES	PART #	
Dirty Core		#DIV/0!			
Total Inventory	$0	#DIV/0!		

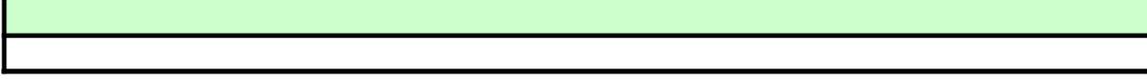| Activity	Value $	%	Notes & Guides
0-3 Months		#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months		#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months		#DIV/0!	75% will likely become Obso 2% is guide
Over 12 Months		#DIV/0!	Technical Obsolescence 2% is guide
New parts no sales		#DIV/0!	Minimal Amount
Total Inventory	0	#DIV/0!	

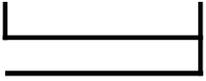| CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code	Pass or Fail ?
OBSO POSITION (LINES 20-22 FROM ABOVE)	
NEG-ON-HAND (MINUS-ON-HAND)	
CLEAN CORE	
DIRTY CORE (RDCI) OR DONE MANUALLY	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER (Obtain data from	
MONTHS SUPPLY (This calculation from you	
GROSS (TOTAL) TURNS (from your FS Temp	
TRUE (STOCK) TURNS (from your FS Templ	
FTFR (FIRST TIME FILL RATE)	

OBSO POSITION			
.75 TIMES	$		0
PLUS			0
PLUS			0
EQUALS		#DIV/0!	0

REYNOLDS 2213 Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide		
Normal or Active Stock		#DIV/0!	over 70%		
Automatic Phase Out		#DIV/0!	Less than 30%		
Dealer Phase Out		#DIV/0!	Less than 1%		
Manual Order		#DIV/0!	Less than 3%		
Non Stock Part $'s		#DIV/0!	Less than 5%		
Non Stock Part #'s*			Greater than 70% of PN's		
Core Clean		#DIV/0!	pn		pieces
Core Dirty		#DIV/0!	pn		pieces
Replace by hold RBH		#DIV/0!	pn	NA	pieces
				NA	
Total Inventory	$0	#DIV/0!			

REYNOLDS

Activity	Value	% of inventor	NADA Guide	Notes
Current		#DIV/0!	75%	this is your current a
1-3 Months		#DIV/0!	included	healthy parts invento
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
13-24 Months		#DIV/0!	0%	Technically Obsolete
25+ months		#DIV/0!	0%	
TOTAL	$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				
OBSO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FSTempla				
TRUE (STOCK) TURNS (from your FS Templa				
FTFR (FIRST TIME FILL RATE) (from your par				

COLOR SCORING	
GOOD	
WARNING	
DANGER	

and active

ory

	OBSO POSITION MATH DONE BELOW	
obso	.65 TIMES THE 7-9 MONTH VALUE	$0
obso	.85 TIMES THE 10-12 MONTH VALUE	$0
	PLUS THE 13-24 MONTH VALUE	$0
	PLUS THE 25+ VALUE EQUALS	$0
	OBSO AS A % OF TOTAL	$ - #DIV/0!

PASS/ FAIL

AUTO MATE Stocking Status INVESTMENT	Inventory Value		% of Inventory	Guide	
Active parts			#DIV/0!	over 70%	
Auto Phase Out Parts			#DIV/0!	Less than 30%	
Dealer Phase Out Parts			#DIV/0!	Less than 1%	
Manual Order Parts			#DIV/0!	Less than 3%	
Non Stock Part $'s			#DIV/0!	Less than 5%	
Non Stock Part #'s*				Greater than 70% of PN's	
Core Clean			#DIV/0!	pn	pieces
Core Dirty			#DIV/0!	pn	pieces
			#DIV/0!		
Total Inventory	$0		#DIV/0!		

AUTO MATE

	AUTO MATE			NADA	
Activity	Value		% of inven	Guide	Notes
			#DIV/0!		this is your current a
Current to 3 Months			#DIV/0!	75%	healthy parts invento
4-6 Months			#DIV/0!	23%	
7-9 Months			#DIV/0!	2%	65% Will likely become
10-12 Months			#DIV/0!	included	85% Will likely become
over 12 Months			#DIV/0!	0%	Technically Obsolete
			#DIV/0!		
TOTAL	$0		#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code					
OBSO POSITION (LINES 23-25 FROM ABOVE)					
CLEAN CORE					
DIRTY CORE					
LOST SALES CALCULATOR VS. ACTUAL					
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)					
MONTHS SUPPLY (FS TEMPLATE)					
GROSS (TOTAL) TURNS (from your FSTemplate)					
TRUE (STOCK) TURNS (from your FS Template)					
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)					

Additional Data Available From Auto Mate		$ Value	Grade
DP2	Total Idle Capital	0	
DP3	Negative On Hand	0	
DP4	Parts with no bin	0	
DP5	Parts with no cost	0	
DP6	Monthly Closing Inv Value	0	
DP7	Lost Sales	0	
Value of Stocking parts with MNS 6-11 Mo.		0	
Value of Stocking parts with MNS 12 Plus M		0	
Value of Non-Stock Parts w MNS 3-5		0	
Value of Non-Stock Parts w MNS 6-8		0	
Value of Non-Stock Parts w MNS 9-11		0	
Value of Non-Stock Parts w MNS 12 Plus		0	
		0	

nd active
ory

	OBSO POSITION MATH DONE BELOW	
obso	.65 TIMES THE 7-9 MONTH VAL	$0
obso	.85 TIMES THE 10-12 MONTH V	$0
	PLUS THE 13-24 MONTH VALU	$0
	PLUS THE 25+ VALU EQUALS	$0
	OBSO AS A % OF TOTAL	$ - #DIV/0!

PASS/ FAIL

AUTO SOFT Stocking Status INVESTMENT	Inventory Value		% of Inventory	Guide		
Normal or Active Stock			#DIV/0!	over 70%		
Automatic Phase Out			#DIV/0!	Less than 30%		
Dealer Phase Out			#DIV/0!	Less than 1%		
Manual Order			#DIV/0!	Less than 3%		
Non Stock Part $'s			#DIV/0!	Less than 5%		
Non Stock Part #'s*				Greater than 70% of PN's		
No Phase Out				NA		
Repace by Hold				NA		
Clean Core			#DIV/0!	# PIECES	PART #	
Dirty Core			#DIV/0!			
Total Inventory	$0		#DIV/0!			

AUTO SOFT					
Activity from Source	Value $	% of Inven	%	Notes & Guides	
0-3 Months			#DIV/0!	ACTIVE INVENTORY at 75%	
4-6 Months			#DIV/0!	ACTIVE INVENTORY at 23%	
7-12 Months			#DIV/0!	75% will likely become Obso 2% is	
13-18 Months			#DIV/0!	Technical Obsolescence 2% is gu	
New parts no sales			#DIV/0!	Minimal Amount	
Total Inventory			#DIV/0!		

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 20-22 FROM ABOVE)
NEG-ON-HAND (MINUS-ON-HAND)
CLEAN CORE
DIRTY CORE (RDCI) OR DONE MANUALLY
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (Obtain data from your OE)
MONTHS SUPPLY (This calculation from your FS Template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)
FTFR (FIRST TIME FILL RATE)(this is a post class assignment)

COLOR SCORING	
GOOD	
WARNING	
DANGER	

	OBSO POSITION			
s guide	.75 TIMES	$		0
ide	PLUS			0
	PLUS			0
	EQUALS		#DIV/0!	0

Pass or Fail ?

DEALER TRACK ARKONA	MONTH OF:				PROFILES GUIDES		COLOR
STATUS							SCORING
	%	#	PIECES	VALUE			GOOD
ACTIVE PARTS: STOCKED	6.45%	645	292	$11,748.00	See 9 D		WARNING
ACTIVE PARTS: EXCESS STOCK	56.90%	953	5,323	103,581.00	LESS THAN 1 %		DANGER
ACTIVE PARTS: UNDERSTOCKED	1.52%	199	158	2,770.00	LESS THAN 1 %		
ACTIVE PARTS:TO PHASE OUT	0.00%				LESS THAN 30%		
TOTAL ACTIVE PARTS	64.88%	1,797	5,773	$118,098.00	70%		
SUPERCEDED W/ON HAND	2.32%	36	153	4,230.00	LOW DBL NUMBERS		
INACTIVE W/ON HAND	27.61%	425	1,803	50,250.00	LESS THAN 30% these are Auto Phase Out Parts		
INACTIVE PART NUMBER # AND %							
TOTAL INV. TO SELL	94.81%	2,258	7,729	$172,578.00			
CORES ON HAND	0.0572708	30	60	10,425.00	LOW PIECE COUNTS		
NEG-ON-HAND		5	-6	-973	LOW DBL NUMBERS		
TOTAL OF INVENTORY		2,293	7,783	$182,030.00			
PARTS ON OPEN R. O.'S		187	345	22,202.00	ONE DAYS AVG SALES		
VALUE OF TOTAL INVENTORY		2,480	8,128	$204,232.00			
NOT ON FACTORY MASTER		1,898	679	7,478.00	MINIMAL		
PARTS WITH OUT COST		94	-2	0	MINIMAL		

INVENTORY AGING BY LAST SOLD		VALUE	%	ACUM %	INSTRUCTORS NOTES
NEVER SOLD		144	9.70%	9.70%	
ONE YEAR AGO PLUS		14	0.94%	10.64%	THIS IS TECHNICAL OBSO
ELEVEN MONTHS AGO		6	0.40%	11.04%	
TEN MONTHS AGO		64	4.30%	15.34%	THIS IS POTENTIAL OBSO
NINE MONTHS AGO		41	2.75%	18.09%	
EIGHT MONTHS AGO		46	3.09%	21.18%	THESE PARTS WILL BE IN A "AP" STATUS IF YOUR PHASE OUT IS SET AT 0 IN 6
SEVEN MONTHS AGO		67	4.50%	25.68%	
SIX MONTHS AGO		100	6.72%	32.40%	
FIVE MONTHS AGO		89	5.98%	38.38%	
FOUR MONTHS AGO		112	7.52%	45.90%	THIS IS YOUR ACTIVE HEALTHY PARTS INVENTORY
THREE MONTHS AGO		116	7.79%	53.69%	
TWO MONTHS AGO		146	9.81%	63.49%	
ONE MONTH AGO		225	15.11%	78.61%	
CURRENT MONTH		319	21.42%	100.03%	
TOTAL INVENTORY		1,489	100.03%		Guide is 1.5 Months Supply
CORES WITH ON HAND					CONFIRM DIRTY & CLEAN STATUS (see below)

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code	Pass or Fail ?
OBSO POSITION (LINES 25 to 31 FROM ABOVE) (includes potential and technicle OBSO)	Fail
NEG-ON-HAND	
CLEAN CORE (Provide the # of part #'s and # of pieces)	
DIRTY CORE	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER (this will help you calculate your true turnfound in the FS temp)	
MONTHS SUPPLY (this calculation is found in the FS template)	
GROSS (TOTAL) TURNS (from your FS Template)	
TRUE (STOCK) TURNS (from your FS Template)	
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)	

Lightyear Stocking Status INVESTMENT	Inventory Value		% of Inventory	Guide		
Normal or Active Stock			#DIV/0!	over 70%		
Automatic Phase Out			#DIV/0!	Less than 30%		
Dealer Phase Out			#DIV/0!	Less than 1%		
Manual Order			#DIV/0!	Less than 3%		
Non Stock Part $'s			#DIV/0!	Less than 5%		
Non Stock Part #'s*				Greater than 70% of PN's		
No Phase Out				NA		
				NA		
Clean Core			#DIV/0!	# PIECES	PART #	
Dirty Core			#DIV/0!			
Total Inventory	$0		#DIV/0!			

Lightyear					
Activity	Value $	% of Inven	%	Notes & Guides	
1-2 Months			#DIV/0!	ACTIVE INVENTORY at 75%	
3-5 Months			#DIV/0!	ACTIVE INVENTORY at 23%	
6-11 Months			#DIV/0!	75% will likely become Obso 2%	
Over 12 Months			#DIV/0!	Technical Obsolescence 2% is	
New parts no sales			#DIV/0!	Minimal Amount	
Total Inventory			#DIV/0!		

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code

OBSO POSITION (LINES 20-22 FROM ABOVE)

NEG-ON-HAND (MINUS-ON-HAND)

CLEAN CORE

DIRTY CORE (RDCI) OR DONE MANUALLY

LOST SALES CALCULATOR VS. ACTUAL

AVERAGE STOCK ORDER (Obtain data from your OE)

MONTHS SUPPLY (This calculation from your FS Template)

GROSS (TOTAL) TURNS (from your FS Template)

TRUE (STOCK) TURNS (from your FS Template)

FTFR (FIRST TIME FILL RATE)   (This is a post class assignment)

COLOR SCORING	
GOOD	
WARNING	
DANGER	

	OBSO POSITION			
% is guide	.75 TIMES	$		0
guide	PLUS			0
	PLUS			0
	EQUALS	#DIV/0!		0

Pass or Fail ?

PBS SCORECARD Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide		
Stock Parts		#DIV/0!	over 70%		
Automatic Phase Out		#DIV/0!	Less than 30%		
		#DIV/0!			
Manual Order		#DIV/0!	Less than 3%		
Test Part $'s		#DIV/0!	Less than 5%		
Test Part #'s*			Greater than 70% of PN's		
Core Parts		#DIV/0!	pn		pieces
Core Dirty		#DIV/0!	pn		pieces
Superseded Parts		#DIV/0!	pn	NA	pieces
				NA	
Total Inventory	$0	#DIV/0!			

REYNOLDS

Activity	Value	% of inven	NADA Guide	Notes
Current		#DIV/0!	75%	this is your current a
1-3 Months		#DIV/0!	included	healthy parts invento
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
13-24 Months		#DIV/0!	0%	Technically Obsolete
25+ months		#DIV/0!	0%	
TOTAL	$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				
OBSO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FSTemplate)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)				

COLOR SCORING	
GOOD	
WARNING	
DANGER	

.nd active ory	

	OBSO POSITION MATH DONE BELOW	
obso	.65 TIMES THE 7-9 MONTH VAL	$0
obso	.85 TIMES THE 10-12 MONTH V	$0
e	PLUS THE 13-24 MONTH VALU	$0
	PLUS THE 25+ VALUEQUALS	$0
	OBSO AS A % OF TOTAL	$ -	#DIV/0!
PASS/ FAIL		

UCS SCORECARD Stocking Status Observations	Inventory Value	% of Inventory	Guide	COLOR SCORING
				GOOD
Active Stock (0-6 month activity)			over 70%	WARNING
Zero Guide (Auto Phase out)			Less than 30%	DANGER
No bin Location Parts			Less than 1%	
Manual Order Review			Less than 3%	
No Match (Non Stock Part $'s)			Less than 5%	
Total Watch #'s (N/ Stock Part #'s)			Greater than 70% of PN's	
Clean Core				
Dirty Core			Are controls in place?	
			NA	
			NA	
Total Inventory	$0			
EXTRA LINES				
EXTRA LINES				

UCS

Investment Activity	Value	% of inven	NADA Guide	Notes
Current TO 3 Months		#DIV/0!	75%	this is your current and active
3 to 6 Months		#DIV/0!	included	healthy parts inventory
6-9 Months		#DIV/0!	23%	65% Will likely become obso
9-12 Months		#DIV/0!	2%	85% Will likely become obso
12 Months + Over		#DIV/0!	included	This is your Technical OBSO
		#DIV/0!		
		#DIV/0!		
TOTAL	$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				Pass or Fail ?
OBSO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND) (minus balance parts)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER				
MONTHS SUPPLY				
GROSS (TOTAL) TURNS (from your FS templat				
TRUE (STOCK) TURNS (from your FS Template				
FTFR (FIRST TIME FILL RATE) (from your part				

$0.00	
$0.00	
$0	
$0.00	#DIV/0!