



Financial Management Objective Homework

**Student
Class #**

ANDREW
KIPNIS

Name:

N322-
47

Academy

***I plan to accomplish the following objective
our next class on:***

5/7/17

by

**Provide the relevant
composite data**

Department	Mont h	Page	Colum n
ACCOUNTNING			

Action plan for achieving objective
What is the area of focus?
Dealer accounting for the jaguar store
What is the proposed plan? How will you achieve it?
To finish closing by the 5 th of the month instead of the 10 th . Hire 1 more dealer accounting specialist
How will you track your progress? What measurements, KPI's? How often will you track?
That the month is finalized by the 5 th and all stake holders receive final numbers by then
Who are the employees that will be involved, or impacted? Will they require training or assistance?
Jaguar Dealer Accounting Manager, Jaguar Accounting Specialist, CFO, Finance Director
Is there a cost, or estimated cost for implementation?
\$35,000 anually
Projected date of completion? Hire completed. Working on improving closing

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Jan.	Feb.	March	April	May	June
July	Aug.	Sept.	Oct.	Nov.	Dec.