

CDK Stocking Status INVESTMENT						Inventory % of Inventory		Guide			COLOR SCORING
						Value					GOOD
Normal or Active Stock						\$538,668	84.87%	over 70%			WARNING
Automatic Phase Out						\$0	0.00%	Less than 30%			DANGER
Dealer Phase Out						\$12,245	1.93%	Less than 1%			
Manual Order						\$30,037	4.73%	Less than 3%			
Non Stock Part \$'s						\$47,654	7.51%	Less than 5%			
Non Stock Part #'s*						1,853	0.96%	Greater than 70% of PN's			
Clean Core			\$6,100	# PIECES	PART #						
Dirty Core											
Total Inventory						\$634,704	100.00%				
Activity			Value \$		%		Notes & Guides				
0-3 Months			351,089		91%		ACTIVE INVENTORY at 75%				
4-6 Months			30,248		8%		ACTIVE INVENTORY at 23%				
7-12 Months			2,944		1%		75% will likely become Obso 2% is guide				
Over 12 Months					0%		Technical Obsolescence 2% is guide				
New parts no sales					0%		Minimal Amount				
Total Inventory			384,281		100%						
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code										Pass or Fail ?	
OBSO POSITION (LINES 20-22 FROM ABOVE)											
NEG-ON-HAND (MINUS-ON-HAND)											
CLEAN CORE											
DIRTY CORE (RDCI) OR DONE MANUALLY											
LOST SALES CALCULATOR VS. ACTUAL											
AVERAGE STOCK ORDER (Obtain data from											
MONTHS SUPPLY (This calculation from you											
GROSS (TOTAL) TURNS (from your FS Tem											
TRUE (STOCK) TURNS (from your FS Templ											
FTFR (FIRST TIME FILL RATE)											

OBSO POSITION			
.75 TIMES	\$		2208.323
PLUS			0
PLUS			0
EQUALS		1%	2208.323

REYNOLDS 2213 Stocking Status INVESTMENT		Inventory Value	% of Inventory	Guide
Normal or Active Stock		\$352,282	79.59%	over 70%
Automatic Phase Out		\$0	0.00%	Less than 30%
Dealer Phase Out		\$12,245	3%	Less than 1%
Manual Order		\$30,037	7%	Less than 3%
Non Stock Part \$'s		\$47,654	11%	Less than 5%
Non Stock Part #'s*		1853		Greater than 70% of PN's
Core Clean			0%	pn pieces
Core Dirty		\$417	0%	pn pieces
Replace by hold RBH			0%	pn NA pieces
				NA
Total Inventory		\$442,635	100%	

REYNOLDS

Activity	Value	% of inventory	NADA Guide	Notes
Current	351,088.87	#VALUE!	75%	this is your current a
1-3 Months	\$108,851	68.19%	included	healthy parts invento
4-6 Months	\$30,248	18.95%	23%	
7-9 Months	\$13,043	8.17%	2%	65% Will likely become
10-12 Months	\$2,944	1.84%	included	85% Will likely become
13-24 Months	\$3,253	2.04%	0%	Technically Obsolete
25+ months	\$1,293	0.81%	0%	

TOTAL \$159,632 #VALUE!

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code

OBSO POSITION (LINES 23-26 FROM ABOVE)

NEG-ON-HAND (MINUS-ON-HAND)

CLEAN CORE

DIRTY CORE

LOST SALES CALCULATOR VS. ACTUAL

AVERAGE STOCK ORDER (NEEDED FOR FS

MONTHS SUPPLY (FS TEMPLATE)

GROSS (TOTAL) TURNS (from your FS Templ

TRUE (STOCK) TURNS (from your FS Templ

FTFR (FIRST TIME FILL RATE) (from your par



AUTO MATE Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide
Active parts		#DIV/0!	over 70%
Auto Phase Out Parts		#DIV/0!	Less than 30%
Dealer Phase Out Parts		#DIV/0!	Less than 1%
Manual Order Parts		#DIV/0!	Less than 3%
Non Stock Part \$'s		#DIV/0!	Less than 5%
Non Stock Part #'s*			Greater than 70% of PN's
Core Clean		#DIV/0!	pn pieces
Core Dirty		#DIV/0!	pn pieces
		#DIV/0!	
Total Inventory	\$0	#DIV/0!	

AUTO MATE

Activity	AUTO MATE Value	% of inven	NADA Guide	Notes
		#DIV/0!		this is your current a
Current to 3 Months		#DIV/0!	75%	healthy parts invento
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
over 12 Months		#DIV/0!	0%	Technically Obsolete
		#DIV/0!		
TOTAL	\$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				
OBSO POSITION (LINES 23-25 FROM ABOVE)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FS Template)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)				

DANGER

[illegible]

Normal or Active Stock				#DIV/0!	over 70%		
Automatic Phase Out				#DIV/0!	Less than 30%		
Dealer Phase Out				#DIV/0!	Less than 1%		
Manual Order				#DIV/0!	Less than 3%		
Non Stock Part \$'s				#DIV/0!	Less than 5%		
Non Stock Part #'s*					Greater than 70% of PN's		
No Phase Out					NA		
Repace by Hold					NA		
Clean Core				#DIV/0!	# PIECES	PART #	
Dirty Core				#DIV/0!			
Total Inventory		\$0		#DIV/0!			

AUTO SOFT

Activity from Source Value \$	% of Inver	%	Notes & Guides
0-3 Months		#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months		#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months		#DIV/0!	75% will likely become Obso 2% is
13-18 Months		#DIV/0!	Technical Obsolescence 2% is gu
New parts no sales		#DIV/0!	Minimal Amount
Total Inventory		#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code

OBSO POSITION (LINES 20-22 FROM ABOVE)
NEG-ON-HAND (MINUS-ON-HAND)
CLEAN CORE
DIRTY CORE (RDCI) OR DONE MANUALLY
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (Obtain data from your OE)
MONTHS SUPPLY (This calculation from your FS Template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)
FTFR (FIRST TIME FILL RATE)(this is a post class assignment)

COLOR SCORING

GOOD

WARNING

DANGER

[illegible]

DEALER TRACK ARKONA STATUS			MONTH OF:				PROFILES
			%	#	PIECES	VALUE	
ACTIVE PARTS: STOCKED			#DIV/0!				See 9 D
ACTIVE PARTS: EXCESS STOCK			#DIV/0!				LESS THA
ACTIVE PARTS: UNDERSTOCKED			#DIV/0!				LESS THA
ACTIVE PARTS: TO PHASE OUT			#DIV/0!				LESS THA
TOTAL ACTIVE PARTS			#DIV/0!				70%
SUPERCEDED W/ON HAND			#DIV/0!				LOW DBL
INACTIVE W/ON HAND			#DIV/0!				LESS THA
INACTIVE PART NUMBER # AND %							
TOTAL INV. TO SELL			#DIV/0!				
CORES ON HAND							LOW PIEC
NEG-ON-HAND							LOW DBL
TOTAL OF INVENTORY							
PARTS ON OPEN R. O.'S							ONE DAYS
VALUE OF TOTAL INVENTORY							
NOT ON FACTORY MASTER							MINIMAL
PARTS WITH OUT COST							MINIMAL
INVENTORY AGING BY LAST SOLD							
			VALUE	%	ACUM %		INS
NEVER SOLD				#DIV/0!	#DIV/0!		
ONE YEAR AGO PLUS				#DIV/0!	#DIV/0!		THIS
ELEVEN MONTHS AGO				#DIV/0!	#DIV/0!		
TEN MONTHS AGO				#DIV/0!	#DIV/0!		THIS
NINE MONTHS AGO				#DIV/0!	#DIV/0!		
EIGHT MONTHS AGO				#DIV/0!	#DIV/0!		THESE PARTS WILL BE IN A "
SEVEN MONTHS AGO				#DIV/0!	#DIV/0!		
SIX MONTHS AGO				#DIV/0!	#DIV/0!		
FIVE MONTHS AGO				#DIV/0!	#DIV/0!		
FOUR MONTHS AGO				#DIV/0!	#DIV/0!		
THREE MONTHS AGO				#DIV/0!	#DIV/0!		THIS IS YOUR ACT
TWO MONTHS AGO				#DIV/0!	#DIV/0!		
ONE MONTH AGO				#DIV/0!	#DIV/0!		
CURRENT MONTH				#DIV/0!	#DIV/0!		
TOTAL INVENTORY				#DIV/0!			Guide is 1.5 Months Suppl
CORES WITH ON HAND							CONFIRM DIRT

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 25 to 31 FROM ABOVE) (includes potential and technicle OBSO)
NEG-ON-HAND
CLEAN CORE (Provide the # of part #'s and # of pieces)
DIRTY CORE
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (this will help you calculate your true turnfound in the FS temp)
MONTHS SUPPLY (this calculation is found in the FS template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)

FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)

Lightyear Stocking Status INVESTMENT		Inventory Value	% of Inventory	Guide
Normal or Active Stock			#DIV/0!	over 70%
Automatic Phase Out			#DIV/0!	Less than 30%
Dealer Phase Out			#DIV/0!	Less than 1%
Manual Order			#DIV/0!	Less than 3%
Non Stock Part \$'s			#DIV/0!	Less than 5%
Non Stock Part #'s*				Greater than 70% of PN's
No Phase Out				NA
				NA
Clean Core			#DIV/0!	# PIECES PART #
Dirty Core			#DIV/0!	
Total Inventory		\$0	#DIV/0!	

Lightyear				
Activity	Value \$	% of Inven	%	Notes & Guides
1-2 Months			#DIV/0!	ACTIVE INVENTORY at 75%
3-5 Months			#DIV/0!	ACTIVE INVENTORY at 23%
6-11 Months			#DIV/0!	75% will likely become Obso 2%
Over 12 Months			#DIV/0!	Technical Obsolescence 2% is
New parts no sales			#DIV/0!	Minimal Amount
Total Inventory			#DIV/0!	
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				
OBSO POSITION (LINES 20-22 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND)				
CLEAN CORE				
DIRTY CORE (RDCI) OR DONE MANUALLY				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (Obtain data from your OE)				
MONTHS SUPPLY (This calculation from your FS Template)				
GROSS (TOTAL) TURNS (from your FS Template)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (This is a post class assignment)				

COLOR
SCORING
GOOD
WARNING
DANGER

[illegible]

PBS SCORECARD				
Stocking Status INVESTMENT	Inventory Value	% of Inventory		Guide
Stock Parts		#DIV/0!		over 70%
Automatic Phase Out		#DIV/0!		Less than 30%
		#DIV/0!		
Manual Order		#DIV/0!		Less than 3%
Test Part \$'s		#DIV/0!		Less than 5%
Test Part #'s*				Greater than 70% of PN's
Core Parts		#DIV/0!	pn	pieces
Core Dirty		#DIV/0!	pn	pieces
Superseded Parts		#DIV/0!		pn NA pieces
				NA
Total Inventory	\$0	#DIV/0!		

REYNOLDS

Activity	Value	% of inven	NADA Guide	Notes
Current		#DIV/0!	75%	this is your current a
1-3 Months		#DIV/0!	included	healthy parts invento
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
13-24 Months		#DIV/0!	0%	Technically Obsolete
25+ months		#DIV/0!	0%	
TOTAL	\$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				
OBISO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FS Template)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)				

COLOR
SCORING
GOOD
WARNING
ANGER

[illegible]

UCS SCORECARD				COLOR
Stocking Status	Inventory Value	% of Inventory	Guide	SCORING
Observations				GOOD
Active Stock (0-6 month activity)			over 70%	WARNING
Zero Guide (Auto Phase out)			Less than 30%	DANGER
No bin Location Parts			Less than 1%	
Manual Order Review			Less than 3%	
No Match (Non Stock Part #'s)			Less than 5%	
Total Watch #'s (N/ Stock Part #'s)			Greater than 70% of PN's	
Clean Core				
Dirty Core			Are controls in place?	
			NA	
			NA	
Total Inventory	\$0			
EXTRA LINES				
EXTRA LINES				

UCS

Investment Activity	Value	% of inven	NADA Guide	Notes
Current TO 3 Months		#DIV/0!	75%	this is your current and active
3 to 6 Months		#DIV/0!	included	healthy parts inventory
6-9 Months		#DIV/0!	23%	65% Will likely become obso
9-12 Months		#DIV/0!	2%	85% Will likely become obso
12 Months + Over		#DIV/0!	included	This is your Technical OBSO
		#DIV/0!		
		#DIV/0!		
TOTAL	\$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				Pass or Fail ?
OBSO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND) (minus balance parts)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER				
MONTHS SUPPLY				
GROSS (TOTAL) TURNS (from your FS template)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your part				

\$0.00	
\$0.00	
\$0	
\$0.00	#DIV/0!