

Action Plan: FS Excell Template

The FS Excell Template I will be updating monthly for our manager meetings to show progress in the parts department. Very measurable equations to track, and project departmental success.

Being able to break down the FS like the template does really makes all of the information useable. I understand and can navigate the FS pretty good, but the template really puts all of that information into perspective. Consequently the FS is just numbers with no type of guide or legend in reference to how that info is actually usable to create a goal for the department.

Obstacles when filling the template out might be inaccurate information, late information, typos, or just not filling it out at all. First few steps are already done, just need to keep the template updated and present to upper management after months end. I will be starting with our meeting this coming Thursday and keep it going... there really is no completion date. The information will be used from this point forward, but realistic goals can be set from filling the form out and projecting.

I really do appreciate Brian and Mark showing all of us this template to use in our departments.

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