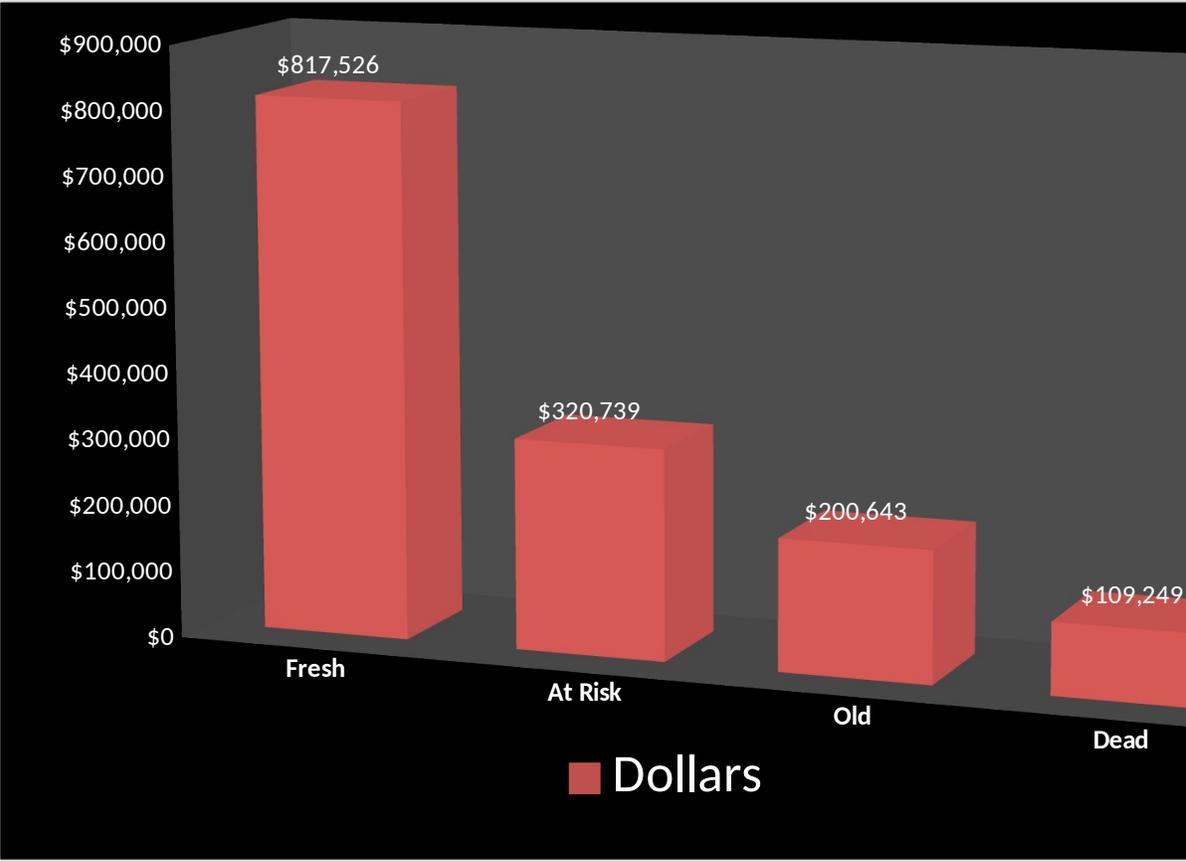


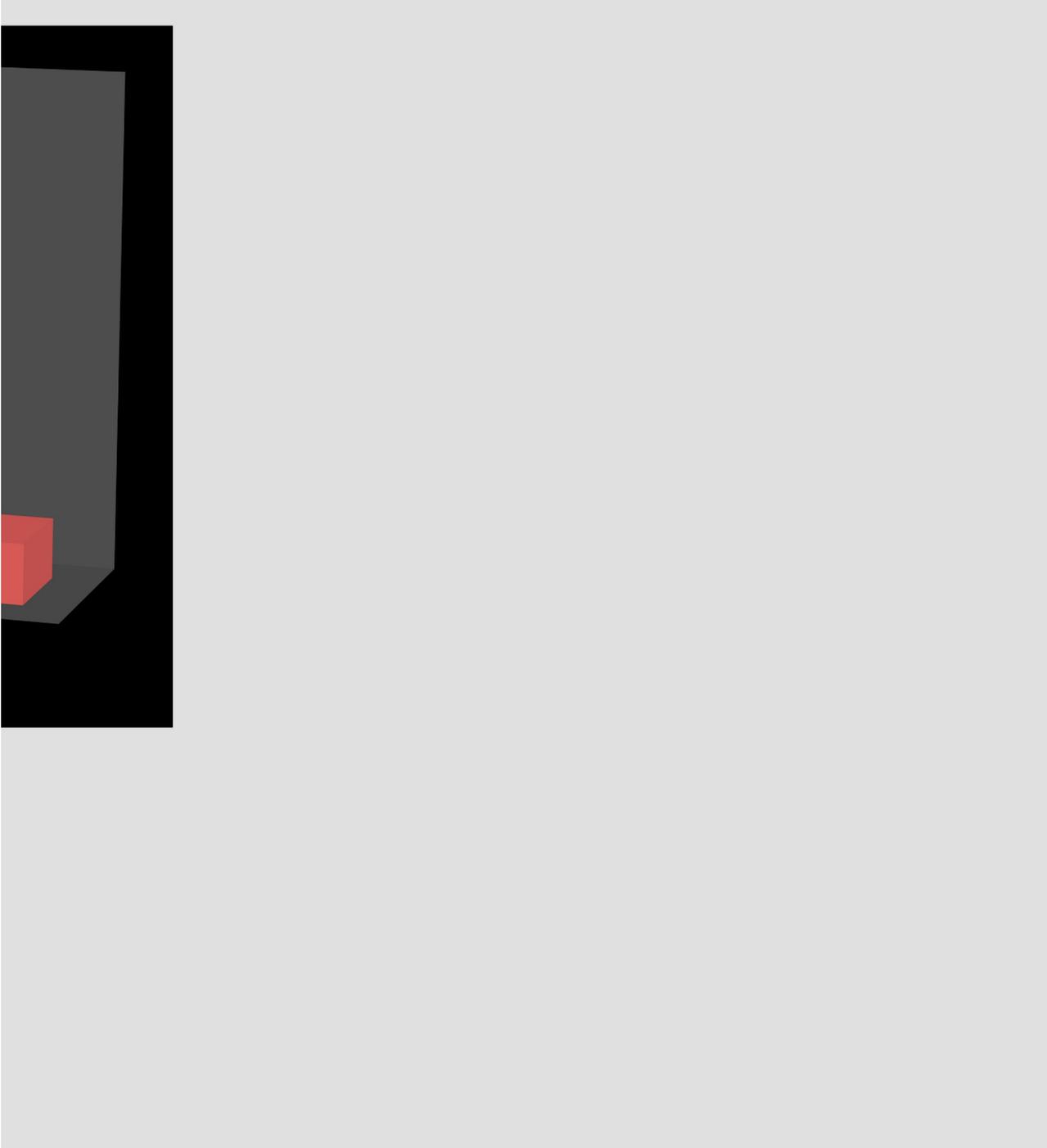
Pre-Owned Stock Analysis

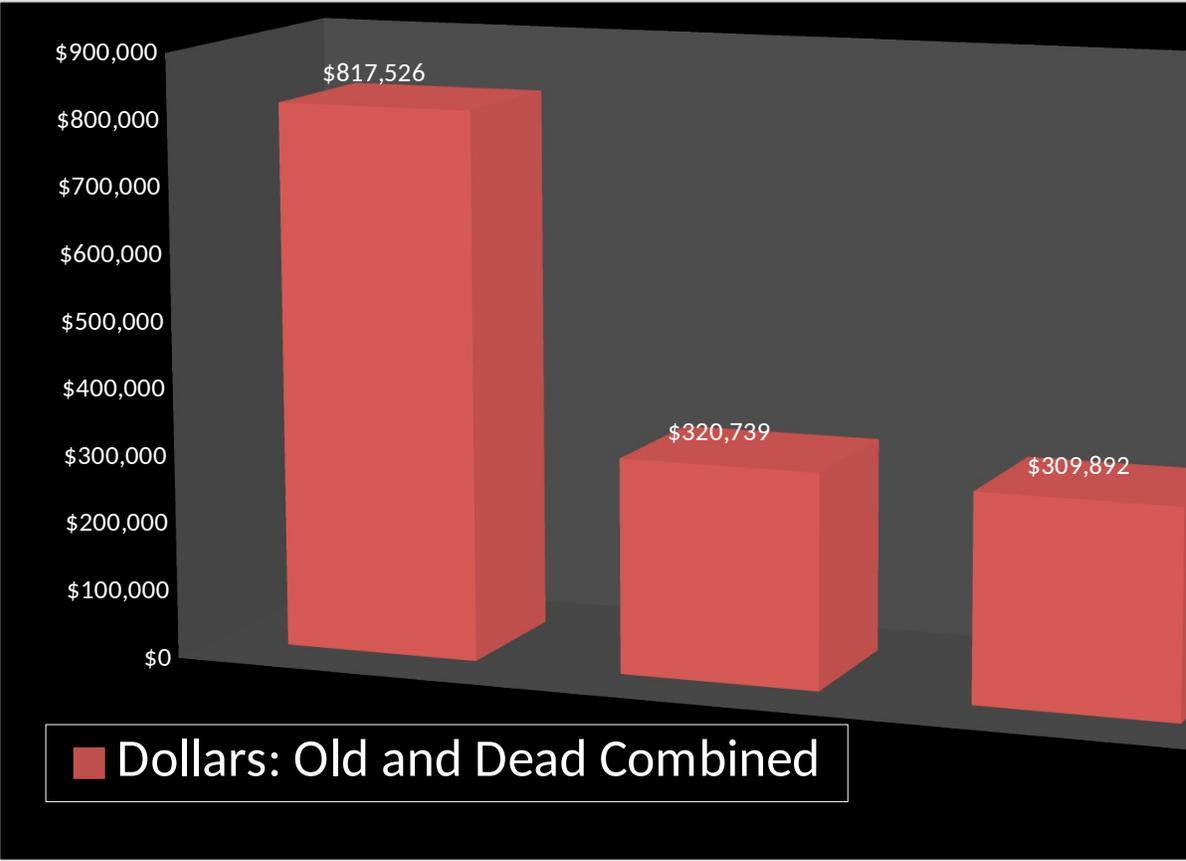
Days In Stock

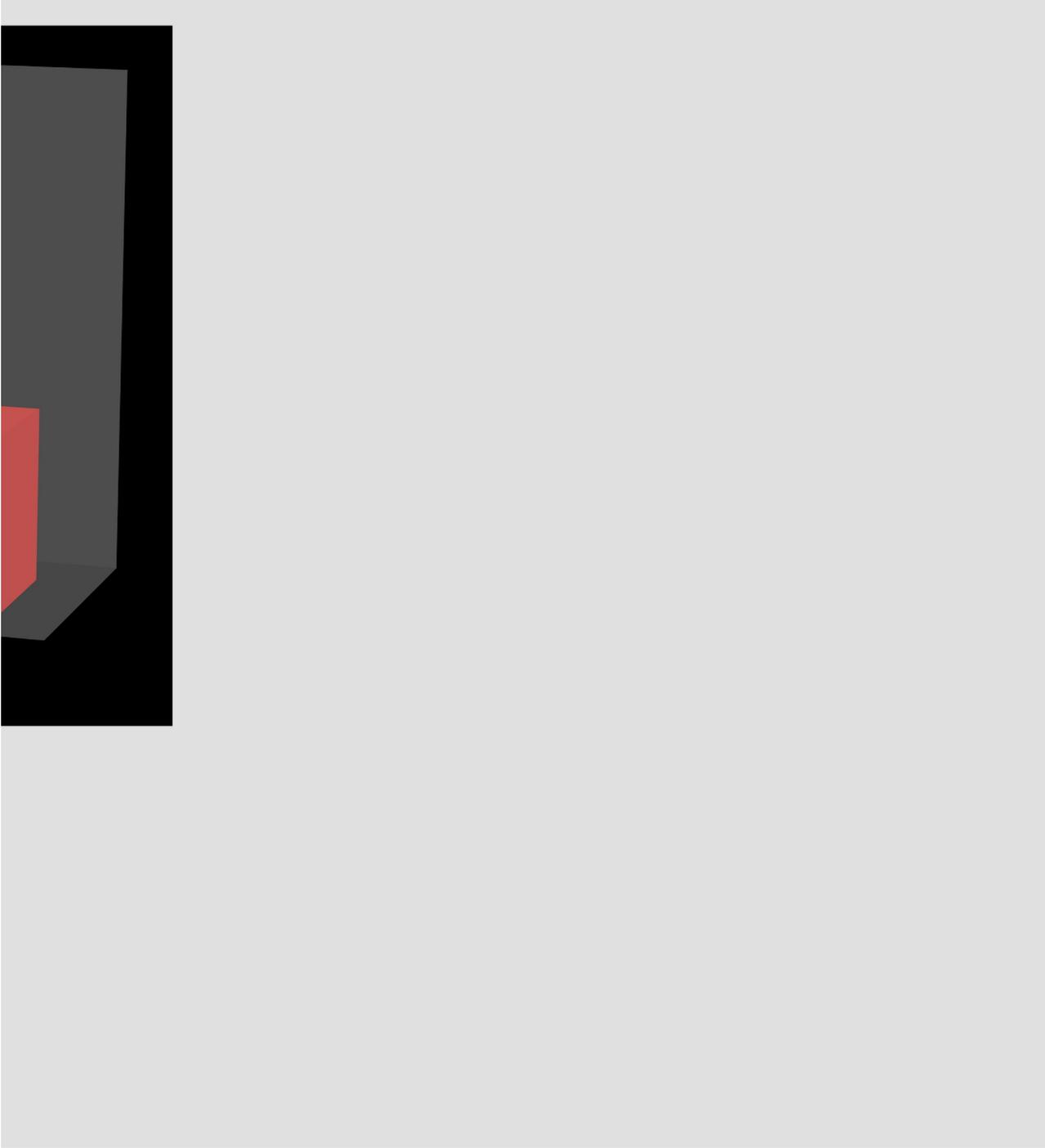
						Days In Stock						
						0-30	31-45	46-60	61-90	90-120		
# Of Units						31	4	9	4	3		
Dollars						\$817,526	\$82,200	\$238,539	\$94,326	\$106,317		
						Fresh	At Risk			Old		
						31	13	<i>Units</i>		7		
						\$817,526	\$320,739	<i>Dollars</i>		\$200,643		

121+	Total
4	55
\$109,249	\$1,448,157
Dead	
4	
\$109,249	\$309,892









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
31	13	<i>Units</i>	7	4
\$817,526	\$320,739	<i>Dollars</i>	\$200,643	\$109,249
56%	24%	<i>Percent of total in Units</i>	13%	7%
56%	22%	<i>Percent of total in \$</i>	14%	8%
\$26,372	\$24,672	<i>Average Cost per Unit</i>	\$28,663	\$27,312

55

\$1,448,157

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	817526	82200	238539	94326	106317	109249
	At Risk		OLD		Dead	
	\$320,739	<i>Dollars</i>		\$200,643	\$109,249	
Enter the percentage of this inventory value that you estimate is "water"	50%	<i>"Water" %</i>		67%	100%	
	\$160,370	<i>"Water" Dollars</i>		\$134,431	\$109,249	

% of inventory under water 27.9%

Total Water Dollars \$404,049

Total

1448157

