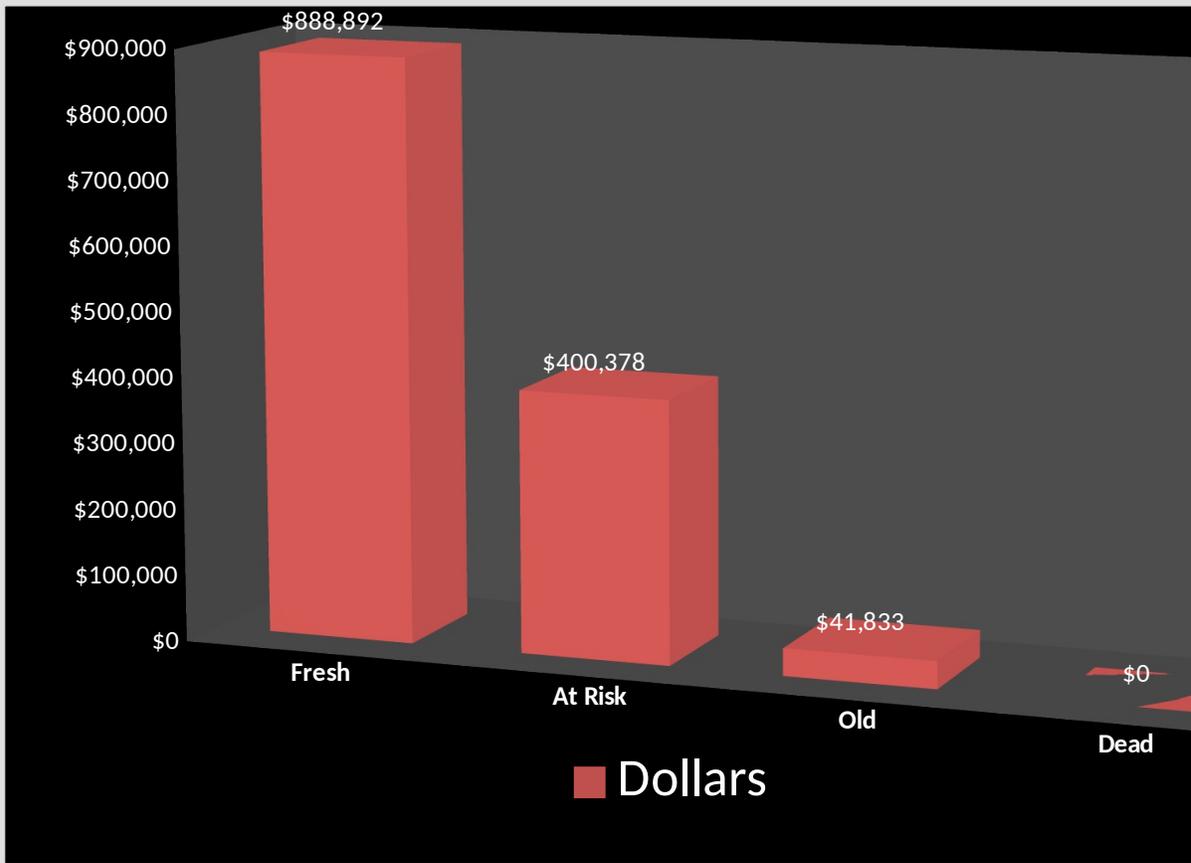


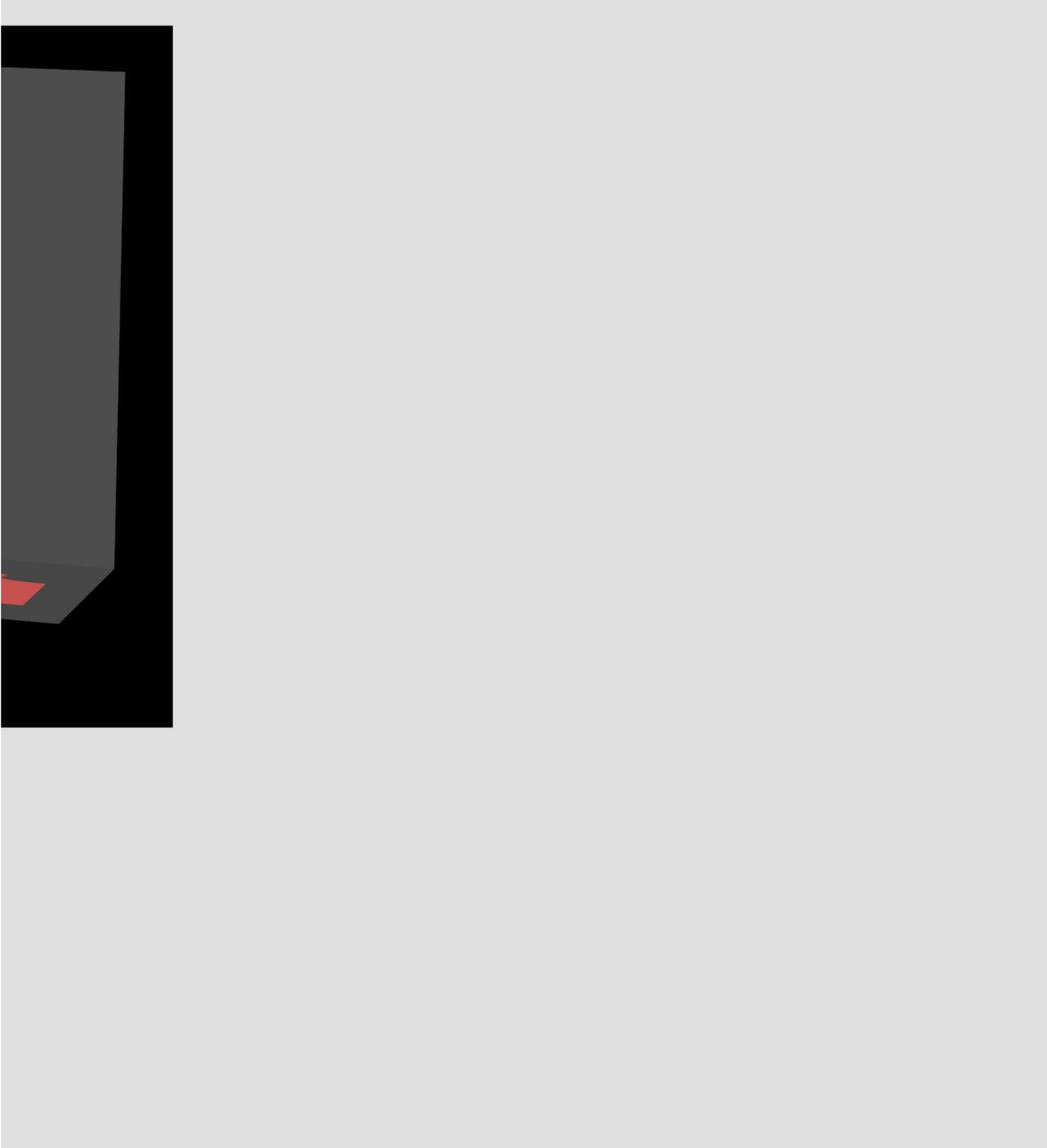
Pre-Owned Stock Analysis

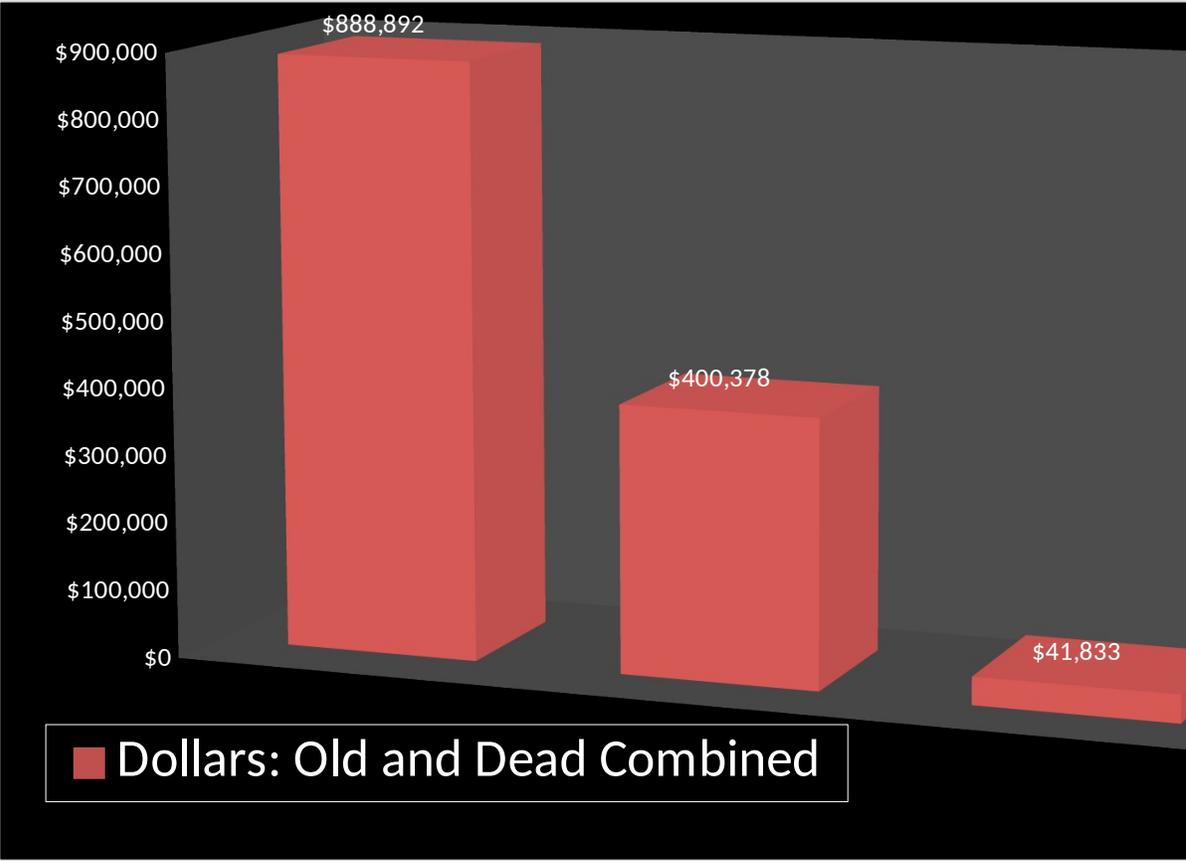
Days In Stock

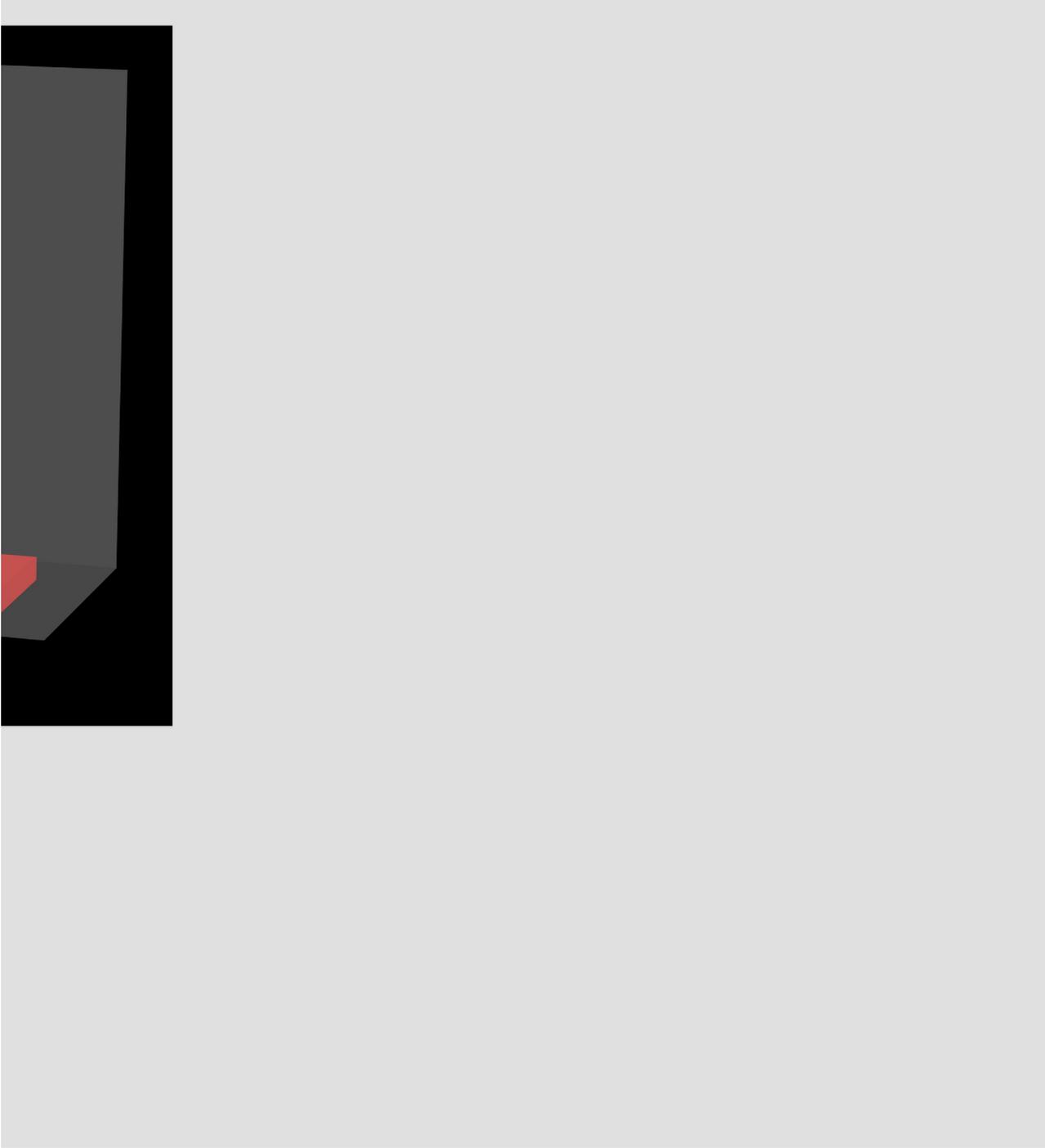
	0-30	31-45	46-60	61-90	90-120
# Of Units	59	7	4	3	0
Dollars	\$888,892	\$275,582	\$124,796	\$41,833	\$0
	Fresh	At Risk		Old	
	59	11	<i>Units</i>		3
	\$888,892	\$400,378	<i>Dollars</i>		\$41,833

121+	Total
0	73
\$0	\$1,331,103
Dead	
0	
\$0	\$41,833









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
59	11	<i>Units</i>	3	0
\$888,892	\$400,378	<i>Dollars</i>	\$41,833	\$0
81%	15%	<i>Percent of total in Units</i>	4%	0%
67%	30%	<i>Percent of total in \$</i>	3%	0%
\$15,066	\$36,398	<i>Average Cost per Unit</i>	\$13,944	0

73

\$1,331,103

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	888892	275582	124796	41833	0	0
	At Risk		OLD		Dead	
	\$400,378	Dollars		\$41,833	\$0	
Enter the percentage of this inventory value that you estimate is "water"	30%	"Water" %		32%	0%	
	\$120,113	"Water" Dollars		\$13,387	\$0	

% of inventory under water 10.0%

Total Water Dollars \$133,500

Total

1331103

