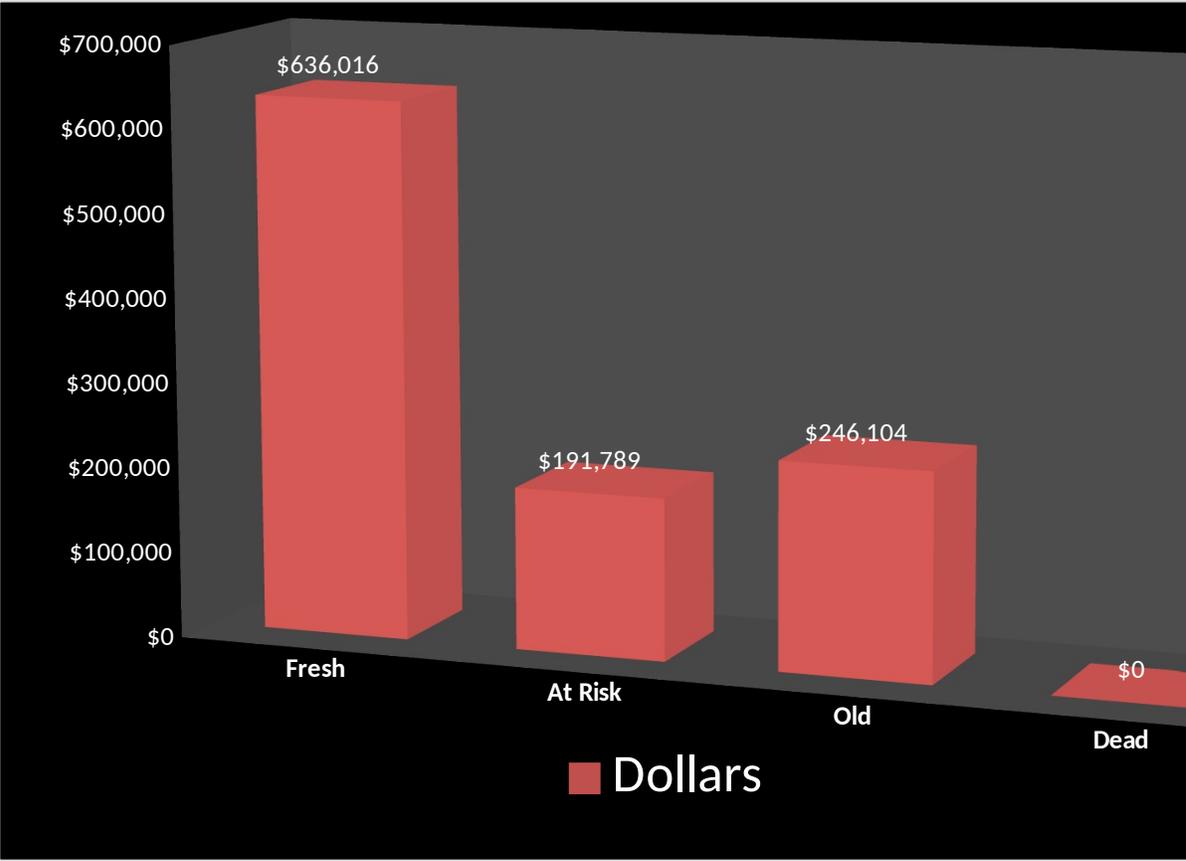


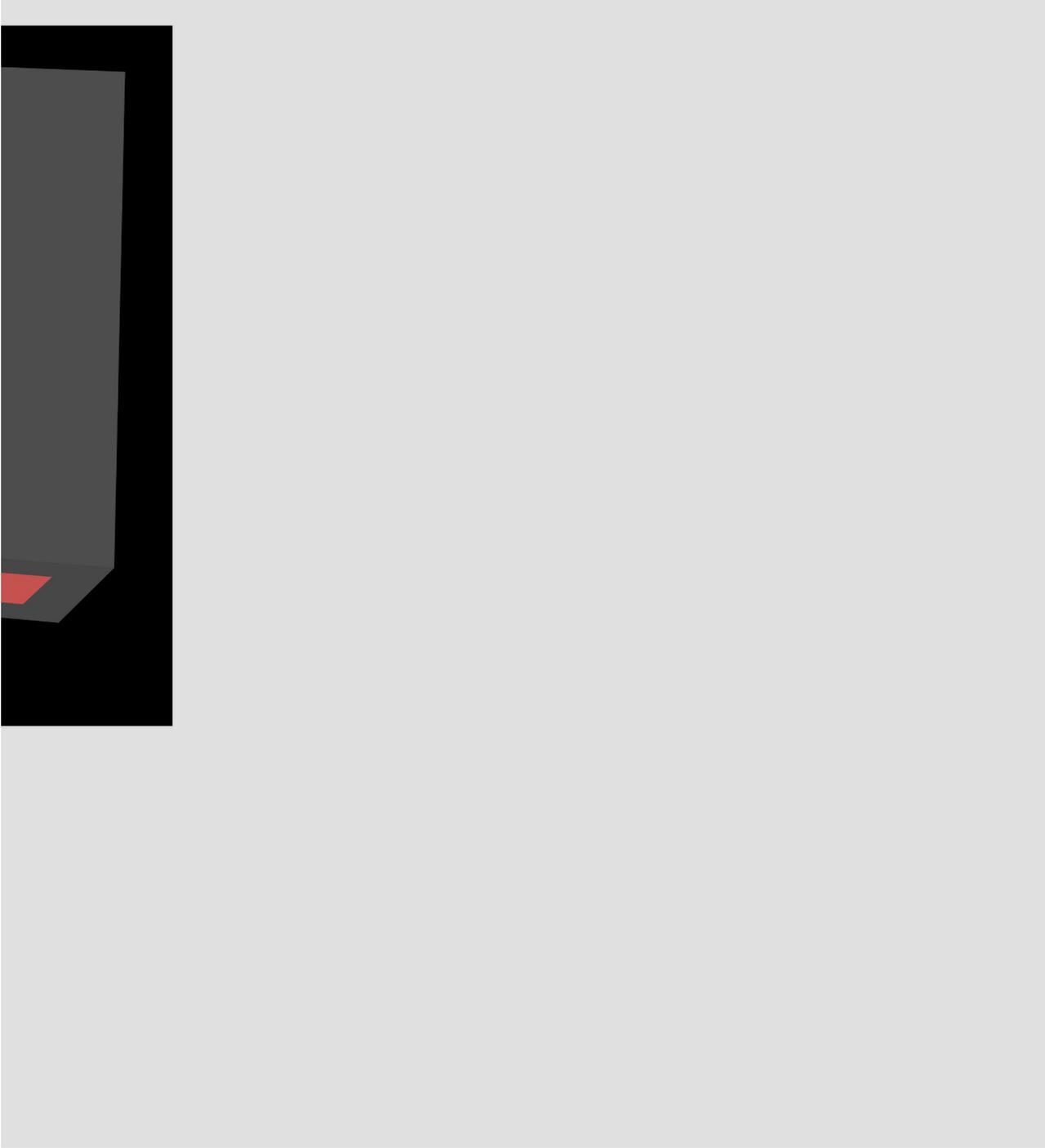
Pre-Owned Stock Analysis

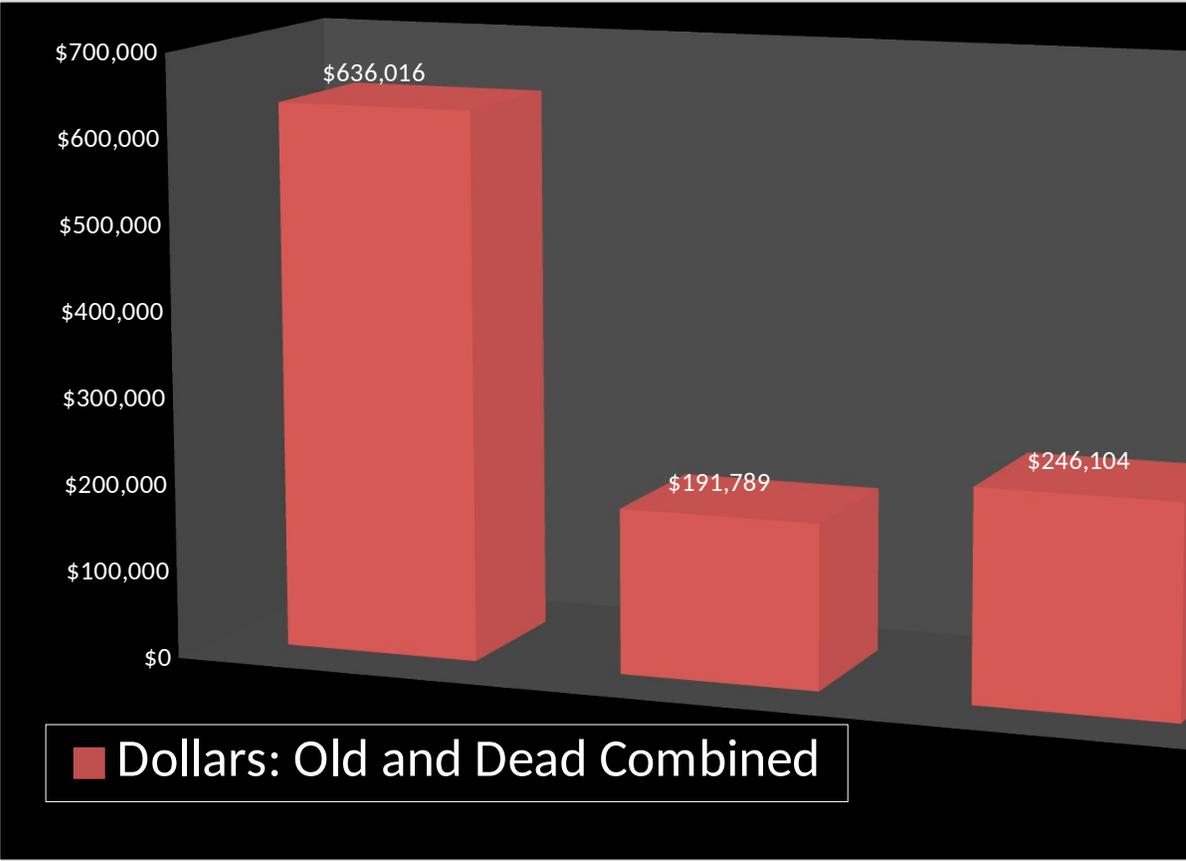
Days In Stock

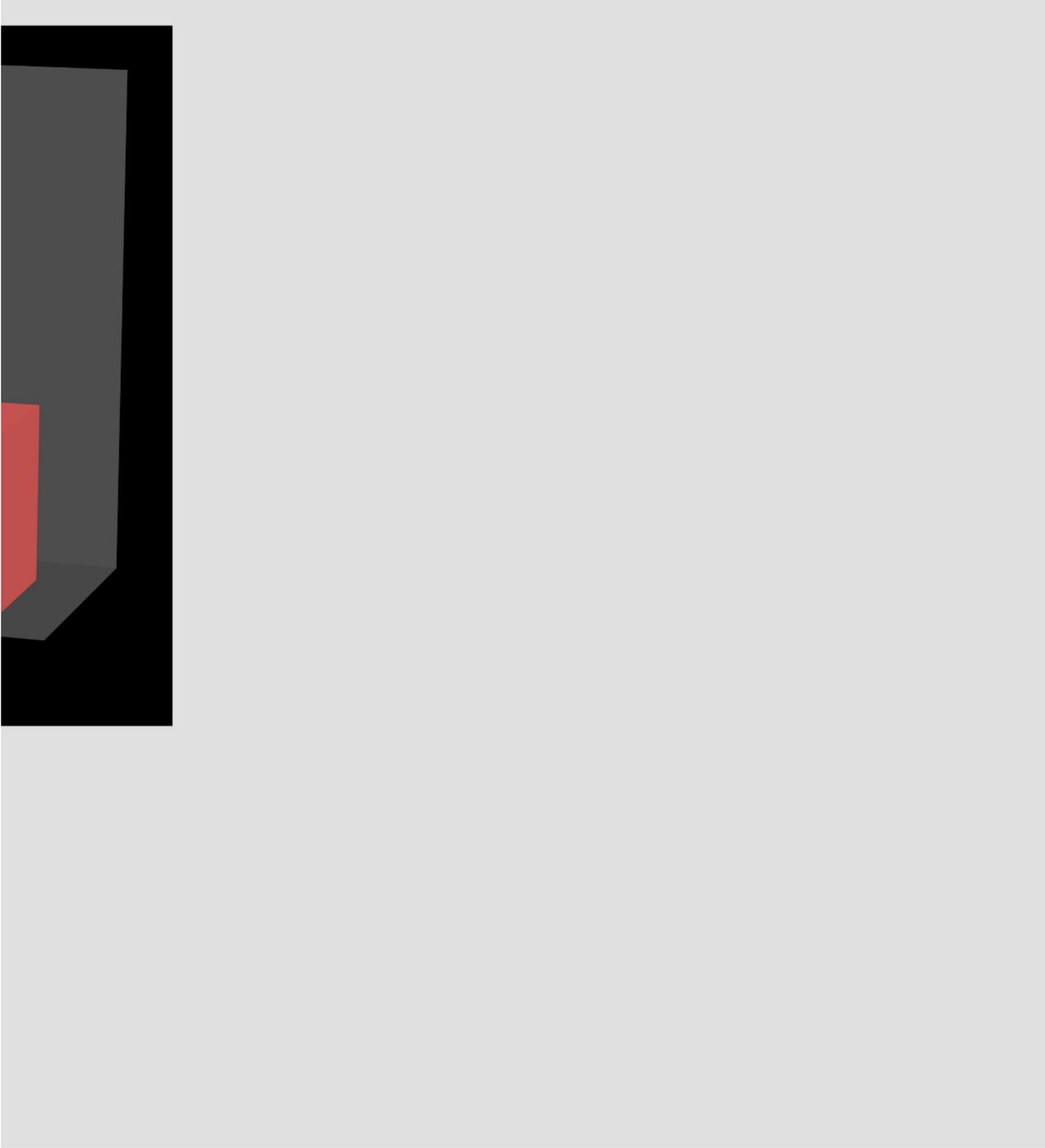
						Days In Stock						
						0-30	31-45	46-60	61-90	90-120		
# Of Units						30	6	2	3	3		
Dollars						\$636,016	\$137,313	\$54,476	\$87,865	\$158,239		
						Fresh	At Risk			Old		
						30	8	<i>Units</i>		6		
						\$636,016	\$191,789	<i>Dollars</i>		\$246,104		

121+	Total
	44
	\$1,073,909
Dead	
0	
\$0	\$246,104









Pre-Owned Stock Analysis

Fresh	At Risk	<i>Units</i>	Old	Dead
30	8		6	0
\$636,016	\$191,789	<i>Dollars</i>	\$246,104	\$0
68%	18%	<i>Percent of total in Units</i>	14%	0%
59%	18%	<i>Percent of total in \$</i>	23%	0%
\$21,201	\$23,974	<i>Average Cost per Unit</i>	\$41,017	0

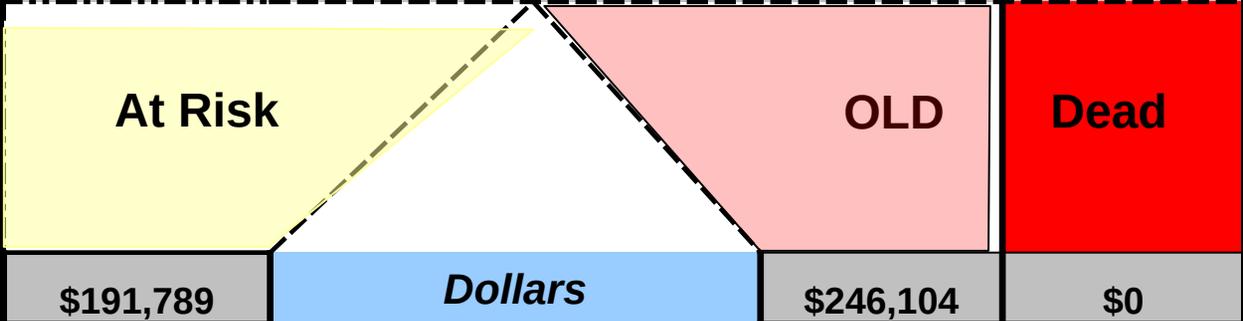
44

\$1,073,909

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	636016	137313	54476	87865	158239	0



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$19,179	<i>"Water" Dollars</i>	\$36,916	\$0

% of inventory under water 5.2%

Total Water Dollars \$56,095

Total

1073909

