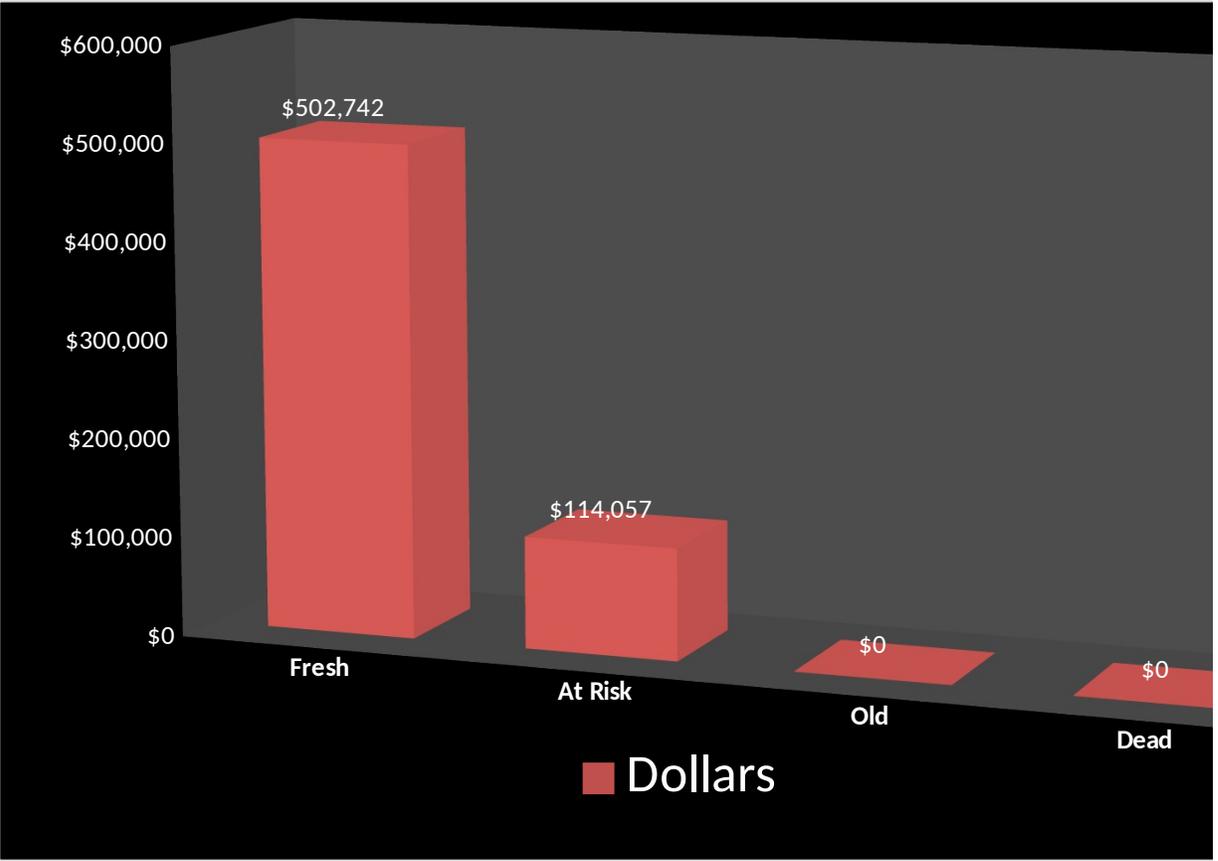


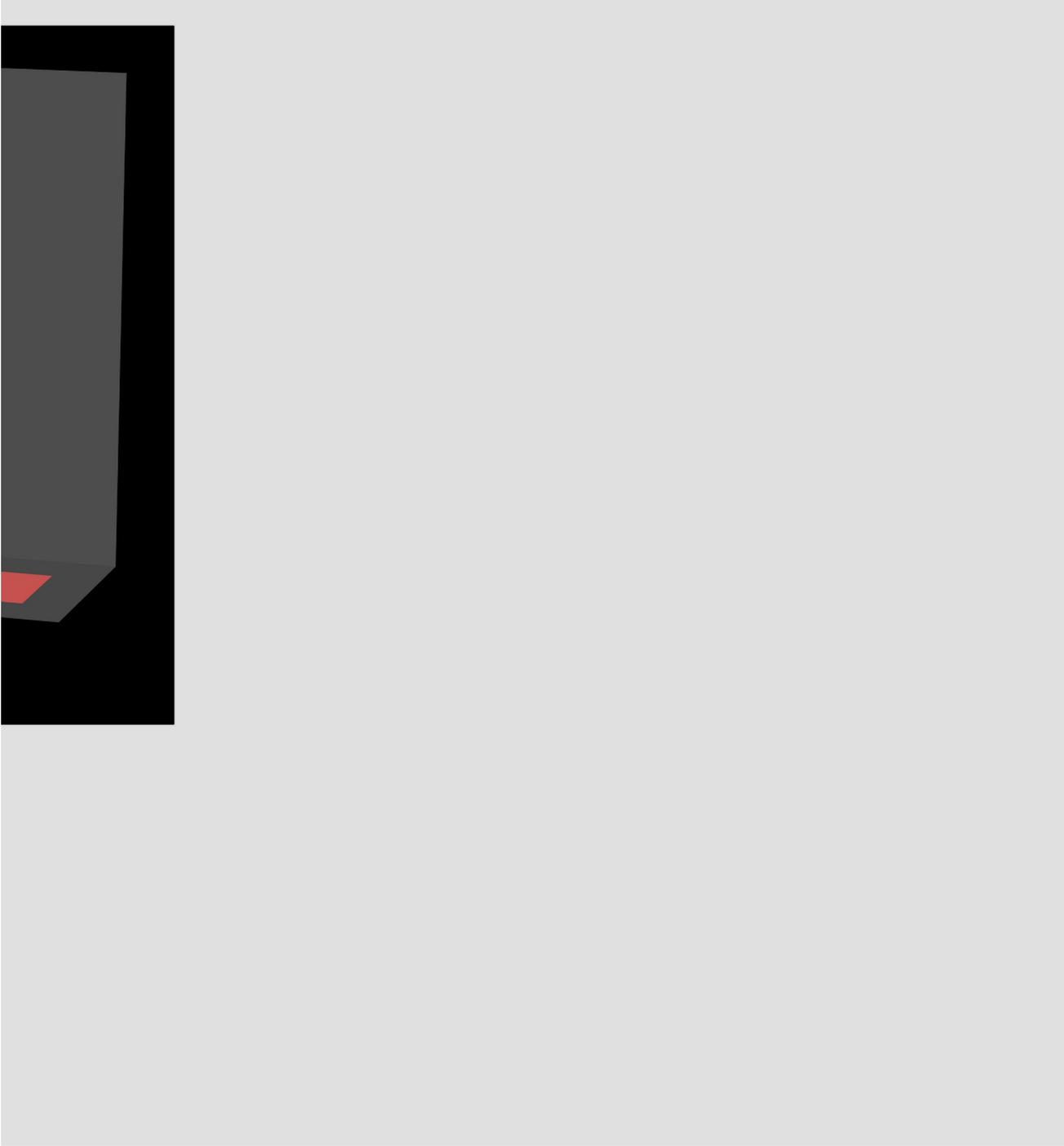
Pre-Owned Stock Analysis

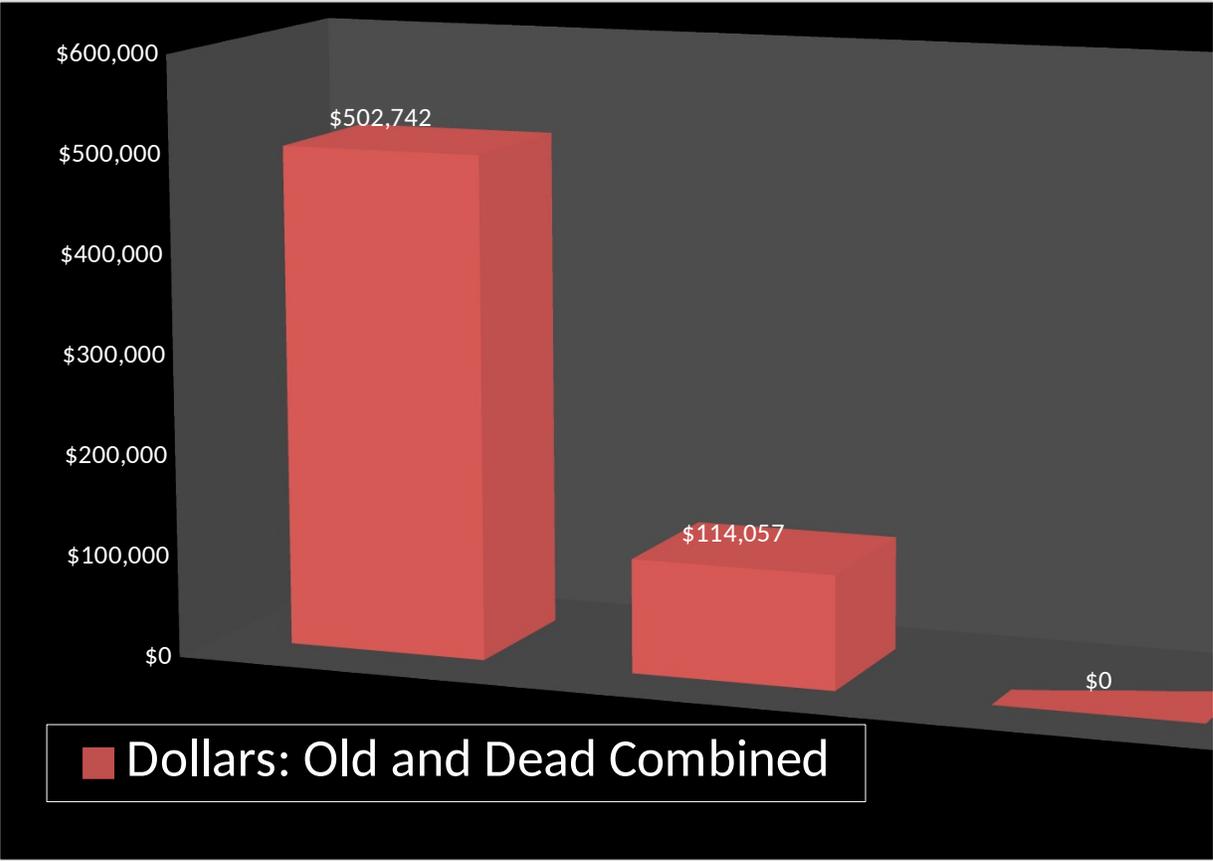
Days In Stock

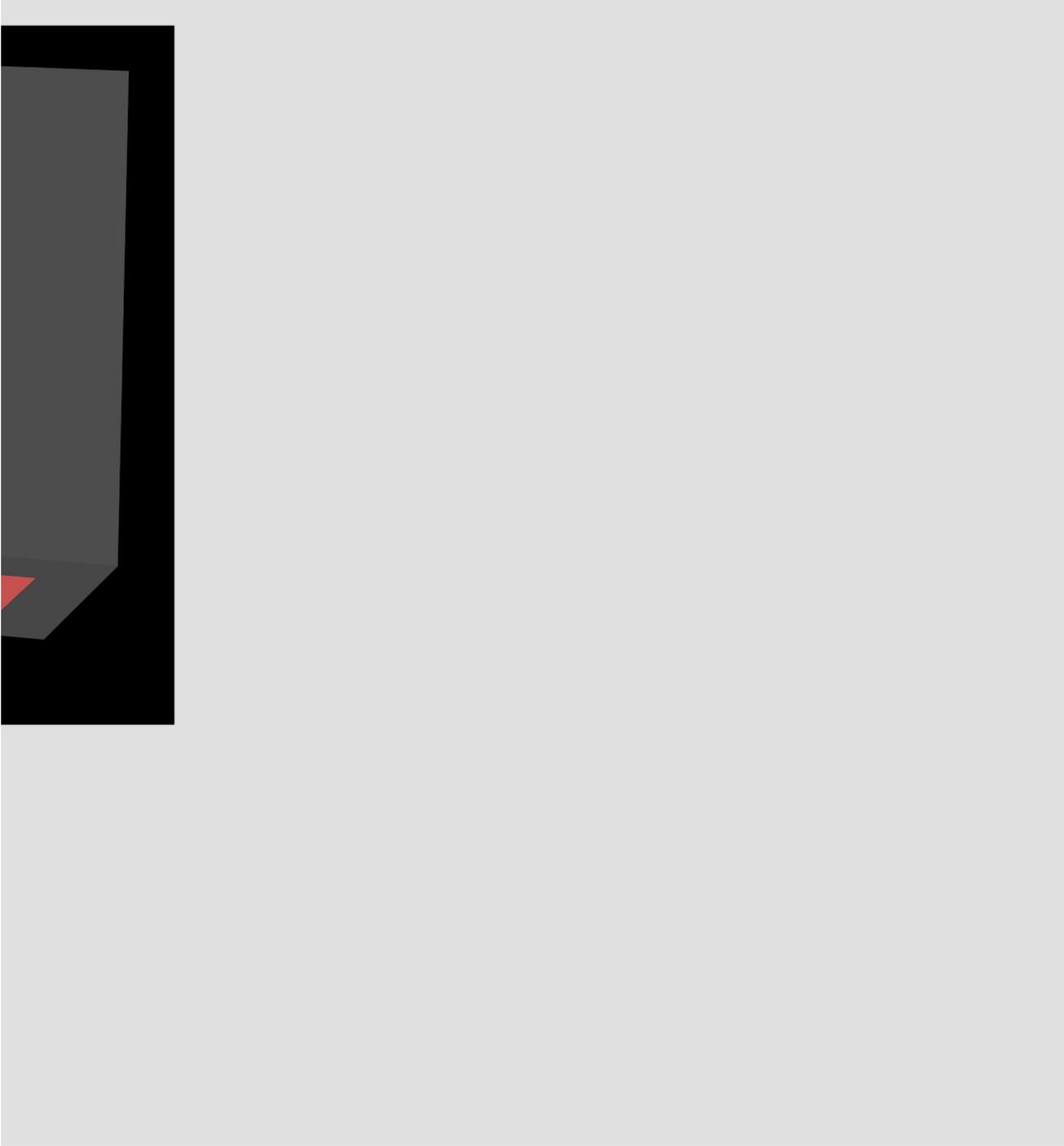
| | 0-30 | 31-45 | 46-60 | 61-90 | 90-120 |
|------------|--------------|----------------|----------------|------------|--------|
| # Of Units | 24 | 2 | 3 | | |
| Dollars | \$502,742 | \$50,695 | \$63,362 | | |
| | Fresh | At Risk | | Old | |
| | 24 | 5 | <i>Units</i> | | 0 |
| | \$502,742 | \$114,057 | <i>Dollars</i> | | \$0 |

| | | |
|-------------|------------------|------------|
| | | |
| | | |
| 121+ | Total | |
| 0 | 29 | |
| \$0 | \$616,799 | |
| Dead | | |
| 0 | | |
| \$0 | | \$0 |









Pre-Owned Stock Analysis

| | | | | |
|--------------|----------------|----------------------------------|------------|-------------|
| Fresh | At Risk | | Old | Dead |
| 24 | 5 | <i>Units</i> | 0 | 0 |
| \$502,742 | \$114,057 | <i>Dollars</i> | \$0 | \$0 |
| 83% | 17% | <i>Percent of total in Units</i> | 0% | 0% |
| 82% | 18% | <i>Percent of total in \$</i> | 0% | 0% |
| \$20,948 | \$22,811 | <i>Average Cost per Unit</i> | 0 | 0 |

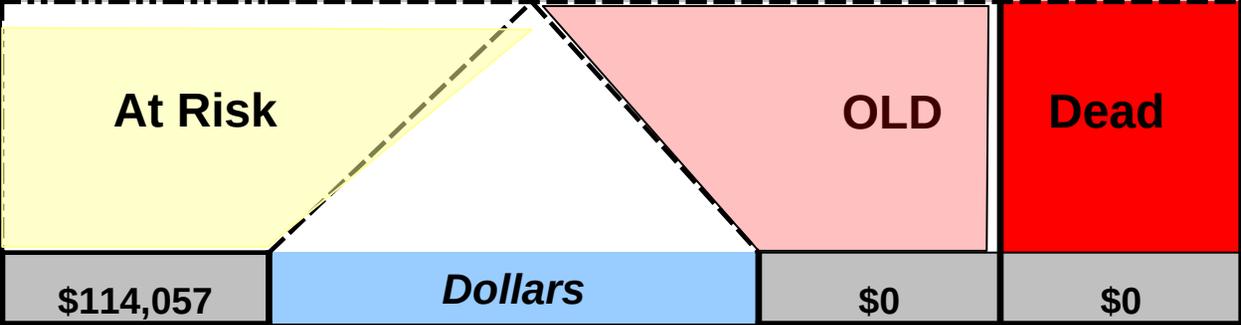
29

\$616,799

Over Valuation "Water" Analysis

Days In Stock

| | 0-30 | 31-45 | 46-60 | 61-90 | 91 - 120 | 121+ |
|----------------|--------|-------|-------|-------|----------|------|
| Dollars | 502742 | 50695 | 63362 | 0 | 0 | 0 |



Enter the percentage of this inventory value that you estimate is "water"

| | | | |
|----------|------------------------|-----|-----|
| 10% | <i>"Water" %</i> | 15% | 25% |
| \$11,406 | <i>"Water" Dollars</i> | \$0 | \$0 |

% of inventory under water 1.8%

Total Water Dollars \$11,406

Total

616799

