

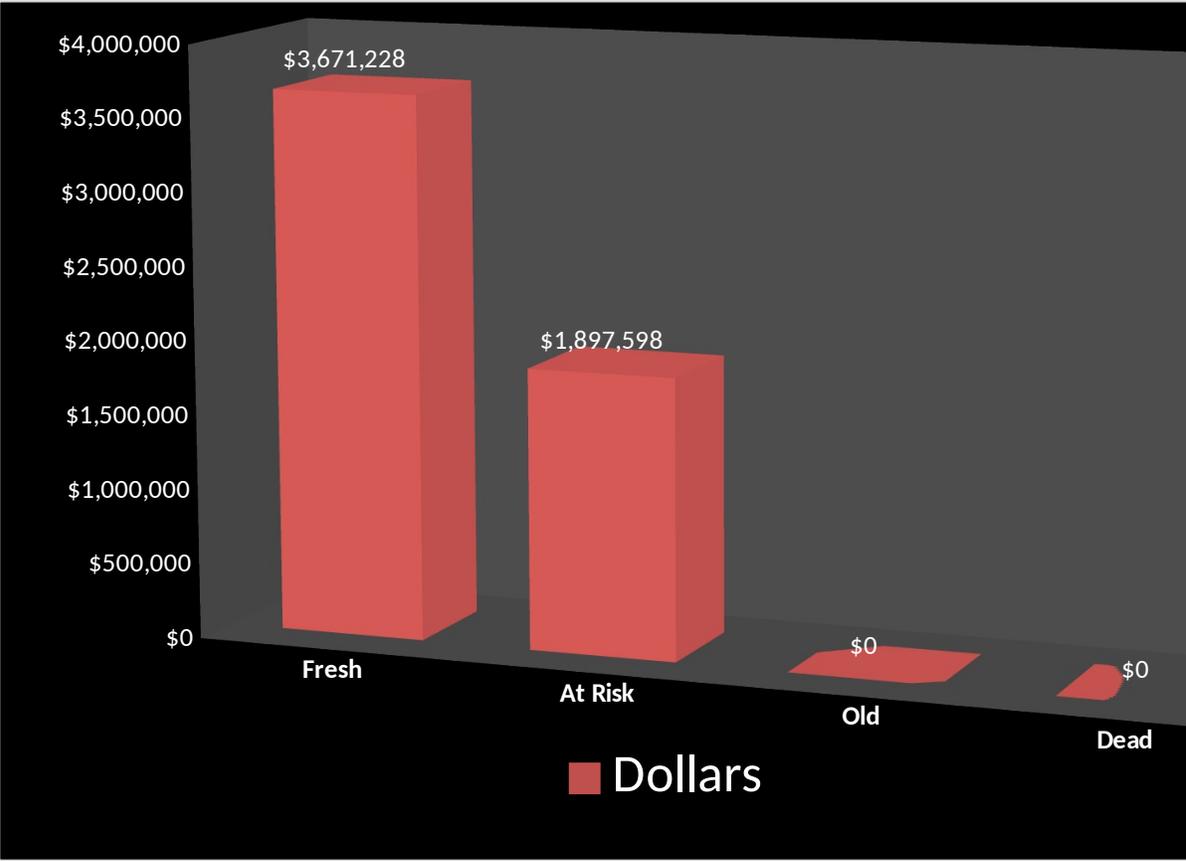
## Pre-Owned Stock Analysis

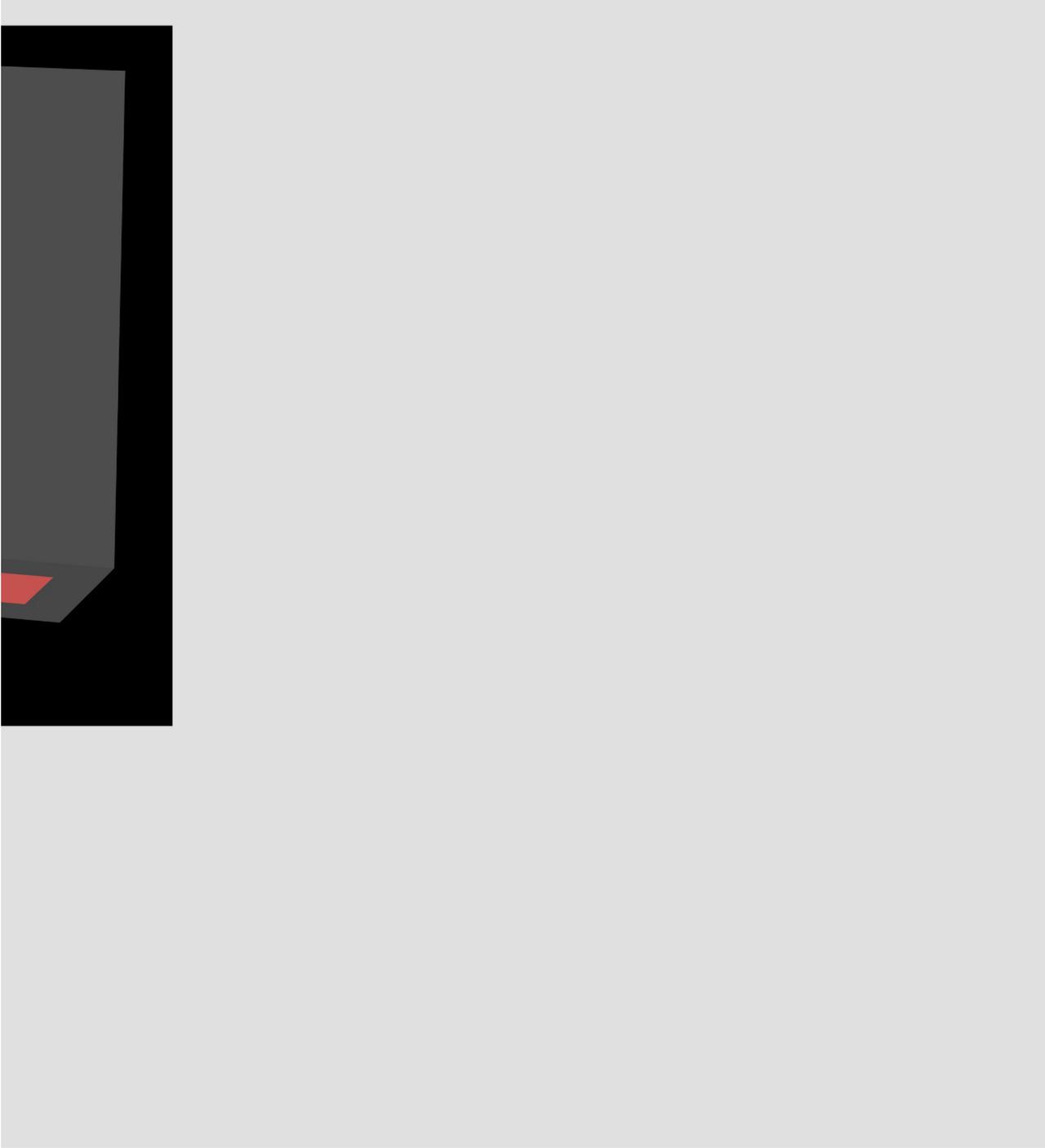
### Days In Stock

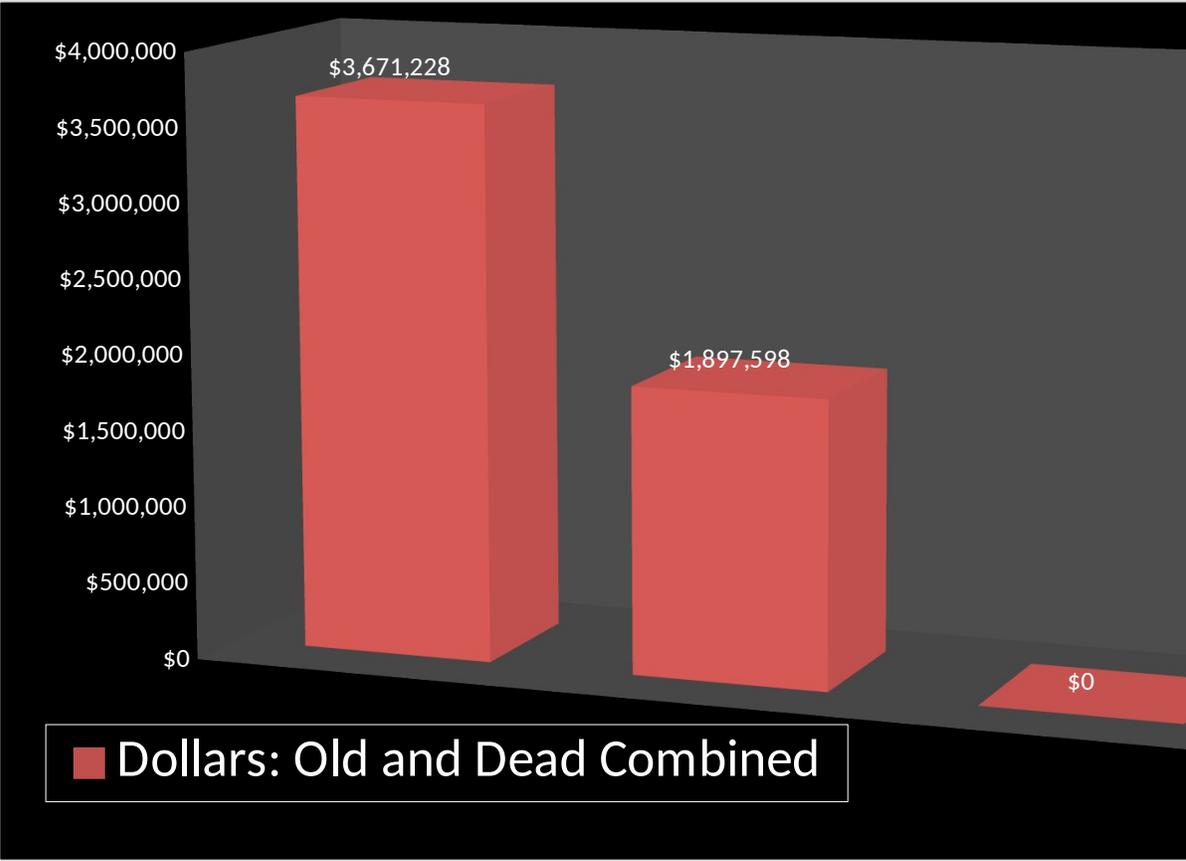
	0-30	31-45	46-60	61-90	90-120
# Of Units	109	20	9		
Dollars	\$3,671,228	\$1,147,185	\$750,413		
	<b>Fresh</b>	<b>At Risk</b>		<b>Old</b>	
	109	29	<i>Units</i>		0
	\$3,671,228	\$1,897,598	<i>Dollars</i>		\$0

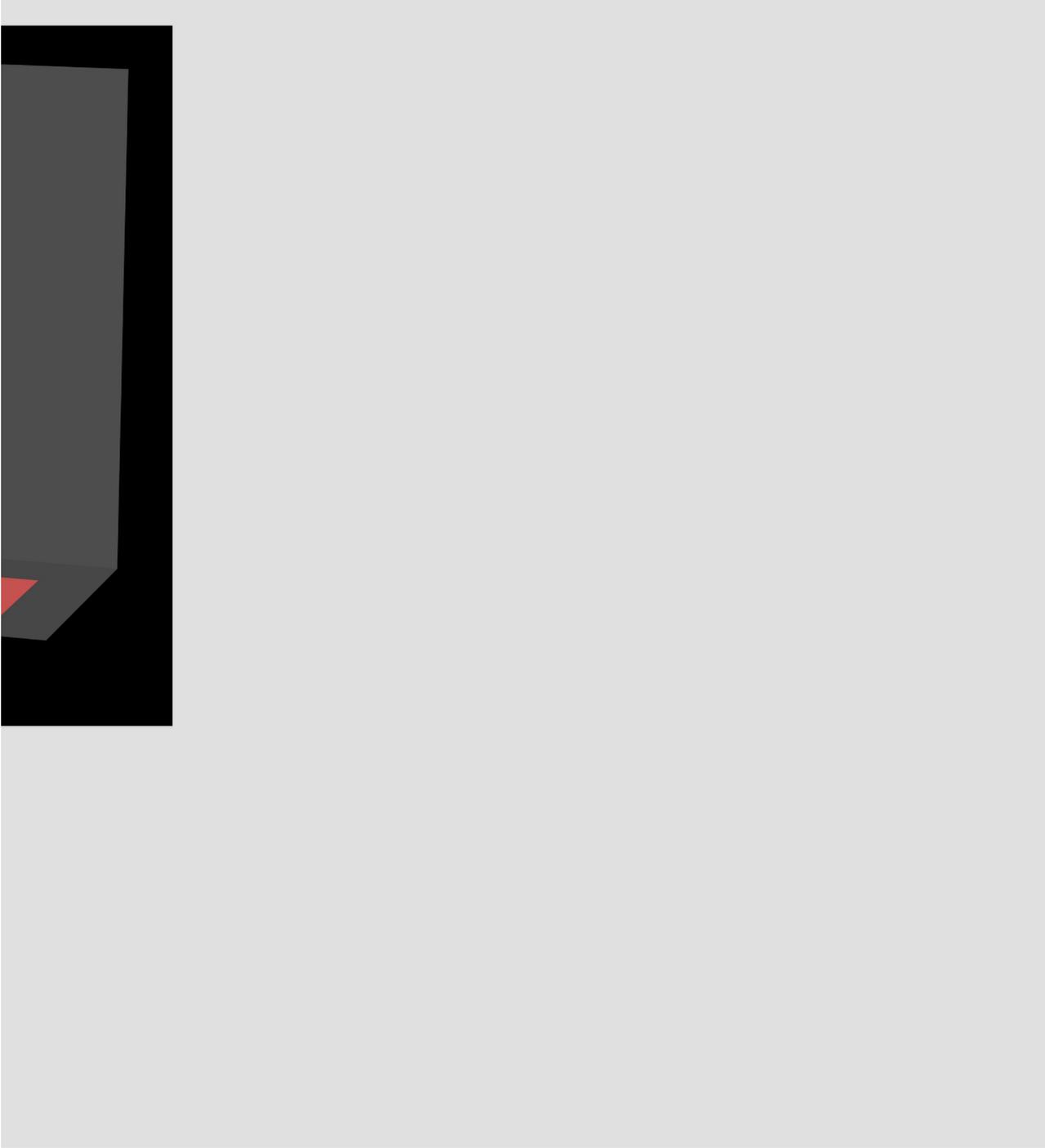


121+	Total
	138
	\$5,568,826
Dead	
0	
\$0	\$0









## Pre-Owned Stock Analysis

Fresh	At Risk	Units	Old	Dead
109	29	<i>Units</i>	0	0
\$3,671,228	\$1,897,598	<i>Dollars</i>	\$0	\$0
79%	21%	<i>Percent of total in Units</i>	0%	0%
66%	34%	<i>Percent of total in \$</i>	0%	0%
\$33,681	\$65,434	<i>Average Cost per Unit</i>	0	0

**138**

**\$5,568,826**

## Over Valuation "Water" Analysis

### Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
<b>Dollars</b>	<b>3671228</b>	<b>1147185</b>	<b>750413</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>At Risk</b>		<b>OLD</b>		<b>Dead</b>	
	\$1,897,598	<i>Dollars</i>		\$0	\$0	
<b>Enter the percentage of this inventory value that you estimate is "water"</b>	10%	<i>"Water" %</i>		15%	25%	
	\$189,760	<i>"Water" Dollars</i>		\$0	\$0	

% of inventory under water     3.4%

Total Water Dollars     \$189,760

**Total**

**5568826**

