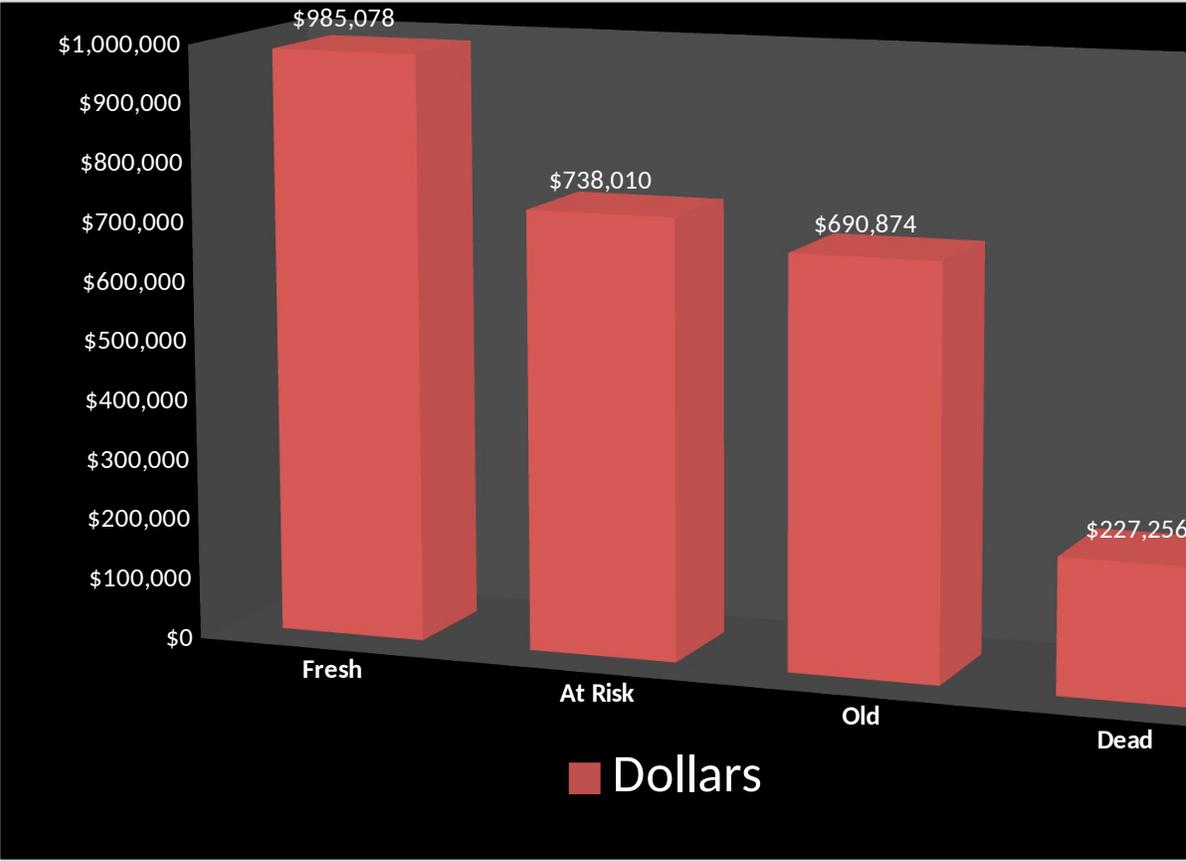


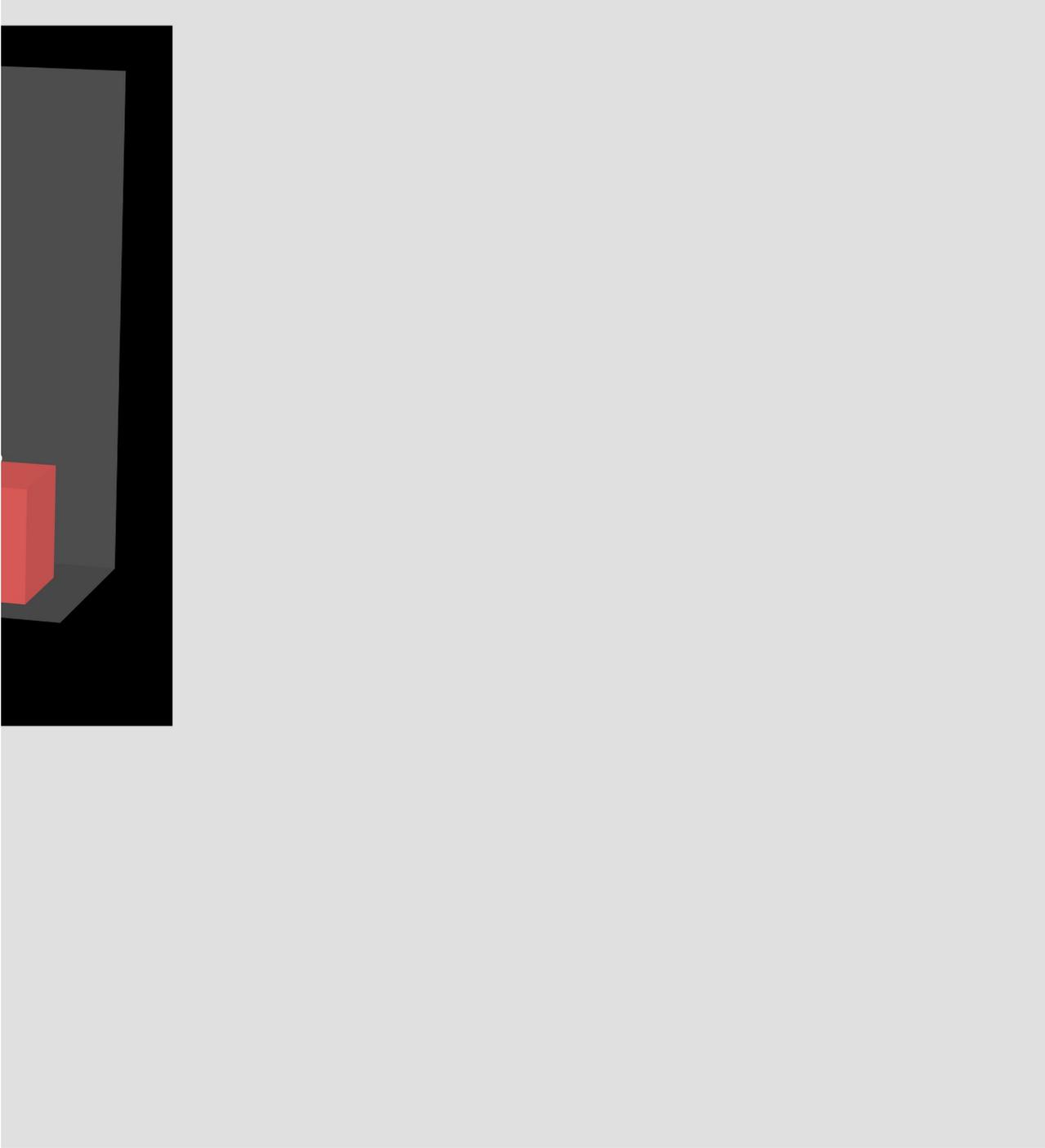
Pre-Owned Stock Analysis

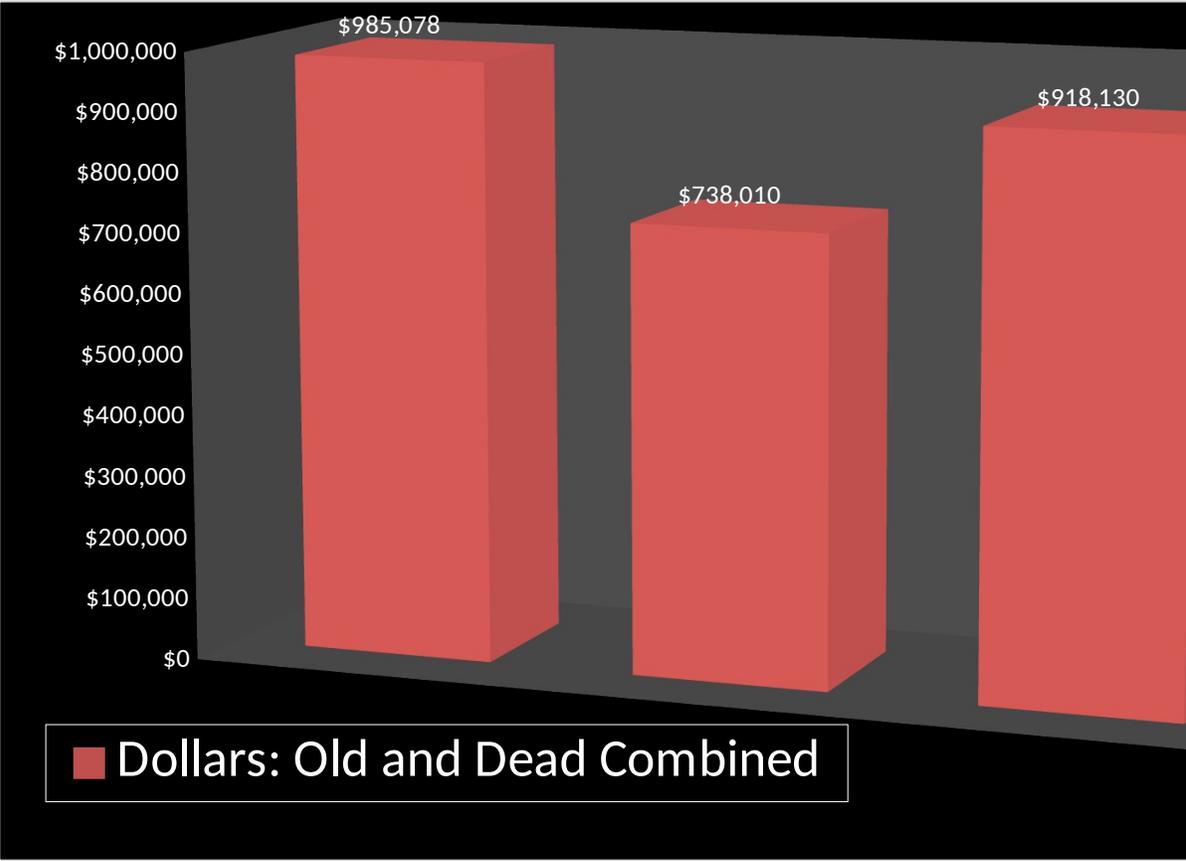
Days In Stock

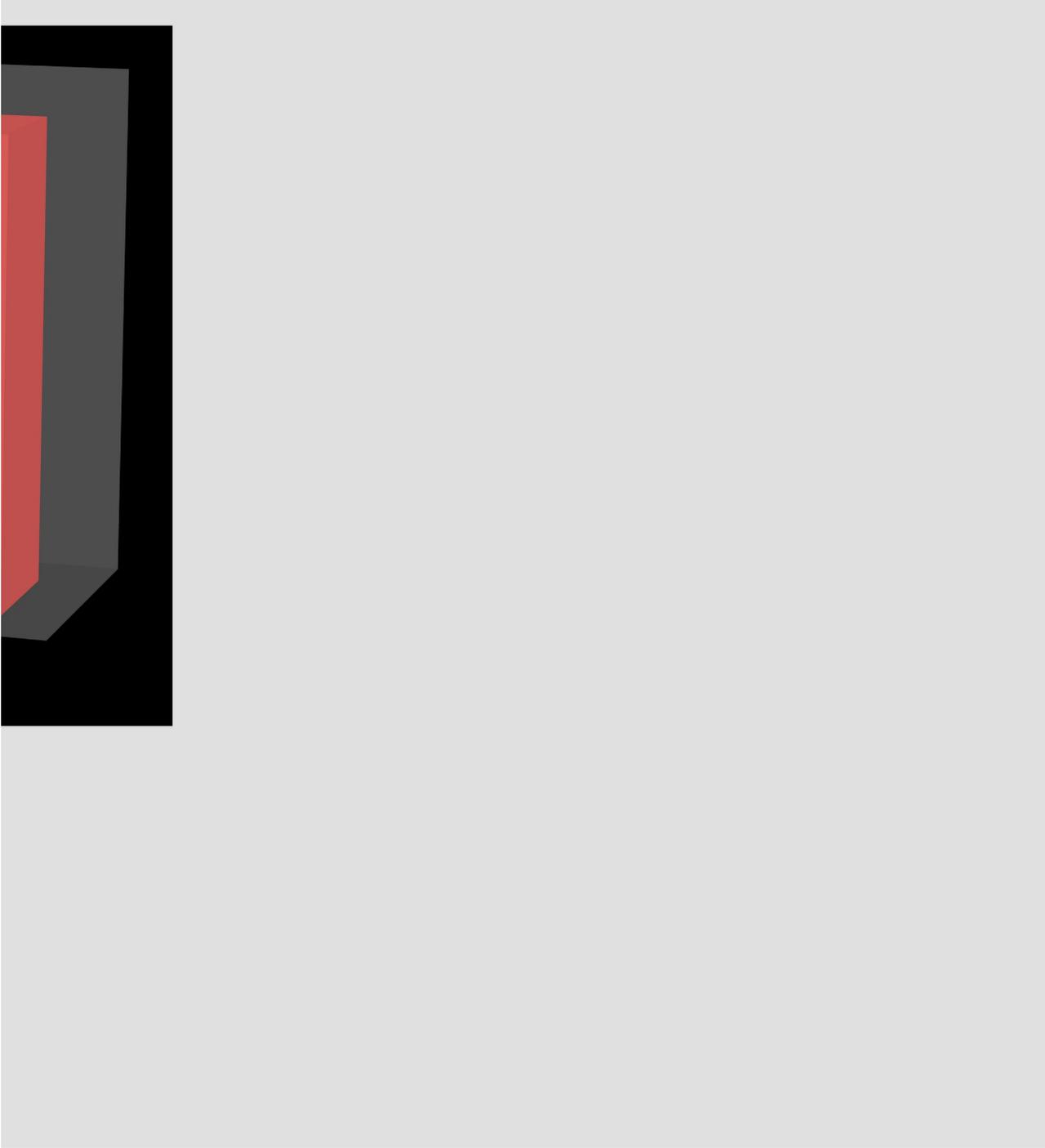
	0-30	31-45	46-60	61-90	90-120
# Of Units	35	17	8	11	7
Dollars	\$985,078	\$512,127	\$225,883	\$428,521	\$262,353
	Fresh	At Risk		Old	
	35	25	<i>Units</i>		18
	\$985,078	\$738,010	<i>Dollars</i>		\$690,874

121+	Total
5	83
\$227,256	\$2,641,218
Dead	
5	
\$227,256	\$918,130









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
35	25	<i>Units</i>	18	5
\$985,078	\$738,010	<i>Dollars</i>	\$690,874	\$227,256
42%	30%	<i>Percent of total in Units</i>	22%	6%
37%	28%	<i>Percent of total in \$</i>	26%	9%
\$28,145	\$29,520	<i>Average Cost per Unit</i>	\$38,382	\$45,451

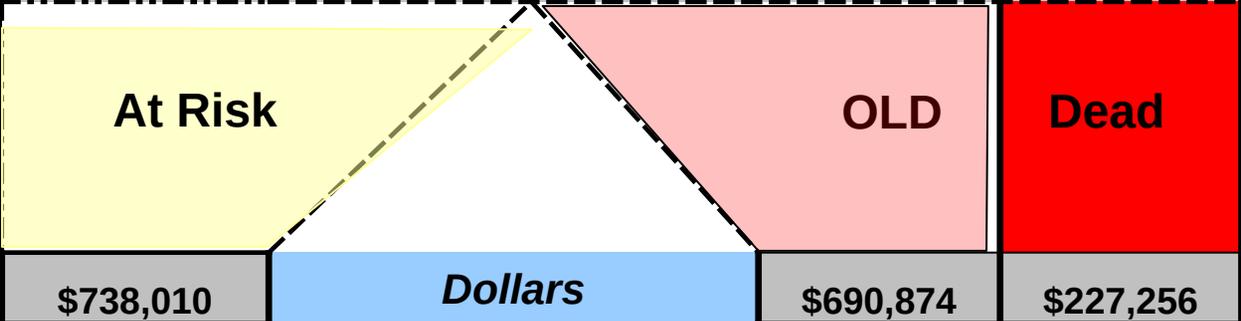
83

\$2,641,218

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	985078	512127	225883	428521	262353	227256



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$73,801	<i>"Water" Dollars</i>	\$103,631	\$56,814

% of inventory under water 8.9%

Total Water Dollars \$234,246

Total

2641218

