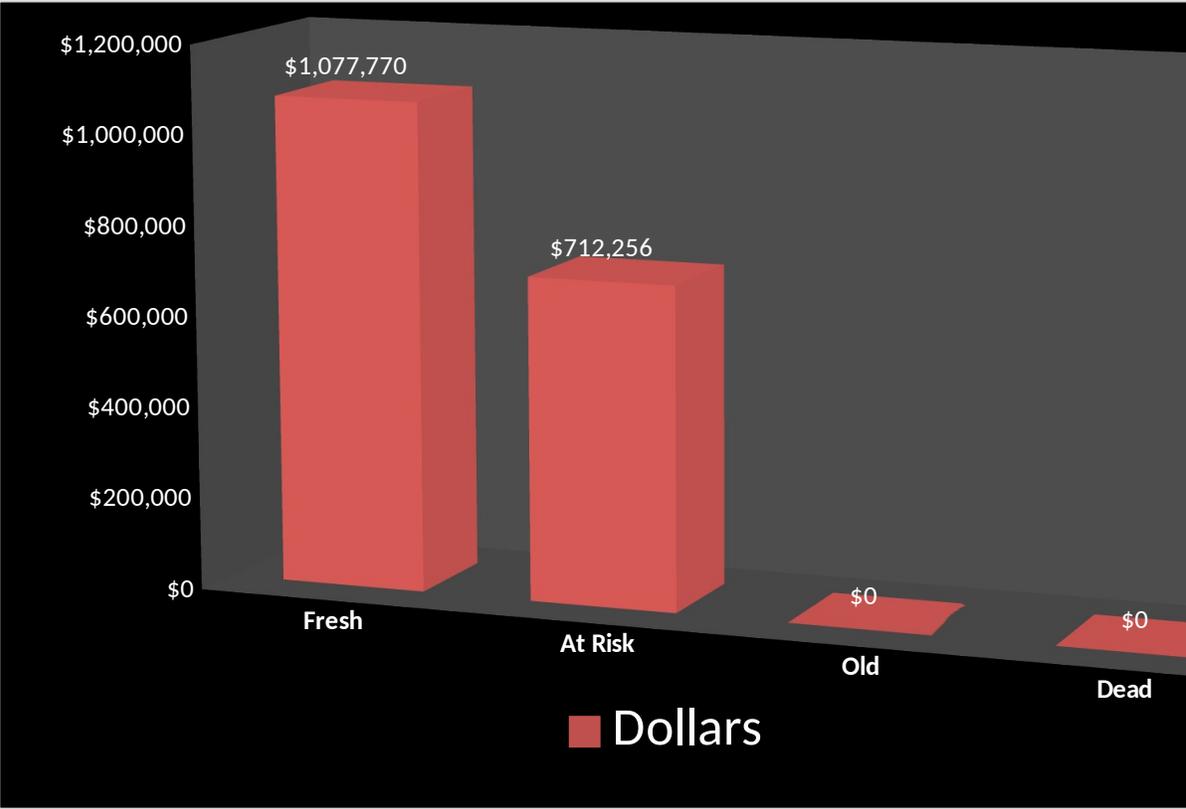


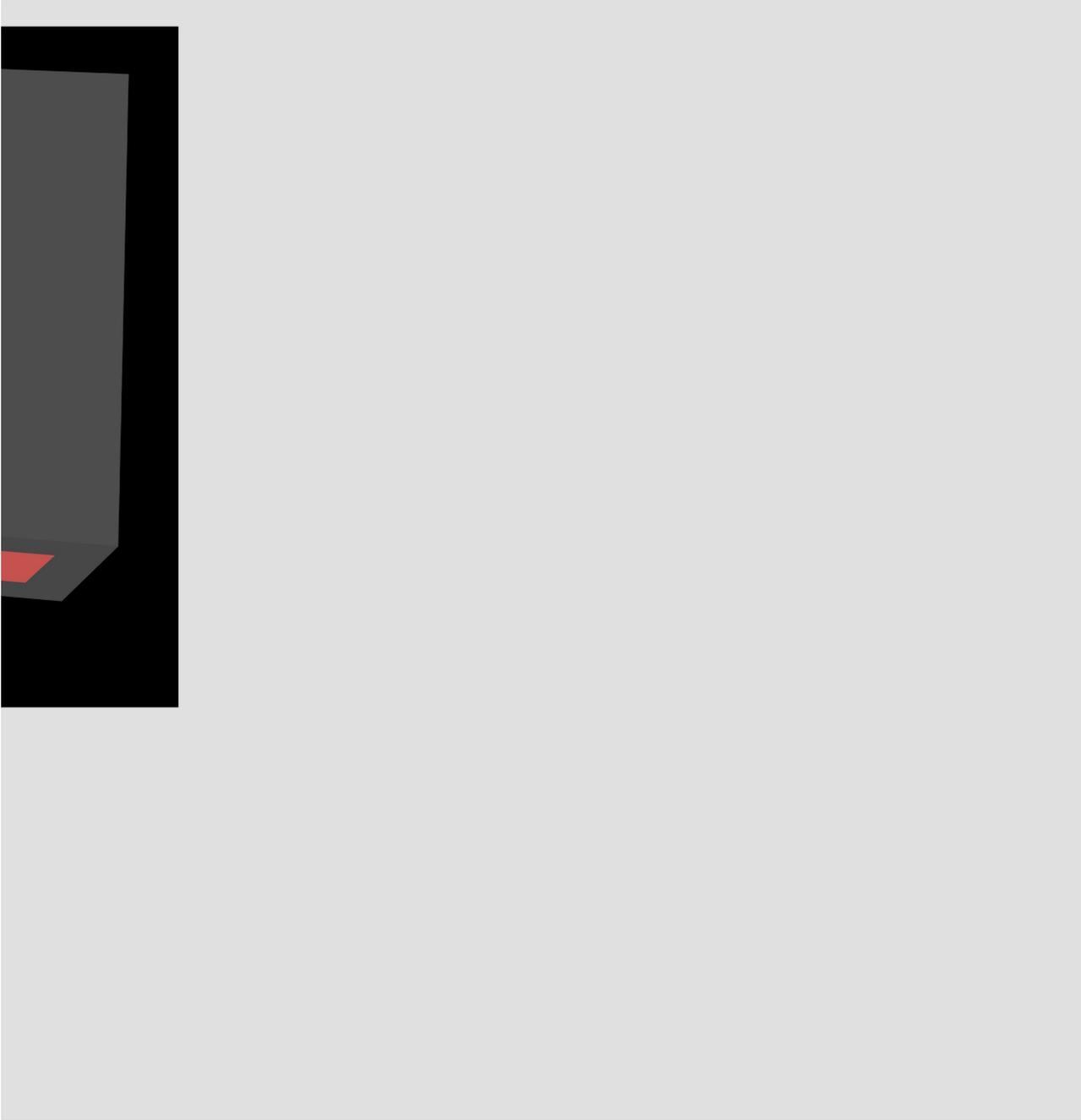
Pre-Owned Stock Analysis

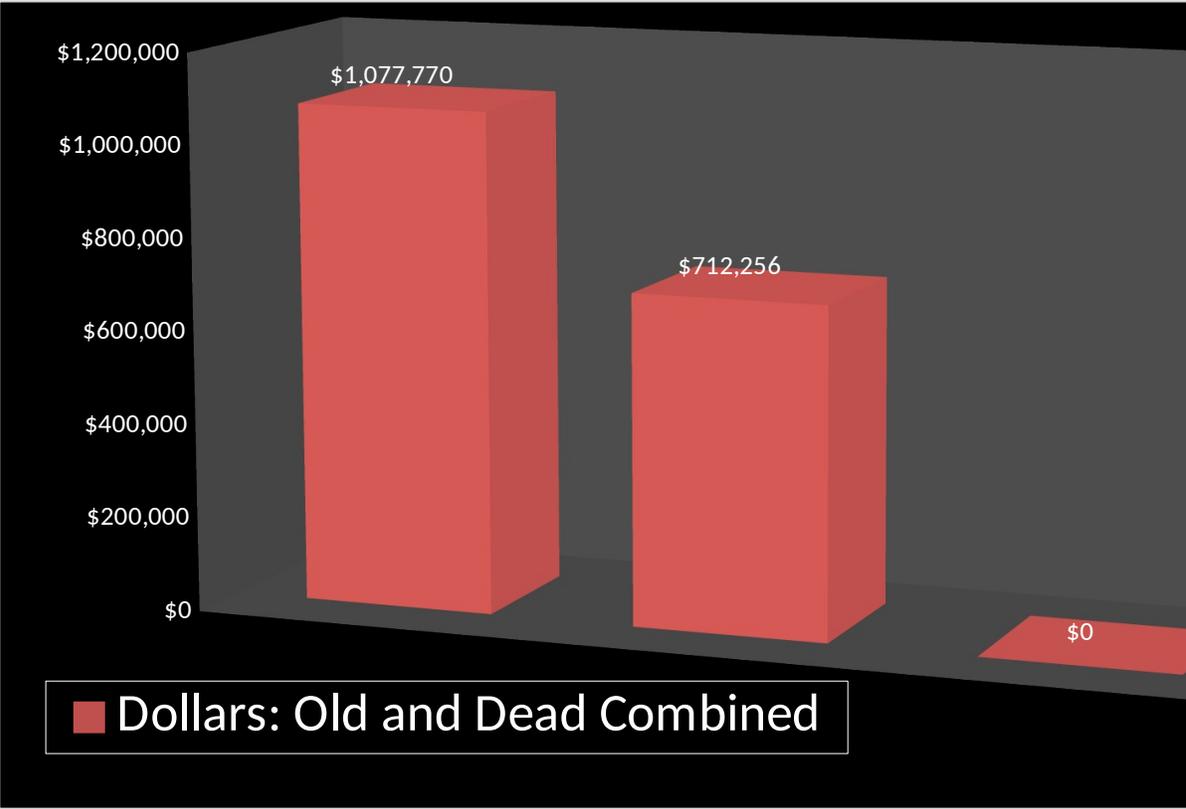
Days In Stock

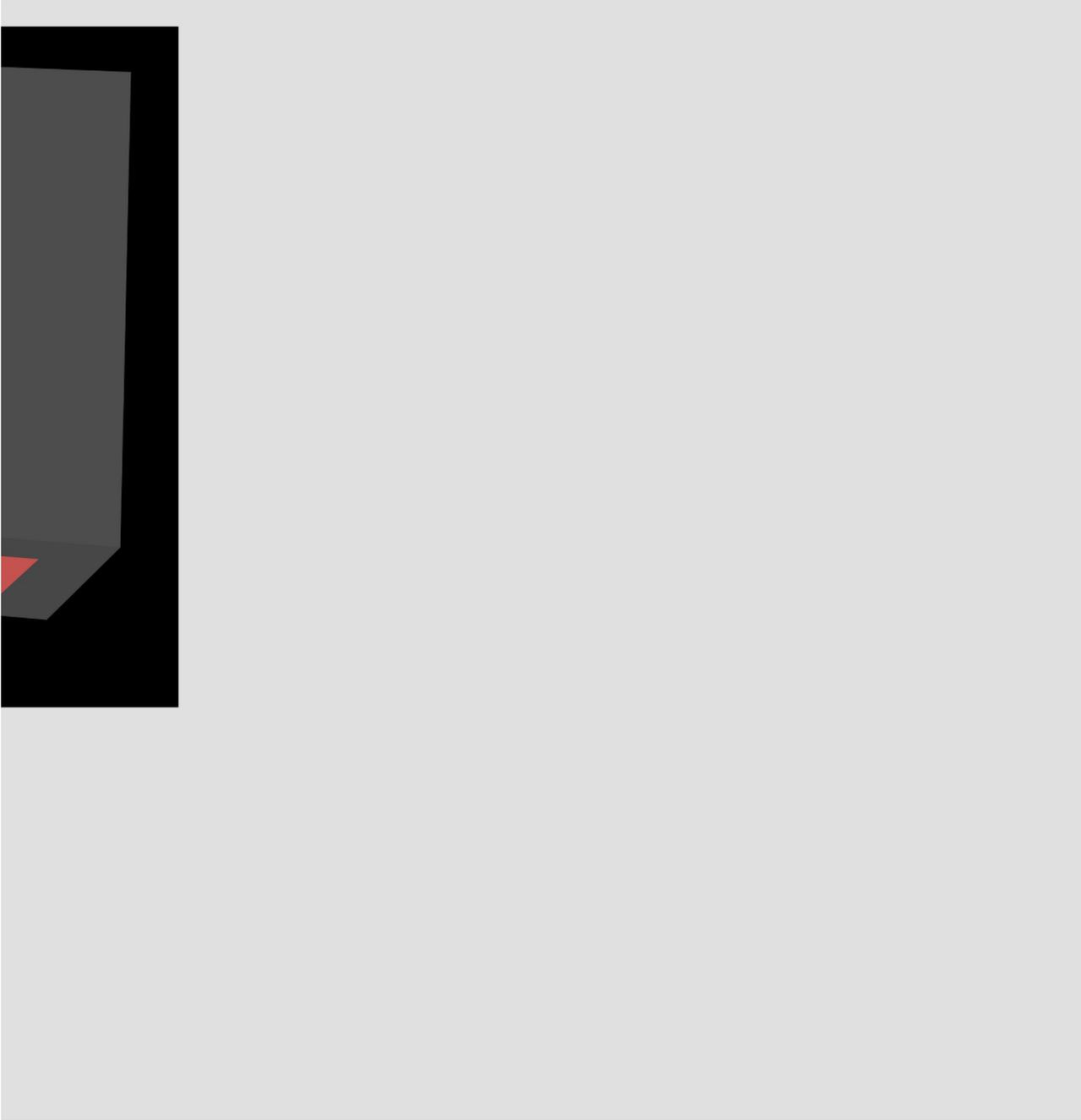
	0-30	31-45	46-60	61-90	90-120
# Of Units	43	17	4	0	0
Dollars	\$1,077,770	\$560,162	\$152,094	\$0	\$0
	Fresh	At Risk		Old	
	43	21	<i>Units</i>		0
	\$1,077,770	\$712,256	<i>Dollars</i>		\$0

121+	Total	
0	64	
\$0	\$1,790,026	
Dead		
0		
\$0		\$0









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
43	21	<i>Units</i>	0	0
\$1,077,770	\$712,256	<i>Dollars</i>	\$0	\$0
67%	33%	<i>Percent of total in Units</i>	0%	0%
60%	40%	<i>Percent of total in \$</i>	0%	0%
\$25,064	\$33,917	<i>Average Cost per Unit</i>	0	0

64

\$1,790,026

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	1077770	560162	152094	0	0	0
	At Risk		OLD		Dead	
	\$712,256	<i>Dollars</i>		\$0	\$0	
Enter the percentage of this inventory value that you estimate is "water"	10%	<i>"Water" %</i>		15%	25%	
	\$71,226	<i>"Water" Dollars</i>		\$0	\$0	

% of inventory under water 4.0%

Total Water Dollars \$71,226

Total

1790026

