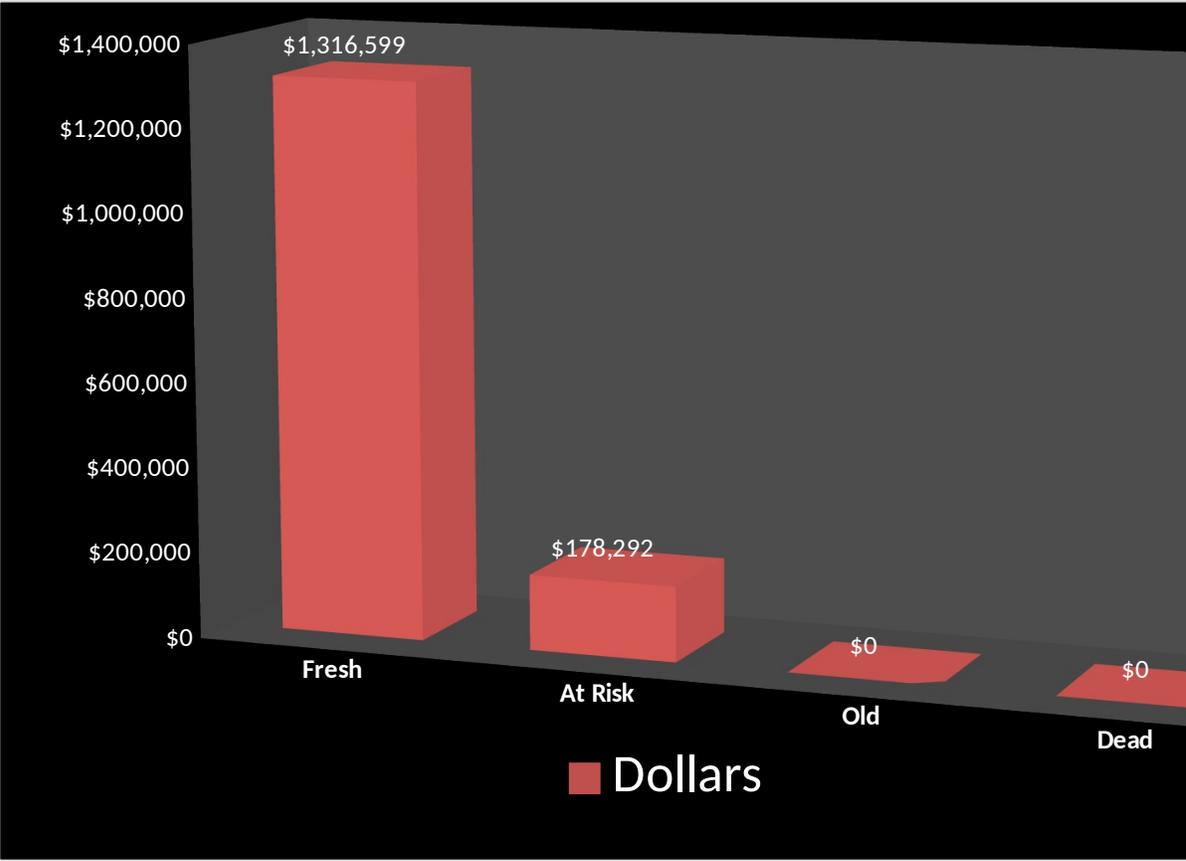


Pre-Owned Stock Analysis

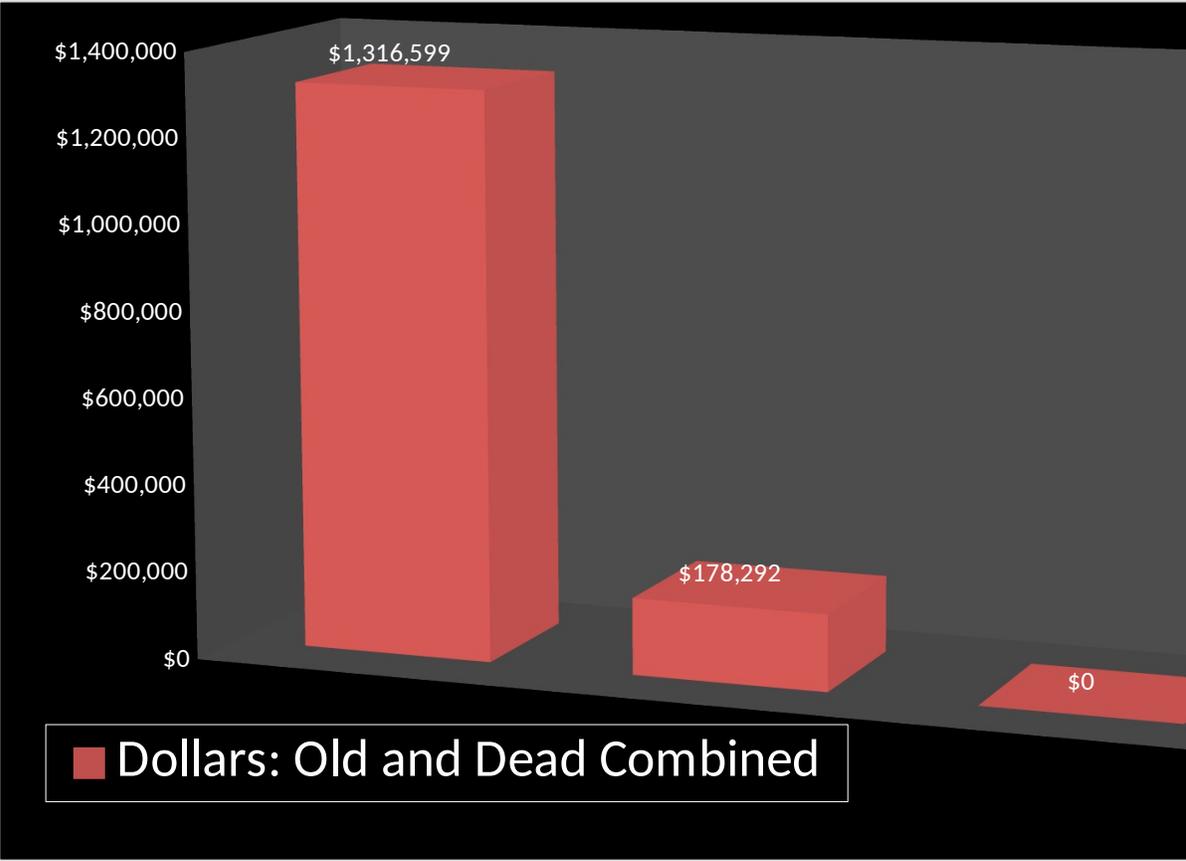
Days In Stock

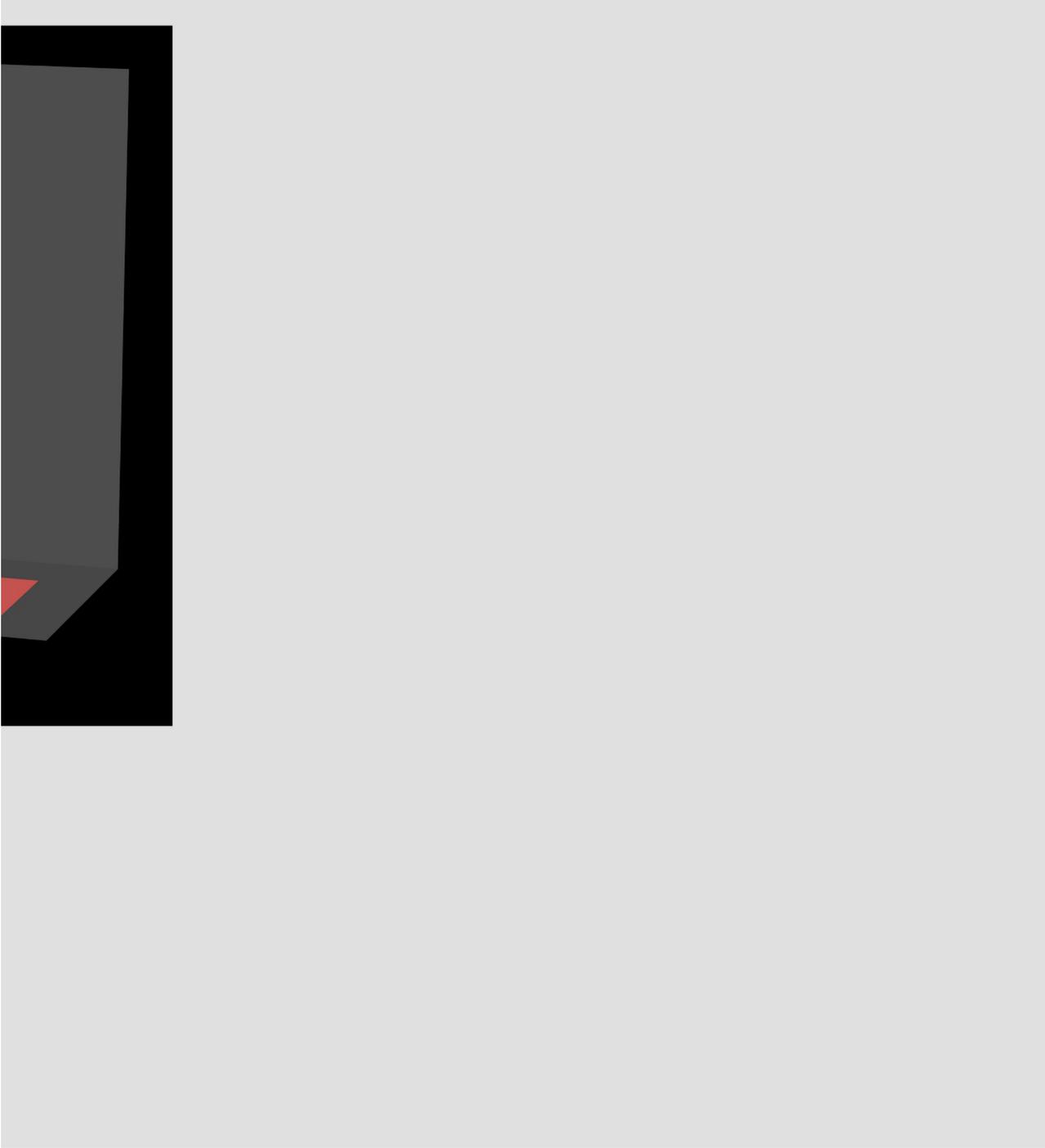
	0-30	31-45	46-60	61-90	90-120
# Of Units	69	6	1	0	0
Dollars	\$1,316,599	\$151,542	\$26,750	\$0	\$0
	Fresh	At Risk		Old	
	69	7	<i>Units</i>		0
	\$1,316,599	\$178,292	<i>Dollars</i>		\$0

121+	Total
0	76
\$0	\$1,494,891
Dead	
0	
\$0	\$0









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
69	7	<i>Units</i>	0	0
\$1,316,599	\$178,292	<i>Dollars</i>	\$0	\$0
91%	9%	<i>Percent of total in Units</i>	0%	0%
88%	12%	<i>Percent of total in \$</i>	0%	0%
\$19,081	\$25,470	<i>Average Cost per Unit</i>	0	0

76

\$1,494,891

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	1316599	151542	26750	0	0	0
	At Risk		OLD		Dead	
	\$178,292	<i>Dollars</i>		\$0	\$0	
Enter the percentage of this inventory value that you estimate is "water"	9%	<i>"Water" %</i>		0%	0%	
	\$16,456	<i>"Water" Dollars</i>		\$0	\$0	

% of inventory under water 1.1%

Total Water Dollars \$16,456

Total

1494891

