



Financial Management Objective Homework

**Student
Class #**

Matt Balazs

Name:

036

Academy

***I plan to accomplish the following objective
our next class on:***

Clarify Reporting for Parts Manager.

by

**Provide the relevant
composite data**

Department	Month	Page	Column
Parts	2	2	MTD

Action plan for achieving objective
What is the area of focus?
Clarify reports that the managers should be using to run their business - focusing on Parts.
What is the proposed plan? How will you achieve it?
Meet with Parts manager and work through what he is using, and what he isn't. Using Karmak vs home grown reporting - ensure he is aware and using what is needed.
How will you track your progress? What measurements, KPI's? How often will you track?
General overview, better tracking of parts status. Project up front, and method to review monthly.
Who are the employees that will be involved, or impacted? Will they require training or assistance?
Jared Ebersol - yes, depending on reports that aren't available.
Is there a cost, or estimated cost for implementation?
No - using existing reports
Projected date of completion? June 30th

Jan.	Feb.	March	April	May	June
July	Aug.	Sept.	Oct.	Nov.	Dec.