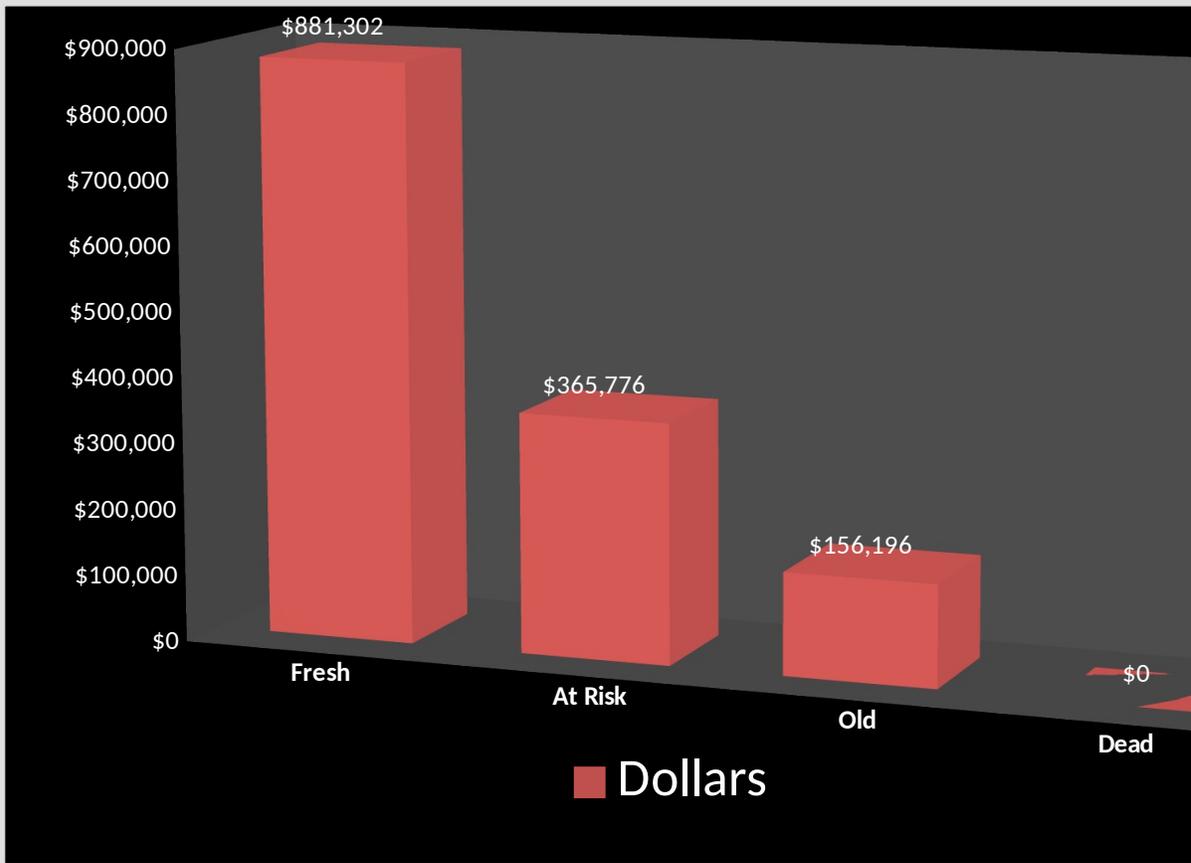


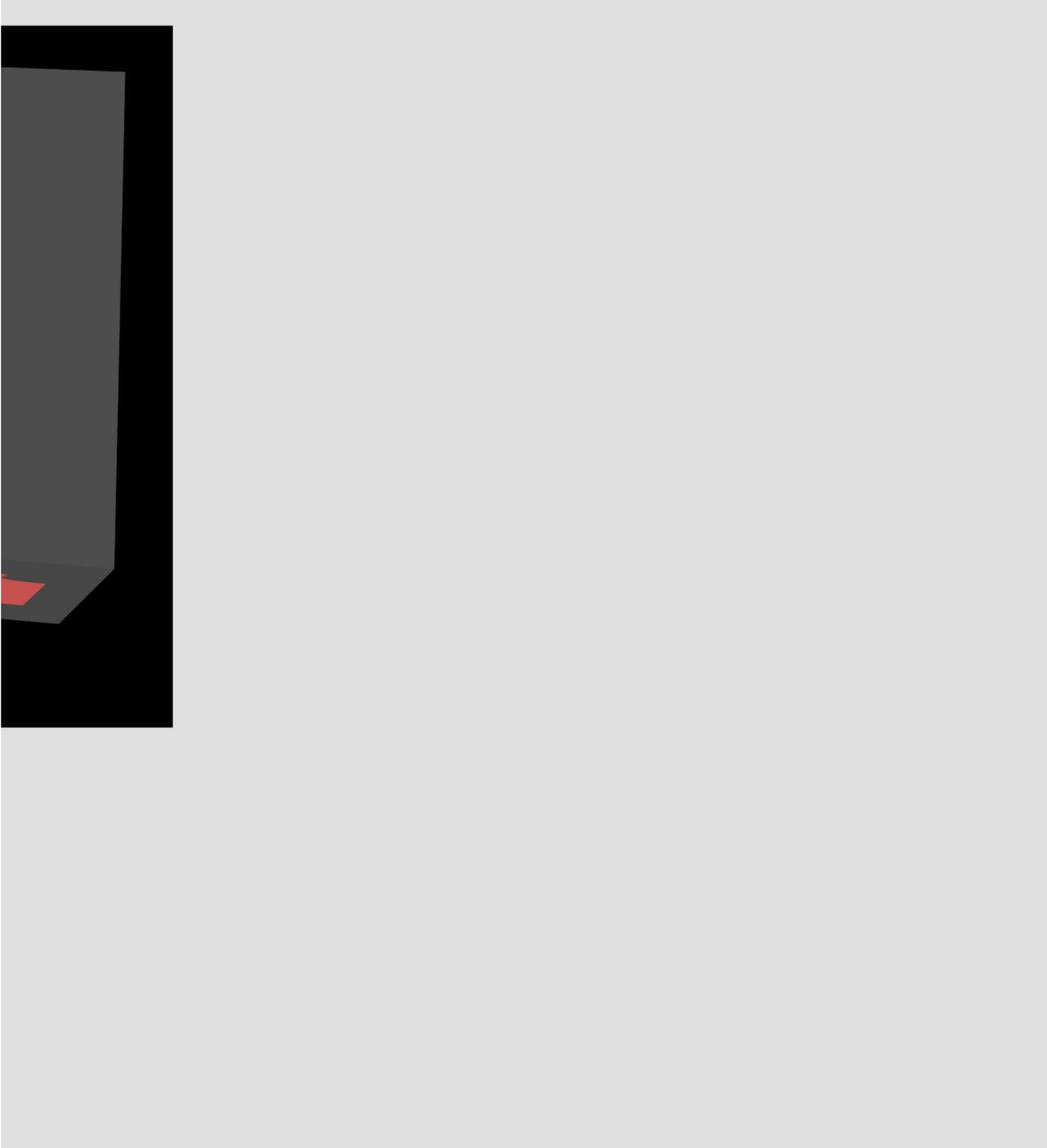
Pre-Owned Stock Analysis

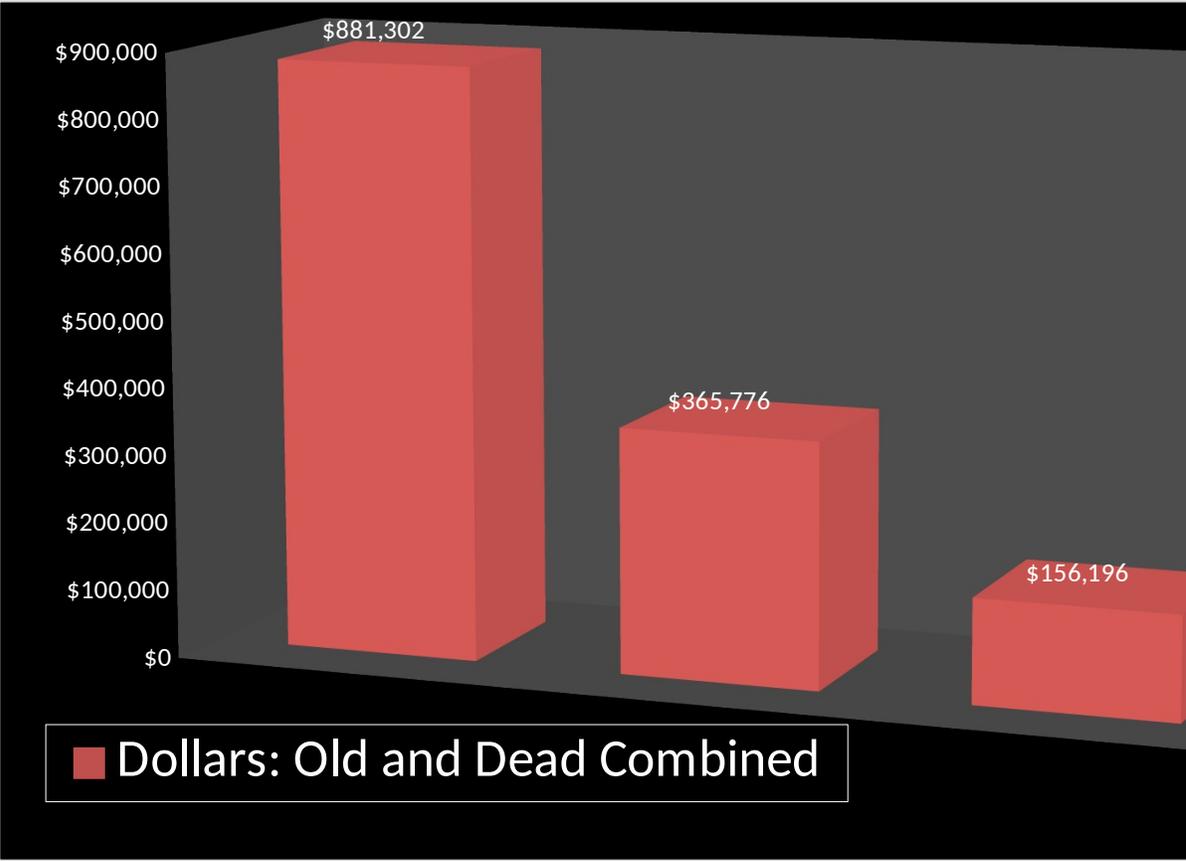
Days In Stock

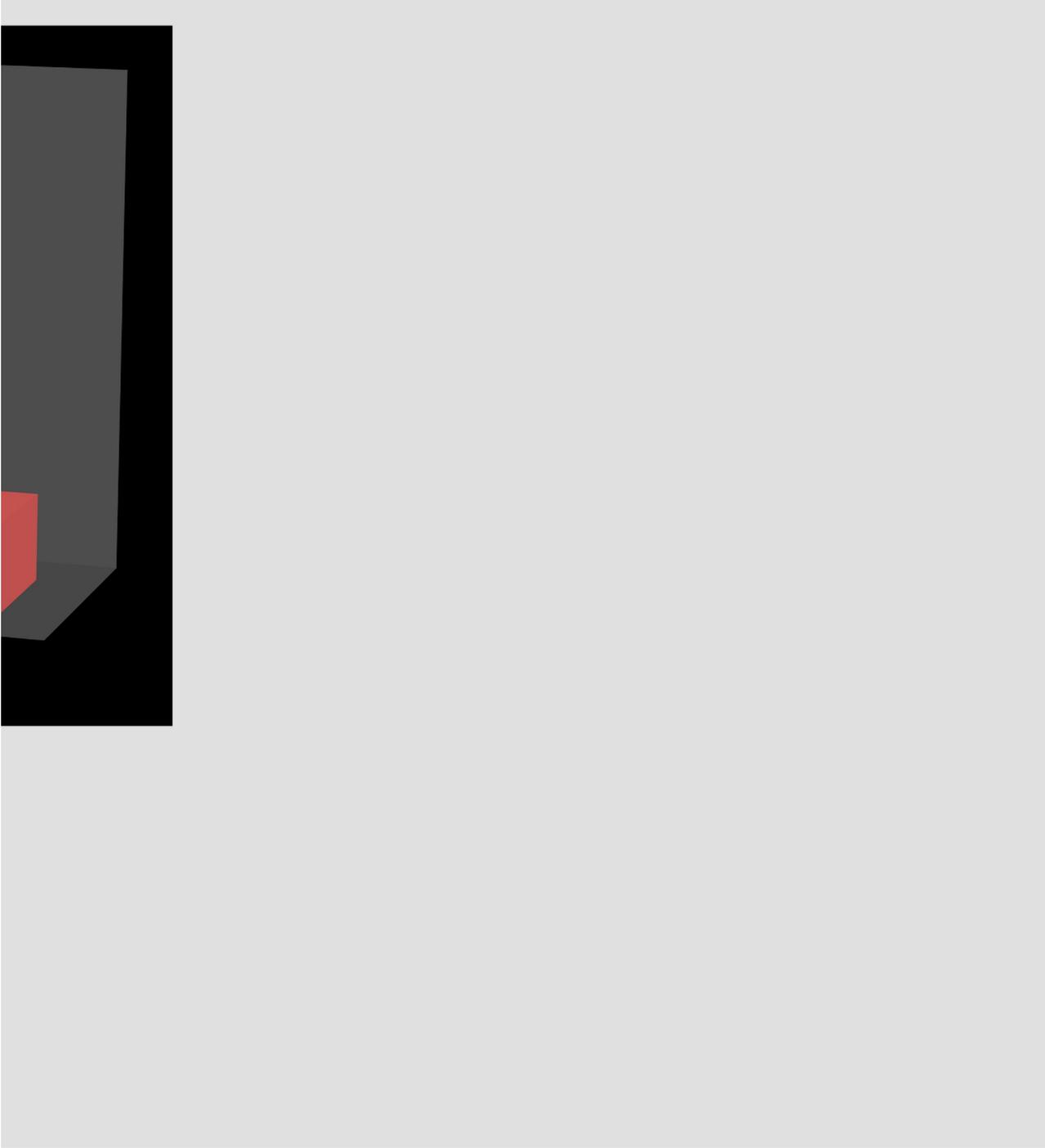
	0-30	31-45	46-60	61-90	90-120
# Of Units	41	11	5	7	0
Dollars	\$881,302	\$251,147	\$114,629	\$156,196	\$0
	Fresh	At Risk		Old	
	41	16	<i>Units</i>		7
	\$881,302	\$365,776	<i>Dollars</i>		\$156,196

121+	Total
0	64
\$0	\$1,403,274
Dead	
0	
\$0	\$156,196









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
41	16	<i>Units</i>	7	0
\$881,302	\$365,776	<i>Dollars</i>	\$156,196	\$0
64%	25%	<i>Percent of total in Units</i>	11%	0%
63%	26%	<i>Percent of total in \$</i>	11%	0%
\$21,495	\$22,861	<i>Average Cost per Unit</i>	\$22,314	0

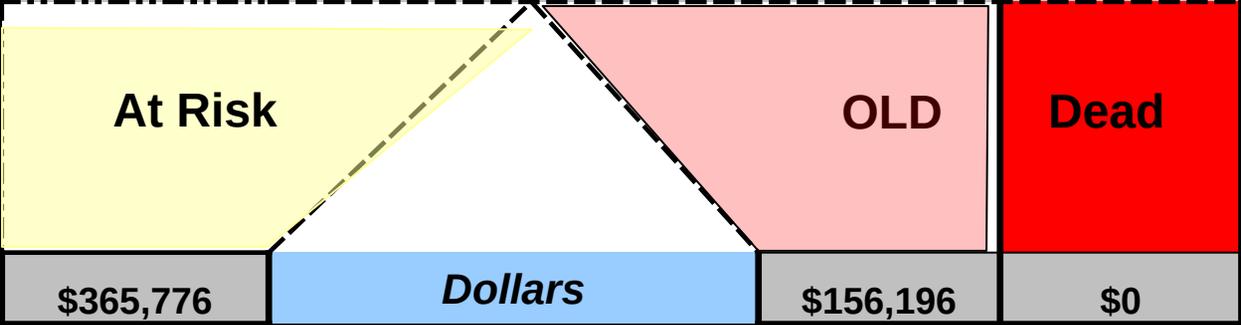
64

\$1,403,274

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	881302	251147	114629	156196	0	0



Enter the percentage of this inventory value that you estimate is "water"

10%	"Water" %	15%	25%
\$36,578	"Water" Dollars	\$23,429	\$0

% of inventory under water 4.3%

Total Water Dollars \$60,007

Total

1403274

