

CDK Stocking Status INVESTMENT							Inventory Value		% of Inventory	Guide			COLOR SCORING
Normal or Active Stock									#DIV/0!	over 70%			GOOD
Automatic Phase Out									#DIV/0!	Less than 30%			WARNING
Dealer Phase Out									#DIV/0!	Less than 1%			DANGER
Manual Order									#DIV/0!	Less than 3%			
Non Stock Part \$'s									#DIV/0!	Less than 5%			
Non Stock Part #'s*									#DIV/0!	Greater than 70% of PN's			
Clean Core							#DIV/0!	# PIECES	PART #				
Dirty Core							#DIV/0!						
Total Inventory								\$0	#DIV/0!				

Activity	Value \$	%	Notes & Guides
0-3 Months		#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months		#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months		#DIV/0!	75% will likely become Obso 2% is guide
Over 12 Months		#DIV/0!	Technical Obsolescence 2% is guide
New parts no sales		#DIV/0!	Minimal Amount
Total Inventory	0	#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code	Pass or Fail ?
OBSO POSITION (LINES 20-22 FROM ABOVE)	
NEG-ON-HAND (MINUS-ON-HAND)	
CLEAN CORE	
DIRTY CORE (RDCI) OR DONE MANUALLY	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER (Obtain data from	
MONTHS SUPPLY (This calculation from you	
GROSS (TOTAL) TURNS (from your FS Tem	
TRUE (STOCK) TURNS (from your FS Tem	
FTFR (FIRST TIME FILL RATE)	

OBSO POSITION			
.75 TIMES	\$		0
PLUS			0
PLUS			0
EQUALS	#DIV/0!		0

REYNOLDS 2213 Stocking Status INVESTMENT		Inventory Value	% of Inventory	Guide
Normal or Active Stock		\$272,184	81.96%	over 70%
Automatic Phase Out		\$25,705	7.74%	Less than 30%
Dealer Phase Out		\$4,637	1%	Less than 1%
Manual Order			0%	Less than 3%
Non Stock Part \$'s		\$24,852	7%	Less than 5%
Non Stock Part #'s*		1379		Greater than 70% of PN's
Core Clean		\$0	0%	pn pieces
Core Dirty		\$4,700	1%	pn pieces
Replace by hold	RBH		0%	pn NA pieces
				NA
Total Inventory		\$332,078	100%	

REYNOLDS

Activity	Value	% of inventory	NADA Guide	Notes
Current		0.00%	75%	this is your current a
1-3 Months	\$139,401	53.12%	included	healthy parts invento
4-6 Months	\$55,292	21.07%	23%	
7-9 Months	\$37,396	14.25%	2%	65% Will likely become
10-12 Months	\$25,705	9.80%	included	85% Will likely become
13-24 Months	\$4,637	1.77%	0%	Technically Obsolete
25+ months	\$0	0.00%	0%	

TOTAL \$262,431 100.00%

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code

OBSO POSITION (LINES 23-26 FROM ABOVE)

NEG-ON-HAND (MINUS-ON-HAND)

CLEAN CORE

DIRTY CORE

LOST SALES CALCULATOR VS. ACTUAL

AVERAGE STOCK ORDER (NEEDED FOR FS

MONTHS SUPPLY (FS TEMPLATE)

GROSS (TOTAL) TURNS (from your FS Templ

TRUE (STOCK) TURNS (from your FS Templ

FTFR (FIRST TIME FILL RATE) (from your par



AUTO MATE Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide
Active parts		#DIV/0!	over 70%
Auto Phase Out Parts		#DIV/0!	Less than 30%
Dealer Phase Out Parts		#DIV/0!	Less than 1%
Manual Order Parts		#DIV/0!	Less than 3%
Non Stock Part \$'s		#DIV/0!	Less than 5%
Non Stock Part #'s*			Greater than 70% of PN's
Core Clean		#DIV/0!	pn pieces
Core Dirty		#DIV/0!	pn pieces
		#DIV/0!	
Total Inventory	\$0	#DIV/0!	

AUTO MATE

Activity	AUTO MATE Value	% of inven	NADA Guide	Notes
		#DIV/0!		this is your current a
Current to 3 Months		#DIV/0!	75%	healthy parts invento
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
over 12 Months		#DIV/0!	0%	Technically Obsolete
		#DIV/0!		
TOTAL	\$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				
OBSO POSITION (LINES 23-25 FROM ABOVE)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FS Template)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)				

COLOR
SCORING
GOOD
WARNING
DANGER

Additional Data Available From Auto Mate		
	\$ Value	Grade
DP2 Total Idle Capital	0	
DP3 Negative On Hand	0	
DP4 Parts with no bin	0	
DP5 Parts with no cost	0	
DP6 Monthly Closing Inv Value	0	
DP7 Lost Sales	0	
Value of Stocking parts with MNS 6-11 Mo.	0	
Value of Stocking parts with MNS 12 Plus M	0	
Value of Non-Stock Parts w MNS 3-5	0	
Value of Non-Stock Parts w MNS 6-8	0	
Value of Non-Stock Parts w MNS 9-11	0	
Value of Non-Stock Parts w MNS 12 Plus	0	
	0	

nd active
ory
obso
obso
PASS/ FAIL

OB SO POSITION MATH DONE BELOW		
obso	.65 TIMES THE 7-9 MONTH VAL	\$0
obso	.85 TIMES THE 10-12 MONTH V	\$0
	PLUS THE 13-24 MONTH VALU	\$0
	PLUS THE 25+ VALUEQUALS	\$0
	OB SO AS A % OF TOTAL	\$ - #DIV/0!

AUTO SOFT			Inventory		% of Inventory		Guide	
Stocking Status			Value					
INVESTMENT								
Normal or Active Stock					#DIV/0!	over 70%		
Automatic Phase Out					#DIV/0!	Less than 30%		
Dealer Phase Out					#DIV/0!	Less than 1%		
Manual Order					#DIV/0!	Less than 3%		
Non Stock Part \$'s					#DIV/0!	Less than 5%		
Non Stock Part #'s*						Greater than 70% of PN's		
No Phase Out						NA		
Repace by Hold						NA		
Clean Core					#DIV/0!	# PIECES	PART #	
Dirty Core					#DIV/0!			
Total Inventory			\$0		#DIV/0!			

AUTO SOFT

Activity from Source Value \$	% of Inver	%	Notes & Guides
0-3 Months		#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months		#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months		#DIV/0!	75% will likely become Obso 2% is
13-18 Months		#DIV/0!	Technical Obsolescence 2% is gu
New parts no sales		#DIV/0!	Minimal Amount
Total Inventory		#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code

OBSO POSITION (LINES 20-22 FROM ABOVE)
NEG-ON-HAND (MINUS-ON-HAND)
CLEAN CORE
DIRTY CORE (RDCI) OR DONE MANUALLY
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (Obtain data from your OE)
MONTHS SUPPLY (This calculation from your FS Template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)
FTFR (FIRST TIME FILL RATE)(this is a post class assignment)

COLOR SCORING

GOOD

WARNING

DANGER

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DEALER TRACK ARKONA STATUS			MONTH OF:				PROFILES
			%	#	PIECES	VALUE	
ACTIVE PARTS: STOCKED			#DIV/0!				See 9 D
ACTIVE PARTS: EXCESS STOCK			#DIV/0!				LESS THA
ACTIVE PARTS: UNDERSTOCKED			#DIV/0!				LESS THA
ACTIVE PARTS: TO PHASE OUT			#DIV/0!				LESS THA
TOTAL ACTIVE PARTS			#DIV/0!				70%
SUPERCEDED W/ON HAND			#DIV/0!				LOW DBL
INACTIVE W/ON HAND			#DIV/0!				LESS THA
INACTIVE PART NUMBER # AND %							
TOTAL INV. TO SELL			#DIV/0!				
CORES ON HAND							LOW PIEC
NEG-ON-HAND							LOW DBL
TOTAL OF INVENTORY							
PARTS ON OPEN R. O.'S							ONE DAYS
VALUE OF TOTAL INVENTORY							
NOT ON FACTORY MASTER							MINIMAL
PARTS WITH OUT COST							MINIMAL
INVENTORY AGING BY LAST SOLD							
			VALUE	%	ACUM %		INS
NEVER SOLD				#DIV/0!	#DIV/0!		
ONE YEAR AGO PLUS				#DIV/0!	#DIV/0!		THIS
ELEVEN MONTHS AGO				#DIV/0!	#DIV/0!		
TEN MONTHS AGO				#DIV/0!	#DIV/0!		THIS
NINE MONTHS AGO				#DIV/0!	#DIV/0!		
EIGHT MONTHS AGO				#DIV/0!	#DIV/0!		THESE PARTS WILL BE IN A "
SEVEN MONTHS AGO				#DIV/0!	#DIV/0!		
SIX MONTHS AGO				#DIV/0!	#DIV/0!		
FIVE MONTHS AGO				#DIV/0!	#DIV/0!		
FOUR MONTHS AGO				#DIV/0!	#DIV/0!		
THREE MONTHS AGO				#DIV/0!	#DIV/0!		THIS IS YOUR ACT
TWO MONTHS AGO				#DIV/0!	#DIV/0!		
ONE MONTH AGO				#DIV/0!	#DIV/0!		
CURRENT MONTH				#DIV/0!	#DIV/0!		
TOTAL INVENTORY				#DIV/0!			Guide is 1.5 Months Suppl
CORES WITH ON HAND							CONFIRM DIRT

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 25 to 31 FROM ABOVE) (includes potential and technicle OBSO)
NEG-ON-HAND
CLEAN CORE (Provide the # of part #'s and # of pieces)
DIRTY CORE
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (this will help you calculate your true turnfound in the FS temp)
MONTHS SUPPLY (this calculation is found in the FS template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)

FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)

Lightyear Stocking Status INVESTMENT			Inventory Value	% of Inventory	Guide		
Normal or Active Stock			\$272,184	81.96%	over 70%		
Automatic Phase Out			\$25,705	7.74%	Less than 30%		
Dealer Phase Out			\$4,637	1.40%	Less than 1%		
Manual Order				0.00%	Less than 3%		
Non Stock Part \$'s			\$24,852	7.48%	Less than 5%		
Non Stock Part #'s*			1,379		Greater than 70% of PN's		
No Phase Out			\$0		NA		
					NA		
Clean Core			\$0	0.00%	# PIECES	PART #	
Dirty Core			\$4,700	1.42%			
Total Inventory			\$332,078	100.00%			

	Lightyear			
Activity	Value \$	% of Inven	%	Notes & Guides
1-2 Months	139,401		#DIV/0!	ACTIVE INVENTORY at 75%
3-5 Months	55,292		#DIV/0!	ACTIVE INVENTORY at 23%
6-11 Months	60,901		#DIV/0!	75% will likely become Obso 2%
Over 12 Months	4,637		#DIV/0!	Technical Obsolescence 2% is
New parts no sales	0		#DIV/0!	Minimal Amount
Total Inventory			#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code

OBSO POSITION (LINES 20-22 FROM ABOVE)

NEG-ON-HAND (MINUS-ON-HAND)

CLEAN CORE

DIRTY CORE (RDCI) OR DONE MANUALLY

LOST SALES CALCULATOR VS. ACTUAL

AVERAGE STOCK ORDER (Obtain data from your OE)

MONTHS SUPPLY (This calculation from your FS Template)

GROSS (TOTAL) TURNS (from your FS Template)

TRUE (STOCK) TURNS (from your FS Template)

FTFR (FIRST TIME FILL RATE)	(This is a post class assignment)
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PBS SCORECARD				
Stocking Status INVESTMENT	Inventory Value	% of Inventory		Guide
Stock Parts		#DIV/0!		over 70%
Automatic Phase Out		#DIV/0!		Less than 30%
		#DIV/0!		
Manual Order		#DIV/0!		Less than 3%
Test Part \$'s		#DIV/0!		Less than 5%
Test Part #'s*				Greater than 70% of PN's
Core Parts		#DIV/0!	pn	pieces
Core Dirty		#DIV/0!	pn	pieces
Superseded Parts		#DIV/0!		pn NA pieces
				NA
Total Inventory	\$0	#DIV/0!		

REYNOLDS

Activity	Value	% of inven	NADA Guide	Notes
Current		#DIV/0!	75%	this is your current a
1-3 Months		#DIV/0!	included	healthy parts invento
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
13-24 Months		#DIV/0!	0%	Technically Obsolete
25+ months		#DIV/0!	0%	
TOTAL	\$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				
OBISO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)				
MONTHS SUPPLY (FS TEMPLATE)				
GROSS (TOTAL) TURNS (from your FS Template)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)				

COLOR
SCORING
GOOD
WARNING
ANGER

[illegible]

UCS SCORECARD				COLOR
Stocking Status	Inventory Value	% of Inventory	Guide	SCORING
Observations				GOOD
Active Stock (0-6 month activity)			over 70%	WARNING
Zero Guide (Auto Phase out)			Less than 30%	DANGER
No bin Location Parts			Less than 1%	
Manual Order Review			Less than 3%	
No Match (Non Stock Part #'s)			Less than 5%	
Total Watch #'s (N/ Stock Part #'s)			Greater than 70% of PN's	
Clean Core				
Dirty Core			Are controls in place?	
			NA	
			NA	
Total Inventory	\$0			
EXTRA LINES				
EXTRA LINES				

UCS

Investment Activity	Value	% of inven	NADA Guide	Notes
Current TO 3 Months		#DIV/0!	75%	this is your current and active
3 to 6 Months		#DIV/0!	included	healthy parts inventory
6-9 Months		#DIV/0!	23%	65% Will likely become obso
9-12 Months		#DIV/0!	2%	85% Will likely become obso
12 Months + Over		#DIV/0!	included	This is your Technical OBSO
		#DIV/0!		
		#DIV/0!		
TOTAL	\$0	#DIV/0!		
CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code				Pass or Fail ?
OBSO POSITION (LINES 23-26 FROM ABOVE)				
NEG-ON-HAND (MINUS-ON-HAND) (minus balance parts)				
CLEAN CORE				
DIRTY CORE				
LOST SALES CALCULATOR VS. ACTUAL				
AVERAGE STOCK ORDER				
MONTHS SUPPLY				
GROSS (TOTAL) TURNS (from your FS template)				
TRUE (STOCK) TURNS (from your FS Template)				
FTFR (FIRST TIME FILL RATE) (from your part				

\$0.00	
\$0.00	
\$0	
\$0.00	#DIV/0!