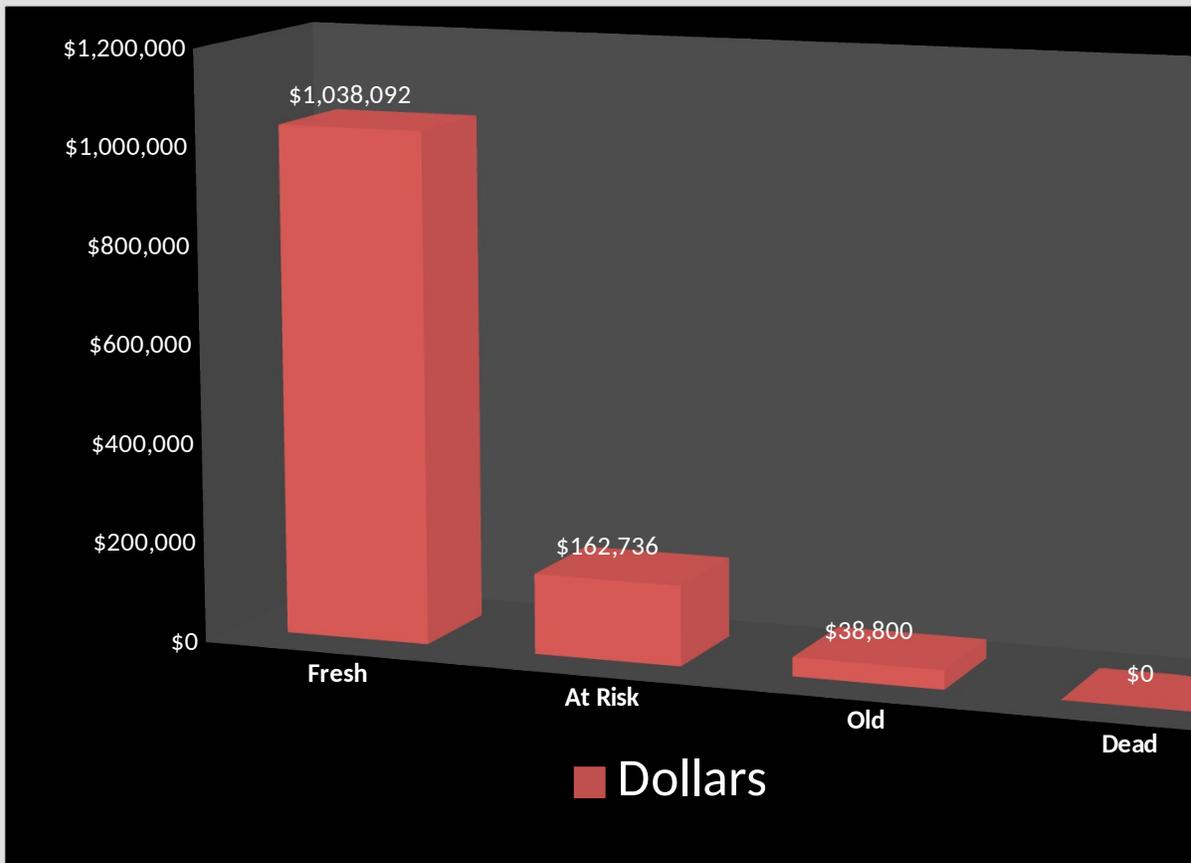


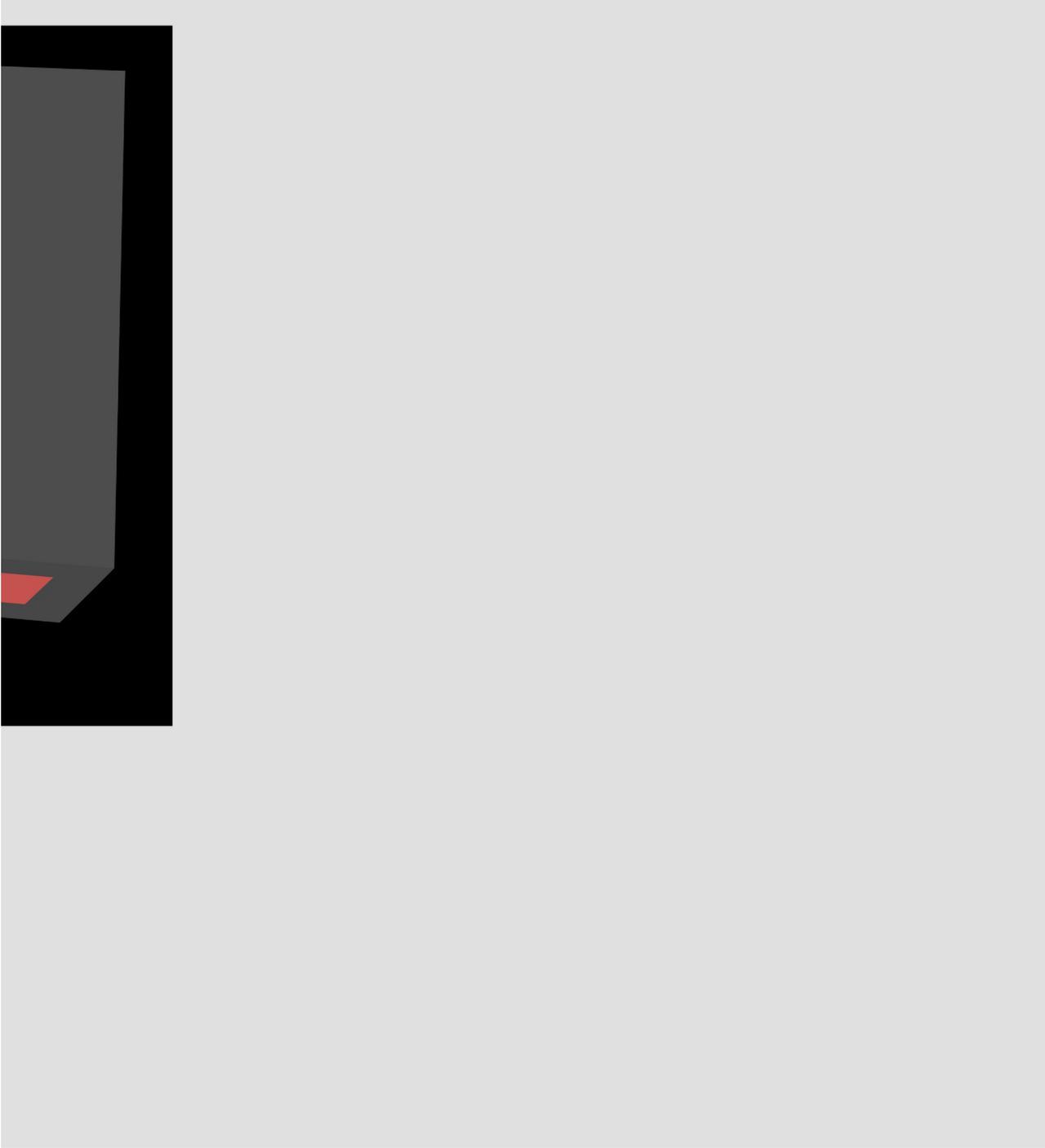
Pre-Owned Stock Analysis

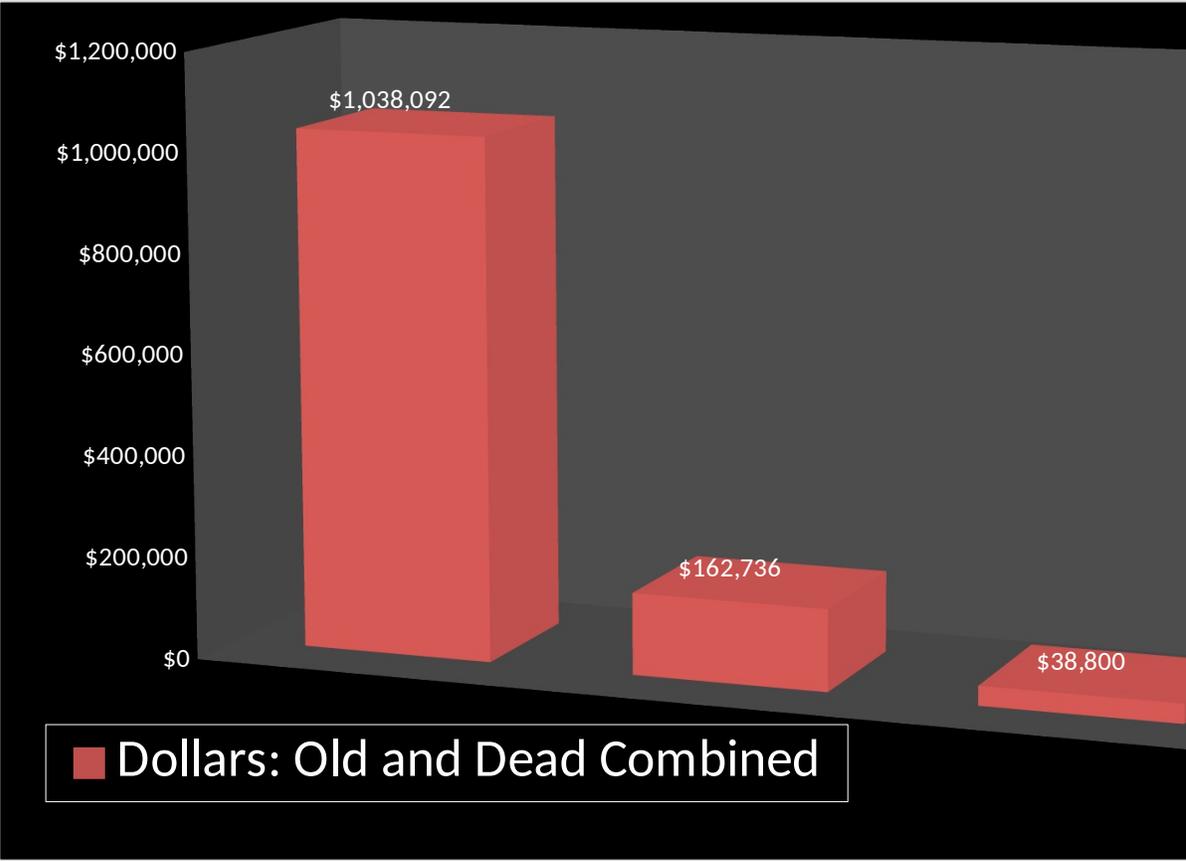
Days In Stock

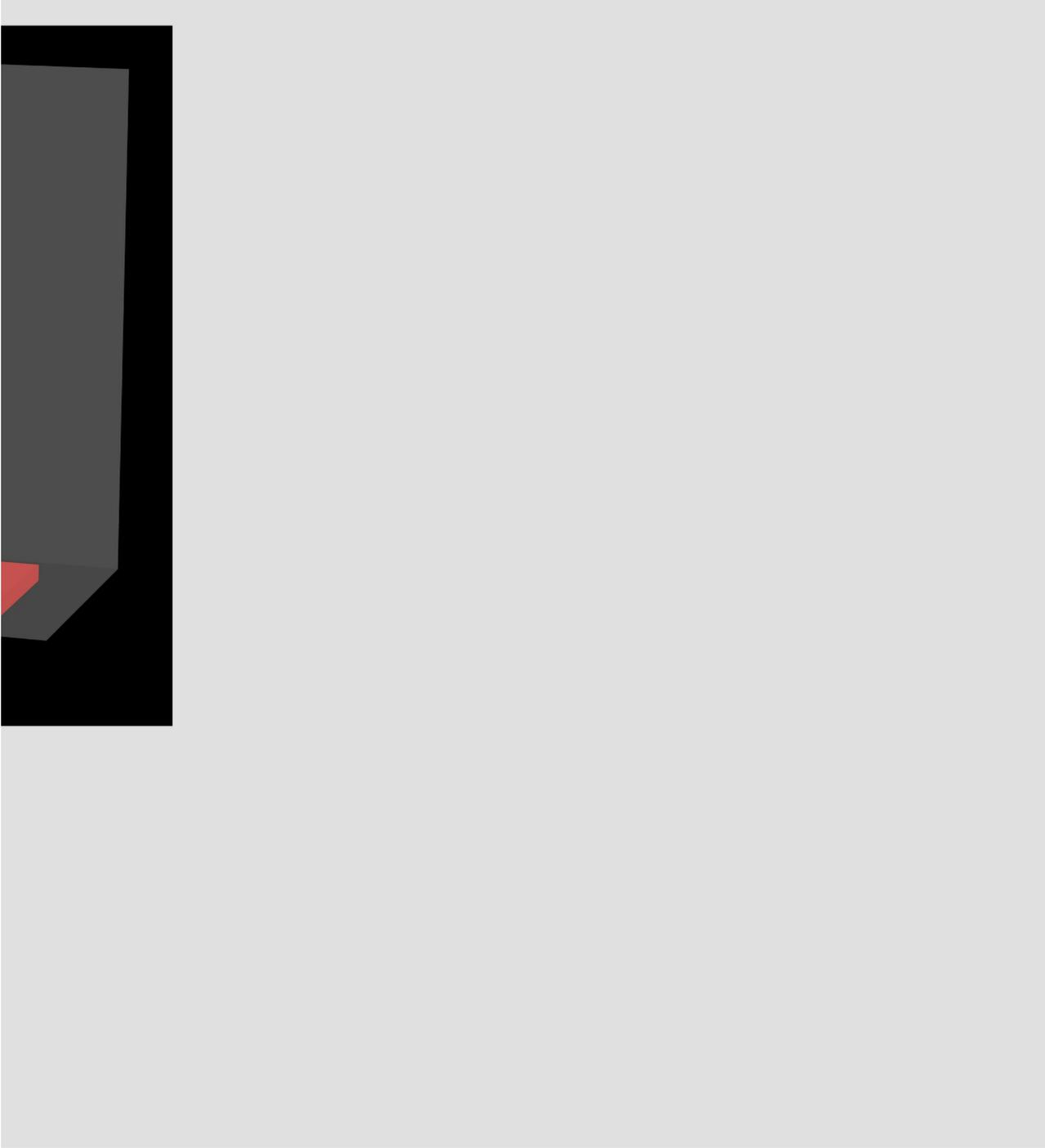
						Days In Stock											
						0-30		31-45		46-60		61-90		90-120			
# Of Units						45	2	4	1	0							
Dollars						\$1,038,092	\$44,215	\$118,521	\$38,800	\$0							
						Fresh		At Risk				Old					
						45	6	<i>Units</i>				1					
						\$1,038,092	\$162,736	<i>Dollars</i>				\$38,800					

121+	Total
0	52
\$0	\$1,239,628
Dead	
0	
\$0	\$38,800









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
45	6	<i>Units</i>	1	0
\$1,038,092	\$162,736	<i>Dollars</i>	\$38,800	\$0
87%	12%	<i>Percent of total in Units</i>	2%	0%
84%	13%	<i>Percent of total in \$</i>	3%	0%
\$23,069	\$27,123	<i>Average Cost per Unit</i>	\$38,800	0

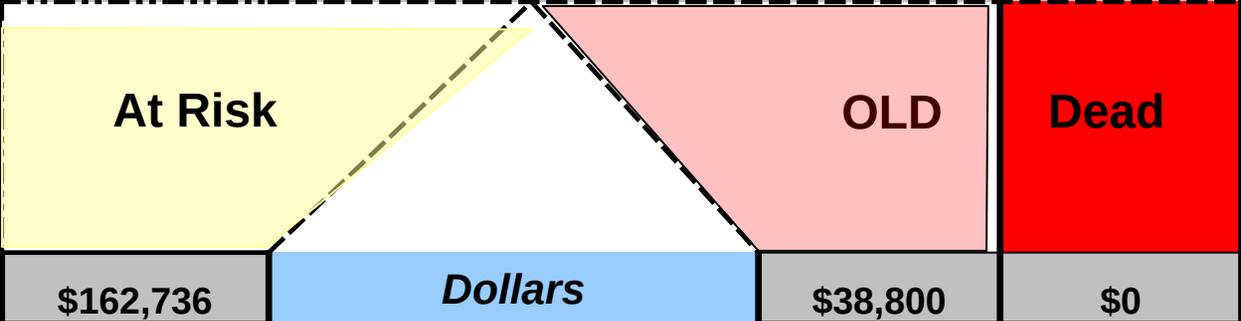
52

\$1,239,628

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	1038092	44215	118521	38800	0	0



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$16,274	<i>"Water" Dollars</i>	\$5,820	\$0

% of inventory under water 1.8%

Total Water Dollars \$22,094

Total

1239628

