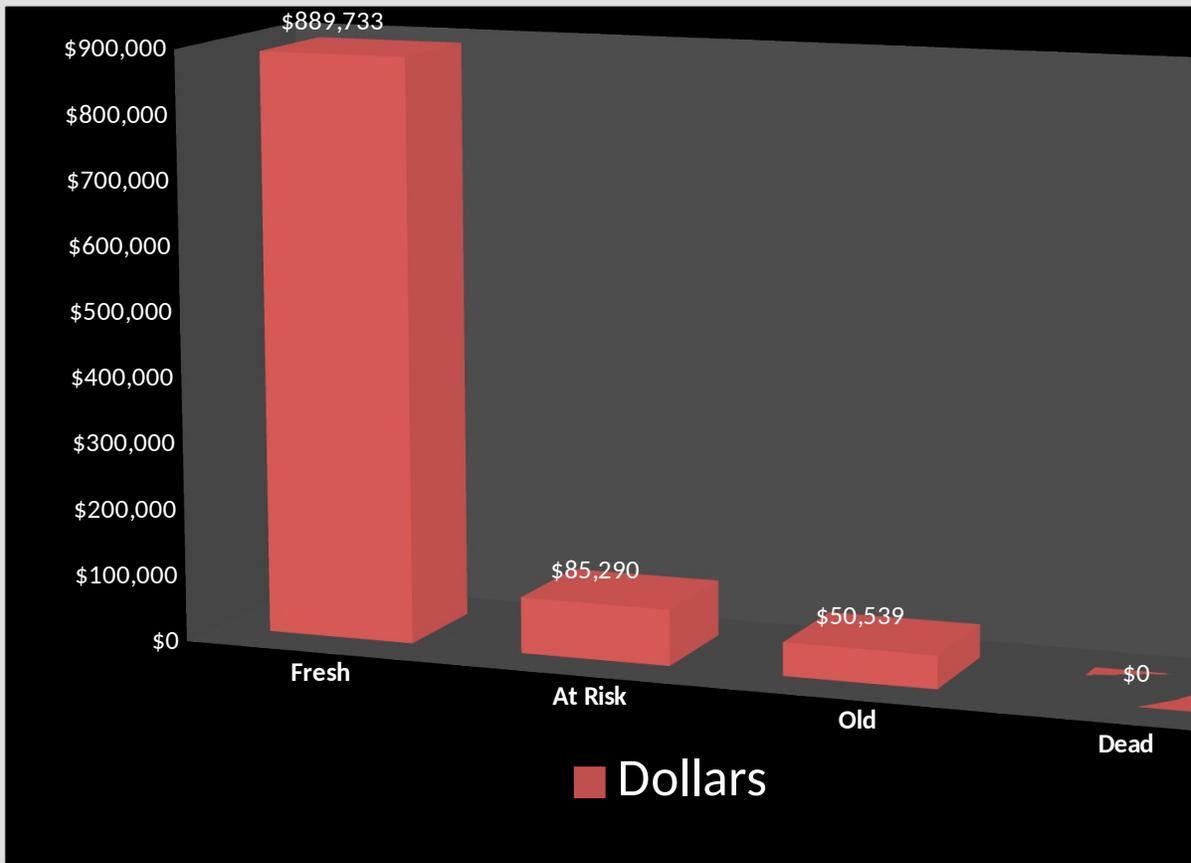


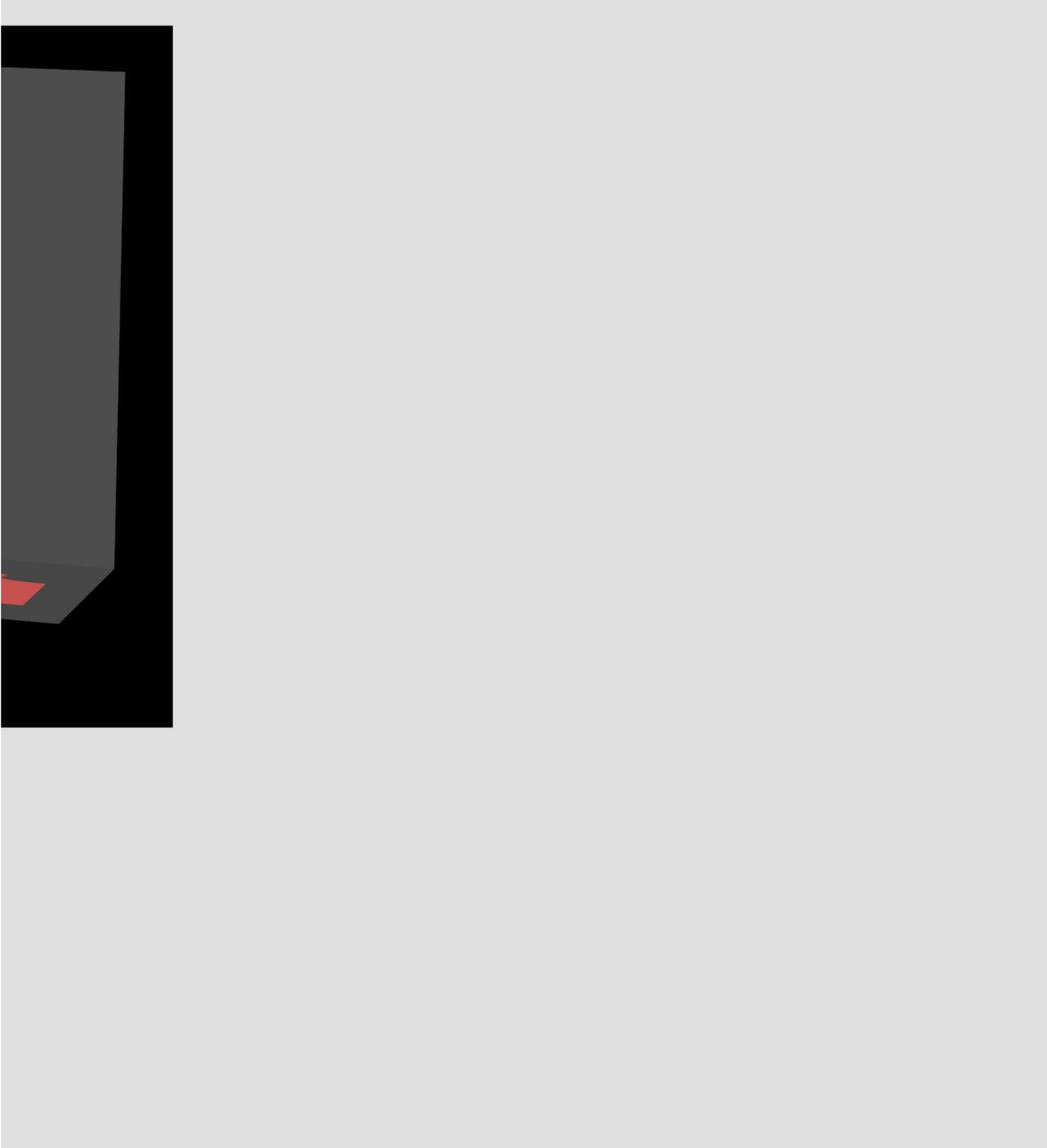
Pre-Owned Stock Analysis

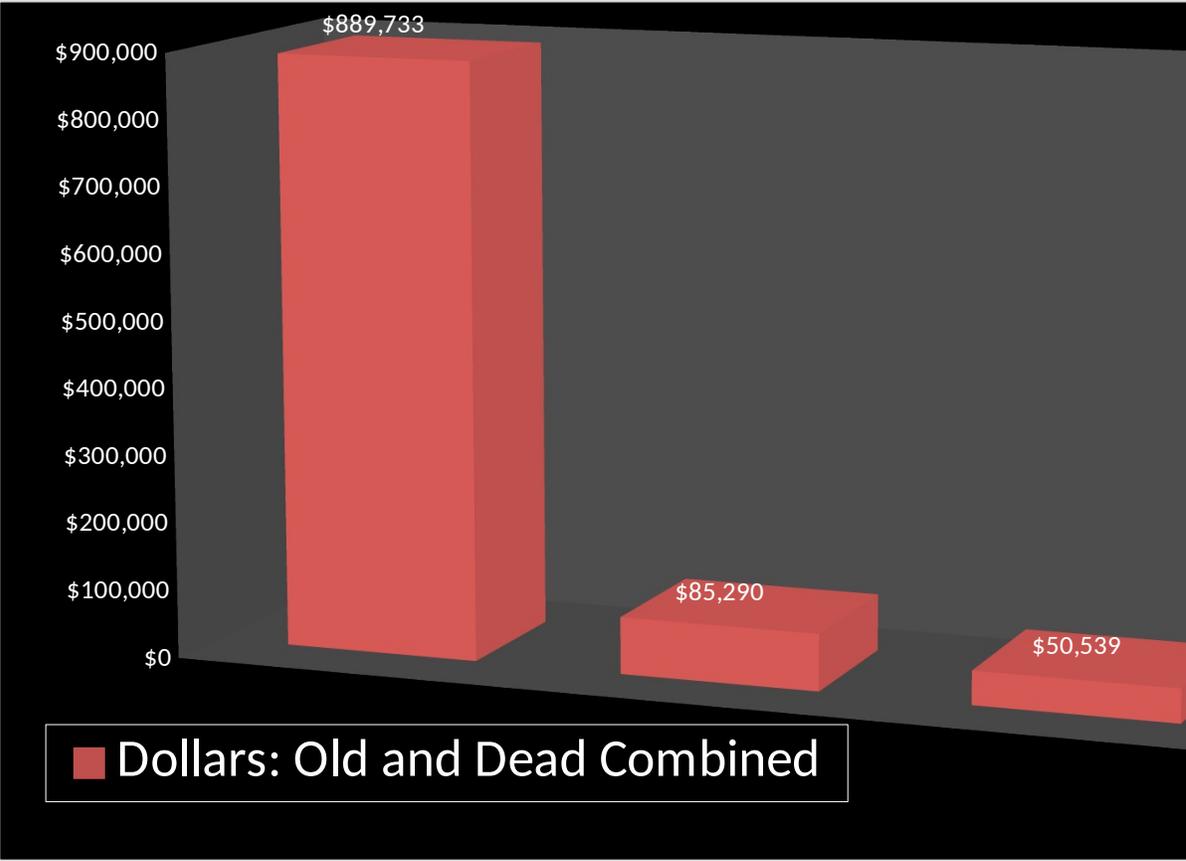
Days In Stock

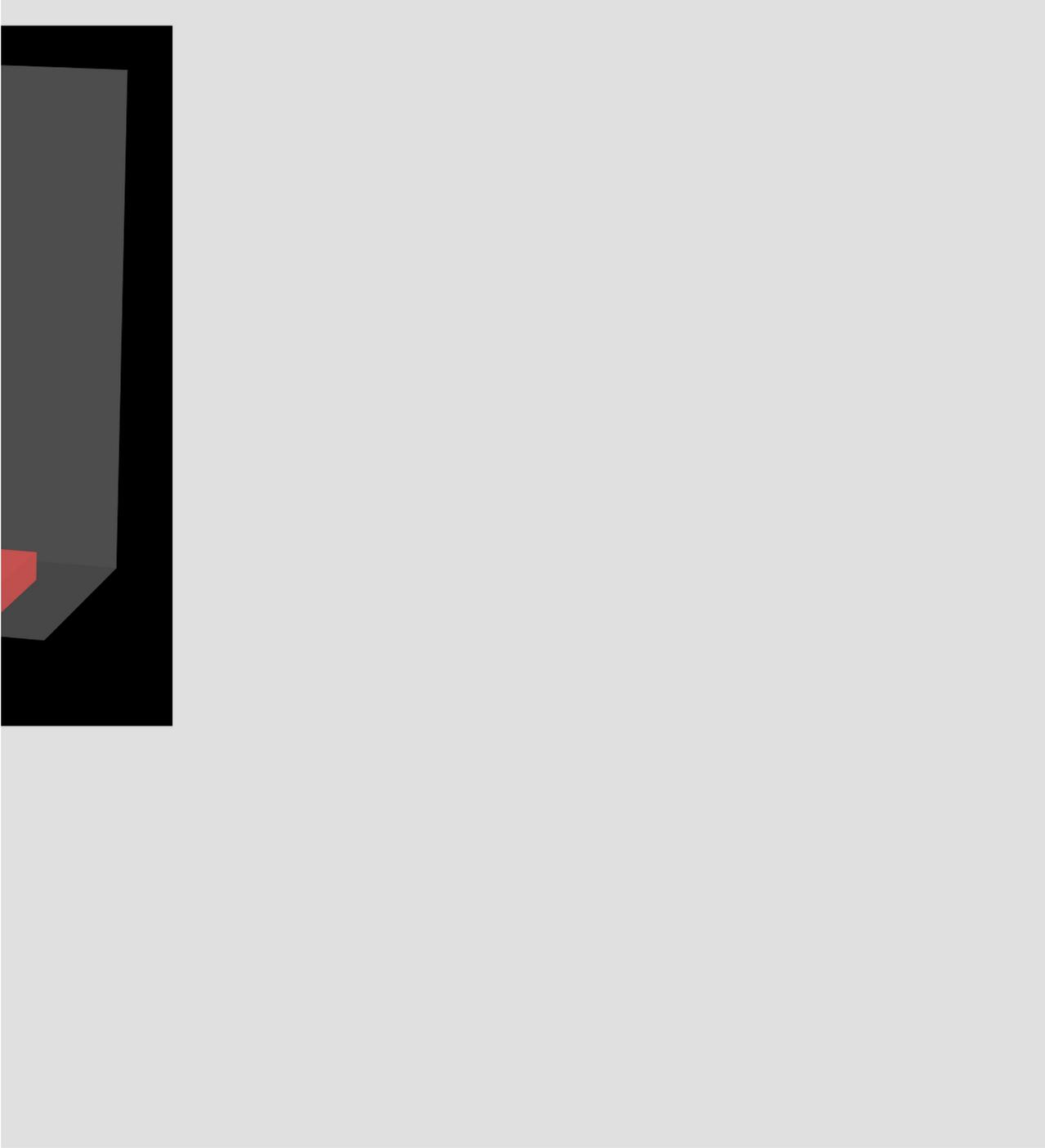
	0-30	31-45	46-60	61-90	90-120
# Of Units	45	3	3	2	0
Dollars	\$889,733	\$57,710	\$27,580	\$50,539	\$0
	Fresh	At Risk		Old	
	45	6	<i>Units</i>		2
	\$889,733	\$85,290	<i>Dollars</i>		\$50,539

121+	Total
424101	424154
\$0	\$1,025,562
Dead	
424101	
\$0	\$50,539









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
45	6	<i>Units</i>	2	424101
\$889,733	\$85,290	<i>Dollars</i>	\$50,539	\$0
0%	0%	<i>Percent of total in Units</i>	0%	100%
87%	8%	<i>Percent of total in \$</i>	5%	0%
\$19,772	\$14,215	<i>Average Cost per Unit</i>	\$25,270	\$0

424154

\$1,025,562

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	889733	57710	27580	50539	0	0

At Risk	OLD	Dead
\$85,290	<i>Dollars</i>	\$50,539

Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%
\$8,529	<i>"Water" Dollars</i>	\$7,581

% of inventory under water 1.6%

Total Water Dollars \$16,110

Total

1025562

