

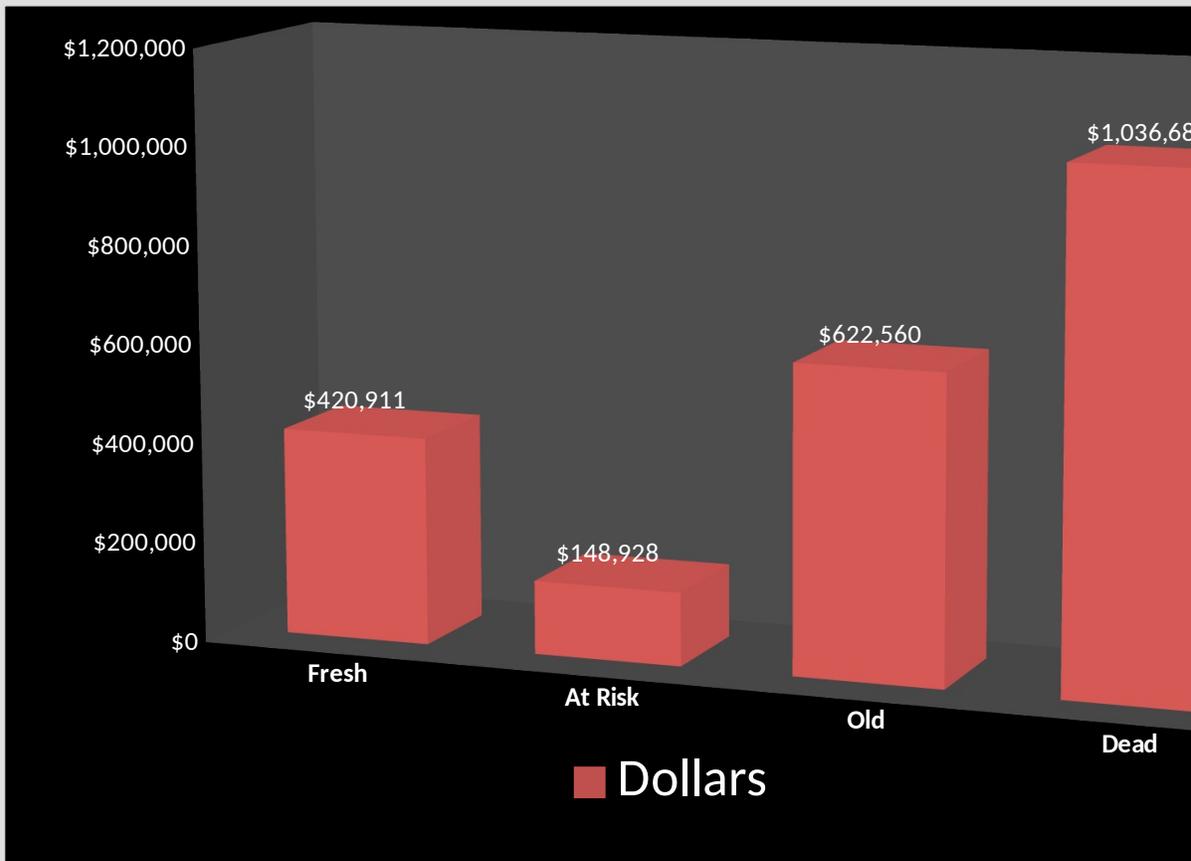
## Pre-Owned Stock Analysis

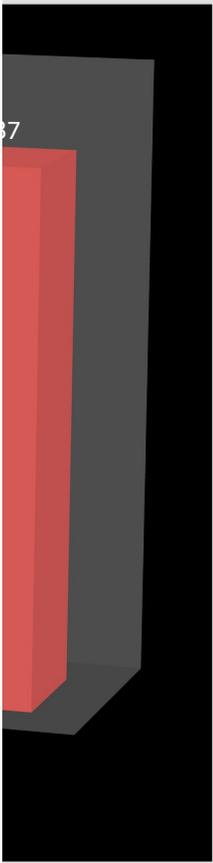
### Days In Stock

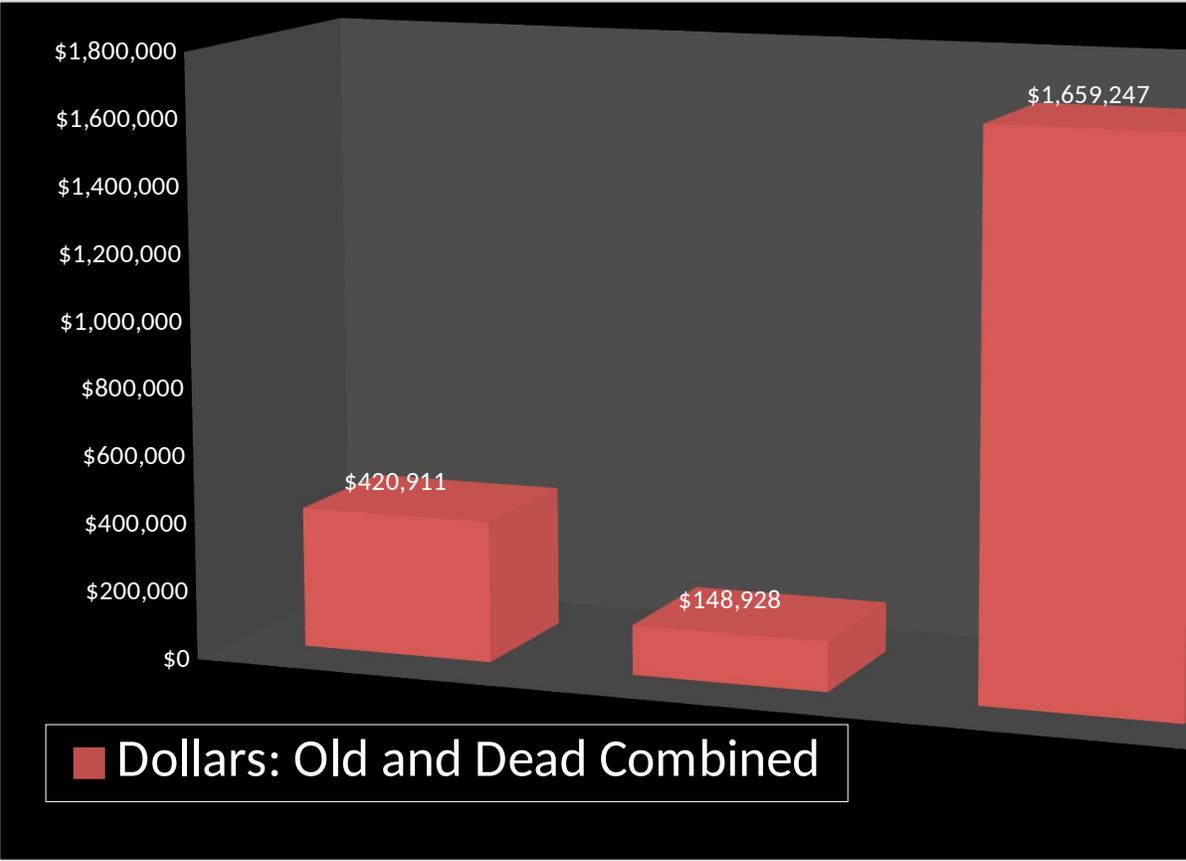
	0-30	31-45	46-60	61-90	90-120
# Of Units	19	3	3	12	10
Dollars	\$420,911	\$75,077	\$73,851	\$287,682	\$334,878
	<b>Fresh</b>	<b>At Risk</b>		<b>Old</b>	
	19	6	<i>Units</i>		22
	\$420,911	\$148,928	<i>Dollars</i>		\$622,560

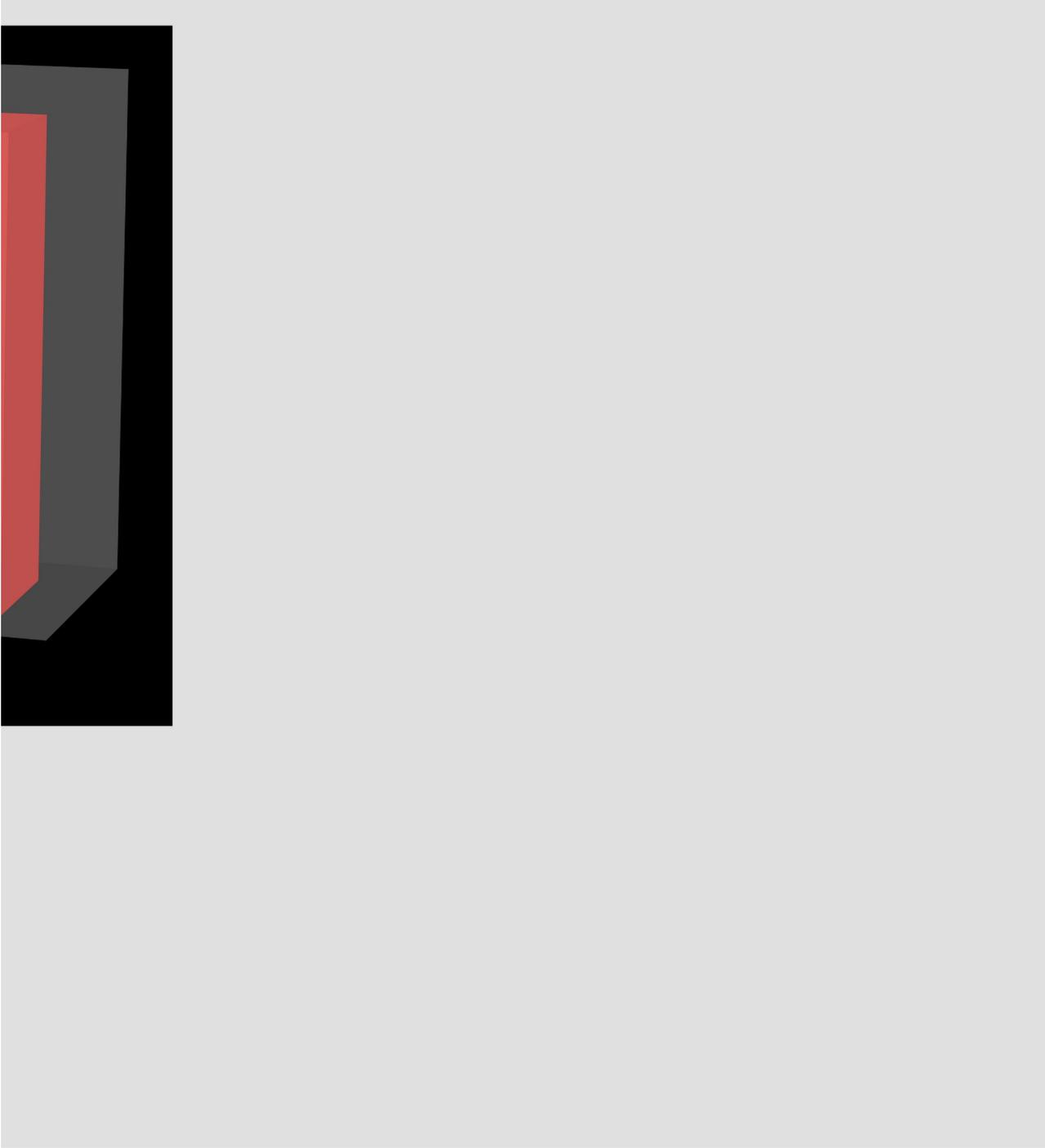


<b>121+</b>	<b>Total</b>
<b>32</b>	<b>79</b>
<b>\$1,036,687</b>	<b>\$2,229,086</b>
<b>Dead</b>	
<b>32</b>	
<b>\$1,036,687</b>	
	<b>\$1,659,247</b>









## Pre-Owned Stock Analysis

<b>Fresh</b>	<b>At Risk</b>		<b>Old</b>	<b>Dead</b>
19	6	<i>Units</i>	22	32
\$420,911	\$148,928	<i>Dollars</i>	\$622,560	\$1,036,687
24%	8%	<i>Percent of total in Units</i>	28%	41%
19%	7%	<i>Percent of total in \$</i>	28%	47%
\$22,153	\$24,821	<i>Average Cost per Unit</i>	\$28,298	\$32,396

79

\$2,229,086

## Over Valuation "Water" Analysis

### Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
<b>Dollars</b>	<b>420911</b>	<b>75077</b>	<b>73851</b>	<b>287682</b>	<b>334878</b>	<b>1036687</b>

<b>At Risk</b>	<b>OLD</b>	<b>Dead</b>
\$148,928	<b>Dollars</b>	\$622,560
\$1,036,687		\$1,036,687

Enter the percentage of this inventory value that you estimate is "water"

10%	<b>"Water" %</b>	15%	25%
\$14,893	<b>"Water" Dollars</b>	\$93,384	\$259,172

**% of inventory under water 16.5%**

**Total Water Dollars \$367,449**

**Total**

**2229086**

