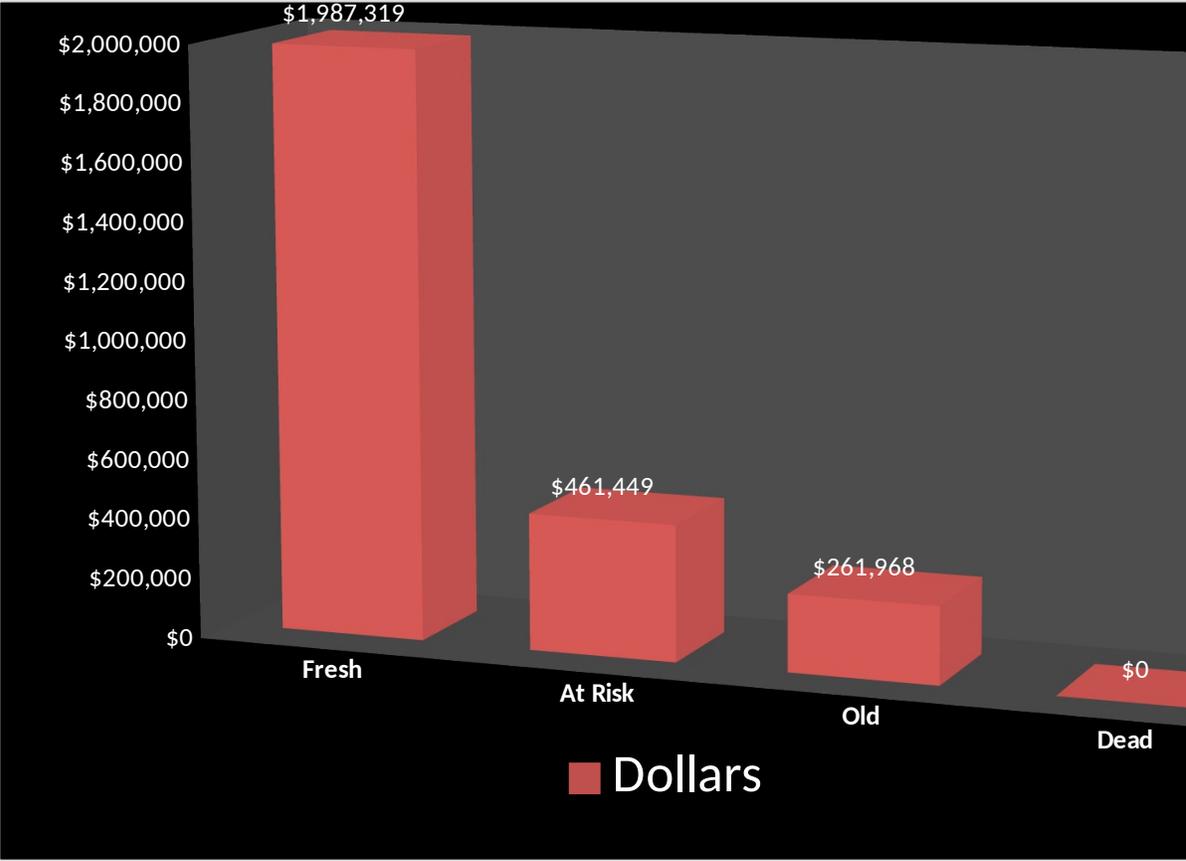


Pre-Owned Stock Analysis

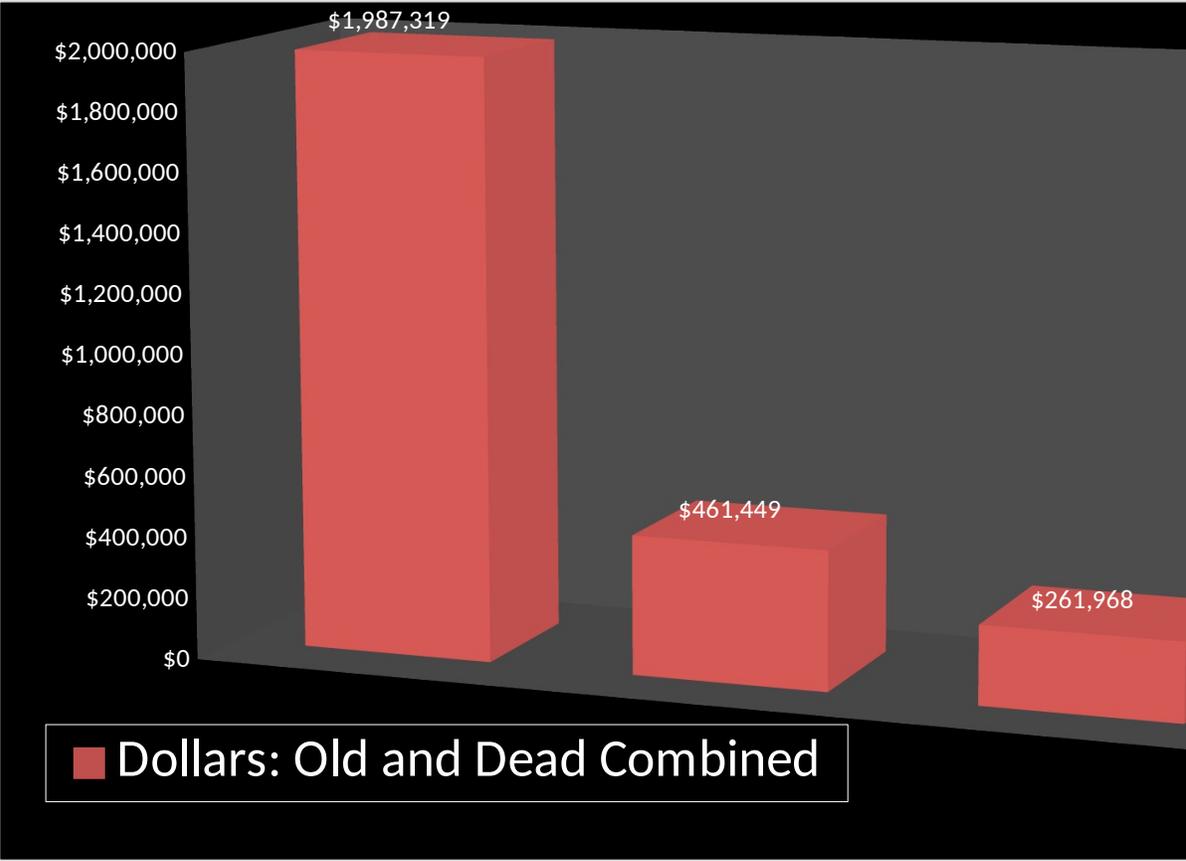
Days In Stock

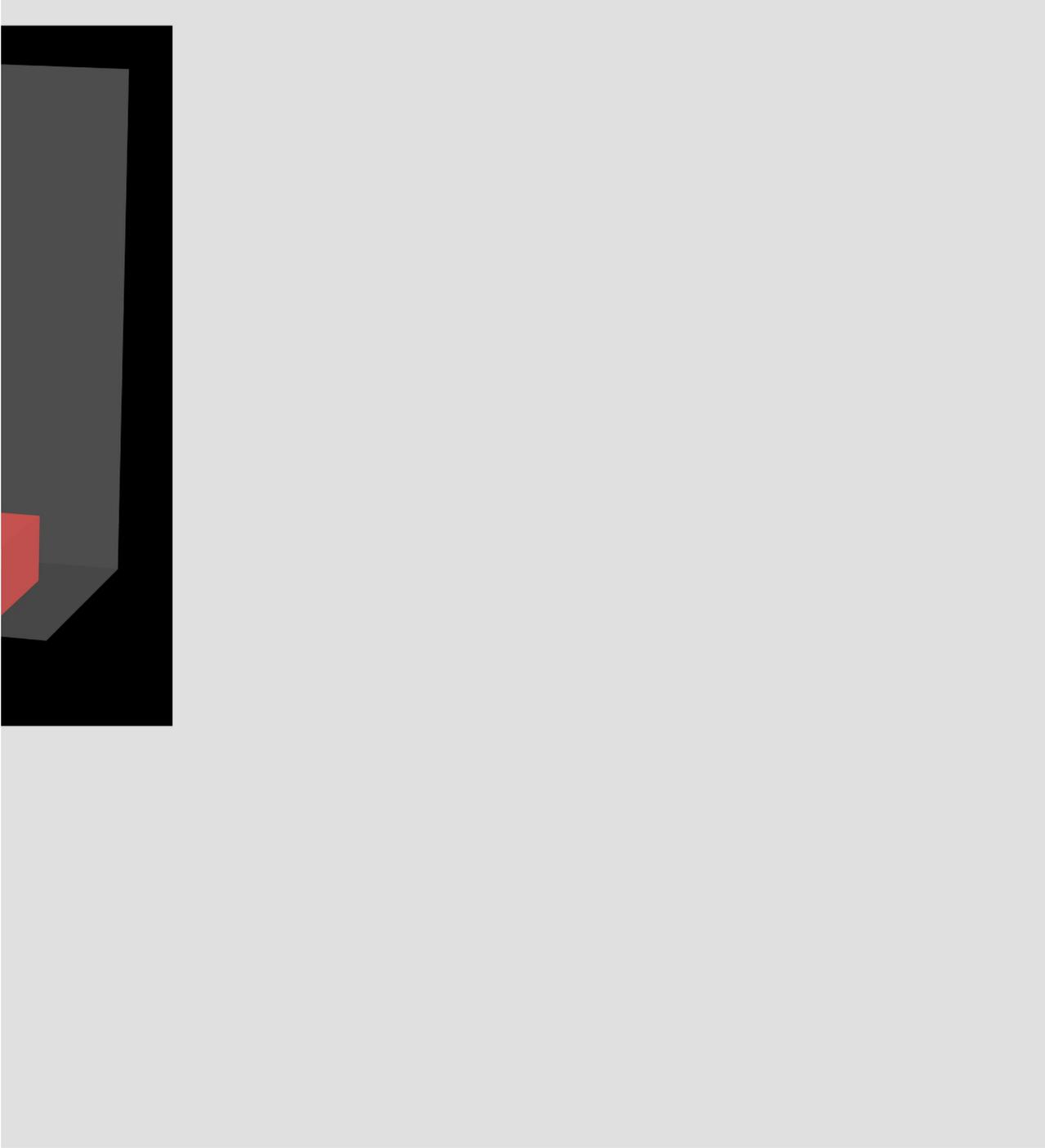
	0-30	31-45	46-60	61-90	90-120
# Of Units	92	8	9	7	1
Dollars	\$1,987,319	\$198,590	\$262,859	\$221,521	\$40,447
	Fresh	At Risk		Old	
	92	17	<i>Units</i>		8
	\$1,987,319	\$461,449	<i>Dollars</i>		\$261,968

121+	Total
0	117
\$0	\$2,710,736
Dead	
0	
\$0	\$261,968









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
92	17	Units	8	0
\$1,987,319	\$461,449	Dollars	\$261,968	\$0
79%	15%	Percent of total in Units	7%	0%
73%	17%	Percent of total in \$	10%	0%
\$21,601	\$27,144	Average Cost per Unit	\$32,746	0

117

\$2,710,736

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	1987319	198590	262859	221521	40447	0

At Risk	OLD	Dead
\$461,449	<i>Dollars</i>	\$261,968

Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$46,145	<i>"Water" Dollars</i>	\$39,295	\$0

% of inventory under water 3.2%

Total Water Dollars \$85,440

Total

2710736

