CDK Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide	COLOR SCORING
				GOOD
Normal or Active Stock		#DIV/0!	over 70%	WARNING
Automatic Phase Out		#DIV/0!	Less than 30%	DANGER
Dealer Phase Out		#DIV/0!	Less than 1%	
Manual Order		#DIV/0!	Less than 3%	
Non Stock Part $'s		#DIV/0!	Less than 5%	
Non Stock Part #'s*		#DIV/0!	Greater than 70% of PN's	
Clean Core		#DIV/0!	# PIECES / PART #	
Dirty Core		#DIV/0!		
Total Inventory	$0	#DIV/0!		

Activity	Value $	%	Notes & Guides
0-3 Months		#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months		#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months		#DIV/0!	75% will likely become Obso 2% is guide
Over 12 Months		#DIV/0!	Technical Obsolescence 2% is guide
New parts no sales		#DIV/0!	Minimal Amount
Total Inventory	0	#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code	Pass or Fail ?
OBSO POSITION (LINES 20-22 FROM ABOVE)	
NEG-ON-HAND (MINUS-ON-HAND)	
CLEAN CORE	
DIRTY CORE (RDCI) OR DONE MANUALLY	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER (Obtain data from	
MONTHS SUPPLY (This calculation from yo	
GROSS (TOTAL) TURNS (from your FS Tem	
TRUE (STOCK) TURNS (from your FS Templ	
FTFR (FIRST TIME FILL RATE)	

OBSO POSITION			
.75 TIMES	$		0
PLUS			0
PLUS			0
EQUALS		#DIV/0!	0

REYNOLDS 2213 Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide
Normal or Active Stock		#DIV/0!	over 70%
Automatic Phase Out		#DIV/0!	Less than 30%
Dealer Phase Out		#DIV/0!	Less than 1%
Manual Order		#DIV/0!	Less than 3%
Non Stock Part $'s		#DIV/0!	Less than 5%
Non Stock Part #'s*			Greater than 70% of PN's
Core Clean		#DIV/0!	pn pieces
Core Dirty		#DIV/0!	pn pieces
Replace by hold RBH		#DIV/0!	pn NA pieces
			NA
Total Inventory	$0	#DIV/0!	

REYNOLDS

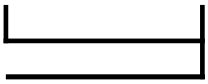
Activity	Value	% of inventor	NADA Guide	Notes
Current		#DIV/0!	75%	this is your current a
1-3 Months		#DIV/0!	included	healthy parts invento
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
13-24 Months		#DIV/0!	0%	Technically Obsolete
25+ months		#DIV/0!	0%	
TOTAL	$0	#DIV/0!		

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 23-26 FROM ABOVE)
NEG-ON-HAND (MINUS-ON-HAND)
CLEAN CORE
DIRTY CORE
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (NEEDED FOR FS
MONTHS SUPPLY (FS TEMPLATE)
GROSS (TOTAL) TURNS (from your FSTempl
TRUE (STOCK) TURNS (from your FS Templ
FTFR (FIRST TIME FILL RATE) (from your par

COLOR SCORING
GOOD
WARNING
DANGER

nd active ory			
	OBSO POSITION MATH DONE BELOW		
obso	.65 TIMES THE 7-9 MONTH VALUE	$0	
obso	.85 TIMES THE 10-12 MONTH VALUE	$0	
e	PLUS THE 13-24 MONTH VALUE	$0	
	PLUS THE 25+ VALUE EQUALS	$0	
	OBSO AS A % OF TOTAL	$ -	#DIV/0!

PASS/ FAIL



AUTO MATE Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide
Active parts		#DIV/0!	over 70%
Auto Phase Out Parts		#DIV/0!	Less than 30%
Dealer Phase Out Parts		#DIV/0!	Less than 1%
Manual Order Parts		#DIV/0!	Less than 3%
Non Stock Part $'s		#DIV/0!	Less than 5%
Non Stock Part #'s*			Greater than 70% of PN's
Core Clean		#DIV/0!	pn pieces
Core Dirty		#DIV/0!	pn pieces
		#DIV/0!	
Total Inventory	$0	#DIV/0!	

AUTO MATE

Activity	AUTO MATE Value	% of inven	NADA Guide	Notes
		#DIV/0!		this is your current a
Current to 3 Months		#DIV/0!	75%	healthy parts inventc
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
over 12 Months		#DIV/0!	0%	Technically Obsolete
		#DIV/0!		
TOTAL	$0	#DIV/0!		

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code

OBSO POSITION (LINES 23-25 FROM ABOVE)

CLEAN CORE

DIRTY CORE

LOST SALES CALCULATOR VS. ACTUAL

AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)

MONTHS SUPPLY (FS TEMPLATE)

GROSS (TOTAL) TURNS (from your FSTemplate)

TRUE (STOCK) TURNS (from your FS Template)

FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)

COLOR SCORING
GOOD
WARNING
DANGER

Additional Data Available From Auto Mate			
		$ Value	Grade
DP2	Total Idle Capital	0	
DP3	Negative On Hand	0	
DP4	Parts with no bin	0	
DP5	Parts with no cost	0	
DP6	Monthly Closing Inv Value	0	
DP7	Lost Sales	0	
Value of Stocking parts with MNS 6-11 Mo.		0	
Value of Stocking parts with MNS 12 Plus M		0	
Value of Non-Stock Parts w MNS 3-5		0	
Value of Non-Stock Parts w MNS 6-8		0	
Value of Non-Stock Parts w MNS 9-11		0	
Value of Non-Stock Parts w MNS 12 Plus		0	
		0	

nd active ory	OBSO POSITION MATH DONE BELOW		
obso	.65 TIMES THE 7-9 MONTH VAL	$0	
obso	.85 TIMES THE 10-12 MONTH V	$0	
	PLUS THE 13-24 MONTH VALU	$0	
	PLUS THE 25+ VALU EQUALS	$0	
	OBSO AS A % OF TOTAL	$ -	#DIV/0!

PASS/ FAIL

AUTO SOFT Stocking Status INVESTMENT	Inventory Value		% of Inventory	Guide
Normal or Active Stock			#DIV/0!	over 70%
Automatic Phase Out			#DIV/0!	Less than 30%
Dealer Phase Out			#DIV/0!	Less than 1%
Manual Order			#DIV/0!	Less than 3%
Non Stock Part $'s			#DIV/0!	Less than 5%
Non Stock Part #'s*				Greater than 70% of PN's
No Phase Out				NA
Repace by Hold				NA
Clean Core			#DIV/0!	# PIECES / PART #
Dirty Core			#DIV/0!	
Total Inventory	$0		#DIV/0!	

AUTO SOFT Activity from Source	Value $	% of Inven	%	Notes & Guides
0-3 Months			#DIV/0!	ACTIVE INVENTORY at 75%
4-6 Months			#DIV/0!	ACTIVE INVENTORY at 23%
7-12 Months			#DIV/0!	75% will likely become Obso 2% is
13-18 Months			#DIV/0!	Technical Obsolescence 2% is gu
New parts no sales			#DIV/0!	Minimal Amount
Total Inventory			#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 20-22 FROM ABOVE)
NEG-ON-HAND (MINUS-ON-HAND)
CLEAN CORE
DIRTY CORE (RDCI) OR DONE MANUALLY
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (Obtain data from your OE)
MONTHS SUPPLY (This calculation from your FS Template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)
FTFR (FIRST TIME FILL RATE)(this is a post class assignment)

COLOR SCORING
GOOD
WARNING
DANGER

		OBSO POSITION			
s guide	.75 TIMES	$			0
ide	PLUS				0
	PLUS				0
	EQUALS		#DIV/0!		0

Pass or Fail ?

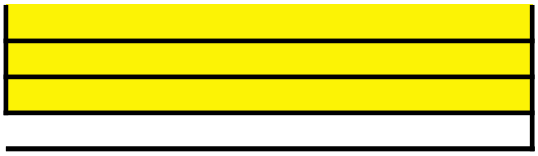
DEALER TRACK ARKONA STATUS	MONTH OF: %	#	PIECES	VALUE	PROFILES
ACTIVE PARTS: STOCKED	13.29%	552	588	$39,702.00	See 9 D
ACTIVE PARTS: EXCESS STOCK	64.90%	883	24,697	193,860.00	LESS THA
ACTIVE PARTS: UNDERSTOCKED	0.49%	212	11	1,457.00	LESS THA
ACTIVE PARTS:TO PHASE OUT	0.00%	0	0	0.00	LESS THA
TOTAL ACTIVE PARTS	79.68%	1,597	25,296	$238,018.00	70%
SUPERCEDED W/ON HAND	2.63%	13	249	7,842.00	LOW DBL
INACTIVE W/ON HAND	17.39%	574	1,488	51,960.00	LESS THA
INACTIVE PART NUMBER # AND %					
TOTAL INV. TO SELL	98.69%	2,184	27,033	$294,821.00	
CORES ON HAND	0.0163996	41	163	4,899.00	LOW PIEC
NEG-ON-HAND		3	-3	-992	LOW DBL
TOTAL OF INVENTORY		2,228	27,193	$298,727.00	
PARTS ON OPEN R. O.'S		55	110	5,735.00	ONE DAY
VALUE OF TOTAL INVENTORY		2,283	27,303	$304,462.00	
NOT ON FACTORY MASTER		4,723	12,860	52,994.00	MINIMAL
PARTS WITH OUT COST		311	0	0	MINIMAL

INVENTORY AGING BY LAST SOLD	VALUE	%	ACUM %	INS
NEVER SOLD	13,336	4.57%	4.57%	
ONE YEAR AGO PLUS	3,822	1.31%	5.88%	THIS
ELEVEN MONTHS AGO	1,188	0.41%	6.28%	
TEN MONTHS AGO	2,237	0.77%	7.05%	THIS
NINE MONTHS AGO	6,131	2.10%	9.15%	
EIGHT MONTHS AGO	2,884	0.99%	10.14%	THESE PARTS WILL BE IN A "A
SEVEN MONTHS AGO	5,467	1.87%	12.01%	
SIX MONTHS AGO	6,975	2.39%	14.40%	
FIVE MONTHS AGO	6,114	2.09%	16.49%	
FOUR MONTHS AGO	14,279	4.89%	21.38%	
THREE MONTHS AGO	23,110	7.91%	29.30%	THIS IS YOUR ACT
TWO MONTHS AGO	29,849	10.22%	39.52%	
ONE MONTH AGO	47,470	16.26%	55.77%	
CURRENT MONTH	129,136	44.22%	100.00%	
TOTAL INVENTORY	292,000	100.00%		Guide is 1.5 Months Suppl
CORES WITH ON HAND	1,913	100		CONFIRM DIRT

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 25 to 31 FROM ABOVE) (includes potential and technicle OBSO)
NEG-ON-HAND
CLEAN CORE (Provide the # of part #'s and # of pieces)
DIRTY CORE
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (this will help you calculate your true turnfound in the FS temp)
MONTHS SUPPLY (this calculation is found in the FS template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)

FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)

GUIDES	COLOR
	SCORING
	GOOD
	WARNING
N 1 %	DANGER
N 1 %	
N 30%	
NUMBERS	
N 30% these are Auto Phase Out Parts	
E COUNTS	
NUMBERS	
S AVG SALES	
TRUCTORS NOTES	
IS TECHNICAL OBSO	
IS POTENTIAL OBSO	
AP" STATUS IF YOUR PHASE OUT IS SET AT 0 IN 6	
TIVE HEALTHY PARTS INVENTORY	
y	
Y & CLEAN STATUS (see below)	
Pass or Fail ?	
Fail	



Lightyear Stocking Status INVESTMENT	Inventory Value	% of Inventory	Guide
Normal or Active Stock		#DIV/0!	over 70%
Automatic Phase Out		#DIV/0!	Less than 30%
Dealer Phase Out		#DIV/0!	Less than 1%
Manual Order		#DIV/0!	Less than 3%
Non Stock Part $'s		#DIV/0!	Less than 5%
Non Stock Part #'s*			Greater than 70% of PN's
No Phase Out			NA
			NA
Clean Core		#DIV/0!	# PIECES / PART #
Dirty Core		#DIV/0!	
Total Inventory	$0	#DIV/0!	

Activity	Value $	Lightyear % of Inven	%	Notes & Guides
1-2 Months			#DIV/0!	ACTIVE INVENTORY at 75%
3-5 Months			#DIV/0!	ACTIVE INVENTORY at 23%
6-11 Months			#DIV/0!	75% will likely become Obso 2%
Over 12 Months			#DIV/0!	Technical Obsolescence 2% is
New parts no sales			#DIV/0!	Minimal Amount
Total Inventory			#DIV/0!	

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 20-22 FROM ABOVE)
NEG-ON-HAND (MINUS-ON-HAND)
CLEAN CORE
DIRTY CORE (RDCI) OR DONE MANUALLY
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (Obtain data from your OE)
MONTHS SUPPLY (This calculation from your FS Template)
GROSS (TOTAL) TURNS (from your FS Template)
TRUE (STOCK) TURNS (from your FS Template)
FTFR (FIRST TIME FILL RATE) (This is a post class assignment)

COLOR SCORING
GOOD
WARNING
DANGER

	OBSO POSITION			
% is guide	.75 TIMES	$		0
guide	PLUS			0
	PLUS			0
	EQUALS		#DIV/0!	0

Pass or Fail ?

PBS SCORECARD Stocking Status INVESTMENT	Inventory Value	% of Inventory		Guide		
Stock Parts			#DIV/0!	over 70%		
Automatic Phase Out			#DIV/0!	Less than 30%		
			#DIV/0!			
Manual Order			#DIV/0!	Less than 3%		
Test Part $'s			#DIV/0!	Less than 5%		
Test Part #'s*				Greater than 70% of PN's		
Core Parts			#DIV/0!	pn		pieces
Core Dirty			#DIV/0!	pn		pieces
Superseded Parts			#DIV/0!	pn	NA	pieces
					NA	
Total Inventory	$0		#DIV/0!			

REYNOLDS

Activity	Value	% of inven	NADA Guide	Notes
Current		#DIV/0!	75%	this is your current a
1-3 Months		#DIV/0!	included	healthy parts inventc
4-6 Months		#DIV/0!	23%	
7-9 Months		#DIV/0!	2%	65% Will likely become
10-12 Months		#DIV/0!	included	85% Will likely become
13-24 Months		#DIV/0!	0%	Technically Obsolete
25+ months		#DIV/0!	0%	
TOTAL	$0	#DIV/0!		

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code
OBSO POSITION (LINES 23-26 FROM ABOVE)
NEG-ON-HAND (MINUS-ON-HAND)
CLEAN CORE
DIRTY CORE
LOST SALES CALCULATOR VS. ACTUAL
AVERAGE STOCK ORDER (NEEDED FOR FS TEMPLATE TRUE TURN CALCULATION)
MONTHS SUPPLY (FS TEMPLATE)
GROSS (TOTAL) TURNS (from your FSTemplate)
TRUE (STOCK) TURNS (from your FS Template)
FTFR (FIRST TIME FILL RATE) (from your parts class homework assignment)

COLOR SCORING
GOOD
WARNING
DANGER

nd active ory			
	OBSO POSITION MATH DONE BELOW		
obso	.65 TIMES THE 7-9 MONTH VAL	$0	
obso	.85 TIMES THE 10-12 MONTH V	$0	
	PLUS THE 13-24 MONTH VALU	$0	
	PLUS THE 25+ VALU EQUALS	$0	
	OBSO AS A % OF TOTAL	$ -	#DIV/0!

PASS/ FAIL

UCS SCORECARD Stocking Status Observations	Inventory Value	% of Inventory	Guide	COLOR SCORING
				GOOD
Active Stock (0-6 month activity)			over 70%	WARNING
Zero Guide (Auto Phase out)			Less than 30%	DANGER
No bin Location Parts			Less than 1%	
Manual Order Review			Less than 3%	
No Match (Non Stock Part $'s)			Less than 5%	
Total Watch #'s (N/ Stock Part #'s)			Greater than 70% of PN's	
Clean Core				
Dirty Core			Are controls in place?	
			NA	
			NA	
Total Inventory	$0			
EXTRA LINES				
EXTRA LINES				

UCS

Investment Activity	Value	% of inven	NADA Guide	Notes
Current TO 3 Months		#DIV/0!	75%	this is your current and active
3 to 6 Months		#DIV/0!	included	healthy parts inventory
6-9 Months		#DIV/0!	23%	65% Will likely become obso
9-12 Months		#DIV/0!	2%	85% Will likely become obso
12 Months + Over		#DIV/0!	included	This is your Technical OBSO
		#DIV/0!		
		#DIV/0!		
TOTAL	$0	#DIV/0!		

CRITICAL OBSERVATIONS:(How do you feel about these observations?) Color Code	Pass or Fail ?
OBSO POSITION (LINES 23-26 FROM ABOVE)	
NEG-ON-HAND (MINUS-ON-HAND) (minus balance parts)	
CLEAN CORE	
DIRTY CORE	
LOST SALES CALCULATOR VS. ACTUAL	
AVERAGE STOCK ORDER	
MONTHS SUPPLY	
GROSS (TOTAL) TURNS (from your FS templat	
TRUE (STOCK) TURNS (from your FS Templat	
FTFR (FIRST TIME FILL RATE) (from your part	

$0.00	
$0.00	
$0	
$0.00	#DIV/0!