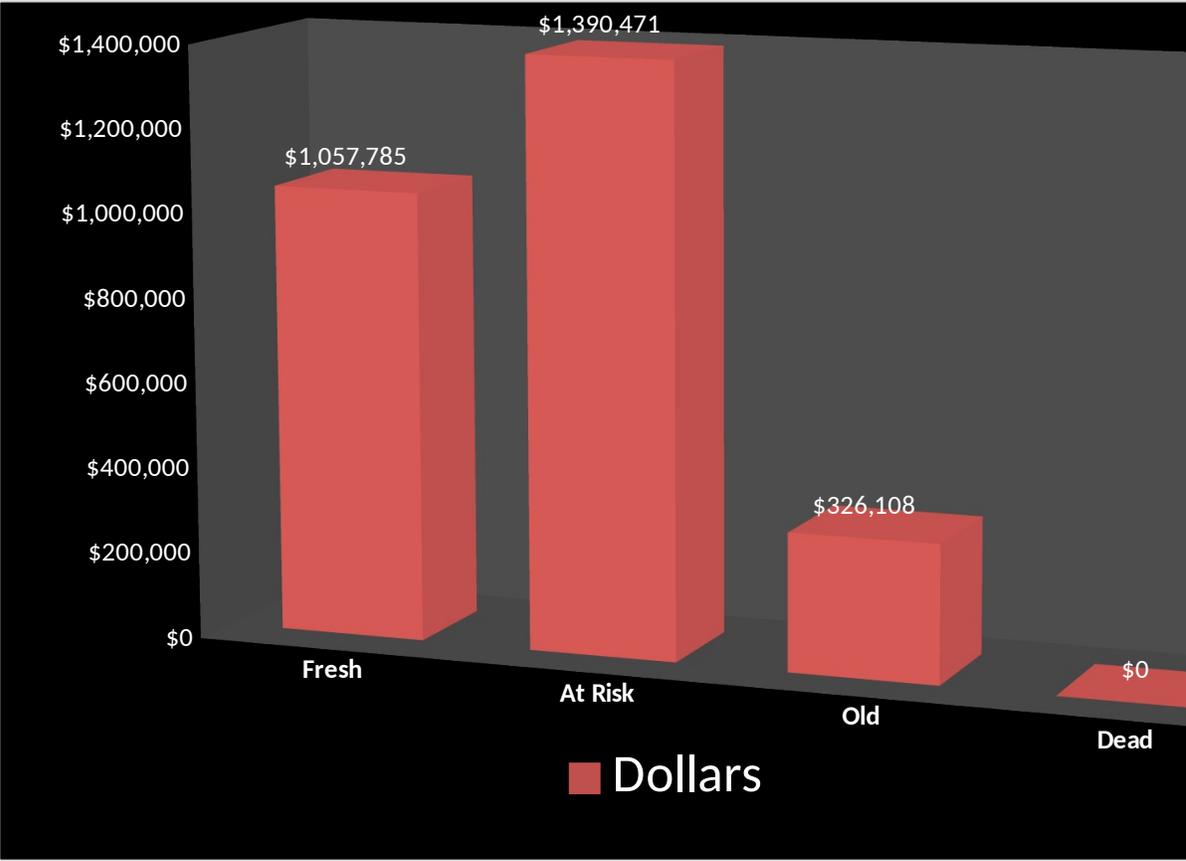


Pre-Owned Stock Analysis

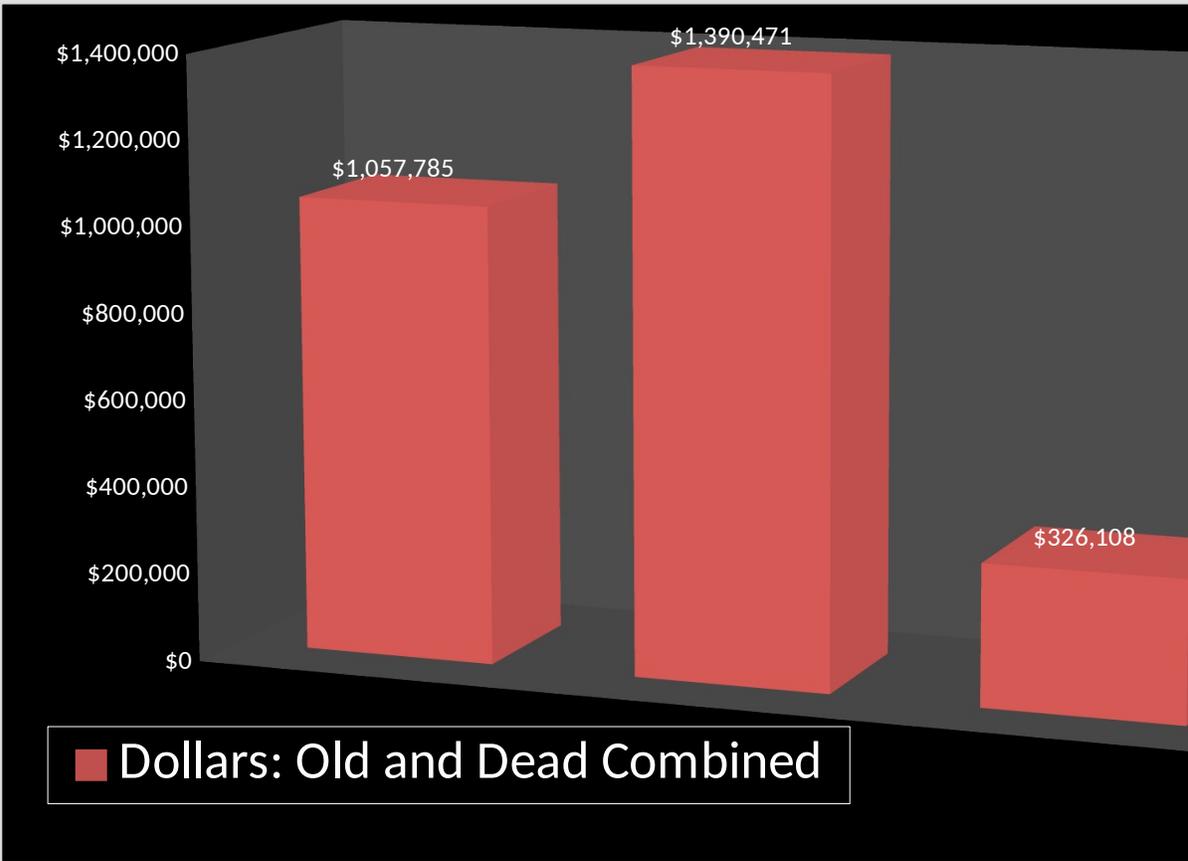
Days In Stock

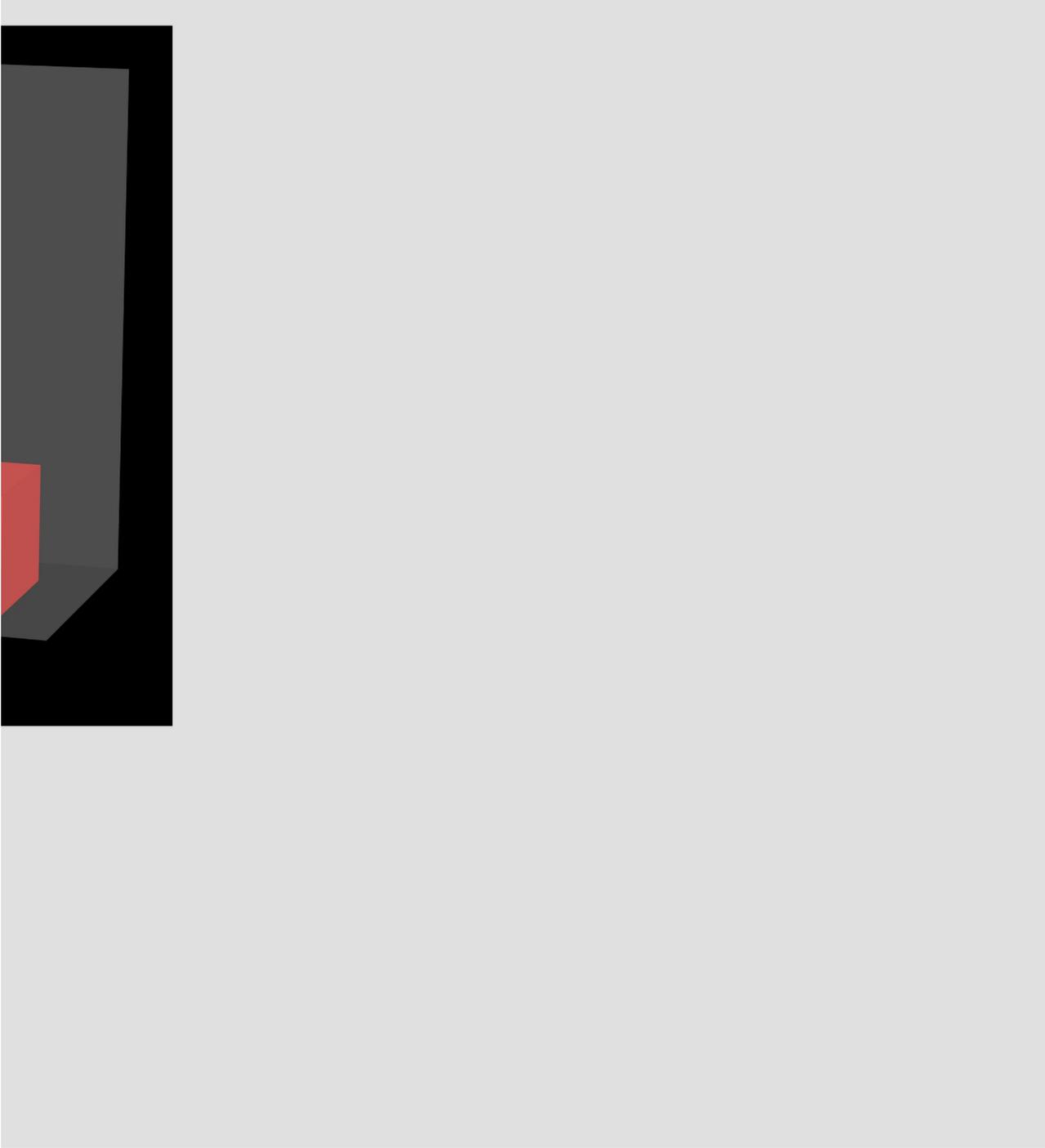
	0-30	31-45	46-60	61-90	90-120
# Of Units	43	21	12	13	6
Dollars	\$1,057,785	\$536,990	\$853,481	\$306,668	\$19,440
	Fresh	At Risk		Old	
	43	33	<i>Units</i>		19
	\$1,057,785	\$1,390,471	<i>Dollars</i>		\$326,108

121+	Total
0	95
\$0	\$2,774,364
Dead	
0	
\$0	
	\$326,108









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
43	33	<i>Units</i>	19	0
\$1,057,785	\$1,390,471	<i>Dollars</i>	\$326,108	\$0
45%	35%	<i>Percent of total in Units</i>	20%	0%
38%	50%	<i>Percent of total in \$</i>	12%	0%
\$24,600	\$42,135	<i>Average Cost per Unit</i>	\$17,164	0

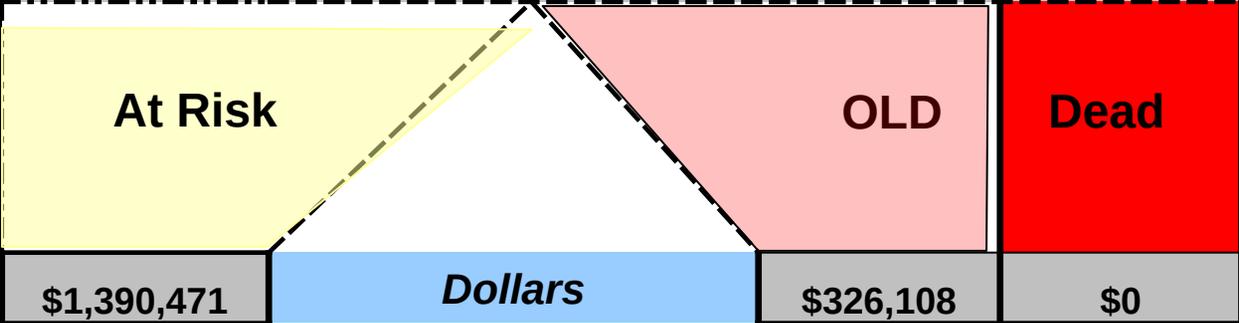
95

\$2,774,364

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	1057785	536990	853481	306668	19440	0



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$139,047	<i>"Water" Dollars</i>	\$48,916	\$0

% of inventory under water 6.8%

Total Water Dollars \$187,963

Total

2774364

