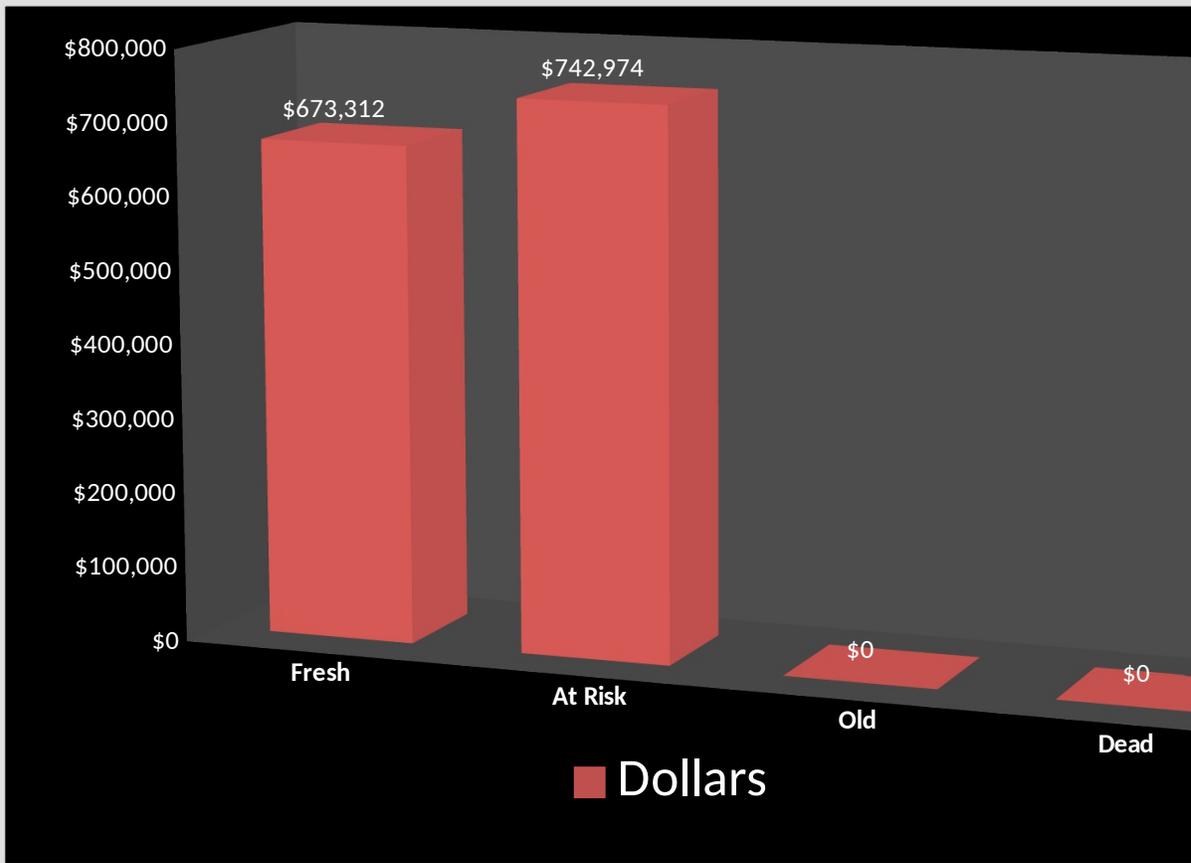


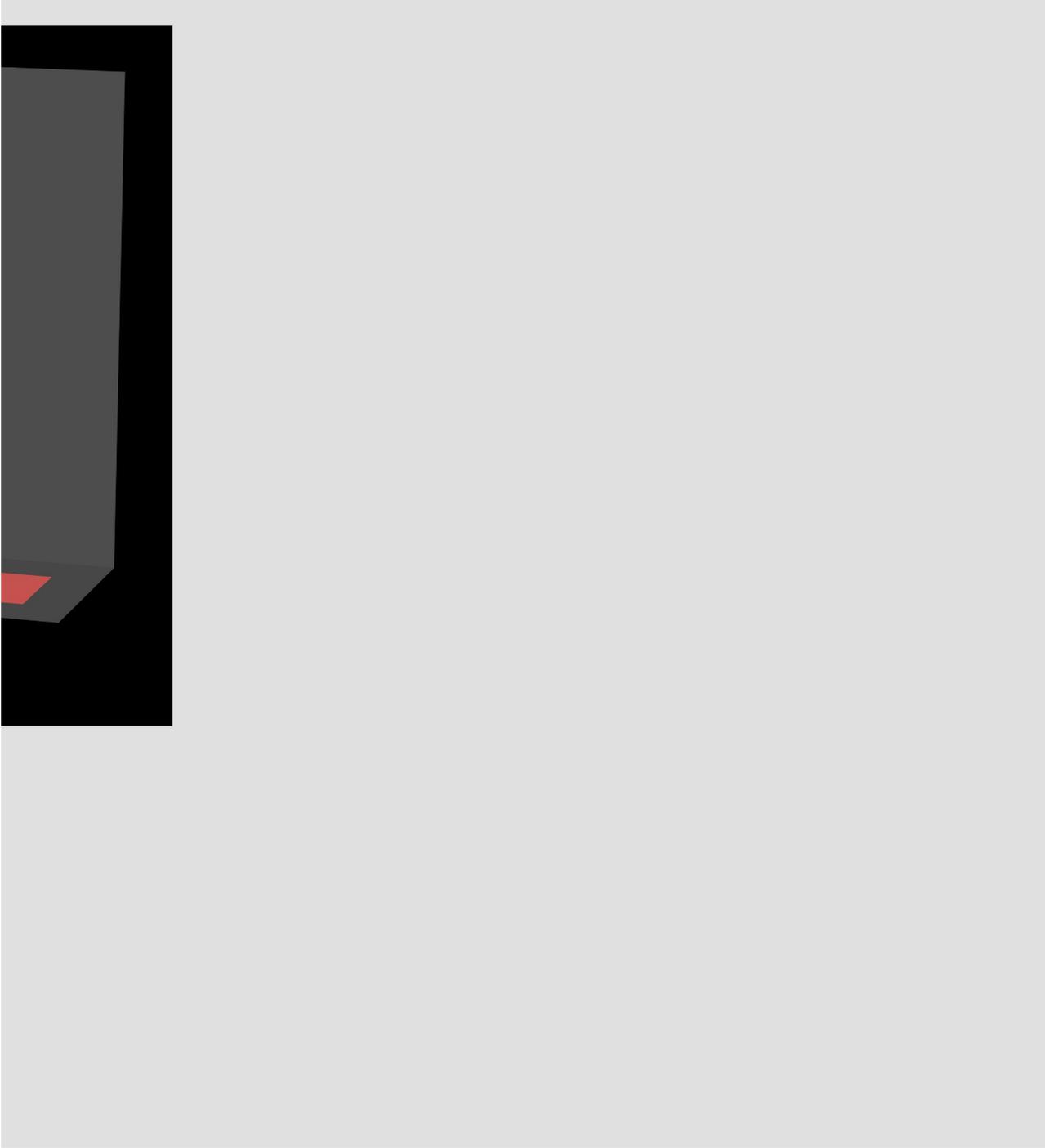
Pre-Owned Stock Analysis

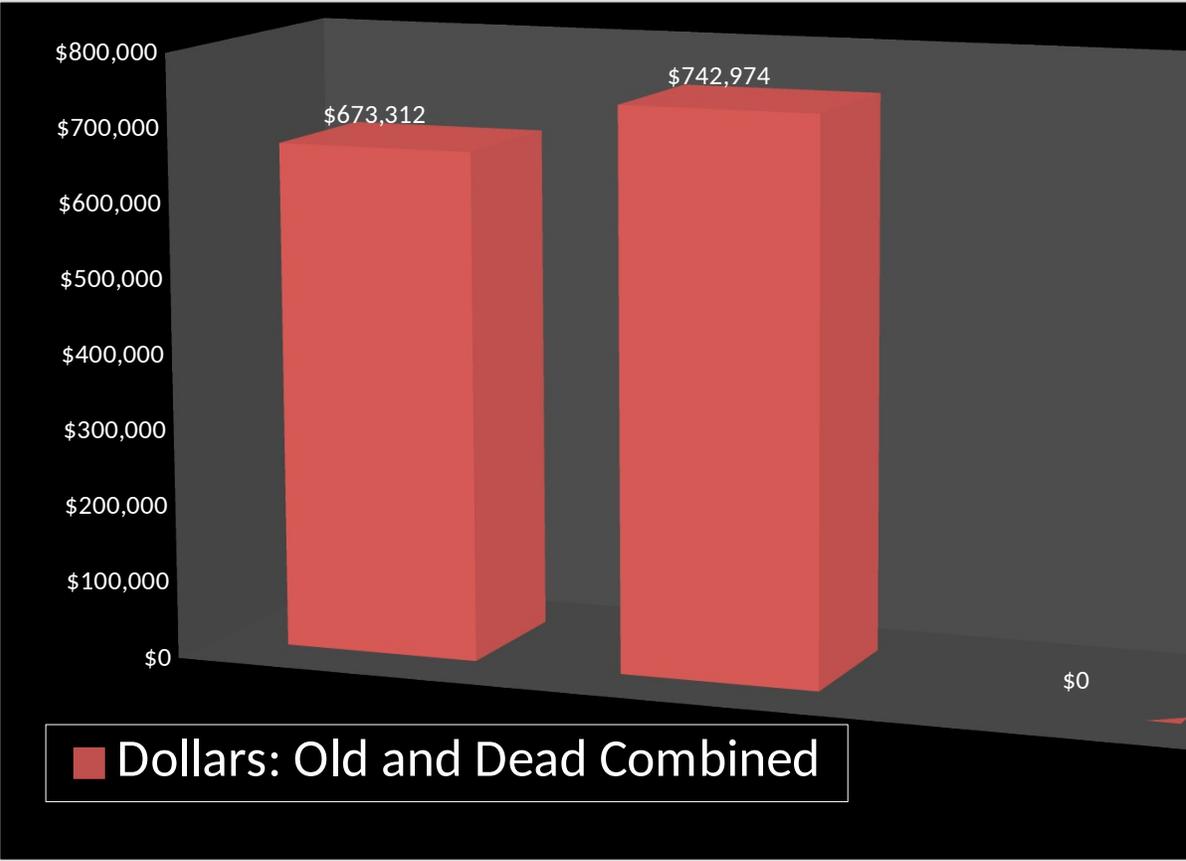
Days In Stock

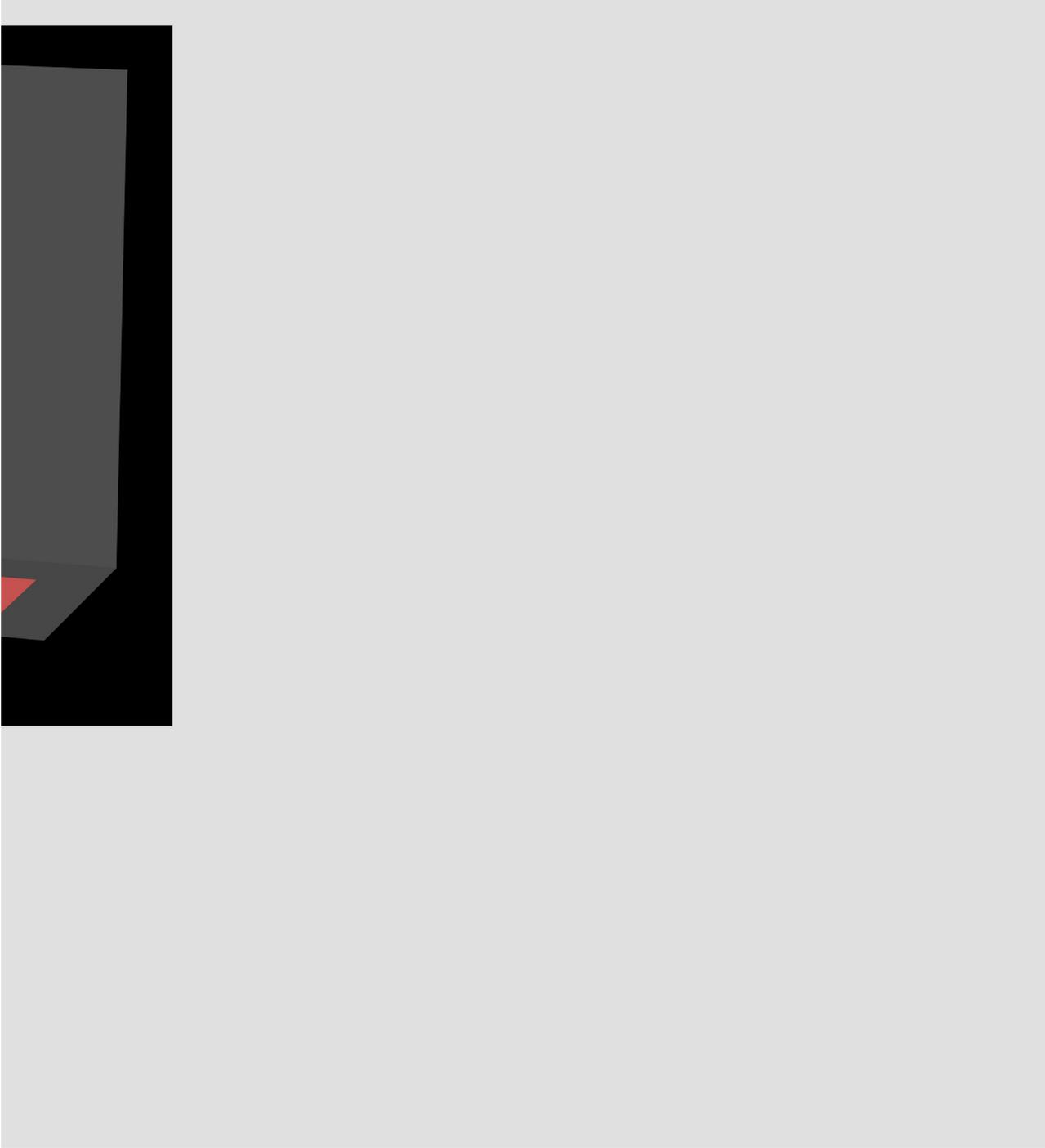
	0-30	31-45	46-60	61-90	90-120
# Of Units	31	7	17	0	0
Dollars	\$673,312	\$241,965	\$501,009		
	Fresh	At Risk		Old	
	31	24	<i>Units</i>		0
	\$673,312	\$742,974	<i>Dollars</i>		\$0

121+	Total
0	55
	\$1,416,286
Dead	
0	
\$0	\$0









Pre-Owned Stock Analysis

Fresh	At Risk		Old	Dead
31	24	<i>Units</i>	0	0
\$673,312	\$742,974	<i>Dollars</i>	\$0	\$0
56%	44%	<i>Percent of total in Units</i>	0%	0%
48%	52%	<i>Percent of total in \$</i>	0%	0%
\$21,720	\$30,957	<i>Average Cost per Unit</i>	0	0

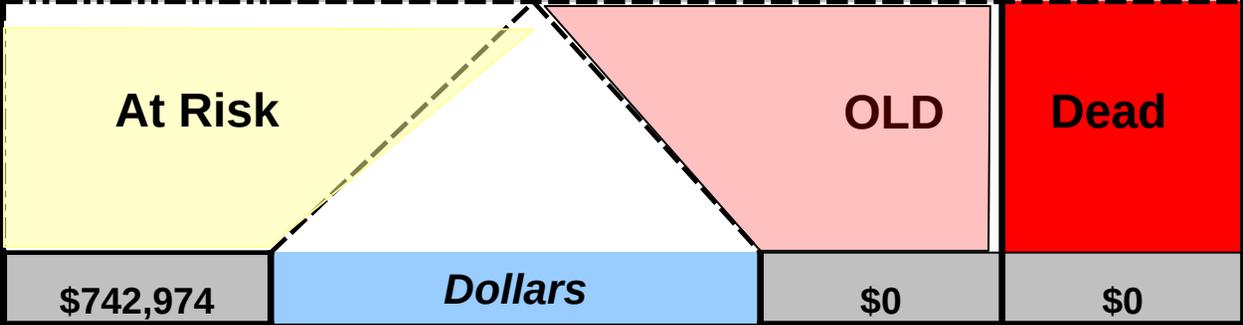
55

\$1,416,286

Over Valuation "Water" Analysis

Days In Stock

	0-30	31-45	46-60	61-90	91 - 120	121+
Dollars	673312	241965	501009	0	0	0



Enter the percentage of this inventory value that you estimate is "water"

10%	<i>"Water" %</i>	15%	25%
\$74,297	<i>"Water" Dollars</i>	\$0	\$0

% of inventory under water 5.2%

Total Water Dollars \$74,297

Total

1416286

