



Financial Management Objective Homework

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Name: 036 **Academy**

I plan to accomplish the following objective our next class on:
Freight Expense
by

Provide the relevant composite data

Department	Month	Page	Column
Parts	Feb	4	E

Action plan for achieving objective
What is the area of focus? Freight Expense Account
What is the proposed plan? How will you achieve it? Implementing process to charge freight when creating the SO, rather than historical trying to catch the ticket before it was billed out. This has allowed us to reduce freight by the simple process of charging out on the front side.
How will you track your progress? What measurements, KPI's? How often will you track? Progress is tracked through utilizing our Financial statement, and monitoring the freight account.
Who are the employees that will be involved, or impacted? Will they require training or assistance? The employees involved are all parts employees (manager, back counter/front counter, call center, and warehouse)
Is there a cost, or estimated cost for implementation? No cost associated with implementing the process
Projected date of completion? Process was implemented March 15th.

Continuous focus and monitoring to make the process a habit.

Jan.	Feb.	March	April	May	June
July	Aug.	Sept.	Oct.	Nov.	Dec.