

# Marshall County Group Homes, Inc.

## SERVICE PLAN REVIEW MEETING AND ATTENDANCE NOTES

Name: **Alexander Taylor**

Service plan review meeting date: **6/25/24**

Time: **10:00am**

Type of service plan review meeting (i.e. annual): **Semiannual**

Location of meeting: **Marshall Place**

The purpose of this meeting is to provide an opportunity for support team or expanded support team members to participate in the ongoing review and development of the service plan and the methods used to support the person and accomplish outcomes. This meeting is also intended to determine whether changes are needed to the service plan based on the assessment information, the license holder's evaluation of progress towards accomplishing outcomes, or other information provided by the team.

**A Review of Technology needs for the individual served:** *Alex's phone plan has expired. He has talked about having a phone that may be able to be activated through straight talk or something similar. Alex is in possession of two phones he is thinking of utilizing one of these phones. Otherwise, Alex may need to use personal needs funds to purchase a phone that can be used for talking to and texting his family. Alex was reminded he can always use the house phone to call his family. Alex has a video game console that he uses independently for entertainment.*

**A review of the person's service and support outcomes occurred and the following determinations regarding those outcomes were made:**

*Alex continues to work on his goals with budgeting and baking. These goals were addressed at this semiannual meeting. Alex agreed to expand his baking goal to a baking and or cooking goal to be completed weekly.*

**Changes needed to the Coordinated Service and Support Plan Addendum, Self-Management Assessment, or other document in the service plan, include, if any:**

*Support Plan addendum: Outcome focusing on baking and cooking revised. General Supports: Vocational: Alex has been in contact with Voc Rehab Services - Rachel Loraas. He states he is interested in looking for employment in EGF at this time. Alex stated he would like to work at HUGOs the local grocery store. Frequency of Progress Review Meetings: From quarterly to semiannual.*

**Discussion regarding person-centered program planning:**

What are the opportunities to develop and maintain **essential and life-enriching skills, abilities, strengths, interests, and preferences**?

*Alex will be encouraged to work on independent living skills at home and to be as independent as possible. He is familiar with the community of Warren and is able to independently access businesses and family members.*

What are the opportunities **for community access, participation, and inclusion** in preferred community activities?

*He is familiar with the community of Warren and is able to independently access businesses and visit family members. Alex has stated he would like to go to his younger brother's sporting events at the WAO school – he has a choice to walk to the school during warm weather months, ask a family member for a ride, Marshall Place staff may give him a ride or he can access the Tri-Valley Bus Transportation.*

What are the opportunities to **develop and strengthen personal relationships** with other persons of the person's choice in the community? *Alex expresses a strong desire to spend time with his family members – his mother and younger brother live in Warren; his older brother lives in the nearby town of Alvarado and his sister lives in Grand Forks, ND.*

What are the opportunities to seek **competitive employment** and work at competitively paying jobs in the community? *Alex has been in contact with Rachel Loraas, Voc Rehab Services in Crookston, MN. He has been meeting with her regularly on a path to community employment. Alex stated he would like to work at Hugos in EGF. Alex is working towards gainful employment in EGF. This would be during his DAC hours..*

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**The person currently receives services in** (check as applicable):

- Residential services in a community setting controlled by a provider
- Day services
- Neither

Provide a **summary of the discussion of options for transitioning the person out of a community setting controlled by a provider** and into a setting not controlled by a provider (residential services). Include a **statement about any decision made regarding transitioning out of a provider-controlled setting**: *Alex would like to work on his independent living skills so that in the future he could have his own apartment and live on his own. Alex needs to work on independent living skills of preparing meals, money management, cleaning his room, and doing his laundry.*

Provide a **summary of the discussion of options for transitioning from day services to an employment service**. Include a **statement about any decision made regarding transitioning to an employment service**: *Alex is enrolled in a day services program. The DAC in EGF. He also has a contact person, Rachel Loraas, Voc Rehab Services.*

Describe any further research or education that must be completed before a decision regarding this transition can be made: *Rachel Loraas is working with the DAC in EGF to get Alex a job Coach to begin working in the EGF community.*

**Other meeting discussion notes:**

**Interdisciplinary Team Members and Support:** *Ruth Finseth, MCSS Adult Health Services (meeting monthly); Molly Spindler, MCSS Case Manager; Rachel Loraas, Voc Rehab Services; Jolie, ARMS worker with Alluma (meeting weekly); MCGH Staff; Connor Strand, brother*

**Home:** The team discussed what has been going well for Alex. He says that he has been enjoying the baking that he has been doing at the home. The team also discussed a few challenging things that staff have been working on with Alex. Alex's hygiene habits are still inconsistent. Staff and Alex are finding a common ground between Alex making decisions in his routine and ensuring Alex is doing the things he needs to do to continue to build independence. Alex has not consistently been showering. However, recently adjustments were made so he is showering in the AM this has been working better. Staff have been working to find a way to discuss with Alex when he is going to do his things like clean up his room, his laundry, brush his teeth. Alex has been doing well with his budgeting goal with the DCC there are times where Alex gets frustrated when following the budget, he set but ultimately, he is consistent with following his budget.

**Medical:** Alex is going to be establishing care at Northern Dental access in Halstad.

**Vocational:** Rachel was at this meeting and discussed next steps for Alex regarding the job hunt. The current hold up is that Alex would need a job coach and VocRehab in the process of involving the DAC to provide a job coach for him. The team discussed this as the potential next step to allow Alex to learn some job skills that could potentially lead to him having a community-based job with support. VocRehab is going to purchase Alex an outfit for interviewing and discussed purchasing him new work shoes when he obtains employment. We discussed Alex's desire to get his driver's license. Rachel Discussed how there was issues with Taylor from options being dependable and not showing up for appointments.

**Alluma:** Jolie continues to meet with Alex weekly, generally working on social cues and hygiene habits.

**Annual meeting scheduled for October 13th At 10:30AM at the DAC**

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