

Marshall County Group Homes, Inc.

SERVICE PLAN REVIEW MEETING AND ATTENDANCE NOTES

Name: *Greg Ruiz*

Service plan review meeting date: *11/13/24*

Time: *1:00pm*

Type of service plan review meeting (i.e. annual): *Semi-Annual*

Location of meeting: *Warren ODC*

The purpose of this meeting is to provide an opportunity for support team or expanded support team members to participate in the ongoing review and development of the service plan and the methods used to support the person and accomplish outcomes. This meeting is also intended to determine whether changes are needed to the service plan based on the assessment information, the license holder's evaluation of progress towards accomplishing outcomes, or other information provided by the team.

A Review of Technology needs for the individual served: *Greg has a cell phone he is able to operate independently and he wears prescription eyeglasses.*

A review of the person's service and support outcomes occurred and the following determinations regarding those outcomes were made: *See attached Programmatic Report for outcomes results this review period.*

- 1. Twice a month Greg will remove and wash his bedding. This outcome is specific to Greg's bedding; outcome to continue.*
- 2. Greg will clean out his refrigerator every other week. Outcome to be revised to include cleaning out his food cupboards also, every other week.*
- 3. Greg will participate in socialization outings, with staff, to interact with other individuals and peers in the community. Outcome to be discontinued.*

Changes needed to the Coordinated Service and Support Plan Addendum, Self-Management Assessment, or other document in the service plan, include, if any: *No changes were made to the Self-Management Assessment or Individual Abuse Prevention Plan. The Support Plan Addendum changes/updates were: Outcome focusing on socialization outings was discontinued as Greg has achieved this outcome. Outcome focusing on cleaning out his fridge every other week was revised to include cleaning out his food cupboards every other week also. List of service providers was updated as Greg is no longer seeing Dr. Salal and is now seeing Nancy Thompson, MHNP at Alluma in Crookston.*

Discussion regarding person-centered program planning:

What are the opportunities to develop and maintain **essential and life-enriching skills, abilities, strengths, interests, and preferences**? *Greg is very shy when first meeting people and will not initiate conversation on his own. Greg identified things that are important to him as: his family, friends, his bike, his friend Ashley, living in his own apartment, spending time in his apartment doing things he likes to do such as listen to music, watch movies or play a gaming system.*

What are the opportunities **for community access, participation, and inclusion** in preferred community activities? *Greg has the choice to participate in outings organized by the IHS Program/Staff. He is able to access the community independently and will ride his bike wherever he chooses, during the warmer summer months.*

What are the opportunities to **develop and strengthen personal relationships** with other persons of the person's choice in the community?

Greg has the choice to participate in planned IHS activities/events that promote interactions with others and friendships. He also does things with his friends such as going to the county fair or the car races in Grand Forks.

What are the opportunities to seek **competitive employment** and work at competitively paying jobs in the community? *Greg attends the Warren ODC, Inc. (Monday-Thursday) where he engages in community inclusion outings in the community of Warren. Greg has stated he would like to work at the grocery store in Warren – the ODC does not have an Employment Specialist at this time to assist Greg with seeking employment. Angel, ODC Direct Support Staff said she is willing to assist Greg with the completion of a job application at the grocery store right now.*

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The person currently receives services in (check as applicable):

- ☐ Residential services in a community setting controlled by a provider
☒ Day services
☐ Neither

Provide a **summary of the discussion of options for transitioning the person out of a community setting controlled by a provider** and into a setting not controlled by a provider (residential services). Include a **statement about any decision made regarding transitioning out of a provider-controlled setting:** *N/A – Greg lives independently in an apartment.*

Provide a **summary of the discussion of options for transitioning from day services to an employment service.** Include a **statement about any decision made regarding transitioning to an employment service:**

Describe any further research or education that must be completed before a decision regarding this transition can be made: *Mary Beth Gibson, ODC Program Services Director stated the ODC plans to assist Greg in seeking community employment in Warren, MN.*

Other meeting discussion notes:

Health: *See attached Medication List, Medical Appointments. Greg's cholesterol has improved since he was started on Lipitor 2/29/24. His last eye exam was 11/23 so he is due for another exam now. Greg's last dental exam was on 4/15/24. He is due for another exam in 11/24. Greg now has access to UCare Healthy Benefits. Janelle can assist him in making monthly purchases for over-the-counter items, healthy food allowance, grocery discounts and rewards. Katie provided IHS staff with a copy of Greg's UCare information. Once the card is located it will be given to Greg to keep in his wallet.*

ODC: *Mary Beth reported that Greg told her he would like to do janitorial work at the grocery store in Warren at his Annual Meeting in 5/2024. Angel stated she is willing to help Greg complete a job application for the local grocery store and then they will determine the next step after that. There is a cooking class at the ODC and Greg has stated he would like to be a part of this class.*

MCGH: *See above outcome section of report for changes with Greg's outcomes. Greg would like to go Christmas shopping for gifts for the following people: his mom, brother Eric, friend Ashley. For himself, he would like to buy a new Dallas Cowboys jersey at Scheels. IHS staff will assist Greg with cooking, cleaning his cupboards and fridge ever other week – throwing away outdated foods, spoiled foods and wiping the fridge and cupboard, if needed. Staff will also remind Greg to wash his bedding 2x/month. IHS Staff will continue to set up Greg's medications and take Greg to MCSS weekly to get his spending/laundry money. Staff are to encourage him to ask for his funds himself rather than waiting for the IHS Staff to ask on his behalf.*

Other: *Christmas plans with family. Greg said he does not want to stay at his mother's house but would like to go for lunch with her at Burger King in Grand Forks. Greg would like to go to WAO high school sporting events; however, he will need transportation during the winter months.*

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Action list:

- *Send Katie Greg's lab results from 05/30/2024*
- *Schedule dental exam (due in 11/24)*
- *Schedule eye exam (due in 11/24)*
- *Let Katie know when Greg will be Christmas shopping*
- *Assist Greg with UCare purchases*

Annual Meeting: *Wednesday, 05/06/2024, 1p at the Warren ODC.*

