

Marshall County Group Homes, Inc.

SERVICE PLAN REVIEW MEETING AND ATTENDANCE NOTES

Name: *Ernest (Ernie) Jorgenson*

Service plan review meeting date: *April 16, 2025*

Time: *10:30a*

Type of service plan review meeting (i.e. annual): *Semi-Annual Meeting*

Location of meeting: *Ernie's residence.*

The purpose of this meeting is to provide an opportunity for support team or expanded support team members to participate in the ongoing review and development of the service plan and the methods used to support the person and accomplish outcomes. This meeting is also intended to determine whether changes are needed to the service plan based on the assessment information, the license holder's evaluation of progress towards accomplishing outcomes, or other information provided by the team.

A Review of Technology needs for the individual served: *Ernie has a walker and a cane but chooses not to use them. He wears a custom fit brace on his left foot. Ernie wears 2.0 liters oxygen at night. He owns and rides an electric bike. Ernie wears a GPS life alert watch when he is in the community.*

A review of the person's service and support outcomes occurred and the following determinations regarding those outcomes were made:

Ernie's outcome of participating in social outings was reviewed. In the past 6 months Ernie has participated in 7 social outings. He enjoys visiting and spending time with his peers.

Changes needed to the Support Plan Addendum, Self-Management Assessment, or other document in the service plan, include, if any:

No changes were made to Ernie's plans during this quarterly meeting.

Discussion regarding person-centered program planning:

What are the opportunities to develop and maintain **essential and life-enriching skills, abilities, strengths, interests, and preferences**? *Ernie is friends with a male peer in the Argyle community that he enjoys visiting with and going out to eat with. This person and Ernie have cooked supper meals for each other in their homes. Ernie and this same individual have also met at the Argyle American Legion to have a pop and share a pizza for supper. Staff encourage healthy hygiene habits to allow for him to maintain and build peer relationships. Ernie has agreed to take a shower 2x/week during the summer months.*

What are the opportunities for **community access, participation, and inclusion** in preferred community activities? *MCGH will assist Ernie in accessing the community for his needs regarding shopping and medical appointments and outings that Ernie would like to participate in. Theresa Nelson, Chore Services also takes Ernie shopping one time/month in either Grand Forks or Thief River Falls.*

What are the opportunities to **develop and strengthen personal relationships** with other persons of the person's choice in the community? *Ernie will be encouraged to participate in In-Home outings such as bowling, movies, special events; especially those outings that he has expressed an interest in.*

What are the opportunities to seek **competitive employment** and work at competitively paying jobs in the community? *Ernie is 59 years old and states he has no desire to work as he was in an accident in 1990 and suffered a brain injury.*

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The person currently receives services in (check as applicable):

- Residential services in a community setting controlled by a provider
- Day services
- Neither

Provide a **summary of the discussion of options for transitioning the person out of a community setting controlled by a provider** and into a setting not controlled by a provider (residential services). Include a **statement about any decision made regarding transitioning out of a provider-controlled setting:** *N/A – Ernie lives independently with periodic services to help him maintain his independent living.*

Provide a **summary of the discussion of options for transitioning from day services to an employment service.** Include a **statement about any decision made regarding transitioning to an employment service:** *N/A*
Describe any further research or education that must be completed before a decision regarding this transition can be made: *N/A*

Health: *Ernie's medical appointments were reviewed. He has appts for Pulmonary Rehab on Tuesdays (IHS to transport) and Thursdays (Theresa to transport) for a couple of months. Theresa Nelson will continue to keep Ernie's nicotine lozenges at her home and she will bring him a bottle of 24 lozenges every six days which will allow him to use 4/day (per the prescription). Per Ernie's report, he is smoking less (3-4day) and admits he is smoking in the house sometimes. The team voiced concern to Ernie regarding the health of his lungs. Liz continues to fill Ernie's weekly medication boxes every Wednesday. Ernie admitted he is not using the flutter for breathing exercises or the flonase daily. Liz and Theresa agreed to ask Ernie to do 10 repetitions using flutter, while they are in his home. Liz is going to ask Ernie's PCP if the flonase order can be changed to am rather than pm. Also, Liz will message the PCP to inquire about a sleeping aid for Ernie as he is currently taking an extra Seroquel sometimes as he feels this is his sleeping pill. Staff have explained to him several times that Seroquel may make him feel lethargic but it is not to be used as a sleep aid. The group home will purchase a locked box to keep Ernie's medications in to prevent him from taking extra medications.*

IHS Program: *Liz reported that everything is going well when working with Ernie. He would like to continue with his outcome to engage in community outings. Ernie enjoys playing board games and he now has a library card for the Godel Library in Warren.*

Chore Services: *Theresa Nelson has been working with Ernie in cleaning the main level of his home. The bathroom, kitchen, living room and bedroom all look clean and organized.*

Home: *Ernie's bathroom updates look very nice. He will have plas-tech board installed on all bathroom walls and the open area finished by the bathtub when he has enough funds.*

Funds: *Katie recommended that Ernie receive \$15 for meals, \$30/week for spending and \$50/month to shop with Theresa. Ernie has funds kept in a locked cabinet at the group home office.*

Monthly Meeting: *Wednesday, May 28, 2025, 11a at Ernie's residence*

Quarterly Meeting: *Wednesday, July 23, 2025, 11:00a at Ernie's residence*