

Marshall County Group Homes, Inc.

SERVICE PLAN REVIEW MEETING AND ATTENDANCE NOTES

Name: *Corrie Penn*

Service plan review meeting date: *Feb 13, 2025*

Time: *10:00am*

Type of service plan review meeting (i.e. annual): *Semi-annual Meeting*

Location of meeting: *Polk County DAC, East Grand Forks*

The purpose of this meeting is to provide an opportunity for support team or expanded support team members to participate in the ongoing review and development of the service plan and the methods used to support the person and accomplish outcomes. This meeting is also intended to determine whether changes are needed to the service plan based on the assessment information, the license holder's evaluation of progress towards accomplishing outcomes, or other information provided by the team.

A Review of Technology needs for the individual served:

Corrie has a standard manual wheelchair and wears AFO's on both legs. Corrie has a high-lo hospital bed with full rails for his safety.

A review of the person's service and support outcomes occurred and the following determinations regarding those outcomes were made:

Corrie went on four outings over the last review period. Recommendations are to schedule an outing just for Corrie's interest each month.

Changes needed to the *Support Plan Addendum, Self-Management Assessment*, or other document in the service plan, include, if any: *Changes to his SMA: Health & Medical Needs – Special Dietary Needs: Corrie has transitioned to a pureed diet as of Dec 6, 2024. Corrie needs staff assistance to prepare his meals to meet a pureed standard. If he is full or does not want to eat what is being served, he will turn his head away from the spoon or push his food away. Corrie has pocketed food in his cheek in the past so staff should be careful to be aware if he is doing this. Corrie cooperates well with his pureed diet being fed to him. He is not so inclined to pocket his food as he has in the past.*

Discussion regarding person-centered program planning:

What are the opportunities to develop and maintain **essential and life-enriching skills, abilities, strengths, interests, and preferences**? *Corrie attends the Polk County DAC in East Grand Forks every Monday, Wednesday and Thursday. MCGH staff provide him with activities and interact with him throughout the day. Corrie is encouraged to complete tasks on his own, as able, to maintain his abilities/skills. He is offered various activities such as going to visit Cedar North Residents, going with staff to the pharmacy, going for a drive and attending community events.*

What are the opportunities for **community access, participation, and inclusion** in preferred community activities? *Corrie participates in Bible Study 2x/month September-May at Our Saviors Lutheran Church and/or at his residential home. Corrie participates in planned MCGH, Inc. events such as the Christmas Party and the Annual Picnic. His home plans outings in the community such as van rides, short shopping trips, etc.*

What are the opportunities to **develop and strengthen personal relationships** with other persons of the person's choice in the community? *Corrie is encouraged to participate in outings that promote socialization such as MCGH planned events, community activities such as the Argyle Meet Your Neighbor Day Parade or attending Bible Study.*

What are the opportunities to seek **competitive employment** and work at competitively paying jobs in the community? *Corrie has no interest in competitive employment.*

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The person currently receives services in (check as applicable):

- Residential services in a community setting controlled by a provider
- Day services
- Neither

Provide a **summary of the discussion of options for transitioning the person out of a community setting controlled by a provider** and into a setting not controlled by a provider (residential services). Include a **statement about any decision made regarding transitioning out of a provider-controlled setting**: *Corrie currently resides in the least restrictive environment that is appropriate for him.*

Provide a **summary of the discussion of options for transitioning from day services to an employment service**. Include a **statement about any decision made regarding transitioning to an employment service**:

Describe any further research or education that must be completed before a decision regarding this transition can be made: *Corrie attends the Polk County DAC 3 days/week. He does not have any interest in community employment.*

Other meeting discussion notes:

Health: *Henrietta provided a written health summary on Corrie at the meeting. This included concerns regarding not having consistent sleep over the last 6 months. He seems to be tired and but not falling asleep. Cindy asked about using melatonin to help Corrie get to sleep. She also discussed his change in diet to a pureed diet. There was some confusion on the orders for the diet change. During the meeting, Sabrina confirmed with Diane Woolsey, SLP that he was to have his meals pureed. He is to remain taking in liquids normally. Corrie seems to be eating better on the pureed diet per report from his MCGH staff. At the DAC, reports have also indicated he is doing better eating his lunch than he had been previously. Staff will continue to document his meals well and going forward, staff will weigh him weekly. Corrie's guardian was hesitant about this change in diet. She was concerned that he would not enjoy his food this way. When Cindy was reassured he really has been eating well this way, she stated she was on board with this change. As he had before, he still chooses not to eat certain foods but overall, he is eating his entire meal more consistently. Sabrina explained that when they puree his food, they separate his food to puree it not pureeing everything all together. Cindy was concerned he would not have all the tastes of food.*

DAC: *This was Corrie's annual meeting for the DAC. He has been completing his goal of going on a community outing weekly pretty consistently. The staff at the DAC confirmed his updated diet recommendations.*

Other: *Corrie's biological mother has petitioned the court to regain guardianship. There is an initial hearing date of March 11. Cindy, Corrie's aunt and current guardian, would like Corrie to attend via Zoom with staff assistance. Currently, Cindy does not want Corrie's mom around him. She is not mentally in a well state to be around him. Cassi has encouraged Cindy to pursue an temporary order of protection for Corrie.*

Annual meeting scheduled for August 20, 2025 at 10a, DAC in East Grand Forks



Programmatic Report (Bar Graph)

Status: Saved

Entered By: Cindy Gratzek, PS on 01/27/2025 09:44 AM

Report Type : Programmatic

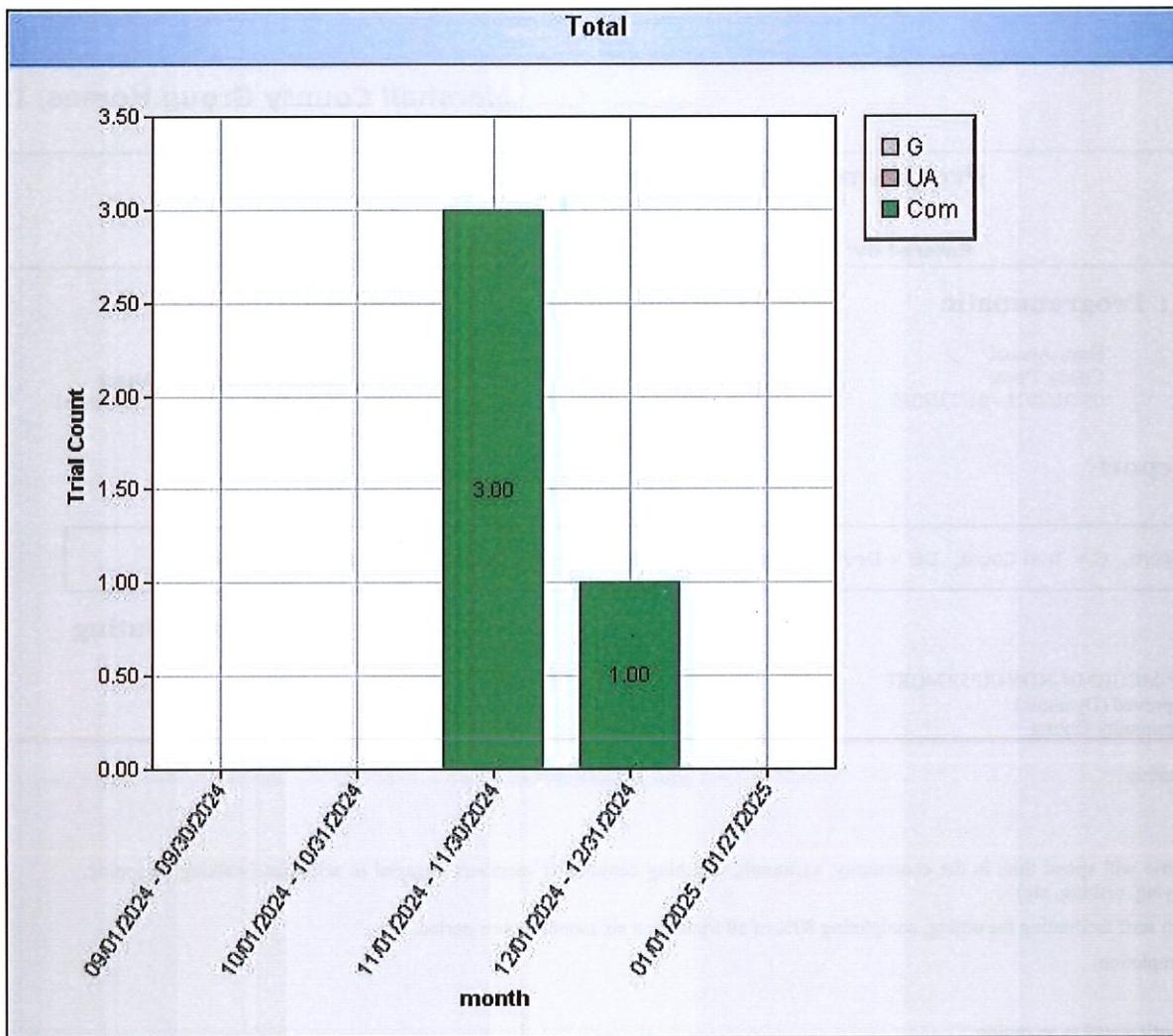
Report Description	Semi-Annual	Review Period	Month
Individual Name	Corrie Penn,	Time Zone	US/Central
Date Range	09/01/2024 - 01/27/2025		

Generated Report

S = Score, C = Trial Count, DB = Deviation from Baseline Score, DP = Deviation from Previous Score

Community Outing

Form ID	ISP-MCGHMN-NDN4RP5Z74QRT
Status	Approved (Dynamic)
ISP Program	Community Outing
Frequency	1
Schedule	Monthly
Schedule and Frequency	
Comment	
Goal/Service	Corrie will spend time in the community, x1/month, watching community members engaged in activities (walking, shopping, playing, visiting, etc)
Criteria for Completion	with staff facilitating the outing, completing 80% of all trials for a six month review period.
Scoring Method	Completion
Score(s)	
Com	Participated in an outing
UA	Unable to participate due to illness
G	Client was gone; outcome not worked on
Task(s)	
Community Outing	1. Staff will set a date monthly to take Corrie on an outing to "people watch" 2. Staff will assist Corrie in getting ready for the outing - appropriate attire for weather 3. Staff will choose a destination for the outing: park, mall, restaurant, community event, etc. 4. Staff will facilitate the outing, allowing Corrie to spend time watching community members engaged in activities.



Progress Towards Outcome

Progress Towards Outcome Not Making Progress

Comments/Recommendations

Commented / Recommended By	Comments / Recommendations	
Name: Cindy Gratzek Title: PS Date: 01/27/2025 09:44 AM	Comments	Corrie will spend time in the community, x1/month, watching community members engaged in activities (walking, shopping, playing, visiting, etc) with staff facilitating the outing, completing 80% of all trials for a six month review period. Corrie participated in four outings this review period: MCGH Christmas Party, MCGH Halloween Party, walk around the neighborhood with staff and his 50th birthday party at The Dell.
	Recommendations	Recommend that staff schedule an outing day for Corrie each month on a Saturday.

Generated from Therap 'Programmatic Report for ISP Program' by Cindy Gratzek, PS, Marshall County Group Homes, Inc. on 01/27/25 09:44 AM.

CORRIE PENN SEMI ANNUAL REPORT 2/13/2025

Corrie's annual meeting was held on 8/5/24. Corrie's weight on 9/3/24 was 94.9lbs and by 11/5/24 was 103.8lbs. His weight on 2/2/25 was 93.9lbs. On 8/24/24 he had a large emesis after lunch with no other signs of illness. It has been noted that he does not eat well at DAC and will often appear quite fatigued when he arrives home after DAC. He continues to eat poorly for some meals at the facility as well. Staff will often try putting the food into a sandwich which does work at times but not always. He has knocked the utensil out of staff's hand if attempting to feed him when he has already decided he does not want to eat. He continues to drink fluids well and does receive a nutritional shake 2 x daily with ice cream mixed into it for more calories which he enjoys drinking. He can also have a 3rd shake which is to be given when eating poorly. He did have a speech eval on 12/6/24 per PCP order due to poor eating and increased spitting at meal time. He was placed on a pureed diet and may have minced moist foods. He was diagnosed with oropharyngeal dysphagia with tendency to pocket on all food textures except pureed which is easier for his oral motor abilities. He is to continue on thin liquids as no coughing or other issues noted. Corrie has not seemed to be bothered by pureed foods and has been eating better on that consistency.

Corrie had a face-to-face appointment with his PCP for a new hospital bed and mattress which arrived on 9/30/24. On 10/5/24 Corrie was found sleeping on the floor between the bed and the wall – siderails were up. He had no apparent injuries and was given Tylenol for comfort.

Corrie had an annual flu vaccine as well as a Covid booster on 10/4/24 with no ill effects noted.

On 12/1/24 Corrie had a slight runny nose with sneezing but was afebrile. He was given OTC PRN with no further ill symptoms noted. On 12/13/24 he had a slight congested cough which resolved with a PRN med. Corrie continues to run a lower blood pressure but not worrisome.

Since being on Clear Lax powder daily he has continued to have very good results from the rectal suppository he receives every 3rd day. His drooling has continued to be minimal since starting on Glycopyrrolate 2 x daily.

On 11/19/24 he had nail marks and scratches on his left shoulder from a housemate. She has nailed/scratched him a couple times before and he has become frightened of her

especially when *she is having behaviors*. During those times he will retreat far back in the corner of the living room and not move.

Corrie will have occasional days when he will be awake much of the night talking and laughing. He has also been awakened during the night by a roommates' behaviors. It seems that since Jan 2025 these episodes have become more frequent as noted on 1/26, 2/4, 2/8, and 2/10/25. On 12/25/24 Corrie refused all meals (did drink) and kept repeating "Momma" and "Bye". He does have days when he will wheel around and going to the window and repeating momma. On those days staff will attempt to call aunt by phone and if she answers he becomes over joyed upon hearing her voice. At times when she is able his aunt does come and take him out for the day.

Corrie receives his dental care at Fergus Falls dental clinic with his last visit on 8/27/24 with exam and cleaning by Dr. Loots. He is scheduled for his next exam on 3/17/25. He continues with the Sod Fluoride gel to his teeth/gums 2x daily. Corrie can have Lorazepam on a PRN basis. He has received it only 1 x in the past 6 months. It was given prior to his dental appointment 8/27/24.

Corrie is to have hip adductor stretches 2-3 x daily; He is to walk with gait belt and 2 staff 2 x daily for 30 feet and to increase that distance as tolerated; from a seated position he is to touch his left foot with his right hand and hold for 15 to 30 seconds and then repeat on other side – to complete this 2x/session and complete 2 x daily. This program was recommended by Dr. Murphy who he saw on 5/15/24. Corrie is to return in 1 year. Corrie also enjoys spending time on the floor daily .

Report by H Linder RN

2/11/25