

# Marshall County Group Homes, Inc.

## SERVICE PLAN REVIEW MEETING AND ATTENDANCE NOTES

Name: **Katarina Wilson**

Service plan review meeting date: **Oct 17, 2024**

Time: **2:00pm**

Type of service plan review meeting (i.e. annual): **Annual**

Location of meeting: **Marshall County Social Services**

The purpose of this meeting is to provide an opportunity for support team or expanded support team members to participate in the ongoing review and development of the service plan and the methods used to support the person and accomplish outcomes. This meeting is also intended to determine whether changes are needed to the service plan based on the assessment information, the license holder's evaluation of progress towards accomplishing outcomes, or other information provided by the team.

A Review of Technology needs for the individual served:

**Kat is proficient at using her phone to communicate with her family and her team. She is able to use it as needed for appointments independently.**

A review of the person's service and support outcomes occurred and the following determinations regarding those outcomes were made:

**Kat has not met goal criteria. They have been addressed minimally over the last review period. Discussion took place regarding where Kat's goals lie in regard to her programming.**

- **Tie blanket goal - simplified to finish cutting out the corners of the blanket she is working on.**
- **Housekeeping goal - Discontinue and continue as informal supports via services provided.**
- **New goal to begin to conquer goal of organizing recipes to consisting of filling five page protector sleeves monthly.**

Changes need to the *Coordinated Service and Support Plan Addendum, Self-Management Assessment*, or other document in the service plan, include, if any:

**ISSA:** Kat needs those around her to give her time to process and formulate an answer. Dates and team members updated. Signatures reflect those on single-dated signature page.

**IAPP:** Dates and team members updated. Signatures reflect those on single-dated signature page.

**SP addendum:** Updated outcomes from annual meeting. Updated team contact information.

### **Discussion regarding person-centered program planning:**

What are the opportunities to develop and maintain **essential and life-enriching skills, abilities, strengths, interests, and preferences**?

*Kat would like assistance with keeping up with her paperwork organization and keeping up with her housekeeping such as getting her laundry put away.*

What are the opportunities **for community access, participation, and inclusion** in preferred community activities?

*Kat is invited to outings planned by MCGH group home staff, and she participates in the ones she is interested in. Kat is able to drive and is able to transport herself to things happening in the community she is interested in attending.*

What are the opportunities to **develop and strengthen personal relationships** with other persons of the person's choice in the community?

*Kat attends horse therapy and has made some close friendships with the people involved there. She has people she knows in the community and spends time with. Kat is able to travel home to spend time with her family.*

What are the opportunities to seek **competitive employment** and work at competitively paying jobs in the community?

*At this time, Kat is not interested in competitive employment.*

**The person currently receives services in** (check as applicable):

- Residential services in a community setting controlled by a provider
- Day services
- Neither

Provide a **summary of the discussion of options for transitioning the person out of a community setting controlled by a provider** and into a setting not controlled by a provider (residential services). Include a **statement about any decision made regarding transitioning out of a provider-controlled setting:**

*N/A At this time, Kat lives independently in her own apartment.*

Provide a **summary of the discussion of options for transitioning from day services to an employment service.** Include a **statement about any decision made regarding transitioning to an employment service:**

*N/A Kat is not interested in employment at this time.*

Describe any further research or education that must be completed before a decision regarding this transition can be made:

*None at this time.*

**Other meeting discussion notes:**

**IHS Services:** Kat and staff continuing to have inconsistency with meeting. The first Friday of the month was working for both and then there was some conflicts. Discussion took place of what would work going forward Kat is generally open on Mondays and Tuesdays lately. Kat went back and forth on meeting on late Monday mornings or Friday afternoons would work better for her. Kat and Janelle will plan for the third Friday of the month and see if that can work for consistency going forward. After getting through the holidays, Janelle and Kat plan to decide on a consistent Friday to meet with each other monthly.

**Volunteering:** Kat has not been volunteering at River Place but the team discussed the possibility of Kat preparing a dish from her recipe binder for her peers at River Place. Kat said stated she doesn't know if she can commit to this yet but liked the idea.

**Annual meeting is scheduled for Wednesday April 9, 2024 at 1:30pm at MCSS**