

Marshall County Group Homes, Inc.

SERVICE PLAN REVIEW MEETING AND ATTENDANCE NOTES

Name: *Ernest (Ernie) Jorgenson*

Service plan review meeting date: *Apr 17, 2024*

Time: *10:00a*

Type of service plan review meeting (i.e. annual): *Semi Annual Meeting*

Location of meeting: *Ernie's residence.*

The purpose of this meeting is to provide an opportunity for support team or expanded support team members to participate in the ongoing review and development of the service plan and the methods used to support the person and accomplish outcomes. This meeting is also intended to determine whether changes are needed to the service plan based on the assessment information, the license holder's evaluation of progress towards accomplishing outcomes, or other information provided by the team.

A Review of Technology needs for the individual served: *Ernie has a walker and a cane but chooses not to use them. He wears a brace on his left foot. Ernie wears oxygen at night.*

A review of the person's service and support outcomes occurred and the following determinations regarding those outcomes were made:

Ernie's outcome of participating in social outings was reviewed. He has been out to eat a few times with a peer. He went to the Dell for this person's birthday party. He also went to lunch with this peer when it was Ernie's birthday. He has also gone out to lunch with his staff occasionally. Ernie would like to keep working on this goal. MCGH staff will inform him of any group activities coming up if he would like to participate in them.

Changes needed to the Support Plan Addendum, Self-Management Assessment, or other document in the service plan, include, if any:

No changes at this meeting.

Discussion regarding person-centered program planning:

What are the opportunities to develop and maintain **essential and life-enriching skills, abilities, strengths, interests, and preferences**? *Ernie very much enjoyed going fishing with peers and would like assistance with doing this more often. Staff encourage healthy hygiene habits to allow for him to maintain and build peer relationships.*

What are the opportunities **for community access, participation, and inclusion** in preferred community activities? *MCGH will assist Ernie in accessing the community for his needs regarding shopping and medical appointments and outings that Ernie would like to participate in.*

What are the opportunities to **develop and strengthen personal relationships** with other persons of the person's choice in the community? *Ernie will be encouraged to participate in In-Home outings such as bowling, movies, special events; especially those outings that he has expressed an interest in.*

What are the opportunities to seek **competitive employment** and work at competitively paying jobs in the community? *Ernie is almost 58 years old and states he has no desire to work as he was in an accident in 1990 and suffered a brain injury.*

The person currently receives services in (check as applicable):

- Residential services in a community setting controlled by a provider
- Day services
- Neither

Provide a **summary of the discussion of options for transitioning the person out of a community setting controlled**

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by a provider and into a setting not controlled by a provider (residential services). Include a **statement about any decision made regarding transitioning out of a provider-controlled setting:** *N/A – Ernie lives independently with periodic services to help him maintain his independent living.*

Provide a **summary of the discussion of options for transitioning from day services to an employment service.** Include a **statement about any decision made regarding transitioning to an employment service:** *N/A*
Describe any further research or education that must be completed before a decision regarding this transition can be made: *N/A*

Health: *Ernie's medical appointments were reviewed. He saw his dentist in March and they took a mold for new dentures. He will get them at the end of April. He had his annual Cardiology follow up with Echo. No concerns at this time but he is to follow up in a year. Ernie has a different direct care staff with MCGH meeting with him weekly to fill his medications. The team reviewed the doctors he regularly see: pulmonology, cardiology and his PCP quarterly to manage his diabetes and hypertension.*

Ernie uses nicotine lozenges to help with the desire to smoke. However, he has a habit of uses them up sooner than when the prescription can be filled. He reports wanting to smoke after he runs out of lozenges and states he picks up cigarette butts he finds on the ground to smoke what is left of them. The team suggested trying nicotine gum just for the week when he is out of lozenges. In the past, the gum didn't work as well as the lozenges for curbing his desire to smoke but he was willing to try it to avoid smoking. Ernie's case manager would also like to him to see the smoking cessation specialist again. He has seen Mary Swanson in the past.

Ernie is not wearing his GPS life alert watch the watch was in the kitchen at his meeting but the charger could not be located. His staff will help him look for it and if he cannot find it, Katie will stop the service for the watch since he is not using it.

IHS Program: *Liz will take over setting up Ernie's medications for him and will take him to some of his appointments with Marilyn staying involved for some outings and appointments.*

well. Ernie has been having his medications mailed to him if he will not be in Warren with staff in time to pick them up. Ernie has refused to go with staff to pick up his medications. Ernie attended the MCGH Halloween Party on his own but stated he enjoyed it. Ernie states that he is showering weekly and changing his socks every three days.

Chore Services: *His IHS staff and his chore services provider have helped Ernie get some of the junk out of his driveway. They got a dumpster that he filled. His chore services provider plans to help him clean up the rest of the garbage bags in his back yard. He had agreed to donate the cans to the fire dept. Ernie's spending money is at the MCGH office and he comes up there to get it when he needs it for an outing or for when he is going out of town with his chore services provider. MCGH staff will let MCSS know when he is running low. Ernie says he needs new socks. His chore services provider will help him look for his socks and assist him in purchasing more if needed.*

Meeting with Guardian: *Ernie's guardian from Lutheran Social services, Sherri Mitchell was in attendance by phone and informed the team the LSS has hired someone for this area so her interim time with Ernie on her caseload will conclude on May 1. She did not have the name of the guardian that would be taking over Ernie's case but said she would let the team know as soon as she had the information.*

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Home: *Ernie now has the transition pieces for Ernie's walkways and they match the rest of the flooring nicely. Katie suggested painting Ernie's interior walls starting with the kitchen and possibly the cabinets as well. Liz will assist Ernie in showing him some color options. It was brought up that the outlet near Ernie's drier is not working and they have to plug in an extension cord to use the outlet near the washer to use the dryer. The smoke alarm has not been replaced yet. Sabrina will call Labine Electric about both things.*

Action Items

- *Liz will help Ernie pick out paint*
- *Theresa and Liz will work with Ernie with regard to the garbage bags and cans.*
- *Sabrina will talk to Labine Electric about smoke alarm and outlet.*

Semi annual Meeting: *Wednesday, Jul 24, 2024 10a at Ernie's residence*