



Welcome to the Crown Budget Coach Meeting
We will begin at 7:00 p.m.
Please enjoy the time of worship, music and fellowship.

05 : 00

Crown Budget Coaches' Meeting April 27, 2023

Crown Budget Coach Leadership Team:

Marilyn Butler, Sue Derr, Priscilla Douglas, Ross
Hodges, Richard Miller, Randy Rowekamp, Alet
Strydom



CROWN™

Advancing God's Principles of Stewardship and Life

Agenda

Welcome & Open in Prayer

Crown Budget Coaching Updates

Timely Topic – Matters of the Heart

Questions

Close in Prayer

Crown Budget Coaching Client Update Priscilla Douglas



Crown Budget Coaching Client Updates

September 20, 2022 through April 20, 2023

Clients on the
waiting list

5

Clients
registered
97

Clients
assigned
Budget coaches
92

Certificates
of
Achievement

67



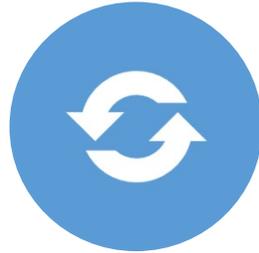
COACH TRAINING & COURSE CONTENT

RICHARD MILLER



Crown Budget Coaching Training Updates As of April 20





CONTINUOUS
IMPROVEMENT
SMARTSHEET



FINANCIAL FORMS
UPDATES



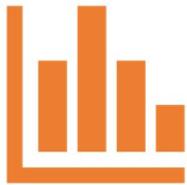
EDVANCE360 COURSE
UPDATES

Review of Data

Ross Hodges



Data Review



Course Completion Statistics

- 42% Complete Entire Course
- 33% Complete some of Core⁽¹⁾ Lessons
- 25% Don't Complete any Core⁽¹⁾ Lesson



Observations

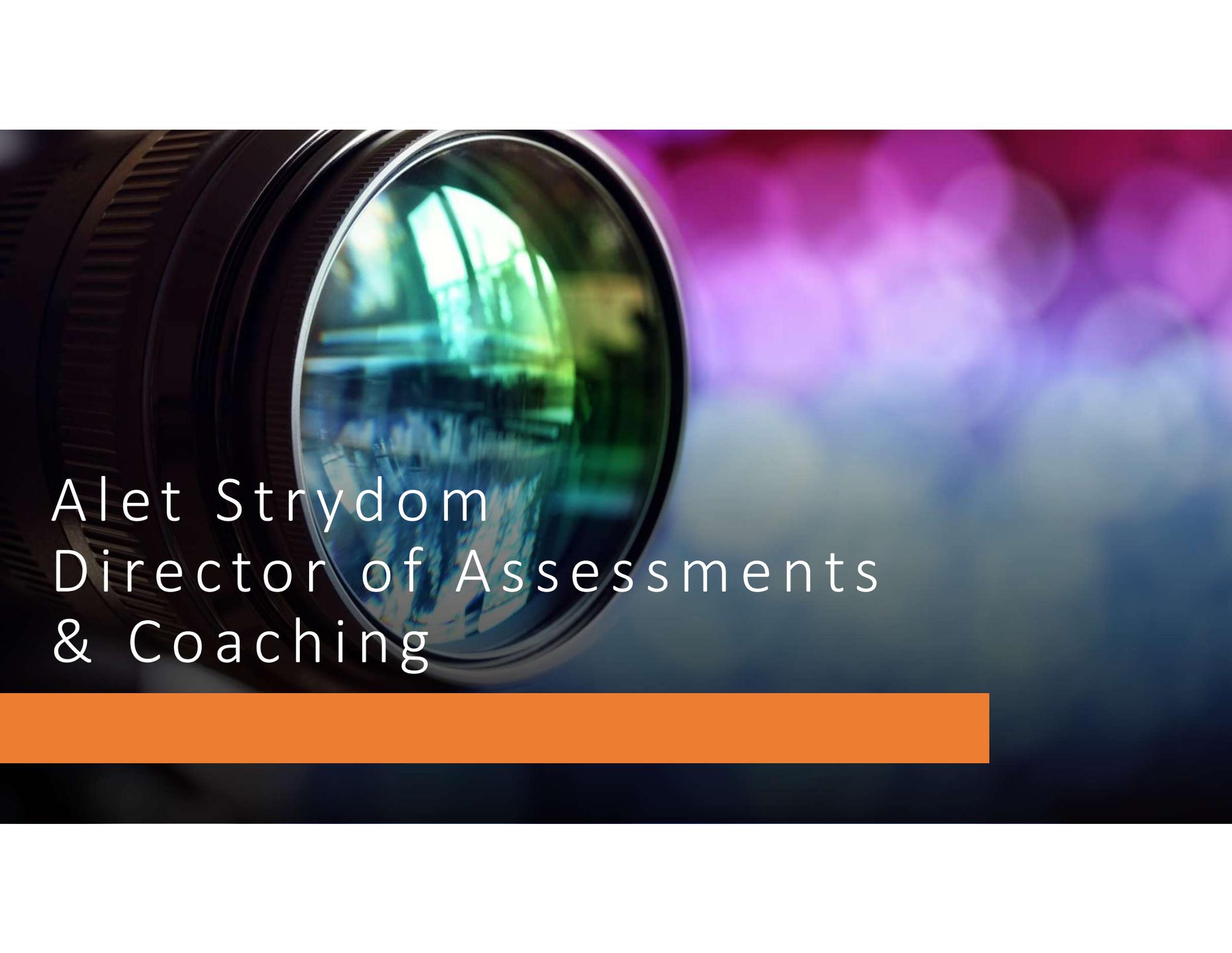
- We impact all Clients
- First Month is Critical Time
- Over 100 Clients Annually Complete Course



Opportunities

- Pray for Clients regularly
- Make time to understand Clients
- Implement regular meeting schedule

(1) Core Lesson is defined as: God's Part/Our Part, Becoming Debt Free, Contentment & Peace, Giving & Saving, & Legacy



Alet Strydom
Director of Assessments
& Coaching

A man with short brown hair and a slight smile is sitting on a brown leather couch. He is wearing a dark grey t-shirt with horizontal white and red stripes. Behind him is a black metal bookshelf with wooden shelves. The shelves contain several books, a framed photo, a small potted plant, and some decorative items. The background is a plain, light-colored wall.

BEN TRUEBLOOD





Matters of the Heart

“The role of the Budget Coach”



Marilyn Butler

and

Priscilla Douglas

New Beginnings ↔ Client Intake

The Transformation Process

Connection

The client registers for a Budget coach
A call is placed to the client & they answer
“How may Crown help you?”

Relationship building

Listen & respond with sensitivity & understanding
Provide comfort & hope - share my story
Offer a closing prayer

Helping hands

Budget Coaches are alerted to the client’s needs
Once assigned a client, the Budget Coach caring process
continues.



New Beginnings ↔ Client Call

The Transformation Process

The initial contact

- Set the tone
- Speak with care
- Put the client at ease – “it’s not just about finances”.

The 1st Zoom Call

- Ask well thought out questions
- Remember this isn't an interview
- God changes the heart – we provide the resources,
- Explain the benefits of the financial forms, Bible assignments & notes.

Know your chain of support

- Your Team Lead is there to support, equip, encourage & pray with you.



PUTTING OFF THE OLD AND PUTTING ON THE NEW

Heart Transformation





Agents of
Change:
Connecting
the mind and
heart

Budget Coach – the Agent of Change

- Our Purpose:** To **Connect** our Clients to God through His restorative Word.
- What:** **Equip** as we probe the heart.
- How:** **Encourage** the mind and heart connection with Bible assignments, Crown Money Map, the Personality ID, budgeting tools, videos, prayer and mentoring.
- When:** Using the Crown Budget Coaching Online Program, Zoom calls, and electronic **Communication**
- Who:** You are an **Agent of Change!**

For Your Coaching Toolbox
“Your Witness”

Before Heart Transformation

Consider your story

Organize with purpose

Transformative Experience

Understand & acknowledge

Trust and depend

After Heart Transformation

Tell of redemption

How has your life changed?

Restoration

Present heart transformation
while communicating
faithfulness, peace, and
contentment



Telling of God's
transformation
and restoration



David's Story



- **Before Transformation**

I was in the real estate development business in the early 1980's in Houston, Texas. We had no income, a failed business, no job prospects and a growing family with our 5th child on the way and no health insurance.

- **Transformative Experience**

I was desperate for answers and direction. That day I made the Lord a promise that in the future He might have to deal with my ignorance but not my disobedience. That has been a guide for my decisions to this day.

- **After Heart Transformation**

God used these circumstances to transform my thinking, our marriage, and our lives, from self-dependence to the realization that we are completely dependent on Him..... We began transferring ownership to God and trusting Him in every aspect of our life.

- **Restoration**

We came to realize that this experience was not punishment for poor decisions, but preparation for a ministry where Marilyn and I were given the opportunity to impact the lives of many people through sharing stewardship principles set forth in God's Word, and, in doing so, glorify Him.



Questions and Answer

- Please ask questions using the chat feature.

- Let us not become weary in doing good, for at the right time, we will reap a harvest if we do not give up.

Galatians 6:10



Thank you for serving as a Crown Budget Coach

Reminder: the next Semi-annual Meeting is scheduled for September 21, 2023, at 7:00 p.m. You are invited to attend: the Crown Reunion, October 12-15, 2023, register @ www.crown.org